

# Global Electric Rotary Grippers Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Electric Rotary Grippers market size is expected to reach \$ 206 million by 2032, rising at a market growth of 7.0% CAGR during the forecast period (2026-2032).

In 2025, global Simultaneous Interpretation Headset production reached approximately 44k units, with an average global market price of around US\$2800 per unit.

Electric rotary grippers are electromechanical end-effectors that integrate electric gripping and rotary actuation in a single unit, enabling a workpiece to be grasped while simultaneously being oriented, flipped, or continuously rotated for combined pick-and-place, assembly, sorting, and pose-adjustment tasks. Core elements typically include a motor with reduction/transmission, a gripper mechanism (parallel/angular/three-jaw, etc.), rotary bearings and positioning structures, and drive/control with sensor feedback (position, force/torque, or grip detection). They support precise angle control, programmable grip force and speed, and connect to robots or automation controllers via industrial bus or I/O interfaces, making them well-suited for applications requiring cycle time, repeatability, and flexible changeovers.

Upstream for electric rotary grippers includes key electromechanical components and materials: servo/stepper motors and drives, reducers and transmission parts (gears/timing belts), bearings and guides, position/force sensors, control ICs and communication modules, plus structural materials (aluminum/steel), seals, and lubricants. Midstream end-effector manufacturers focus on mechanism design, gripping-force control, rotation positioning accuracy and backlash optimization, control algorithms and communication protocol integration (e.g., EtherCAT/PROFINET), and validation for lifetime, contamination resistance, and repetitive-motion reliability. Downstream customers include robot OEMs, system integrators, and end manufacturers across 3C

electronics assembly, automotive parts assembly and machine tending, battery and PV production, and food/pharma packaging and sorting. Representative upstream suppliers include motors/drives (Siemens, Mitsubishi Electric), bearings (SKF, NSK), and reducers (Harmonic Drive, Nabtesco); representative downstream players include robot/automation OEMs (ABB, FANUC), electronics manufacturing (Foxconn), and automotive components (Bosch).

The electric rotary gripper market is gaining traction as flexible automation and high-mix, low-volume manufacturing expand, with users increasingly adopting integrated “grip + rotate” end-effectors to reduce station count, shorten cycle time, and improve changeover efficiency. Industry trends include higher power density, lighter weight, and more compact designs to fit collaborative robots and high-speed SCARA/six-axis platforms. Improved encoder resolution and enhanced force/grip detection enable finer grip-force control, closed-loop angular positioning, and anomaly detection, reducing dependence on dedicated fixtures. On the connectivity and software side, deeper integration with industrial Ethernet, standardized device descriptions, and advanced commissioning/diagnostics is enabling more plug-and-play deployment and predictive maintenance. Growth is driven by automation upgrades and demands for higher throughput and consistent quality in 3C electronics, automotive components, batteries, and photovoltaics, as well as the need to reduce manual assembly risks and improve yield. Challenges include higher cost and maintenance complexity from increased integration, stringent requirements to validate backlash, grip consistency, and lifetime under high-frequency duty cycles, tougher sealing and durability needs in dusty/oily or impact-prone environments, and higher adaptation costs due to diverse robot interfaces and communication ecosystems, while price competition can compress margins in the low-to-mid tier.

This report studies the global Electric Rotary Grippers production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Electric Rotary Grippers and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Electric Rotary Grippers that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Electric Rotary Grippers total production and demand, 2021-2032, (Units)

Global Electric Rotary Grippers total production value, 2021-2032, (USD Million)

Global Electric Rotary Grippers production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Electric Rotary Grippers consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Electric Rotary Grippers domestic production, consumption, key domestic manufacturers and share

Global Electric Rotary Grippers production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Electric Rotary Grippers production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Electric Rotary Grippers production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Electric Rotary Grippers market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Schunk, Tallman Robotics, KSS, Festo, SMC, Robotiq, Destaco, EMI, IAI, Onrobot, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Electric Rotary Grippers market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Electric Rotary Grippers Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Electric Rotary Grippers Market, Segmentation by Type:

2-finger Grippers

3-finger Grippers

Others

#### Global Electric Rotary Grippers Market, Segmentation by Clamping Structure:

Parallel Grippers

Angled Grippers

#### Global Electric Rotary Grippers Market, Segmentation by Clamping Force:

5–50 N

50–200 N

200–800 N

800–2000 N

>2000N

Global Electric Rotary Grippers Market, Segmentation by Application:

Food Processing

Industrial Manufacturing

Logistics and Warehousing

Others

Companies Profiled:

Schunk

Tallman Robotics

KSS

Festo

SMC

Robotiq

Destaco

EMI

IAI

Onrobot

Zimmer Group

Shenzhen Daken Technology

Hitbot

DH-Robotics

RobustMotion

Jodell

Inspire Robots

**Key Questions Answered:**

1. How big is the global Electric Rotary Grippers market?
2. What is the demand of the global Electric Rotary Grippers market?
3. What is the year over year growth of the global Electric Rotary Grippers market?
4. What is the production and production value of the global Electric Rotary Grippers market?
5. Who are the key producers in the global Electric Rotary Grippers market?
6. What are the growth factors driving the market demand?

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