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Global Electric Proportional Flow Control Valves Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Electric Proportional Flow Control Valves market size is expected to reach $ 1059 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

Electric Proportional Flow Control Valves are electrically actuated fluid-control valves designed to continuously regulate fluid flow in proportion to an electrical command signal. Unlike conventional on/off solenoid valves, these products provide intermediate valve-opening positions, enabling precise and continuously variable flow-rate control.

Parker defines proportional flow-control val

One unit refers to one complete commercial electric proportional flow control valve supplied by the manufacturer. In 2025, the global average selling price is estimated at approximately US$310 per unit, global sales volume at approximately 2.26 million units, and average manufacturer gross margin at approximately 40%.The upstream segment mainly includes valve bodies, precision spools and poppets, proportional solenoids, coils, permanent magnetic materials, springs, seals, position sensors, flow sensors, electronic control components and precision machining equipment. The midstream segment covers valve design, machining, actuator manufacturing, electromagnetic system integration, assembly, calibration, flow-characteristic testing, pressure testing and electronic control optimization. Downstream customers mainly include industrial machinery manufacturers, automotive and mobile equipment manufacturers, automation equipment companies, medical device manufacturers, process industries and energy equipment suppliers.

Electric proportional flow control valves are increasingly replacing conventional

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manually adjusted and on/off flow-control devices in applications requiring smooth, repeatable and dynamically adjustable fluid control. Their ability to convert an electrical command directly into a proportional flow response makes them particularly suitable for automated machinery and electronically controlled hydraulic and pneumatic systems.

Industrial automation remains the core demand driver. Manufacturing equipment increasingly requires precise control of cylinder speed, motor speed, gas dosing and process flow, while mobile machinery is shifting toward electronically controlled hydraulic systems that enable better operating efficiency and compatibility with automated machine functions.

Product development is moving toward integrated electronics, closed-loop feedback and digital communication. Position sensors, flow sensors, onboard electronics and industrial communication interfaces allow valves to provide greater control accuracy and easier integration with PLCs, machine controllers and intelligent equipment platforms. Festo, for example, incorporates an internal control loop and thermal flow sensor in its VEMD flow-control product, while Bosch Rexroth and Danfoss offer pressure-compensated proportional flow-control architectures for hydraulic applications.

Miniaturization is another important direction, particularly in medical devices, analytical equipment, biotechnology and compact pneumatic systems. At the same time, heavy machinery continues to require higher-pressure and higher-flow hydraulic proportional valves, resulting in a market where compact gas valves and large hydraulic products coexist.

Report Scope

This report studies the global Electric Proportional Flow Control Valves production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Electric Proportional Flow Control Valves and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Electric Proportional Flow Control Valves that contribute to its increasing demand across many markets.

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Highlights and key features of the study

Global Electric Proportional Flow Control Valves total production and demand, 2021-2032, (K Units)

Global Electric Proportional Flow Control Valves total production value, 2021-2032, (USD Million)

Global Electric Proportional Flow Control Valves production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Electric Proportional Flow Control Valves consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Electric Proportional Flow Control Valves domestic production, consumption, key domestic manufacturers and share

Global Electric Proportional Flow Control Valves production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Electric Proportional Flow Control Valves production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Electric Proportional Flow Control Valves production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Electric Proportional Flow Control Valves market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Festo SE & Co. KG, Parker Hannifin Corporation, Bosch Rexroth AG, Danfoss A/S, Bürkert Fluid Control Systems, HYDAC International GmbH, Emerson Electric Co. / ASCO, SMC Corporation, CKD Corporation, Yuken Kogyo Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

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Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Electric Proportional Flow Control Valves market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Electric Proportional Flow Control Valves Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Electric Proportional Flow Control Valves Market, Segmentation by Type:

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Two-way

Three-way

Global Electric Proportional Flow Control Valves Market, Segmentation by Actuation Mode:

Direct-acting

Pilot-operated

Global Electric Proportional Flow Control Valves Market, Segmentation by Valve Element:

Spool Type

Poppet Type

Needle Type

Other Metering Structures

Global Electric Proportional Flow Control Valves Market, Segmentation by Application:

Industrial Machinery and Automation

Automotive and Mobile Machinery

Medical and Life Science Equipment

Chemical and Process Industries

Others

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Companies Profiled:

Festo SE & Co. KG

Parker Hannifin Corporation

Bosch Rexroth AG

Danfoss A/S

Bürkert Fluid Control Systems

HYDAC International GmbH

Emerson Electric Co. / ASCO

SMC Corporation

CKD Corporation

Yuken Kogyo Co., Ltd.

NACHI-FUJIKOSHI Corp.

Takasago Electric, Inc.

IMI Norgren

Kendrion N.V.

Duplomatic MS S.p.A.

Kao Lu Enterprise Co., Ltd.

DOFLUID Co., Ltd.

Wuhu Inno Hydraulic Technology Co., Ltd.

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Guangdong Tingjia Hydraulic Technology Co., Ltd.

Guangdong Ishino Technology Co., Ltd.

Ningbo Zhanyue Hydraulic Technology Co., Ltd.

Key Questions Answered

1. How big is the global Electric Proportional Flow Control Valves market?
2. What is the demand of the global Electric Proportional Flow Control Valves market?
3. What is the year over year growth of the global Electric Proportional Flow Control Valves market?
4. What is the total value of the global Electric Proportional Flow Control Valves market?
5. Who are the Major Players in the global Electric Proportional Flow Control Valves market?
6. What are the growth factors driving the market demand?

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