

Global Electric Train Battery Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Electric Train Battery market size is expected to reach \$ 875 million by 2032, rising at a market growth of 12.2% CAGR during the forecast period (2026-2032).

An electric train battery is a critical energy storage system designed to support traction assistance, energy recovery, and auxiliary power supply for electric trains and rail transit vehicles. It is commonly used for regenerative braking energy storage, peak power support, operation in non-electrified sections, and emergency power supply for onboard systems. These batteries prioritize high safety, long cycle life, high power capability, and reliable performance under vibration and wide temperature operating conditions, with lithium iron phosphate and high-power lithium-ion technologies being the dominant solutions.

In 2025, the production of electric train battery was 1,520 MWh, with an average price of \$250 per KWh.

An electric train battery is a key energy storage system that provides traction support, emergency power, or operation capability in non-electrified sections for electric trains. It is mainly based on lithium-ion technology, with strong emphasis on safety, long service life, high power output, and railway-grade reliability, and is typically used as a supplement to overhead line power rather than a full replacement. The upstream includes battery cells and materials, railway-grade battery management systems, high-voltage connectors and safety components, and thermal management and fire protection suppliers, where safety architecture, system redundancy, and certification capability are critical for market entry. Downstream applications focus on urban rail transit, trams, railways with non-electrified or weak grid sections, shunting locomotives, and regenerative braking energy recovery, with operators and rolling stock

manufacturers prioritizing safety, reliability, maintenance intervals, and lifecycle cost. The development trend of electric train batteries features enhanced safety and standardization, modular system design, deeper integration with traction and braking systems, and higher power capability to support frequent start-stop operation and energy recovery. Driving factors include expansion of urban rail networks, rising demand for electrification in non-overhead-line sections, stronger requirements for regenerative energy utilization, and decarbonization and efficiency targets in rail transport. Key challenges include high entry barriers in the railway sector, long certification cycles, relatively high upfront system costs, and stringent requirements for battery lifetime and safety validation under harsh operating conditions. In terms of gross margin, electric train batteries are part of a high-reliability, customized equipment segment, typically achieving gross margins in the range of 20% to 35%, with higher margins for suppliers possessing proven railway project experience, strong system integration capabilities, and long-term operation and maintenance support.

This report studies the global Electric Train Battery production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Electric Train Battery and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Electric Train Battery that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Electric Train Battery total production and demand, 2021-2032, (MWh)

Global Electric Train Battery total production value, 2021-2032, (USD Million)

Global Electric Train Battery production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MWh), (based on production site)

Global Electric Train Battery consumption by region & country, CAGR, 2021-2032 & (MWh)

U.S. VS China: Electric Train Battery domestic production, consumption, key domestic manufacturers and share

Global Electric Train Battery production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MWh)

Global Electric Train Battery production by Type, production, value, CAGR, 2021-2032, (USD Million) & (MWh)

Global Electric Train Battery production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MWh)

This report profiles key players in the global Electric Train Battery market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include CATL, EVE, Toshiba, GS Yuasa, Saft, BorgWarner, Leclanch?, Forsee Power, HOPPECKE, Microvast, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Electric Train Battery market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (MWh) and average price (US\$/KWh) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Electric Train Battery Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Electric Train Battery Market, Segmentation by Type:

Lithium Iron Phosphate Battery

High-Power Lithium-Ion Battery

Lithium Titanate Battery

Other

Global Electric Train Battery Market, Segmentation by Capacity:

20?100 kWh

100?500 kWh

More than 500 kWh

Global Electric Train Battery Market, Segmentation by Installation Location:

Undercarriage Mounting Type

Roof Mounting Type

Global Electric Train Battery Market, Segmentation by Application:

Urban Rail Transit

High-Speed Rail

Trains in Sections Without Overhead Contact Lines

Others

Companies Profiled:

CATL

EVE

Toshiba

GS Yuasa

Saft

BorgWarner

Leclanch?

