

# Global Electric Saws for Arborist Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Electric Saws for Arborist market size is expected to reach \$ 506 million by 2032, rising at a market growth of 6.9% CAGR during the forecast period (2026-2032).

In 2025, global Electric Saws for Arborist sales reached approximately 647 thousand units, with an average global market price of around 471 dollars per unit. Electric Saws for Arborist refer to electrically powered cutting tools used by arborists and tree care professionals for pruning, trimming, cutting, and removing tree branches during arboricultural operations. These tools are typically powered either by rechargeable batteries or by an electric power source, and they are designed to provide faster cutting performance than manual pruning saws while being quieter, lighter, and lower-emission than gasoline chainsaws.

Electric saws for arborists represent a fast-growing segment of professional tree care tools, mainly used for pruning, branch removal, crown reduction, deadwood cutting, small tree dismantling, orchard maintenance, and urban forestry operations. Compared with manual pruning saws, electric saws provide higher cutting efficiency and reduce physical fatigue, making them suitable for repetitive and high-frequency arborist work. Compared with gasoline-powered chainsaws, they offer lower noise, easier starting, less vibration, simpler maintenance, and zero direct exhaust emissions, which makes them increasingly attractive in residential areas, parks, schools, hospitals, commercial landscapes, and municipal green spaces where noise and emission restrictions are becoming more important. The category includes battery-powered pruning saws, compact electric chainsaws, cordless pole saws, electric reciprocating saws used for pruning, and multi-tool pruning attachments. Demand is mainly supported by the professionalization of tree care services, rising urban greening investment, aging urban tree populations, storm-damage cleanup, higher safety requirements, and the shift from

gasoline equipment to cordless battery-powered tools. The upstream industry chain includes lithium-ion battery cells, battery management systems, brushless motors, electronic controllers, guide bars, saw chains, blades, gears, bearings, high-strength plastic housings, aluminum components, rubber grips, chargers, safety switches, packaging materials, and precision machining components. Battery capacity, motor efficiency, chain quality, thermal management, electronic protection systems, and lightweight materials are key factors that determine product performance and user acceptance. The midstream mainly consists of professional garden tool manufacturers, power tool companies, arborist equipment brands, OEM/ODM producers, and private-label suppliers. These companies compete through cutting speed, runtime, safety design, weight, balance, durability, battery platform compatibility, after-sales service, and brand reputation. Leading brands usually emphasize professional-grade battery platforms, brushless motor technology, ergonomic design, anti-kickback protection, tool-free chain adjustment, and compatibility with other outdoor power equipment. Downstream customers include professional arborists, tree service companies, landscaping contractors, municipal maintenance departments, utility vegetation management teams, orchard growers, forestry workers, facility management companies, rental companies, garden centers, hardware retailers, online platforms, and advanced DIY users. Among these groups, professional arborists and tree service companies have the highest requirements for reliability, safety, portability, and continuous operation, especially when tools are used for climbing, rope-access work, aerial lift operations, or work at height. In terms of future development, electric saws for arborists are expected to benefit from the broader electrification of outdoor power equipment. Improvements in battery energy density, fast charging, motor efficiency, and electronic control systems will allow electric saws to handle more demanding pruning and cutting tasks. Lightweight and compact designs will become increasingly important because arborists need tools that can be carried safely during climbing and operated with good balance in confined tree canopies. Safety features such as chain brakes, dual-switch systems, anti-kickback structures, automatic shutoff, overload protection, and improved grip design will also become major product differentiators. In addition, shared battery platforms will encourage users to adopt electric saws together with electric pruning shears, blowers, hedge trimmers, and pole tools, creating stronger brand loyalty and higher replacement demand. The market still faces challenges such as higher upfront cost, limited runtime under heavy load, battery replacement cost, and competition from manual saws and gasoline chainsaws in heavy-duty applications. However, as regulations, customer preferences, and professional work practices increasingly favor quieter, cleaner, and easier-to-maintain tools, electric saws for arborists are expected to expand steadily and become an essential complement to both manual pruning saws and traditional chainsaws in modern arboricultural operations.

