

Global Electric Saws for Arborist Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Electric Saws for Arborist market size was valued at US\$ 314 million in 2025 and is forecast to a readjusted size of US\$ 506 million by 2032 with a CAGR of 6.9% during review period.

In 2025, global Electric Saws for Arborist sales reached approximately 647 thousand units, with an average global market price of around 471 dollars per unit. Electric Saws for Arborist refer to electrically powered cutting tools used by arborists and tree care professionals for pruning, trimming, cutting, and removing tree branches during arboricultural operations. These tools are typically powered either by rechargeable batteries or by an electric power source, and they are designed to provide faster cutting performance than manual pruning saws while being quieter, lighter, and lower-emission than gasoline chainsaws.

Electric saws for arborists represent a fast-growing segment of professional tree care tools, mainly used for pruning, branch removal, crown reduction, deadwood cutting, small tree dismantling, orchard maintenance, and urban forestry operations. Compared with manual pruning saws, electric saws provide higher cutting efficiency and reduce physical fatigue, making them suitable for repetitive and high-frequency arborist work. Compared with gasoline-powered chainsaws, they offer lower noise, easier starting, less vibration, simpler maintenance, and zero direct exhaust emissions, which makes them increasingly attractive in residential areas, parks, schools, hospitals, commercial landscapes, and municipal green spaces where noise and emission restrictions are becoming more important. The category includes battery-powered pruning saws, compact electric chainsaws, cordless pole saws, electric reciprocating saws used for pruning, and multi-tool pruning attachments. Demand is mainly supported by the

professionalization of tree care services, rising urban greening investment, aging urban tree populations, storm-damage cleanup, higher safety requirements, and the shift from gasoline equipment to cordless battery-powered tools. The upstream industry chain includes lithium-ion battery cells, battery management systems, brushless motors, electronic controllers, guide bars, saw chains, blades, gears, bearings, high-strength plastic housings, aluminum components, rubber grips, chargers, safety switches, packaging materials, and precision machining components. Battery capacity, motor efficiency, chain quality, thermal management, electronic protection systems, and lightweight materials are key factors that determine product performance and user acceptance. The midstream mainly consists of professional garden tool manufacturers, power tool companies, arborist equipment brands, OEM/ODM producers, and private-label suppliers. These companies compete through cutting speed, runtime, safety design, weight, balance, durability, battery platform compatibility, after-sales service, and brand reputation. Leading brands usually emphasize professional-grade battery platforms, brushless motor technology, ergonomic design, anti-kickback protection, tool-free chain adjustment, and compatibility with other outdoor power equipment. Downstream customers include professional arborists, tree service companies, landscaping contractors, municipal maintenance departments, utility vegetation management teams, orchard growers, forestry workers, facility management companies, rental companies, garden centers, hardware retailers, online platforms, and advanced DIY users. Among these groups, professional arborists and tree service companies have the highest requirements for reliability, safety, portability, and continuous operation, especially when tools are used for climbing, rope-access work, aerial lift operations, or work at height. In terms of future development, electric saws for arborists are expected to benefit from the broader electrification of outdoor power equipment. Improvements in battery energy density, fast charging, motor efficiency, and electronic control systems will allow electric saws to handle more demanding pruning and cutting tasks. Lightweight and compact designs will become increasingly important because arborists need tools that can be carried safely during climbing and operated with good balance in confined tree canopies. Safety features such as chain brakes, dual-switch systems, anti-kickback structures, automatic shutoff, overload protection, and improved grip design will also become major product differentiators. In addition, shared battery platforms will encourage users to adopt electric saws together with electric pruning shears, blowers, hedge trimmers, and pole tools, creating stronger brand loyalty and higher replacement demand. The market still faces challenges such as higher upfront cost, limited runtime under heavy load, battery replacement cost, and competition from manual saws and gasoline chainsaws in heavy-duty applications. However, as regulations, customer preferences, and professional work practices increasingly favor quieter, cleaner, and easier-to-maintain tools, electric saws for

arborists are expected to expand steadily and become an essential complement to both manual pruning saws and traditional chainsaws in modern arboricultural operations.

This report is a detailed and comprehensive analysis for global Electric Saws for Arborist market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Electric Saws for Arborist market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Electric Saws for Arborist market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Electric Saws for Arborist market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Electric Saws for Arborist market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Electric Saws for Arborist

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Electric Saws for Arborist market based on

the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Techtronic Industries?TTI?, Husqvarna Group, Stanley Black & Decker, STIHL, Makita, Yamabiko Group, Bosch, Bahco, Pellenc, Campagnola, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Electric Saws for Arborist market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Electric Chainsaws

Electric Pole Saws

Other

Market segment by Power Source

Cordless

Corded

Market segment by Application

Ground-based Pruning

Climbing Pruning

Major players covered

Techtronic Industries?TTI?

Husqvarna Group

Stanley Black & Decker

STIHL

Makita

Yamabiko Group

Bosch

Bahco

Pellenc

Campagnola

Grupo Sanz

DAVIDE & LUIGI VOLPI SPA

Shanghai Worth International

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Electric Saws for Arborist product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Electric Saws for Arborist, with price, sales quantity, revenue, and global market share of Electric Saws for Arborist from 2021 to 2026.

Chapter 3, the Electric Saws for Arborist competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Electric Saws for Arborist breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Electric Saws for Arborist market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Electric Saws for Arborist.

Chapter 14 and 15, to describe Electric Saws for Arborist sales channel, distributors, customers, research findings and conclusion.

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