Forsee Power

HOPPECKE

Microvast

Changhong Batteries

Key Questions Answered:

1. How big is the global Electric Train Battery market?
2. What is the demand of the global Electric Train Battery market?
3. What is the year over year growth of the global Electric Train Battery market?
4. What is the production and production value of the global Electric Train Battery market?
5. Who are the key producers in the global Electric Train Battery market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Electric Train Battery Introduction
- 1.2 World Electric Train Battery Supply & Forecast
 - 1.2.1 World Electric Train Battery Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Electric Train Battery Production (2021-2032)
 - 1.2.3 World Electric Train Battery Pricing Trends (2021-2032)
- 1.3 World Electric Train Battery Production by Region (Based on Production Site)
 - 1.3.1 World Electric Train Battery Production Value by Region (2021-2032)
 - 1.3.2 World Electric Train Battery Production by Region (2021-2032)
 - 1.3.3 World Electric Train Battery Average Price by Region (2021-2032)
 - 1.3.4 North America Electric Train Battery Production (2021-2032)
 - 1.3.5 Europe Electric Train Battery Production (2021-2032)
 - 1.3.6 China Electric Train Battery Production (2021-2032)
 - 1.3.7 Japan Electric Train Battery Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Electric Train Battery Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Electric Train Battery Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Electric Train Battery Demand (2021-2032)
- 2.2 World Electric Train Battery Consumption by Region
 - 2.2.1 World Electric Train Battery Consumption by Region (2021-2026)
 - 2.2.2 World Electric Train Battery Consumption Forecast by Region (2027-2032)
- 2.3 United States Electric Train Battery Consumption (2021-2032)
- 2.4 China Electric Train Battery Consumption (2021-2032)
- 2.5 Europe Electric Train Battery Consumption (2021-2032)
- 2.6 Japan Electric Train Battery Consumption (2021-2032)
- 2.7 South Korea Electric Train Battery Consumption (2021-2032)
- 2.8 ASEAN Electric Train Battery Consumption (2021-2032)
- 2.9 India Electric Train Battery Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Electric Train Battery Production Value by Manufacturer (2021-2026)

- 3.2 World Electric Train Battery Production by Manufacturer (2021-2026)
- 3.3 World Electric Train Battery Average Price by Manufacturer (2021-2026)
- 3.4 Electric Train Battery Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Electric Train Battery Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Electric Train Battery in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Electric Train Battery in 2025
- 3.6 Electric Train Battery Market: Overall Company Footprint Analysis
 - 3.6.1 Electric Train Battery Market: Region Footprint
 - 3.6.2 Electric Train Battery Market: Company Product Type Footprint
 - 3.6.3 Electric Train Battery Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Electric Train Battery Production Value Comparison
 - 4.1.1 United States VS China: Electric Train Battery Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Electric Train Battery Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Electric Train Battery Production Comparison
 - 4.2.1 United States VS China: Electric Train Battery Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Electric Train Battery Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Electric Train Battery Consumption Comparison
 - 4.3.1 United States VS China: Electric Train Battery Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Electric Train Battery Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Electric Train Battery Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Electric Train Battery Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Electric Train Battery Production Value (2021-2026)

4.4.3 United States Based Manufacturers Electric Train Battery Production (2021-2026)

4.5 China Based Electric Train Battery Manufacturers and Market Share

4.5.1 China Based Electric Train Battery Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Electric Train Battery Production Value (2021-2026)

4.5.3 China Based Manufacturers Electric Train Battery Production (2021-2026)

4.6 Rest of World Based Electric Train Battery Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Electric Train Battery Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Electric Train Battery Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Electric Train Battery Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Electric Train Battery Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Lithium Iron Phosphate Battery

5.2.2 High-Power Lithium-Ion Battery

5.2.3 Lithium Titanate Battery

5.2.4 Other

5.3 Market Segment by Type

5.3.1 World Electric Train Battery Production by Type (2021-2032)

5.3.2 World Electric Train Battery Production Value by Type (2021-2032)

5.3.3 World Electric Train Battery Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY CAPACITY

6.1 World Electric Train Battery Market Size Overview by Capacity: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Capacity