This report studies the global Electric Saws for Arborist production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Electric Saws for Arborist and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Electric Saws for Arborist that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Electric Saws for Arborist total production and demand, 2021-2032, (K Units)

Global Electric Saws for Arborist total production value, 2021-2032, (USD Million)

Global Electric Saws for Arborist production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Electric Saws for Arborist consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Electric Saws for Arborist domestic production, consumption, key domestic manufacturers and share

Global Electric Saws for Arborist production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Electric Saws for Arborist production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Electric Saws for Arborist production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Electric Saws for Arborist market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Techtronic Industries?TTI?, Husqvarna Group, Stanley Black & Decker, STIHL, Makita, Yamabiko Group, Bosch, Bahco, Pellenc, Campagnola, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Electric Saws for Arborist market

### Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global Electric Saws for Arborist Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Electric Saws for Arborist Market, Segmentation by Type:

Electric Chainsaws

Electric Pole Saws

Other

### Global Electric Saws for Arborist Market, Segmentation by Power Source:

Cordless

Corded

Global Electric Saws for Arborist Market, Segmentation by Application:

Ground-based Pruning

Climbing Pruning

Companies Profiled:

Techtronic Industries?TTI?

Husqvarna Group

Stanley Black & Decker

STIHL

Makita

Yamabiko Group

Bosch

Bahco

Pellenc

Campagnola

Grupo Sanz

DAVIDE & LUIGI VOLPI SPA

Shanghai Worth International

Key Questions Answered:

1. How big is the global Electric Saws for Arborist market?
2. What is the demand of the global Electric Saws for Arborist market?
3. What is the year over year growth of the global Electric Saws for Arborist market?
4. What is the production and production value of the global Electric Saws for Arborist market?
5. Who are the key producers in the global Electric Saws for Arborist market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Electric Saws for Arborist Introduction
- 1.2 World Electric Saws for Arborist Supply & Forecast
  - 1.2.1 World Electric Saws for Arborist Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Electric Saws for Arborist Production (2021-2032)
  - 1.2.3 World Electric Saws for Arborist Pricing Trends (2021-2032)
- 1.3 World Electric Saws for Arborist Production by Region (Based on Production Site)
  - 1.3.1 World Electric Saws for Arborist Production Value by Region (2021-2032)
  - 1.3.2 World Electric Saws for Arborist Production by Region (2021-2032)
  - 1.3.3 World Electric Saws for Arborist Average Price by Region (2021-2032)
  - 1.3.4 North America Electric Saws for Arborist Production (2021-2032)
  - 1.3.5 Europe Electric Saws for Arborist Production (2021-2032)
  - 1.3.6 China Electric Saws for Arborist Production (2021-2032)
  - 1.3.7 Japan Electric Saws for Arborist Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Electric Saws for Arborist Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Electric Saws for Arborist Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Electric Saws for Arborist Demand (2021-2032)
- 2.2 World Electric Saws for Arborist Consumption by Region
  - 2.2.1 World Electric Saws for Arborist Consumption by Region (2021-2026)
  - 2.2.2 World Electric Saws for Arborist Consumption Forecast by Region (2027-2032)
- 2.3 United States Electric Saws for Arborist Consumption (2021-2032)
- 2.4 China Electric Saws for Arborist Consumption (2021-2032)
- 2.5 Europe Electric Saws for Arborist Consumption (2021-2032)
- 2.6 Japan Electric Saws for Arborist Consumption (2021-2032)
- 2.7 South Korea Electric Saws for Arborist Consumption (2021-2032)
- 2.8 ASEAN Electric Saws for Arborist Consumption (2021-2032)
- 2.9 India Electric Saws for Arborist Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Electric Saws for Arborist Production Value by Manufacturer (2021-2026)

