

Global Electric Passenger Vehicle Tire Aftermarket Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Electric Passenger Vehicle Tire Aftermarket market size was valued at US\$ 4106 million in 2025 and is forecast to a readjusted size of US\$ 7243 million by 2032 with a CAGR of 9.0% during review period.

The Electric Passenger Vehicle Tire Aftermarket refers to the secondary market for replacement tires used in electric passenger vehicles after original factory installation, focusing on tire replacement, upgrading, maintenance, and performance optimization, with products designed to meet the unique requirements of electric vehicles such as higher load-bearing capacity, low rolling resistance, enhanced durability, and noise reduction, distributed through tire dealers, service centers, e-commerce platforms, and OEM-authorized workshops.

The electric passenger vehicle tire aftermarket industry chain begins upstream with suppliers of natural rubber, synthetic rubber, carbon black, silica, steel cords, and chemical additives, followed by midstream tire manufacturers that design, compound, vulcanize, and test specialized EV tires optimized for load, rolling resistance, and noise reduction, along with distribution networks including wholesalers, OEM service channels, and aftermarket retailers, while downstream includes EV owners, fleet operators, ride-hailing companies, and maintenance service providers who replace tires regularly to ensure safety, efficiency, performance, and comfort in electric passenger vehicles operating under high torque and urban driving conditions globally.

Globally, ongoing and planned projects in the electric passenger vehicle tire aftermarket include expansion of EV-specific tire production lines by major tire manufacturers,

construction of smart tire factories with automated and AI-driven quality inspection systems, development of next-generation low rolling resistance and ultra-quiet tire technologies, establishment of regional distribution and rapid replacement service networks, investment in sustainable and recyclable tire materials, and strategic partnerships between tire companies and EV manufacturers to co-develop optimized tire solutions, alongside digital tire monitoring systems and fleet service programs aimed at improving efficiency, safety, and lifecycle management of electric vehicle tires.

2025 Global Market Sales Volume: 42 Million Units, Average Global Market Price: USD 95 per Unit, Market Average Gross Profit Margin: 38%.

This report is a detailed and comprehensive analysis for global Electric Passenger Vehicle Tire Aftermarket market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Electric Passenger Vehicle Tire Aftermarket market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Electric Passenger Vehicle Tire Aftermarket market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Electric Passenger Vehicle Tire Aftermarket market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Electric Passenger Vehicle Tire Aftermarket market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries
To assess the growth potential for Electric Passenger Vehicle Tire Aftermarket
To forecast future growth in each product and end-use market
To assess competitive factors affecting the marketplace

This report profiles key players in the global Electric Passenger Vehicle Tire Aftermarket market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Michelin, Bridgestone, The Goodyear Tire & Rubber Company, Continental AG, Pirelli, Hankook, Yokohama Rubber, Nokian Tyres, Toyo Tire, Sumitomo Rubber, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Electric Passenger Vehicle Tire Aftermarket market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Radial Tire

Reinforced Sidewall Tire

Others

Market segment by Seasonal Usage

Summer Tire

Winter Tire

All Season Tire

Market segment by Performance Type

Low Rolling Resistance Tire

High Load Capacity Tire

Noise Reduction Tire

High Durability Tire

Others

Market segment by Application

Battery Electric Vehicles (BEVs)

Plug-in Hybrid Electric Vehicles (PHEVs)

Major players covered

Michelin

Bridgestone

The Goodyear Tire & Rubber Company

Continental AG

Pirelli

Hankook

Yokohama Rubber

Nokian Tyres

Toyo Tire

Sumitomo Rubber

Cooper Tire & Rubber

Giti Tire

Apollo Tyres

Maxxis

MRF Limited

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Electric Passenger Vehicle Tire Aftermarket product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Electric Passenger Vehicle Tire Aftermarket, with price, sales quantity, revenue, and global market share of Electric Passenger Vehicle Tire Aftermarket from 2021 to 2026.

Chapter 3, the Electric Passenger Vehicle Tire Aftermarket competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Electric Passenger Vehicle Tire Aftermarket breakdown data are shown

at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Electric Passenger Vehicle Tire Aftermarket market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Electric Passenger Vehicle Tire Aftermarket.

Chapter 14 and 15, to describe Electric Passenger Vehicle Tire Aftermarket sales channel, distributors, customers, research findings and conclusion.

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