6.2.1 20?100 kWh

6.2.2 100?500 kWh

6.2.3 More than 500 kWh

6.3 Market Segment by Capacity

6.3.1 World Electric Train Battery Production by Capacity (2021-2032)

6.3.2 World Electric Train Battery Production Value by Capacity (2021-2032)

6.3.3 World Electric Train Battery Average Price by Capacity (2021-2032)

7 MARKET ANALYSIS BY INSTALLATION LOCATION

7.1 World Electric Train Battery Market Size Overview by Installation Location: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Installation Location

7.2.1 Undercarriage Mounting Type

7.2.2 Roof Mounting Type

7.3 Market Segment by Installation Location

7.3.1 World Electric Train Battery Production by Installation Location (2021-2032)

7.3.2 World Electric Train Battery Production Value by Installation Location (2021-2032)

7.3.3 World Electric Train Battery Average Price by Installation Location (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Electric Train Battery Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Urban Rail Transit

8.2.2 High-Speed Rail

8.2.3 Trains in Sections Without Overhead Contact Lines

8.2.4 Others

8.3 Market Segment by Application

8.3.1 World Electric Train Battery Production by Application (2021-2032)

8.3.2 World Electric Train Battery Production Value by Application (2021-2032)

8.3.3 World Electric Train Battery Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 CATL

9.1.1 CATL Details

9.1.2 CATL Major Business

9.1.3 CATL Electric Train Battery Product and Services

9.1.4 CATL Electric Train Battery Production, Price, Value, Gross Margin and Market

Share (2021-2026)

- 9.1.5 CATL Recent Developments/Updates
- 9.1.6 CATL Competitive Strengths & Weaknesses

9.2 EVE

- 9.2.1 EVE Details
- 9.2.2 EVE Major Business
- 9.2.3 EVE Electric Train Battery Product and Services
- 9.2.4 EVE Electric Train Battery Production, Price, Value, Gross Margin and Market

Share (2021-2026)

- 9.2.5 EVE Recent Developments/Updates
- 9.2.6 EVE Competitive Strengths & Weaknesses

9.3 Toshiba

- 9.3.1 Toshiba Details
- 9.3.2 Toshiba Major Business
- 9.3.3 Toshiba Electric Train Battery Product and Services
- 9.3.4 Toshiba Electric Train Battery Production, Price, Value, Gross Margin and

Market Share (2021-2026)

- 9.3.5 Toshiba Recent Developments/Updates
- 9.3.6 Toshiba Competitive Strengths & Weaknesses

9.4 GS Yuasa

- 9.4.1 GS Yuasa Details
- 9.4.2 GS Yuasa Major Business
- 9.4.3 GS Yuasa Electric Train Battery Product and Services
- 9.4.4 GS Yuasa Electric Train Battery Production, Price, Value, Gross Margin and

Market Share (2021-2026)

- 9.4.5 GS Yuasa Recent Developments/Updates
- 9.4.6 GS Yuasa Competitive Strengths & Weaknesses

9.5 Saft

- 9.5.1 Saft Details
- 9.5.2 Saft Major Business
- 9.5.3 Saft Electric Train Battery Product and Services
- 9.5.4 Saft Electric Train Battery Production, Price, Value, Gross Margin and Market

Share (2021-2026)

- 9.5.5 Saft Recent Developments/Updates
- 9.5.6 Saft Competitive Strengths & Weaknesses

9.6 BorgWarner

- 9.6.1 BorgWarner Details
- 9.6.2 BorgWarner Major Business
- 9.6.3 BorgWarner Electric Train Battery Product and Services

9.6.4 BorgWarner Electric Train Battery Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 BorgWarner Recent Developments/Updates

9.6.6 BorgWarner Competitive Strengths & Weaknesses

9.7 Leclanch?

9.7.1 Leclanch? Details

9.7.2 Leclanch? Major Business

9.7.3 Leclanch? Electric Train Battery Product and Services

9.7.4 Leclanch? Electric Train Battery Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Leclanch? Recent Developments/Updates

9.7.6 Leclanch? Competitive Strengths & Weaknesses

9.8 Forsee Power

9.8.1 Forsee Power Details

9.8.2 Forsee Power Major Business

9.8.3 Forsee Power Electric Train Battery Product and Services

9.8.4 Forsee Power Electric Train Battery Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Forsee Power Recent Developments/Updates