- 3.2 World Electric Saws for Arborist Production by Manufacturer (2021-2026)
- 3.3 World Electric Saws for Arborist Average Price by Manufacturer (2021-2026)
- 3.4 Electric Saws for Arborist Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Electric Saws for Arborist Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Electric Saws for Arborist in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Electric Saws for Arborist in 2025
- 3.6 Electric Saws for Arborist Market: Overall Company Footprint Analysis
  - 3.6.1 Electric Saws for Arborist Market: Region Footprint
  - 3.6.2 Electric Saws for Arborist Market: Company Product Type Footprint
  - 3.6.3 Electric Saws for Arborist Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Electric Saws for Arborist Production Value Comparison
  - 4.1.1 United States VS China: Electric Saws for Arborist Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Electric Saws for Arborist Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Electric Saws for Arborist Production Comparison
  - 4.2.1 United States VS China: Electric Saws for Arborist Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Electric Saws for Arborist Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Electric Saws for Arborist Consumption Comparison
  - 4.3.1 United States VS China: Electric Saws for Arborist Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Electric Saws for Arborist Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Electric Saws for Arborist Manufacturers and Market Share, 2021-2026
  - 4.4.1 United States Based Electric Saws for Arborist Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Electric Saws for Arborist Production Value (2021-2026)

4.4.3 United States Based Manufacturers Electric Saws for Arborist Production (2021-2026)

4.5 China Based Electric Saws for Arborist Manufacturers and Market Share

4.5.1 China Based Electric Saws for Arborist Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Electric Saws for Arborist Production Value (2021-2026)

4.5.3 China Based Manufacturers Electric Saws for Arborist Production (2021-2026)

4.6 Rest of World Based Electric Saws for Arborist Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Electric Saws for Arborist Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Electric Saws for Arborist Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Electric Saws for Arborist Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Electric Saws for Arborist Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Electric Chainsaws

5.2.2 Electric Pole Saws

5.2.3 Other

5.3 Market Segment by Type

5.3.1 World Electric Saws for Arborist Production by Type (2021-2032)

5.3.2 World Electric Saws for Arborist Production Value by Type (2021-2032)

5.3.3 World Electric Saws for Arborist Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY POWER SOURCE**

6.1 World Electric Saws for Arborist Market Size Overview by Power Source: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Power Source

6.2.1 Cordless

6.2.2 Corded

## 6.3 Market Segment by Power Source

6.3.1 World Electric Saws for Arborist Production by Power Source (2021-2032)

6.3.2 World Electric Saws for Arborist Production Value by Power Source (2021-2032)

6.3.3 World Electric Saws for Arborist Average Price by Power Source (2021-2032)

## 7 MARKET ANALYSIS BY APPLICATION

7.1 World Electric Saws for Arborist Market Size Overview by Application: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Application

7.2.1 Ground-based Pruning

7.2.2 Climbing Pruning

7.3 Market Segment by Application

7.3.1 World Electric Saws for Arborist Production by Application (2021-2032)

7.3.2 World Electric Saws for Arborist Production Value by Application (2021-2032)

7.3.3 World Electric Saws for Arborist Average Price by Application (2021-2032)

## 8 COMPANY PROFILES

8.1 Techtronic Industries?TTI?

8.1.1 Techtronic Industries?TTI? Details

8.1.2 Techtronic Industries?TTI? Major Business

8.1.3 Techtronic Industries?TTI? Electric Saws for Arborist Product and Services

8.1.4 Techtronic Industries?TTI? Electric Saws for Arborist Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.1.5 Techtronic Industries?TTI? Recent Developments/Updates

8.1.6 Techtronic Industries?TTI? Competitive Strengths & Weaknesses

8.2 Husqvarna Group

8.2.1 Husqvarna Group Details

8.2.2 Husqvarna Group Major Business

8.2.3 Husqvarna Group Electric Saws for Arborist Product and Services

8.2.4 Husqvarna Group Electric Saws for Arborist Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.2.5 Husqvarna Group Recent Developments/Updates

