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Global Electric Sweeper Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Electric Sweeper market size is expected to reach $ 861 million by 2032, rising at a market growth of 12.1% CAGR during the forecast period (2026-2032).

An electric sweeper is a battery-electric road-cleaning vehicle designed for municipal roads, secondary roads, cycle lanes, pedestrian areas, industrial parks, airports, ports and other outdoor paved surfaces. It uses electric propulsion to power both vehicle movement and sweeping systems and typically integrates an electric chassis, traction battery, electric motors, control systems, side brushes, suction or conveyor mechanisms, debris hoppers, dust-control systems and water-spraying equipment. These vehicles are used to sweep, collect and remove sand, leaves, dust, litter and other road debris, while some models also incorporate high-pressure washing and wastewater recovery functions. The scope mainly includes battery-electric street sweepers and electric sweeping-and-washing vehicles whose primary function is road cleaning, while fuel-powered or hybrid sweepers, vehicles designed solely for spraying or washing, and indoor industrial sweepers are excluded.

Key Findings

In 2025, global Electric Sweeper production reached 11.2 k units, with an average global market price of around US$35k per unit

Driver-operated electric street sweepers remain the mainstream commercial product for municipal roads, professional sanitation services and large public areas, while autonomous models are increasingly being introduced in industrial parks, campuses, parks, airports and ports where operating speeds are low and routes are relatively

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structured.

Compact electric sweepers are particularly suitable for narrow urban streets, pedestrian zones, commercial districts and noise-sensitive environments due to their small footprint, maneuverability and low operating noise.

As electrification progresses, competition is shifting from basic purchase price and sweeping capability toward operating range, cleaning efficiency, energy utilization, digital fleet management, equipment reliability and total lifecycle cost.

Market Trends

Electric street sweepers are evolving from conventional fuel-powered vehicles with electrified drivetrains toward purpose-built battery-electric vehicle architectures. Traction batteries, high-efficiency electric motors, intelligent energy management, low-power cleaning systems and integrated electronic control are becoming central areas of product development. Improvements in battery energy density, drivetrain efficiency and thermal management are enabling mainstream electric sweepers to support longer continuous cleaning operations and increasingly complete full working shifts. Product development is placing greater emphasis on extending real-world operating time, shortening charging cycles and reducing the energy consumption of vacuum fans, pumps, hydraulic systems and other auxiliary equipment. Water-recycling systems, intelligent power allocation and optimized cleaning modes are further improving overall energy efficiency. Electrification is also converging with digitalization and automation, with camera monitoring, connectivity, route optimization, remote diagnostics, fleet-management platforms and autonomous-driving functions increasingly incorporated into higher-end models, transforming electric sweepers from standalone sanitation machines into connected and digitally managed fleet assets.

Market Dynamics

Drivers

Growth in the Electric Sweeper market is being driven by the electrification of municipal fleets, stricter urban environmental standards, operating-cost optimization and increasing demand for low-noise street cleaning. Street sweepers typically operate at low speeds with frequent stopping, starting and repeated cleaning cycles, conditions under which electric drivetrains can deliver strong energy-efficiency advantages while

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eliminating local exhaust emissions, vibration and prolonged low-load diesel-engine operation. Residential areas, pedestrian streets, schools, hospitals, commercial centers and dense urban districts also place a premium on low-noise equipment, allowing electric sweepers to operate more effectively during early-morning and nighttime periods. As municipalities and professional sanitation-service providers increasingly evaluate equipment based on lifecycle energy consumption, maintenance costs, fleet utilization and emissions reduction rather than purchase price alone, high-utilization cleaning applications are becoming increasingly favorable for electric vehicles.

Restraints

Higher upfront vehicle costs, battery expenses and charging-infrastructure requirements remain important constraints on Electric Sweeper adoption. Unlike conventional road vehicles, sweepers must supply energy not only for propulsion but also for vacuum fans, water pumps, brushes, electro-hydraulic actuators and dust-control systems. Real-world operating range is therefore affected by driving conditions, cleaning intensity, ambient temperature, debris load and auxiliary-system utilization. Medium- and heavy-duty sweepers require larger battery packs to support long-duration and intensive cleaning operations, increasing vehicle weight, acquisition cost and future battery-replacement expenses. Converting an existing fuel-powered sanitation fleet to electric operation may also require electrical-capacity upgrades at depots, installation of charging infrastructure and redesign of work shifts and charging schedules. In markets where electric sanitation equipment remains at an early stage of adoption, uncertainty regarding battery life, long-term maintenance capability, spare-parts availability and residual value can further slow purchasing decisions.

Opportunities

Compact urban cleaning, low-emission municipal fleets, airports, ports, logistics parks, industrial facilities and large commercial properties represent important growth opportunities for Electric Sweepers. Compact vehicles are particularly suitable for electrification because their routes are relatively predictable, vehicle mass is lower and daily operating distances are typically limited, making both the technical and economic transition to battery power easier than for some heavy-duty sanitation vehicles. As autonomous driving, environmental perception and remote-supervision technologies mature, electric platforms can also evolve toward reduced-labor and fully autonomous operation, creating new demand in structured environments such as campuses, parks, industrial estates, airports and ports. Beyond vehicle sales, digital fleet management,

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battery lifecycle services, predictive maintenance, remote diagnostics, charging infrastructure and energy-management solutions are creating additional recurring revenue opportunities, while customers are gradually shifting from purchasing individual electric machines toward integrated low-emission and cost-efficient cleaning solutions.