9.8.6 Forsee Power Competitive Strengths & Weaknesses

9.9 HOPPECKE

9.9.1 HOPPECKE Details

9.9.2 HOPPECKE Major Business

9.9.3 HOPPECKE Electric Train Battery Product and Services

9.9.4 HOPPECKE Electric Train Battery Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 HOPPECKE Recent Developments/Updates

9.9.6 HOPPECKE Competitive Strengths & Weaknesses

9.10 Microvast

9.10.1 Microvast Details

9.10.2 Microvast Major Business

9.10.3 Microvast Electric Train Battery Product and Services

9.10.4 Microvast Electric Train Battery Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Microvast Recent Developments/Updates

9.10.6 Microvast Competitive Strengths & Weaknesses

9.11 Changhong Batteries

9.11.1 Changhong Batteries Details

9.11.2 Changhong Batteries Major Business

- 9.11.3 Changhong Batteries Electric Train Battery Product and Services
- 9.11.4 Changhong Batteries Electric Train Battery Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.11.5 Changhong Batteries Recent Developments/Updates
- 9.11.6 Changhong Batteries Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Electric Train Battery Industry Chain
- 10.2 Electric Train Battery Upstream Analysis
 - 10.2.1 Electric Train Battery Core Raw Materials
 - 10.2.2 Main Manufacturers of Electric Train Battery Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Electric Train Battery Production Mode
- 10.6 Electric Train Battery Procurement Model
- 10.7 Electric Train Battery Industry Sales Model and Sales Channels
 - 10.7.1 Electric Train Battery Sales Model
 - 10.7.2 Electric Train Battery Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Electric Train Battery Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Electric Train Battery Production Value by Region (2021-2026) & (USD Million)

Table 3. World Electric Train Battery Production Value by Region (2027-2032) & (USD Million)

Table 4. World Electric Train Battery Production Value Market Share by Region (2021-2026)

Table 5. World Electric Train Battery Production Value Market Share by Region (2027-2032)

Table 6. World Electric Train Battery Production by Region (2021-2026) & (MWh)

Table 7. World Electric Train Battery Production by Region (2027-2032) & (MWh)

Table 8. World Electric Train Battery Production Market Share by Region (2021-2026)

Table 9. World Electric Train Battery Production Market Share by Region (2027-2032)

Table 10. World Electric Train Battery Average Price by Region (2021-2026) & (US\$/KWh)

Table 11. World Electric Train Battery Average Price by Region (2027-2032) & (US\$/KWh)

Table 12. Electric Train Battery Major Market Trends

Table 13. World Electric Train Battery Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (MWh)

Table 14. World Electric Train Battery Consumption by Region (2021-2026) & (MWh)

Table 15. World Electric Train Battery Consumption Forecast by Region (2027-2032) & (MWh)

Table 16. World Electric Train Battery Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Electric Train Battery Producers in 2025

Table 18. World Electric Train Battery Production by Manufacturer (2021-2026) & (MWh)

Table 19. Production Market Share of Key Electric Train Battery Producers in 2025

Table 20. World Electric Train Battery Average Price by Manufacturer (2021-2026) & (US\$/KWh)

Table 21. Global Electric Train Battery Company Evaluation Quadrant

Table 22. World Electric Train Battery Industry Rank of Major Manufacturers, Based on

Production Value in 2025

Table 23. Head Office and Electric Train Battery Production Site of Key Manufacturer

Table 24. Electric Train Battery Market: Company Product Type Footprint

Table 25. Electric Train Battery Market: Company Product Application Footprint

Table 26. Electric Train Battery Competitive Factors

Table 27. Electric Train Battery New Entrant and Capacity Expansion Plans

Table 28. Electric Train Battery Mergers & Acquisitions Activity

Table 29. United States VS China Electric Train Battery Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Electric Train Battery Production Comparison, (2021 & 2025 & 2032) & (MWh)