8.2.6 Husqvarna Group Competitive Strengths & Weaknesses

8.3 Stanley Black & Decker

8.3.1 Stanley Black & Decker Details

8.3.2 Stanley Black & Decker Major Business

8.3.3 Stanley Black & Decker Electric Saws for Arborist Product and Services

8.3.4 Stanley Black & Decker Electric Saws for Arborist Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.3.5 Stanley Black & Decker Recent Developments/Updates

8.3.6 Stanley Black & Decker Competitive Strengths & Weaknesses

8.4 STIHL

8.4.1 STIHL Details

8.4.2 STIHL Major Business

8.4.3 STIHL Electric Saws for Arborist Product and Services

8.4.4 STIHL Electric Saws for Arborist Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.4.5 STIHL Recent Developments/Updates

8.4.6 STIHL Competitive Strengths & Weaknesses

8.5 Makita

8.5.1 Makita Details

8.5.2 Makita Major Business

8.5.3 Makita Electric Saws for Arborist Product and Services

8.5.4 Makita Electric Saws for Arborist Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.5.5 Makita Recent Developments/Updates

8.5.6 Makita Competitive Strengths & Weaknesses

8.6 Yamabiko Group

8.6.1 Yamabiko Group Details

8.6.2 Yamabiko Group Major Business

8.6.3 Yamabiko Group Electric Saws for Arborist Product and Services

8.6.4 Yamabiko Group Electric Saws for Arborist Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.6.5 Yamabiko Group Recent Developments/Updates

8.6.6 Yamabiko Group Competitive Strengths & Weaknesses

8.7 Bosch

8.7.1 Bosch Details

8.7.2 Bosch Major Business

8.7.3 Bosch Electric Saws for Arborist Product and Services

8.7.4 Bosch Electric Saws for Arborist Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.7.5 Bosch Recent Developments/Updates

8.7.6 Bosch Competitive Strengths & Weaknesses

8.8 Bahco

8.8.1 Bahco Details

8.8.2 Bahco Major Business

- 8.8.3 Bahco Electric Saws for Arborist Product and Services
- 8.8.4 Bahco Electric Saws for Arborist Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.8.5 Bahco Recent Developments/Updates
- 8.8.6 Bahco Competitive Strengths & Weaknesses
- 8.9 Pellenc
  - 8.9.1 Pellenc Details
  - 8.9.2 Pellenc Major Business
  - 8.9.3 Pellenc Electric Saws for Arborist Product and Services
  - 8.9.4 Pellenc Electric Saws for Arborist Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.9.5 Pellenc Recent Developments/Updates
  - 8.9.6 Pellenc Competitive Strengths & Weaknesses
- 8.10 Campagnola
  - 8.10.1 Campagnola Details
  - 8.10.2 Campagnola Major Business
  - 8.10.3 Campagnola Electric Saws for Arborist Product and Services
  - 8.10.4 Campagnola Electric Saws for Arborist Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.10.5 Campagnola Recent Developments/Updates
  - 8.10.6 Campagnola Competitive Strengths & Weaknesses
- 8.11 Grupo Sanz
  - 8.11.1 Grupo Sanz Details
  - 8.11.2 Grupo Sanz Major Business
  - 8.11.3 Grupo Sanz Electric Saws for Arborist Product and Services
  - 8.11.4 Grupo Sanz Electric Saws for Arborist Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.11.5 Grupo Sanz Recent Developments/Updates
  - 8.11.6 Grupo Sanz Competitive Strengths & Weaknesses
- 8.12 DAVIDE & LUIGI VOLPI SPA
  - 8.12.1 DAVIDE & LUIGI VOLPI SPA Details
  - 8.12.2 DAVIDE & LUIGI VOLPI SPA Major Business
  - 8.12.3 DAVIDE & LUIGI VOLPI SPA Electric Saws for Arborist Product and Services
  - 8.12.4 DAVIDE & LUIGI VOLPI SPA Electric Saws for Arborist Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.12.5 DAVIDE & LUIGI VOLPI SPA Recent Developments/Updates
  - 8.12.6 DAVIDE & LUIGI VOLPI SPA Competitive Strengths & Weaknesses
- 8.13 Shanghai Worth International
  - 8.13.1 Shanghai Worth International Details