Challenges

Electric Sweepers must balance battery capacity, real-world operating time, payload, hopper and water-tank capacity, and vehicle dimensions while maintaining cleaning performance and continuous-duty capability comparable with mature fuel-powered equipment. Increasing battery capacity can extend operating time, but it also raises vehicle weight and manufacturing cost while potentially reducing usable payload. Vacuum fans, brushes, pumps and dust-suppression systems must operate continuously during cleaning, meaning energy management must account for both propulsion and working equipment rather than focusing only on driving range. Long-term battery degradation, performance under extreme temperatures, the impact of fast charging and maintenance capability for high-voltage components also influence total lifecycle economics. Autonomous models face additional challenges related to environmental perception, pedestrian and cyclist safety, cybersecurity, remote intervention, system redundancy and operating permits. Competitive barriers are therefore expanding beyond the electric chassis itself to include vehicle engineering, specialized cleaning systems, battery integration, software control and after-sales capabilities.

Industry Chain Analysis

The upstream Electric Sweeper supply chain includes lithium-ion traction batteries and battery materials, battery-management systems, electric drive motors, inverters, onboard chargers, electronic control systems, electric or electro-hydraulic actuators and specialized vehicle chassis, together with traditional sweeping components such as side brushes, roller brushes, vacuum fans, filtration systems, nozzles, water pumps, clean-water tanks, wastewater tanks and debris hoppers. Intelligent and autonomous models additionally require LiDAR, cameras, millimeter-wave radar, high-precision positioning systems, onboard computing platforms and communication modules. Midstream manufacturers integrate the electric chassis, drivetrain, sweeping and vacuum systems, dust-control equipment and vehicle-control systems into compact, medium-duty and heavy-duty street-cleaning vehicles. Downstream customers mainly include municipal

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sanitation authorities, professional environmental-service providers, schools and campuses, industrial and logistics parks, airports, ports, commercial-property operators and other organizations managing large outdoor paved areas.

Report Scope

This report studies the global Electric Sweeper production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Electric Sweeper and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Electric Sweeper that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Electric Sweeper total production and demand, 2021-2032, (Units)

Global Electric Sweeper total production value, 2021-2032, (USD Million)

Global Electric Sweeper production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Electric Sweeper consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Electric Sweeper domestic production, consumption, key domestic manufacturers and share

Global Electric Sweeper production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Electric Sweeper production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Electric Sweeper production by Application, production, value, CAGR,

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2021-2032, (USD Million) & (Units)

This report profiles key players in the global Electric Sweeper market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Guangzhou Saite Intelligent Technology, Infore Environment Technology Group, Autowise.ai, COOWA Technology, WeRide Inc., Zhengzhou Yutong Heavy Industries, Jijing (Wuhan) Intelligent Technology, Yunchuang Zhixing, Shanghai KUSA Technology, FULONGMA Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Electric Sweeper market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Electric Sweeper Market, By Region:

United States

China

Europe

Japan

South Korea

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ASEAN

India

Rest of World

Market Segmentation

Global Electric Sweeper Market, Segmentation by Type:

Compact Electric Sweeper

Medium-Duty Electric Sweeper

Heavy-Duty Electric Sweeper

Global Electric Sweeper Market, Segmentation by Sweeping Technology:

Mechanical Sweeper

Vacuum Sweeper

Integrated Sweeping and Washing Vehicle

Global Electric Sweeper Market, Segmentation by Level of Automation:

Manually Driven Electric Sweeper

Autonomous Electric Sweeper

Global Electric Sweeper Market, Segmentation by Application:

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Municipal Roads

Industrial Park

Parks and Scenic Areas

Others

Companies Profiled:

Guangzhou Saite Intelligent Technology

Infore Environment Technology Group

Autowise.ai

COOWA Technology

WeRide Inc.

Zhengzhou Yutong Heavy Industries

Jijing (Wuhan) Intelligent Technology

Yunchuang Zhixing

Shanghai KUSA Technology

FULONGMA Group

DeepBlue Technology

Shenzhen Yushu Intelligent Robot Industrial Group

Bucher Municipal

Boschung Group

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FAUN Group

Dulevo International S.p.A.

Aebi Schmidt Group

Alfred Kärcher SE & Co. KG

XCMG Group

Anhui Airuite New Energy Special Purpose Vehicle

Jinlv Environmental Technology

Key Questions Answered

1. How big is the global Electric Sweeper market?
2. What is the demand of the global Electric Sweeper market?
3. What is the year over year growth of the global Electric Sweeper market?
4. What is the total value of the global Electric Sweeper market?
5. Who are the Major Players in the global Electric Sweeper market?
6. What are the growth factors driving the market demand?

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