Table 31. United States VS China Electric Train Battery Consumption Comparison, (2021 & 2025 & 2032) & (MWh)

Table 32. United States Based Electric Train Battery Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Electric Train Battery Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Electric Train Battery Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Electric Train Battery Production (2021-2026) & (MWh)

Table 36. United States Based Manufacturers Electric Train Battery Production Market Share (2021-2026)

Table 37. China Based Electric Train Battery Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Electric Train Battery Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Electric Train Battery Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Electric Train Battery Production, (2021-2026) & (MWh)

Table 41. China Based Manufacturers Electric Train Battery Production Market Share (2021-2026)

Table 42. Rest of World Based Electric Train Battery Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Electric Train Battery Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Electric Train Battery Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Electric Train Battery Production, (2021-2026) & (MWh)

Table 46. Rest of World Based Manufacturers Electric Train Battery Production Market Share (2021-2026)

Table 47. World Electric Train Battery Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Electric Train Battery Production by Type (2021-2026) & (MWh)

Table 49. World Electric Train Battery Production by Type (2027-2032) & (MWh)

Table 50. World Electric Train Battery Production Value by Type (2021-2026) & (USD Million)

Table 51. World Electric Train Battery Production Value by Type (2027-2032) & (USD Million)

Table 52. World Electric Train Battery Average Price by Type (2021-2026) & (US\$/KWh)

Table 53. World Electric Train Battery Average Price by Type (2027-2032) & (US\$/KWh)

Table 54. World Electric Train Battery Production Value by Capacity, (USD Million), 2021 & 2025 & 2032

Table 55. World Electric Train Battery Production by Capacity (2021-2026) & (MWh)

Table 56. World Electric Train Battery Production by Capacity (2027-2032) & (MWh)

Table 57. World Electric Train Battery Production Value by Capacity (2021-2026) & (USD Million)

Table 58. World Electric Train Battery Production Value by Capacity (2027-2032) & (USD Million)

Table 59. World Electric Train Battery Average Price by Capacity (2021-2026) & (US\$/KWh)

Table 60. World Electric Train Battery Average Price by Capacity (2027-2032) & (US\$/KWh)

Table 61. World Electric Train Battery Production Value by Installation Location, (USD Million), 2021 & 2025 & 2032

Table 62. World Electric Train Battery Production by Installation Location (2021-2026) & (MWh)

Table 63. World Electric Train Battery Production by Installation Location (2027-2032) & (MWh)

Table 64. World Electric Train Battery Production Value by Installation Location (2021-2026) & (USD Million)

Table 65. World Electric Train Battery Production Value by Installation Location (2027-2032) & (USD Million)

Table 66. World Electric Train Battery Average Price by Installation Location

(2021-2026) & (US\$/KWh)

Table 67. World Electric Train Battery Average Price by Installation Location

(2027-2032) & (US\$/KWh)

Table 68. World Electric Train Battery Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Electric Train Battery Production by Application (2021-2026) & (MWh)

Table 70. World Electric Train Battery Production by Application (2027-2032) & (MWh)

Table 71. World Electric Train Battery Production Value by Application (2021-2026) & (USD Million)

Table 72. World Electric Train Battery Production Value by Application (2027-2032) & (USD Million)

Table 73. World Electric Train Battery Average Price by Application (2021-2026) & (US\$/KWh)

Table 74. World Electric Train Battery Average Price by Application (2027-2032) & (US\$/KWh)

Table 75. CATL Basic Information, Manufacturing Base and Competitors

Table 76. CATL Major Business

Table 77. CATL Electric Train Battery Product and Services

Table 78. CATL Electric Train Battery Production (MWh), Price (US\$/KWh), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. CATL Recent Developments/Updates

Table 80. CATL Competitive Strengths & Weaknesses

Table 81. EVE Basic Information, Manufacturing Base and Competitors

Table 82. EVE Major Business

Table 83. EVE Electric Train Battery Product and Services

Table 84. EVE Electric Train Battery Production (MWh), Price (US\$/KWh), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. EVE Recent Developments/Updates