- 8.13.2 Shanghai Worth International Major Business
- 8.13.3 Shanghai Worth International Electric Saws for Arborist Product and Services
- 8.13.4 Shanghai Worth International Electric Saws for Arborist Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.13.5 Shanghai Worth International Recent Developments/Updates
- 8.13.6 Shanghai Worth International Competitive Strengths & Weaknesses

## **9 INDUSTRY CHAIN ANALYSIS**

- 9.1 Electric Saws for Arborist Industry Chain
- 9.2 Electric Saws for Arborist Upstream Analysis
  - 9.2.1 Electric Saws for Arborist Core Raw Materials
  - 9.2.2 Main Manufacturers of Electric Saws for Arborist Core Raw Materials
- 9.3 Midstream Analysis
- 9.4 Downstream Analysis
- 9.5 Electric Saws for Arborist Production Mode
- 9.6 Electric Saws for Arborist Procurement Model
- 9.7 Electric Saws for Arborist Industry Sales Model and Sales Channels
  - 9.7.1 Electric Saws for Arborist Sales Model
  - 9.7.2 Electric Saws for Arborist Typical Distributors

## **10 RESEARCH FINDINGS AND CONCLUSION**

## **11 APPENDIX**

- 11.1 Methodology
- 11.2 Research Process and Data Source
- 11.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Electric Saws for Arborist Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Electric Saws for Arborist Production Value by Region (2021-2026) & (USD Million)

Table 3. World Electric Saws for Arborist Production Value by Region (2027-2032) & (USD Million)

Table 4. World Electric Saws for Arborist Production Value Market Share by Region (2021-2026)

Table 5. World Electric Saws for Arborist Production Value Market Share by Region (2027-2032)

Table 6. World Electric Saws for Arborist Production by Region (2021-2026) & (K Units)

Table 7. World Electric Saws for Arborist Production by Region (2027-2032) & (K Units)

Table 8. World Electric Saws for Arborist Production Market Share by Region (2021-2026)

Table 9. World Electric Saws for Arborist Production Market Share by Region (2027-2032)

Table 10. World Electric Saws for Arborist Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Electric Saws for Arborist Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Electric Saws for Arborist Major Market Trends

Table 13. World Electric Saws for Arborist Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Electric Saws for Arborist Consumption by Region (2021-2026) & (K Units)

Table 15. World Electric Saws for Arborist Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Electric Saws for Arborist Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Electric Saws for Arborist Producers in 2025

Table 18. World Electric Saws for Arborist Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Electric Saws for Arborist Producers in 2025

Table 20. World Electric Saws for Arborist Average Price by Manufacturer (2021-2026)

& (US\$/Unit)

Table 21. Global Electric Saws for Arborist Company Evaluation Quadrant

Table 22. World Electric Saws for Arborist Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Electric Saws for Arborist Production Site of Key Manufacturer

Table 24. Electric Saws for Arborist Market: Company Product Type Footprint

Table 25. Electric Saws for Arborist Market: Company Product Application Footprint

Table 26. Electric Saws for Arborist Competitive Factors

Table 27. Electric Saws for Arborist New Entrant and Capacity Expansion Plans

Table 28. Electric Saws for Arborist Mergers & Acquisitions Activity

Table 29. United States VS China Electric Saws for Arborist Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Electric Saws for Arborist Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Electric Saws for Arborist Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Electric Saws for Arborist Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Electric Saws for Arborist Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Electric Saws for Arborist Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Electric Saws for Arborist Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Electric Saws for Arborist Production Market Share (2021-2026)

Table 37. China Based Electric Saws for Arborist Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Electric Saws for Arborist Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Electric Saws for Arborist Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Electric Saws for Arborist Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Electric Saws for Arborist Production Market Share (2021-2026)

