

Global Electric Treatment Chair Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Electric Treatment Chair market size is expected to reach \$ 1805 million by 2032, rising at a market growth of 8.0% CAGR during the forecast period (2026-2032).

An Electric Treatment Chair is an active patient-support device used in medical care, rehabilitation, nursing, and specialist clinical settings. It is typically built as a padded adjustable chair with armrests and can be converted between sitting, semi-reclined, flat, shock, and tilted positions. Its main structure includes a load-bearing metal frame, segmented cushions, backrest, seat section, leg rest, headrest, armrests, casters or fixed base, electric linear actuators or electro-hydraulic lifting mechanisms, controller, handset, foot switch, power supply, brakes, and safety limit components. Some models also include an IV pole, side rails, removable cleanable upholstery, memory programs, and backup batteries. By structure, these products may be classified into two-section, three-section, four-section, and multi-section chairs; by drive system, they may be single-motor, multi-motor, or electro-hydraulic chairs. Their operating principle is to use a low-voltage electric control system to drive actuators that adjust the height and angles of different chair sections, allowing patients to maintain stable and comfortable positions during examination, infusion, dialysis, chemotherapy, blood collection, rehabilitation, dental and ENT treatment, and day-surgery recovery.

The development opportunities for the Electric Treatment Chair market mainly come from the shift of healthcare delivery from inpatient care to outpatient, day-care, and continuous-care models. Dialysis, infusion, chemotherapy, blood collection, rehabilitation, dental care, ophthalmology, ENT treatment, post-operative recovery, and long-term care all require patient-support equipment that is more stable than ordinary chairs, more space-efficient than conventional beds, and easier for caregivers to operate than manual nursing chairs. An Electric Treatment Chair can reduce patient

transfer frequency, improve workflow efficiency, and enhance comfort for elderly patients, mobility-impaired patients, and patients undergoing long-duration treatment through powered height adjustment, backrest adjustment, leg-rest adjustment, chair-to-couch conversion, tilt positioning, and shock positioning. With population aging, chronic disease growth, expansion of oncology and dialysis centers, and equipment upgrades in primary care and specialist clinics, the application boundary of Electric Treatment Chairs will continue to expand. Hospital procurement is also moving beyond unit price and placing more emphasis on load capacity, stability, cleanability, clinical workflow efficiency, spare-parts availability, and total cost of ownership.

The main challenges in the Electric Treatment Chair market are broad product boundaries and inconsistent market definitions. These products are often confused with ordinary infusion chairs, eldercare nursing chairs, beauty couches, massage chairs, manual examination chairs, and electric examination couches, which creates inconsistent market statistics and procurement criteria. Medical-grade Electric Treatment Chairs must meet requirements related to load-bearing safety, electrical safety, mechanical stability, pinch-point protection, flame-retardant materials, cleanable surfaces, infection control, and medical-device quality management. Their certification and compliance costs are therefore much higher than those of ordinary furniture products. Low-end price competition is intense, and some non-medical-grade products may enter clinics, rehabilitation centers, and care institutions at low prices, compressing the margins of professional manufacturers. At the same time, large hospitals and chain healthcare institutions have strict requirements for after-sales service, spare-parts availability, warranty periods, product consistency, and liability risk, creating high entry barriers for new brands. Motors, electric actuators, control boxes, foot switches, medical-grade power supplies, steel frames, flame-retardant upholstery, and antimicrobial surface materials are key cost items. Any supply-chain volatility, delivery delay, or quality instability can directly affect manufacturers' delivery capacity and customer trust.

