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Global Electric Thermal Actuator Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Electric Thermal Actuator market size is expected to reach $ 1000 million by 2032, rising at a market growth of 5.9% CAGR during the forecast period (2026-2032).

In 2025, global Electric Thermal Actuator production reached 35.2 million units, with an average selling price of US$18.60 per unit, production capacity of 44.1 million units, and a gross margin of 30.8%.

An Electric Thermal Actuator is a valve-actuating device that converts electrical energy into linear mechanical displacement. When energized, an internal heating element heats wax or another thermally expandable medium, which expands and moves a piston or valve stem to open or close the valve. After power is disconnected and the temperature decreases, the actuator generally returns to its original position through a return spring. These products are primarily installed on underfloor-heating manifolds, radiator valves, zone valves and valves used in HVAC hydronic systems. They include normally closed, normally open, on, and proportional-control types actuators. This report primarily covers standalone electrically powered actuators operating through thermal expansion and excludes motor-driven valve actuators, pneumatic actuators and hydraulic actuators.

The global Electric Thermal Actuator market is principally driven by the increasing adoption of underfloor heating, heat pumps, hydronic balancing, zoned temperature control and building automation systems. Europe is an important demand region due to its mature hydronic underfloor-heating and radiator-control markets. China has established substantial production and consumption capacity supported by residential and public-building HVAC systems, energy-efficiency upgrades to centralized heating systems and domestic manufacturing capabilities. Demand in North America mainly

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comes from hydronic heating, zone-control systems and commercial-building energy retrofits. The competitive landscape includes international HVAC suppliers such as Danfoss, Uponor, Caleffi, Giacomini, Oventrop, SAUTER, Watts and IMI, as well as Chinese manufacturers such as MENRED, Hailin Controls, SASWELL and Beok. With the increasing use of 24 V low-voltage power supplies, low-power designs, valve-position feedback, proportional control and integration with intelligent temperature-control systems, the market is gradually shifting from basic on/off products toward solutions offering higher control accuracy and stronger system compatibility.

Report Scope

This report studies the global Electric Thermal Actuator production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Electric Thermal Actuator and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Electric Thermal Actuator that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Electric Thermal Actuator total production and demand, 2021-2032, (K Units)

Global Electric Thermal Actuator total production value, 2021-2032, (USD Million)

Global Electric Thermal Actuator production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Electric Thermal Actuator consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Electric Thermal Actuator domestic production, consumption, key domestic manufacturers and share

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Global Electric Thermal Actuator production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Electric Thermal Actuator production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Electric Thermal Actuator production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Electric Thermal Actuator market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Danfoss, Siemens, Honeywell, Oventrop, MENRED, Uponor, Caleffi, Schneider Electric, Giacomini, SAUTER, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Electric Thermal Actuator market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Electric Thermal Actuator Market, By Region:

United States

China

Europe

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Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Electric Thermal Actuator Market, Segmentation by Type:

Normally Closed Type

Normally Open Type

Global Electric Thermal Actuator Market, Segmentation by Scene:

Underfloor, Wall and Ceiling Radiant Heating and Cooling

Radiator Temperature Control

Fan Coil and HVAC Terminal Control

Zone Valve and Hydronic Control Valve

Industrial and Other Thermally Actuated Devices

Global Electric Thermal Actuator Market, Segmentation by Rated Operating Voltage:

24V Type

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110/120V Type

230V Type

Other Voltage Types

Global Electric Thermal Actuator Market, Segmentation by Application:

Home Use

Commercial Use

Industrial Use

Companies Profiled:

Danfoss

Siemens

Honeywell

Oventrop

MENRED

Uponor

Caleffi

Schneider Electric

Giacomini

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SAUTER

Watts

IMI

Beijing Hailin Control Technology(HAI LIN)

CONTROLLI

SALUS Controls

SASWELL

Beok

Grenton

Key Questions Answered

1. How big is the global Electric Thermal Actuator market?
2. What is the demand of the global Electric Thermal Actuator market?
3. What is the year over year growth of the global Electric Thermal Actuator market?
4. What is the total value of the global Electric Thermal Actuator market?
5. Who are the Major Players in the global Electric Thermal Actuator market?
6. What are the growth factors driving the market demand?

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