Table 42. Rest of World Based Electric Saws for Arborist Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Electric Saws for Arborist Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Electric Saws for Arborist Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Electric Saws for Arborist Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Electric Saws for Arborist Production Market Share (2021-2026)

Table 47. World Electric Saws for Arborist Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Electric Saws for Arborist Production by Type (2021-2026) & (K Units)

Table 49. World Electric Saws for Arborist Production by Type (2027-2032) & (K Units)

Table 50. World Electric Saws for Arborist Production Value by Type (2021-2026) & (USD Million)

Table 51. World Electric Saws for Arborist Production Value by Type (2027-2032) & (USD Million)

Table 52. World Electric Saws for Arborist Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Electric Saws for Arborist Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Electric Saws for Arborist Production Value by Power Source, (USD Million), 2021 & 2025 & 2032

Table 55. World Electric Saws for Arborist Production by Power Source (2021-2026) & (K Units)

Table 56. World Electric Saws for Arborist Production by Power Source (2027-2032) & (K Units)

Table 57. World Electric Saws for Arborist Production Value by Power Source (2021-2026) & (USD Million)

Table 58. World Electric Saws for Arborist Production Value by Power Source (2027-2032) & (USD Million)

Table 59. World Electric Saws for Arborist Average Price by Power Source (2021-2026) & (US\$/Unit)

Table 60. World Electric Saws for Arborist Average Price by Power Source (2027-2032) & (US\$/Unit)

Table 61. World Electric Saws for Arborist Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World Electric Saws for Arborist Production by Application (2021-2026) & (K Units)

Table 63. World Electric Saws for Arborist Production by Application (2027-2032) & (K

Units)

Table 64. World Electric Saws for Arborist Production Value by Application (2021-2026) & (USD Million)

Table 65. World Electric Saws for Arborist Production Value by Application (2027-2032) & (USD Million)

Table 66. World Electric Saws for Arborist Average Price by Application (2021-2026) & (US\$/Unit)

Table 67. World Electric Saws for Arborist Average Price by Application (2027-2032) & (US\$/Unit)

Table 68. Techtronic Industries?TTI? Basic Information, Manufacturing Base and Competitors

Table 69. Techtronic Industries?TTI? Major Business

Table 70. Techtronic Industries?TTI? Electric Saws for Arborist Product and Services

Table 71. Techtronic Industries?TTI? Electric Saws for Arborist Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. Techtronic Industries?TTI? Recent Developments/Updates

Table 73. Techtronic Industries?TTI? Competitive Strengths & Weaknesses

Table 74. Husqvarna Group Basic Information, Manufacturing Base and Competitors

Table 75. Husqvarna Group Major Business

Table 76. Husqvarna Group Electric Saws for Arborist Product and Services

Table 77. Husqvarna Group Electric Saws for Arborist Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. Husqvarna Group Recent Developments/Updates

Table 79. Husqvarna Group Competitive Strengths & Weaknesses

Table 80. Stanley Black & Decker Basic Information, Manufacturing Base and Competitors

Table 81. Stanley Black & Decker Major Business

Table 82. Stanley Black & Decker Electric Saws for Arborist Product and Services

Table 83. Stanley Black & Decker Electric Saws for Arborist Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Stanley Black & Decker Recent Developments/Updates

Table 85. Stanley Black & Decker Competitive Strengths & Weaknesses

Table 86. STIHL Basic Information, Manufacturing Base and Competitors

Table 87. STIHL Major Business

Table 88. STIHL Electric Saws for Arborist Product and Services

Table 89. STIHL Electric Saws for Arborist Production (K Units), Price (US\$/Unit),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 90. STIHL Recent Developments/Updates

Table 91. STIHL Competitive Strengths & Weaknesses

Table 92. Makita Basic Information, Manufacturing Base and Competitors

Table 93. Makita Major Business

Table 94. Makita Electric Saws for Arborist Product and Services

Table 95. Makita Electric Saws for Arborist Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 96. Makita Recent Developments/Updates

