

# Global Electric Road Milling Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Electric Road Milling Machine market size was valued at US\$ 1298 million in 2025 and is forecast to a readjusted size of US\$ 1830 million by 2032 with a CAGR of 5.1% during review period.

Electric road milling machine is a kind of construction machinery used for road repair and maintenance. It is powered by electricity and uses high-speed rotating milling blades to cut and mill the road surface. It can effectively remove the surface layer of asphalt or concrete road surface to achieve the purpose of leveling the road surface, removing the old road surface or preparing for new road surface. Compared with traditional fuel-driven, electric road milling machine has the advantages of low operating noise, low emissions, high energy efficiency, etc. It is suitable for places with high requirements for environmental protection and noise control, such as urban roads and bridges.

The electric road milling machine industry chain primarily consists of upstream core component supply, midstream complete machine manufacturing and system integration, and downstream application scenarios and after-sales services: The upstream includes key components such as electric drive systems (motors, controllers, battery packs), hydraulic and transmission systems, milling tools, tires/tracks, and sensors; the midstream is responsible for equipment assembly, electrical and hydraulic system integration, intelligent control software development, and operating interface design by complete road milling machine manufacturers and system integrators, while also providing factory testing and commissioning services; the downstream targets scenarios such as road construction, bridge deck maintenance, airport runways, and urban maintenance, realizing value through sales, leasing, and operation and maintenance

services, forming a closed-loop industrial ecosystem of 'component supply—complete machine manufacturing—application operation—after-sales service'.

In 2025, the average price of electric road milling machines is projected to be US\$42,000 per unit, with sales of 30,023 units and a gross profit margin of approximately 33%.

Electric road milling machines represent the development trend of road maintenance equipment, especially in the context of increasing attention to environmental protection and energy efficiency, electrified equipment has gradually become the mainstream. Compared with traditional fuel milling machines, electric milling machines have the advantages of zero emissions, low noise, and low operating and maintenance costs, and are suitable for construction in environmentally sensitive areas such as urban roads and tunnels. However, its charging requirements and battery life are still challenges that limit its large-scale application. With the advancement of battery technology and the improvement of charging infrastructure, electric road milling machines are expected to gradually replace traditional fuel equipment in the future and promote a more environmentally friendly road maintenance model.

This report is a detailed and comprehensive analysis for global Electric Road Milling Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Electric Road Milling Machine market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Electric Road Milling Machine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Electric Road Milling Machine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Electric Road Milling Machine market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Electric Road Milling Machine

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Electric Road Milling Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include XCMG, Jining Yixun Machinery, Zhengzhou Yuandong Machinery Manufacturing, Sany, Fulutong Machinery, Jining Sao Machinery, Nanjing Jiehe Machinery, Shandong Rugong Machinery Manufacturing, Wirtgen Group, Bomag GmbH, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Electric Road Milling Machine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

Small Electric Road Milling Machine

Large Electric Road Milling Machine

Others

#### Market segment by Drive Method

Fully Electric Milling Machine

Hybrid Milling Machine

Traditional Internal Combustion Engine-Driven Milling Machine

Market segment by Walking Style

Tracked Electric Milling Machine

Wheeled Electric Milling Machine

Modular and Combinable Milling Machine

Market segment by Application

Road Maintenance and Repair

Municipal Engineering

Airports and Ports

Others

Major players covered

XCMG

Jining Yixun Machinery

Zhengzhou Yuandong Machinery Manufacturing

Sany

Fulutong Machinery

Jining Sao Machinery

Nanjing Jiehe Machinery

Shandong Rugong Machinery Manufacturing

Wirtgen Group

Bomag GmbH

Caterpillar

Dynapac

Volvo Construction Equipment

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Electric Road Milling Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Electric Road Milling Machine, with price, sales quantity, revenue, and global market share of Electric Road Milling Machine from 2021 to 2026.

Chapter 3, the Electric Road Milling Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Electric Road Milling Machine breakdown data are shown at the regional

level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Electric Road Milling Machine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Electric Road Milling Machine.

Chapter 14 and 15, to describe Electric Road Milling Machine sales channel, distributors, customers, research findings and conclusion.

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