

Global Electric Tubular Stapler Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Electric Tubular Stapler market size was valued at US\$ 797 million in 2025 and is forecast to a readjusted size of US\$ 1086 million by 2032 with a CAGR of 4.5% during review period.

The electrically powered tubular stapler is a surgical instrument used for end-to-end, end-to-side, or side-to-side anastomosis of the digestive tract. Driven by a motor, it uses a firing mechanism to staple the tissue in a ring while simultaneously removing excess tissue in a ring, creating a smooth anastomosis. Its core advantages lie in its 'electric' and 'controllable' nature: compared to manual staplers that rely on the surgeon's touch, the electric firing mechanism provides a stable and consistent firing speed and force through a micromotor. Combined with tissue compression sensing technology, it achieves predictable staple height under varying tissue thicknesses. The global unit price of an electrically powered tubular stapler is \$193, with annual sales of approximately 4.015 million units and a global production capacity of 4.5 million units. The industry profit margin is 18%.

Global Market Landscape

Europe and America: Strict medical device regulations and DRG payment reforms are driving the evolution of electric tubular anastomoses towards intelligent tissue sensing and adjustable staple height, with high-end product penetration continuing to increase. Japan: Driven by the aging population and demand for gastrointestinal surgery, emphasis is placed on device reliability, anastomotic blood supply protection, and refined design, with domestic and imported brands coexisting. Asia Pacific: Leading the world in growth rate, China is experiencing strong demand driven by the popularization

of minimally invasive gastrointestinal surgery, capacity building in county hospitals, and domestic substitution policies. The focus of competition is 'staple consistency + cost-effectiveness + host compatibility'.

Emerging Markets: Primarily driven by growth in basic surgical procedures, with demand steadily releasing as investment in medical resources increases.

Upstream and Downstream Industry Chain

Upstream: Micro drive motors, precision gearboxes, battery components, control circuit boards, anastomotic staple materials (titanium alloy/stainless steel), precision-machined anvil parts, sterile packaging materials. Downstream Customers: Tertiary hospitals' gastrointestinal surgery/thoracic surgery/general surgery departments, county hospital operating rooms, oncology hospitals, day surgery centers, private medical groups, surgical robot suppliers, and medical device leasing platforms.

Technological Trends and Innovations

1) Intelligent Tissue Sensing: The new generation of electric tubular staplers integrates real-time tissue thickness monitoring and intelligent feedback, automatically adjusting firing speed and staple height according to different tissue thicknesses to achieve 'intelligent anastomosis and precise staple formation,' reducing reliance on surgeon experience; 2) Steering Anvil Design: Flexible joints and electric control enable multi-angle steering of the anvil head, adapting to difficult angle anastomosis needs such as low rectal anastomosis, expanding application scenarios; 3) Full-Process Data Tracking: Integrated surgical data recording function, providing real-time feedback on parameters such as the number of anastomoses, staple height, and firing force, connecting to the hospital's surgical quality management system to support postoperative review and quality control.

Policy and Compliance

As an active Class III medical device, the electric tubular stapler directly relates to the postoperative healing quality and complication rate of patients undergoing digestive tract reconstruction. It must comply with medical device regulations and industry standards of various countries (such as China's NMPA Class III registration, GB 9706.1, EU MDR, and US FDA 510(k)). In high-risk surgeries such as gastrointestinal and thoracic surgery, stringent clinical trial requirements and post-marketing adverse event monitoring mechanisms are added. For domestic suppliers, CE certification, FDA

approval, ISO 13485 quality system certification, as well as the integrity of clinical trial data and post-marketing tracking systems, are the thresholds for entering the global supply chain.

Future Outlook

As surgical procedures move towards minimally invasive, precise, and intelligent approaches, the value of electrically powered tubular staplers is being redefined?they directly impact the quality of anastomotic healing, postoperative complication rates, and patient hospital stays. The future winners will often not be those with the lowest unit price, but rather those supply chains that deeply integrate intelligent sensing algorithms, precision mechanical design, tissue protection concepts, clinical training systems, and supply chain assurance, enabling surgeons to 'anastomose more accurately, leak less, heal faster, and use with peace of mind.'

This report is a detailed and comprehensive analysis for global Electric Tubular Stapler market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Electric Tubular Stapler market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Electric Tubular Stapler market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Electric Tubular Stapler market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Electric Tubular Stapler market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Electric Tubular Stapler

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Electric Tubular Stapler market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Johnson & Johnson, Medtronic, B. Braun, CONMED Corporation, Intuitive Surgical, Smith & Nephew, Purple Surgical, Welfare Medical, Frankenman International, Genesis MedTech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Electric Tubular Stapler market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

For Open Surgery

For Laparoscopic Surgery

Market segment by Staple Cartridge Diameter

Small Diameter (21-25mm)

Medium Diameter (25-29mm)

Large Diameter (29-33mm)

Market segment by Anastomosis Method

End-To-End Anastomosis

End-To-Side Anastomosis

Side-To-Side Anastomosis

Market segment by Application

Hospitals

Clinics

Major players covered

Johnson & Johnson

Medtronic

B. Braun

CONMED Corporation

Intuitive Surgical

Smith & Nephew

Purple Surgical

Welfare Medical

Frankenman International

Genesis MedTech

Mindray Medical

Bluesail Surgical

Surgnova Healthcare

Ningbo Verykind Medical

Dongxing Med

Meril Life

Boston Scientific

Shangji Medicals

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Electric Tubular Stapler product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Electric Tubular Stapler, with price, sales quantity, revenue, and global market share of Electric Tubular Stapler from 2021 to 2026.

Chapter 3, the Electric Tubular Stapler competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Electric Tubular Stapler breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Electric Tubular Stapler market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Electric Tubular Stapler.

Chapter 14 and 15, to describe Electric Tubular Stapler sales channel, distributors, customers, research findings and conclusion.

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