Table 97. Makita Competitive Strengths & Weaknesses

Table 98. Yamabiko Group Basic Information, Manufacturing Base and Competitors

Table 99. Yamabiko Group Major Business

Table 100. Yamabiko Group Electric Saws for Arborist Product and Services

Table 101. Yamabiko Group Electric Saws for Arborist Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 102. Yamabiko Group Recent Developments/Updates

Table 103. Yamabiko Group Competitive Strengths & Weaknesses

Table 104. Bosch Basic Information, Manufacturing Base and Competitors

Table 105. Bosch Major Business

Table 106. Bosch Electric Saws for Arborist Product and Services

Table 107. Bosch Electric Saws for Arborist Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 108. Bosch Recent Developments/Updates

Table 109. Bosch Competitive Strengths & Weaknesses

Table 110. Bahco Basic Information, Manufacturing Base and Competitors

Table 111. Bahco Major Business

Table 112. Bahco Electric Saws for Arborist Product and Services

Table 113. Bahco Electric Saws for Arborist Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 114. Bahco Recent Developments/Updates

Table 115. Bahco Competitive Strengths & Weaknesses

Table 116. Pellenc Basic Information, Manufacturing Base and Competitors

Table 117. Pellenc Major Business

Table 118. Pellenc Electric Saws for Arborist Product and Services

Table 119. Pellenc Electric Saws for Arborist Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 120. Pellenc Recent Developments/Updates

Table 121. Pellenc Competitive Strengths & Weaknesses

Table 122. Campagnola Basic Information, Manufacturing Base and Competitors

Table 123. Campagnola Major Business

Table 124. Campagnola Electric Saws for Arborist Product and Services

Table 125. Campagnola Electric Saws for Arborist Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 126. Campagnola Recent Developments/Updates

Table 127. Campagnola Competitive Strengths & Weaknesses

Table 128. Grupo Sanz Basic Information, Manufacturing Base and Competitors

Table 129. Grupo Sanz Major Business

Table 130. Grupo Sanz Electric Saws for Arborist Product and Services

Table 131. Grupo Sanz Electric Saws for Arborist Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 132. Grupo Sanz Recent Developments/Updates

Table 133. Grupo Sanz Competitive Strengths & Weaknesses

Table 134. DAVIDE & LUIGI VOLPI SPA Basic Information, Manufacturing Base and Competitors

Table 135. DAVIDE & LUIGI VOLPI SPA Major Business

Table 136. DAVIDE & LUIGI VOLPI SPA Electric Saws for Arborist Product and Services

Table 137. DAVIDE & LUIGI VOLPI SPA Electric Saws for Arborist Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 138. DAVIDE & LUIGI VOLPI SPA Recent Developments/Updates

Table 139. DAVIDE & LUIGI VOLPI SPA Competitive Strengths & Weaknesses

Table 140. Shanghai Worth International Basic Information, Manufacturing Base and Competitors

Table 141. Shanghai Worth International Major Business

Table 142. Shanghai Worth International Electric Saws for Arborist Product and Services

Table 143. Shanghai Worth International Electric Saws for Arborist Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 144. Shanghai Worth International Recent Developments/Updates

Table 145. Shanghai Worth International Competitive Strengths & Weaknesses

Table 146. Global Key Players of Electric Saws for Arborist Upstream (Raw Materials)