Table 86. EVE Competitive Strengths & Weaknesses

Table 87. Toshiba Basic Information, Manufacturing Base and Competitors

Table 88. Toshiba Major Business

Table 89. Toshiba Electric Train Battery Product and Services

Table 90. Toshiba Electric Train Battery Production (MWh), Price (US\$/KWh), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Toshiba Recent Developments/Updates

Table 92. Toshiba Competitive Strengths & Weaknesses

Table 93. GS Yuasa Basic Information, Manufacturing Base and Competitors

Table 94. GS Yuasa Major Business

Table 95. GS Yuasa Electric Train Battery Product and Services

Table 96. GS Yuasa Electric Train Battery Production (MWh), Price (US\$/KWh), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. GS Yuasa Recent Developments/Updates

Table 98. GS Yuasa Competitive Strengths & Weaknesses

Table 99. Saft Basic Information, Manufacturing Base and Competitors

Table 100. Saft Major Business

Table 101. Saft Electric Train Battery Product and Services

Table 102. Saft Electric Train Battery Production (MWh), Price (US\$/KWh), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Saft Recent Developments/Updates

Table 104. Saft Competitive Strengths & Weaknesses

Table 105. BorgWarner Basic Information, Manufacturing Base and Competitors

Table 106. BorgWarner Major Business

Table 107. BorgWarner Electric Train Battery Product and Services

Table 108. BorgWarner Electric Train Battery Production (MWh), Price (US\$/KWh), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. BorgWarner Recent Developments/Updates

Table 110. BorgWarner Competitive Strengths & Weaknesses

Table 111. Leclanch? Basic Information, Manufacturing Base and Competitors

Table 112. Leclanch? Major Business

Table 113. Leclanch? Electric Train Battery Product and Services

Table 114. Leclanch? Electric Train Battery Production (MWh), Price (US\$/KWh), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Leclanch? Recent Developments/Updates

Table 116. Leclanch? Competitive Strengths & Weaknesses

Table 117. Forsee Power Basic Information, Manufacturing Base and Competitors

Table 118. Forsee Power Major Business

Table 119. Forsee Power Electric Train Battery Product and Services

Table 120. Forsee Power Electric Train Battery Production (MWh), Price (US\$/KWh), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Forsee Power Recent Developments/Updates

Table 122. Forsee Power Competitive Strengths & Weaknesses

Table 123. HOPPECKE Basic Information, Manufacturing Base and Competitors

Table 124. HOPPECKE Major Business

Table 125. HOPPECKE Electric Train Battery Product and Services

Table 126. HOPPECKE Electric Train Battery Production (MWh), Price (US\$/KWh), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. HOPPECKE Recent Developments/Updates

Table 128. HOPPECKE Competitive Strengths & Weaknesses

Table 129. Microvast Basic Information, Manufacturing Base and Competitors

Table 130. Microvast Major Business

Table 131. Microvast Electric Train Battery Product and Services

Table 132. Microvast Electric Train Battery Production (MWh), Price (US\$/KWh), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Microvast Recent Developments/Updates

Table 134. Microvast Competitive Strengths & Weaknesses

Table 135. Changhong Batteries Basic Information, Manufacturing Base and Competitors

Table 136. Changhong Batteries Major Business

Table 137. Changhong Batteries Electric Train Battery Product and Services

Table 138. Changhong Batteries Electric Train Battery Production (MWh), Price (US\$/KWh), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Changhong Batteries Recent Developments/Updates

Table 140. Changhong Batteries Competitive Strengths & Weaknesses

Table 141. Global Key Players of Electric Train Battery Upstream (Raw Materials)

Table 142. Global Electric Train Battery Typical Customers

Table 143. Electric Train Battery Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Electric Train Battery Picture

Figure 2. World Electric Train Battery Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Electric Train Battery Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Electric Train Battery Production (2021-2032) & (MWh)

Figure 5. World Electric Train Battery Average Price (2021-2032) & (US\$/KWh)

Figure 6. World Electric Train Battery Production Value Market Share by Region (2021-2032)

Figure 7. World Electric Train Battery Production Market Share by Region (2021-2032)