Downstream demand will become more specialized, comfort-oriented, high-load-oriented, and platform-based. Dialysis and oncology infusion settings will place greater emphasis on long-duration comfort, pressure-relief cushions, armrest stability, shock positioning, infusion accessories, and frequent cleaning capability. Day-surgery and recovery-room settings will focus on flat-position conversion, caster mobility, central braking, patient-transfer efficiency, and emergency positioning. Dental, ophthalmology, and ENT settings will require head and neck positioning, accurate lifting, swivel structures, and close practitioner access. Rehabilitation and long-term care institutions will place more value on low entry height, lateral transfer, postural support, and labor-

saving caregiver operation. In the future, the Electric Treatment Chair will not be a single chair product, but part of patient positioning management, nursing efficiency improvement, and clinical space optimization. Developed markets will upgrade faster toward multi-motor systems, memory programs, low-noise drives, antimicrobial materials, backup batteries, modular accessories, and digital maintenance management. Emerging markets will first popularize basic electric height adjustment, backrest and leg-rest adjustment, durable upholstery, and cost-effective structures, then gradually move toward higher configurations.

This report studies the global Electric Treatment Chair production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Electric Treatment Chair and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Electric Treatment Chair that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Electric Treatment Chair total production and demand, 2021-2032, (Units)

Global Electric Treatment Chair total production value, 2021-2032, (USD Million)

Global Electric Treatment Chair production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Electric Treatment Chair consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Electric Treatment Chair domestic production, consumption, key domestic manufacturers and share

Global Electric Treatment Chair production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Electric Treatment Chair production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Electric Treatment Chair production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Electric Treatment Chair market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Favero Health Projects, Malvestio, YOUNG IL M, SEERS Medical, Navailles, VELA Medical, M.I.ONE, TitanMed, Beautelle, Acime

Frame, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Electric Treatment Chair market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Electric Treatment Chair Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Electric Treatment Chair Market, Segmentation by Type:

2 Divisions

3 Divisions

4 Divisions

Others

Global Electric Treatment Chair Market, Segmentation by Base and Mobility Structure:

Fixed-Base Electric Treatment Chair

Caster-Mobile Electric Treatment Chair

Central-Braking Caster Electric Treatment Chair

Swivel-Base Electric Treatment Chair

Chair-To-Stretcher Convertible Electric Treatment Chair

Global Electric Treatment Chair Market, Segmentation by Control Interface:

Handset-Controlled Electric Treatment Chair

Foot-Switch-Controlled Electric Treatment Chair

Side-Panel-Controlled Electric Treatment Chair

Programmable-Memory Electric Treatment Chair

Global Electric Treatment Chair Market, Segmentation by Safe Working Load:

Standard-Load Electric Treatment Chair, Below 200 Kg

High-Load Electric Treatment Chair, 200?250 Kg

Bariatric Electric Treatment Chair, 250?300 Kg

Ultra-Bariatric Electric Treatment Chair, Above 300 Kg

Global Electric Treatment Chair Market, Segmentation by Application:

Care

Long Time Treatment

Others

Companies Profiled:

Favero Health Projects

Malvestio

YOUNG IL M

SEERS Medical

Navailles

VELA Medical

M.I.ONE

TitanMed

Beautelle

Acime Frame

Haelvoet

Bionic Medizintechnik

Lemi MD

Promotal

Midmark

BRUMABA

Digiterm

Schmitz

GREINER

LIKAMED

Famed Żywiec

Oakworks Medical

UMF Medical

The Brewer Company

Clinton Industries

Champion Manufacturing

La-Z-Boy Healthcare / Kn? Comfort

Paramount Bed

Takara Belmont

Dentsply Sirona

Planmeca

A-dec

Medige International Industries Co., Ltd.

Guangdong Dongpin Beauty & Medical Technology Co., Ltd.

Topmost Medical Technology Co., Ltd.

Jiangsu Saikang Medical Equipment Co., Ltd.

Zhangjiagang Medi Medical Equipment Co., Ltd.

Key Questions Answered:

1. How big is the global Electric Treatment Chair market?
2. What is the demand of the global Electric Treatment Chair market?
3. What is the year over year growth of the global Electric Treatment Chair market?
4. What is the production and production value of the global Electric Treatment Chair market?
5. Who are the key producers in the global Electric Treatment Chair market?
6. What are the growth factors driving the market demand?

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