Table 147. Global Electric Saws for Arborist Typical Customers

Table 148. Electric Saws for Arborist Typical Distributors



## List Of Figures

### LIST OF FIGURES

- Figure 1. Electric Saws for Arborist Picture
- Figure 2. World Electric Saws for Arborist Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Electric Saws for Arborist Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Electric Saws for Arborist Production (2021-2032) & (K Units)
- Figure 5. World Electric Saws for Arborist Average Price (2021-2032) & (US\$/Unit)
- Figure 6. World Electric Saws for Arborist Production Value Market Share by Region (2021-2032)
- Figure 7. World Electric Saws for Arborist Production Market Share by Region (2021-2032)
- Figure 8. North America Electric Saws for Arborist Production (2021-2032) & (K Units)
- Figure 9. Europe Electric Saws for Arborist Production (2021-2032) & (K Units)
- Figure 10. China Electric Saws for Arborist Production (2021-2032) & (K Units)
- Figure 11. Japan Electric Saws for Arborist Production (2021-2032) & (K Units)
- Figure 12. Electric Saws for Arborist Market Drivers
- Figure 13. Factors Affecting Demand
- Figure 14. World Electric Saws for Arborist Consumption (2021-2032) & (K Units)
- Figure 15. World Electric Saws for Arborist Consumption Market Share by Region (2021-2032)
- Figure 16. United States Electric Saws for Arborist Consumption (2021-2032) & (K Units)
- Figure 17. China Electric Saws for Arborist Consumption (2021-2032) & (K Units)
- Figure 18. Europe Electric Saws for Arborist Consumption (2021-2032) & (K Units)
- Figure 19. Japan Electric Saws for Arborist Consumption (2021-2032) & (K Units)
- Figure 20. South Korea Electric Saws for Arborist Consumption (2021-2032) & (K Units)
- Figure 21. ASEAN Electric Saws for Arborist Consumption (2021-2032) & (K Units)
- Figure 22. India Electric Saws for Arborist Consumption (2021-2032) & (K Units)
- Figure 23. Producer Shipments of Electric Saws for Arborist by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 24. Global Four-firm Concentration Ratios (CR4) for Electric Saws for Arborist Markets in 2025
- Figure 25. Global Four-firm Concentration Ratios (CR8) for Electric Saws for Arborist Markets in 2025
- Figure 26. United States VS China: Electric Saws for Arborist Production Value Market

Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Electric Saws for Arborist Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Electric Saws for Arborist Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Electric Saws for Arborist Production Market Share 2025

Figure 30. China Based Manufacturers Electric Saws for Arborist Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Electric Saws for Arborist Production Market Share 2025

Figure 32. World Electric Saws for Arborist Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Electric Saws for Arborist Production Value Market Share by Type in 2025

Figure 34. Electric Chainsaws

Figure 35. Electric Pole Saws

Figure 36. Other

Figure 37. World Electric Saws for Arborist Production Market Share by Type (2021-2032)

Figure 38. World Electric Saws for Arborist Production Value Market Share by Type (2021-2032)

Figure 39. World Electric Saws for Arborist Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. World Electric Saws for Arborist Production Value by Power Source, (USD Million), 2021 & 2025 & 2032

Figure 41. World Electric Saws for Arborist Production Value Market Share by Power Source in 2025

Figure 42. Cordless

Figure 43. Corded

Figure 44. World Electric Saws for Arborist Production Market Share by Power Source (2021-2032)

Figure 45. World Electric Saws for Arborist Production Value Market Share by Power Source (2021-2032)

Figure 46. World Electric Saws for Arborist Average Price by Power Source (2021-2032) & (US\$/Unit)

Figure 47. World Electric Saws for Arborist Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 48. World Electric Saws for Arborist Production Value Market Share by

Application in 2025

Figure 49. Ground-based Pruning

Figure 50. Climbing Pruning

Figure 51. World Electric Saws for Arborist Production Market Share by Application (2021-2032)

Figure 52. World Electric Saws for Arborist Production Value Market Share by Application (2021-2032)

Figure 53. World Electric Saws for Arborist Average Price by Application (2021-2032) & (US\$/Unit)

Figure 54. Electric Saws for Arborist Industry Chain

Figure 55. Electric Saws for Arborist Procurement Model

Figure 56. Electric Saws for Arborist Sales Model

Figure 57. Electric Saws for Arborist Sales Channels, Direct Sales, and Distribution

Figure 58. Methodology

Figure 59. Research Process and Data Source

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