

Global Electric Random Orbital Sander Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Electric Random Orbital Sander market size is expected to reach \$ 723 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

In 2025, the global sales volume of Electric Random Orbital Sander was approximately 4,700,000 units, with an average price of USD105 per unit and a gross profit margin of 24%-29%. This product is a handheld sander that uses a circular sanding disc to perform a combination of rotation and eccentric revolution. A typical product consists of a motor (brushed/brushless) and eccentric mechanism, a 5?6 inch back disc, a brake ring, bearings and vibration damping structure, a dustbin/vacuum inlet, speed control and soft-start circuitry, a PA/ABS housing and a rubber grip. Common parameters are typically a disc diameter of 125/150 mm, an eccentricity of 2.5?5.0 mm, an idle speed of approximately 7,000?12,000 OPM, and vibration and noise levels that meet mainstream professional tool standards. It also generally supports external vacuum cleaners (with hose diameters typically 25?35 mm). In terms of typical usage: A fine decoration/woodwork installation team usually has 2-6 units per vehicle (divided into coarse and fine mesh grades + backup machines), a small to medium-sized cabinet factory usually has 10-30 units per workstation (panel sanding, edge banding and finishing, pre-painting treatment areas), and an automotive body and paint shop usually has 1-2 units per workstation in the putty and primer sanding process, which are tied to the vacuum dust collection system as standard tooling.

The growth logic of this product category stems more from 'the expansion of application scenarios + stricter delivery standards' than from the simple popularity of DIY: On the one hand, scenarios such as customized home furnishings, high-end decoration, old house renovation, and car repair have increasingly lower tolerance for 'surface consistency.' Issues such as swirl marks, transparent bottoms, and whitening will ultimately translate into rework time and claims costs, driving more contractors and

factories to upgrade the random track handheld sander from 'optional tool' to 'standard equipment for every workstation.' On the other hand, rising requirements for dust control and occupational health have made the dust collection ecosystem (interfaces, vacuum cleaner linkage, and consumable accessories) a source of brand premium. Industry competition has shifted from 'selling a machine' to 'selling a replicable sanding workstation.' High-end brands lock ASP and repurchase (sandpaper/back plate/filter bag) into lifecycle revenue through low vibration, strong dust collection, and platformization, while mid-to-low-end brands maintain scale through retail volume and price range coverage. Upstream, fluctuations in the supply and cost of motors, bearings, and power devices directly impact the stability and gross profit of the entire machine. Downstream, channel concentration (large retailers, private label brands) compresses the bargaining power of individual machines, forcing manufacturers to exchange 'increased workstation efficiency, reduced rework rates, and compliance endorsements (low dust)' for higher project winning rates and packaged profit margins. Overall, the key to success in this market is not 'whose machines run faster,' but 'who can make surface quality, dust, efficiency, and platform reusability quantifiable delivery standards,' thereby transforming tools into a sustainable pool of consumables and workstation ecosystem profits.

This report studies the global Electric Random Orbital Sander production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Electric Random Orbital Sander and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Electric Random Orbital Sander that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Electric Random Orbital Sander total production and demand, 2021-2032, (K Units)

Global Electric Random Orbital Sander total production value, 2021-2032, (USD Million)

Global Electric Random Orbital Sander production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Electric Random Orbital Sander consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Electric Random Orbital Sander domestic production, consumption, key domestic manufacturers and share

Global Electric Random Orbital Sander production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Electric Random Orbital Sander production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Electric Random Orbital Sander production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Electric Random Orbital Sander market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DEWALT, Bosch, Makita, Metabo, Einhell, Mirka, Jet Tools, Ingersoll Rand, 3M, TTI, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Electric Random Orbital Sander market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Electric Random Orbital Sander Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Electric Random Orbital Sander Market, Segmentation by Type:

125 mm

150 mm

Others

Global Electric Random Orbital Sander Market, Segmentation by Power Source:

12V

18V

Global Electric Random Orbital Sander Market, Segmentation by Eccentricity:

2.5-3 mm

3-4 mm

4-5 mm

Global Electric Random Orbital Sander Market, Segmentation by Application:

Automotive

Aerospace

Woodworking

Metalworking

Others

Companies Profiled:

DEWALT

Bosch

Makita

Metabo

Einhell

Mirka

Jet Tools

Ingersoll Rand

3M

TTI

Festool

Dynabrade

Chicago Pneumatic

HiKOKI

SKIL

WEN Products

KUKEN

Nitto Kohki

Sumake

Harbor Freight

Key Questions Answered:

1. How big is the global Electric Random Orbital Sander market?
2. What is the demand of the global Electric Random Orbital Sander market?
3. What is the year over year growth of the global Electric Random Orbital Sander market?
4. What is the production and production value of the global Electric Random Orbital Sander market?
5. Who are the key producers in the global Electric Random Orbital Sander market?
6. What are the growth factors driving the market demand?

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