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Global Electric Operating Tables Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Electric Operating Tables market size is expected to reach $ 2248 million by 2032, rising at a market growth of 6.0% CAGR during the forecast period (2026-2032).

Electric operating tables are important medical devices widely used in hospital operating rooms, primarily designed to provide stable, safe, and adjustable patient positioning during surgical procedures. These systems typically utilize electro-hydraulic or electro-mechanical drive mechanisms and allow multi-angle adjustments of table height, Trendelenburg/reverse Trendelenburg positioning, lateral tilt, back section, leg section, and head section through control panels, foot switches, or remote-control units. This enables them to meet the clinical requirements of general surgery, orthopedics, neurosurgery, gynecology, urology, and minimally invasive procedures.Compared with traditional mechanical operating tables, electric operating tables offer advantages such as precise operation, smooth adjustment, higher load capacity, and greater automation, effectively improving surgical efficiency and physician convenience. Modern electric operating tables are commonly manufactured using stainless steel or carbon fiber materials, featuring corrosion resistance, easy cleaning, and compatibility with X-ray imaging systems. Some high-end models also integrate memory positioning, intelligent control systems, imaging navigation interfaces, and wireless connectivity functions.With the rapid development of minimally invasive surgery, digital operating rooms, and advanced medical equipment, electric operating tables are continuously evolving toward greater intelligence, multifunctionality, and higher precision, becoming one of the core infrastructure devices in modern surgical systems. The global average selling price of electric operating tables is approximately USD 11,000 per unit in 2025, with annual global sales reaching around 130,000 units, while the average industry gross profit margin is about 40%.

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In the future, the electric operating table market is expected to maintain steady growth, mainly driven by the increasing number of surgical procedures worldwide, the digital upgrading of hospitals, and the rapid development of minimally invasive surgery. With the acceleration of global population aging, demand for orthopedic, neurosurgical, and oncological surgeries continues to rise, further boosting the procurement of high-end operating tables.Products are evolving toward greater intelligence, multifunctionality, and imaging compatibility. Technologies such as carbon fiber tabletops, wireless control systems, memory positioning, and integration with surgical robots are expected to become more widely adopted. At the same time, hospital construction and improvements in healthcare infrastructure across emerging markets will also serve as important growth drivers for the industry.In the future, market competition will increasingly focus on technological innovation, brand strength, and comprehensive service capabilities, while the trend toward high-end products will become more evident.

This report studies the global Electric Operating Tables production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Electric Operating Tables and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Electric Operating Tables that contribute to its increasing demand across many markets.

Highlights and key features of the study
Global Electric Operating Tables total production and demand, 2021-2032, (K Units)
Global Electric Operating Tables total production value, 2021-2032, (USD Million)
Global Electric Operating Tables production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)
Global Electric Operating Tables consumption by region & country, CAGR, 2021-2032 & (K Units)
U.S. VS China: Electric Operating Tables domestic production, consumption, key domestic manufacturers and share
Global Electric Operating Tables production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)
Global Electric Operating Tables production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)
Global Electric Operating Tables production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

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This report profiles key players in the global Electric Operating Tables market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Stryker, Maquet, STERIS, Siemens Healthineers, Baxter, Getinge, Skytron, Schaerer Medical, Mizuho OSI, ALVO Medical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Electric Operating Tables market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Electric Operating Tables Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

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Global Electric Operating Tables Market, Segmentation by Type:

Ordinary Electric Operating Table

Multi-function Electric Operating Table

Others Electric Operating Table

Global Electric Operating Tables Market, Segmentation by Control Method:

Remote-Controlled Operating Table

Touchscreen Operating Table

Global Electric Operating Tables Market, Segmentation by Drive Type:

Mechanical Operating Table

Hydraulic Operating Table

Global Electric Operating Tables Market, Segmentation by Application:

Hospitals

Ambulatory Surgical Centers

Others

Companies Profiled:

Stryker

Maquet

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Siemens Healthineers

Baxter

Getinge

Skytron

Schaerer Medical

Mizuho OSI

ALVO Medical

Medifa-Hesse

Lojer

AGA

Mindray Medical

Taicang Kanghui Technology

Ningbo Techart Medical Equipment

Key Questions Answered:
1. How big is the global Electric Operating Tables market?
2. What is the demand of the global Electric Operating Tables market?
3. What is the year over year growth of the global Electric Operating Tables market?
4. What is the production and production value of the global Electric Operating Tables market?
5. Who are the key producers in the global Electric Operating Tables market?
6. What are the growth factors driving the market demand?

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