

Global Electric Rotary Grippers Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GE6A117C4A14EN.html>

Date: February 2026

Pages: 129

Price: US\$ 3,480.00 (Single User License)

ID: GE6A117C4A14EN

Abstracts

According to our (Global Info Research) latest study, the global Electric Rotary Grippers market size was valued at US\$ 128 million in 2025 and is forecast to a readjusted size of US\$ 206 million by 2032 with a CAGR of 7.0% during review period.

In 2025, global Simultaneous Interpretation Headset production reached approximately 44k units, with an average global market price of around US\$2800 per unit.

Electric rotary grippers are electromechanical end-effectors that integrate electric gripping and rotary actuation in a single unit, enabling a workpiece to be grasped while simultaneously being oriented, flipped, or continuously rotated for combined pick-and-place, assembly, sorting, and pose-adjustment tasks. Core elements typically include a motor with reduction/transmission, a gripper mechanism (parallel/angular/three-jaw, etc.), rotary bearings and positioning structures, and drive/control with sensor feedback (position, force/torque, or grip detection). They support precise angle control, programmable grip force and speed, and connect to robots or automation controllers via industrial bus or I/O interfaces, making them well-suited for applications requiring cycle time, repeatability, and flexible changeovers.

Upstream for electric rotary grippers includes key electromechanical components and materials: servo/stepper motors and drives, reducers and transmission parts (gears/timing belts), bearings and guides, position/force sensors, control ICs and communication modules, plus structural materials (aluminum/steel), seals, and lubricants. Midstream end-effector manufacturers focus on mechanism design, gripping-force control, rotation positioning accuracy and backlash optimization, control algorithms and communication protocol integration (e.g., EtherCAT/PROFINET), and validation for

lifetime, contamination resistance, and repetitive-motion reliability. Downstream customers include robot OEMs, system integrators, and end manufacturers across 3C electronics assembly, automotive parts assembly and machine tending, battery and PV production, and food/pharma packaging and sorting. Representative upstream suppliers include motors/drives (Siemens, Mitsubishi Electric), bearings (SKF, NSK), and reducers (Harmonic Drive, Nabtesco); representative downstream players include robot/automation OEMs (ABB, FANUC), electronics manufacturing (Foxconn), and automotive components (Bosch).

The electric rotary gripper market is gaining traction as flexible automation and high-mix, low-volume manufacturing expand, with users increasingly adopting integrated “grip + rotate” end-effectors to reduce station count, shorten cycle time, and improve changeover efficiency. Industry trends include higher power density, lighter weight, and more compact designs to fit collaborative robots and high-speed SCARA/six-axis platforms. Improved encoder resolution and enhanced force/grip detection enable finer grip-force control, closed-loop angular positioning, and anomaly detection, reducing dependence on dedicated fixtures. On the connectivity and software side, deeper integration with industrial Ethernet, standardized device descriptions, and advanced commissioning/diagnostics is enabling more plug-and-play deployment and predictive maintenance. Growth is driven by automation upgrades and demands for higher throughput and consistent quality in 3C electronics, automotive components, batteries, and photovoltaics, as well as the need to reduce manual assembly risks and improve yield. Challenges include higher cost and maintenance complexity from increased integration, stringent requirements to validate backlash, grip consistency, and lifetime under high-frequency duty cycles, tougher sealing and durability needs in dusty/oily or impact-prone environments, and higher adaptation costs due to diverse robot interfaces and communication ecosystems, while price competition can compress margins in the low-to-mid tier.

This report is a detailed and comprehensive analysis for global Electric Rotary Grippers market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Electric Rotary Grippers market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Electric Rotary Grippers market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Electric Rotary Grippers market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Electric Rotary Grippers market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Electric Rotary Grippers

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Electric Rotary Grippers market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Schunk, Tallman Robotics, KSS, Festo, SMC, Robotiq, Destaco, EMI, IAI, Onrobot, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Electric Rotary Grippers market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

2-finger Grippers

3-finger Grippers

Others

Market segment by Clamping Structure

Parallel Grippers

Angled Grippers

Market segment by Clamping Force

5–50 N

50–200 N

200–800 N

800–2000 N

?2000N

Market segment by Application

Food Processing

Industrial Manufacturing

Logistics and Warehousing

Others

Major players covered

Schunk

Tallman Robotics

KSS

Festo

SMC

Robotiq

Destaco

EMI

IAI

Onrobot

Zimmer Group

Shenzhen Daken Technology

Hitbot

DH-Robotics

RobustMotion

Jodell

Inspire Robots

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Electric Rotary Grippers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Electric Rotary Grippers, with price, sales quantity, revenue, and global market share of Electric Rotary Grippers from 2021 to 2026.

Chapter 3, the Electric Rotary Grippers competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Electric Rotary Grippers breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Electric Rotary Grippers market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Electric Rotary Grippers.

Chapter 14 and 15, to describe Electric Rotary Grippers sales channel, distributors, customers, research findings and conclusion.

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