Figure 8. North America Electric Train Battery Production (2021-2032) & (MWh)

Figure 9. Europe Electric Train Battery Production (2021-2032) & (MWh)

Figure 10. China Electric Train Battery Production (2021-2032) & (MWh)

Figure 11. Japan Electric Train Battery Production (2021-2032) & (MWh)

Figure 12. Electric Train Battery Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Electric Train Battery Consumption (2021-2032) & (MWh)

Figure 15. World Electric Train Battery Consumption Market Share by Region (2021-2032)

Figure 16. United States Electric Train Battery Consumption (2021-2032) & (MWh)

Figure 17. China Electric Train Battery Consumption (2021-2032) & (MWh)

Figure 18. Europe Electric Train Battery Consumption (2021-2032) & (MWh)

Figure 19. Japan Electric Train Battery Consumption (2021-2032) & (MWh)

Figure 20. South Korea Electric Train Battery Consumption (2021-2032) & (MWh)

Figure 21. ASEAN Electric Train Battery Consumption (2021-2032) & (MWh)

Figure 22. India Electric Train Battery Consumption (2021-2032) & (MWh)

Figure 23. Producer Shipments of Electric Train Battery by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Electric Train Battery Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Electric Train Battery Markets in 2025

Figure 26. United States VS China: Electric Train Battery Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Electric Train Battery Production Market Share

Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Electric Train Battery Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Electric Train Battery Production Market Share 2025

Figure 30. China Based Manufacturers Electric Train Battery Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Electric Train Battery Production Market Share 2025

Figure 32. World Electric Train Battery Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Electric Train Battery Production Value Market Share by Type in 2025

Figure 34. Lithium Iron Phosphate Battery

Figure 35. High-Power Lithium-Ion Battery

Figure 36. Lithium Titanate Battery

Figure 37. Other

Figure 38. World Electric Train Battery Production Market Share by Type (2021-2032)

Figure 39. World Electric Train Battery Production Value Market Share by Type (2021-2032)

Figure 40. World Electric Train Battery Average Price by Type (2021-2032) & (US\$/KWh)

Figure 41. World Electric Train Battery Production Value by Capacity, (USD Million), 2021 & 2025 & 2032

Figure 42. World Electric Train Battery Production Value Market Share by Capacity in 2025

Figure 43. 20?100 kWh

Figure 44. 100?500 kWh

Figure 45. More than 500 kWh

Figure 46. World Electric Train Battery Production Market Share by Capacity (2021-2032)

Figure 47. World Electric Train Battery Production Value Market Share by Capacity (2021-2032)

Figure 48. World Electric Train Battery Average Price by Capacity (2021-2032) & (US\$/KWh)

Figure 49. World Electric Train Battery Production Value by Installation Location, (USD Million), 2021 & 2025 & 2032

Figure 50. World Electric Train Battery Production Value Market Share by Installation Location in 2025

Figure 51. Undercarriage Mounting Type

Figure 52. Roof Mounting Type

Figure 53. World Electric Train Battery Production Market Share by Installation Location (2021-2032)

Figure 54. World Electric Train Battery Production Value Market Share by Installation Location (2021-2032)

Figure 55. World Electric Train Battery Average Price by Installation Location (2021-2032) & (US\$/KWh)

Figure 56. World Electric Train Battery Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 57. World Electric Train Battery Production Value Market Share by Application in 2025

Figure 58. Urban Rail Transit

Figure 59. High-Speed Rail

Figure 60. Trains in Sections Without Overhead Contact Lines

Figure 61. Others

Figure 62. World Electric Train Battery Production Market Share by Application (2021-2032)

Figure 63. World Electric Train Battery Production Value Market Share by Application (2021-2032)

Figure 64. World Electric Train Battery Average Price by Application (2021-2032) & (US\$/KWh)

Figure 65. Electric Train Battery Industry Chain

Figure 66. Electric Train Battery Procurement Model

Figure 67. Electric Train Battery Sales Model

Figure 68. Electric Train Battery Sales Channels, Direct Sales, and Distribution

Figure 69. Methodology

Figure 70. Research Process and Data Source

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