

Global Electric Operating Tables (Electric Surgical Tables) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Electric Operating Tables (Electric Surgical Tables) market size is expected to reach \$ 2248 million by 2032, rising at a market growth of 6.0% CAGR during the forecast period (2026-2032).

Electric Operating Tables (Electric Surgical Tables) are important medical devices widely used in hospital operating rooms, primarily designed to provide stable, safe, and adjustable patient positioning during surgical procedures. These systems typically utilize electro-hydraulic or electro-mechanical drive mechanisms and allow multi-angle adjustments of table height, Trendelenburg/reverse Trendelenburg positioning, lateral tilt, back section, leg section, and head section through control panels, foot switches, or remote-control units. This enables them to meet the clinical requirements of general surgery, orthopedics, neurosurgery, gynecology, urology, and minimally invasive procedures. Compared with traditional mechanical operating tables, electric operating tables offer advantages such as precise operation, smooth adjustment, higher load capacity, and greater automation, effectively improving surgical efficiency and physician convenience. Modern electric operating tables are commonly manufactured using stainless steel or carbon fiber materials, featuring corrosion resistance, easy cleaning, and compatibility with X-ray imaging systems. Some high-end models also integrate memory positioning, intelligent control systems, imaging navigation interfaces, and wireless connectivity functions. With the rapid development of minimally invasive surgery, digital operating rooms, and advanced medical equipment, electric operating tables are continuously evolving toward greater intelligence, multifunctionality, and higher precision, becoming one of the core infrastructure devices in modern surgical systems. The global average selling price of electric operating tables is approximately USD 11,000 per unit in 2025, with annual global sales reaching around 130,000 units,

while the average industry gross profit margin is about 40%.

Market Drivers

1. Growth in surgical procedure volumes

Ageing populations and increasing prevalence of cancer, musculoskeletal disease, cardiovascular disease and other chronic conditions increase demand for surgery and operating-room infrastructure. WHO projects the global population aged 60+ to rise from about 1 billion in 2020 to 1.4 billion by 2030.

2. Replacement of manual and hydraulic tables

Hospitals increasingly replace manually adjusted tables with electric or electro-hydraulic systems that provide smoother movement, repeatable positioning, reduced physical effort and more precise control.

3. Development of minimally invasive surgery

Laparoscopic and endoscopic procedures require low table height, fine angular adjustment, longitudinal slide and unobstructed C-arm access.

4. Expansion of hybrid operating rooms

Hybrid ORs combine surgery with angiography, fluoroscopy, CT or other imaging. This creates demand for carbon-fiber, radiolucent tabletops, floating tops, large longitudinal travel and fixed-column systems.

This report studies the global Electric Operating Tables (Electric Surgical Tables) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Electric Operating Tables (Electric Surgical Tables) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Electric Operating Tables (Electric Surgical Tables) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Electric Operating Tables (Electric Surgical Tables) total production and demand, 2021-2032, (K Units)

Global Electric Operating Tables (Electric Surgical Tables) total production value,

2021-2032, (USD Million)

Global Electric Operating Tables (Electric Surgical Tables) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Electric Operating Tables (Electric Surgical Tables) consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Electric Operating Tables (Electric Surgical Tables) domestic production, consumption, key domestic manufacturers and share

Global Electric Operating Tables (Electric Surgical Tables) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Electric Operating Tables (Electric Surgical Tables) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Electric Operating Tables (Electric Surgical Tables) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Electric Operating Tables (Electric Surgical Tables) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Stryker, Maquet, STERIS, Siemens Healthineers, Baxter, Getinge, Skytron, Schaerer Medical, Mizuho OSI, ALVO Medical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Electric Operating Tables (Electric Surgical Tables) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Electric Operating Tables (Electric Surgical Tables) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Electric Operating Tables (Electric Surgical Tables) Market, Segmentation by Type:

Mobile Electric Operating Tables

Fixed-Column Operating Table Systems

Global Electric Operating Tables (Electric Surgical Tables) Market, Segmentation by Marketing Method:

Direct Sales

Distribution

Global Electric Operating Tables (Electric Surgical Tables) Market, Segmentation by Drive Type:

Electromechanical Operating Tables

Electro-hydraulic Operating Tables

Global Electric Operating Tables (Electric Surgical Tables) Market, Segmentation by Application:

Universal Surgical Tables

Specialty Surgical Tables

Companies Profiled:

Stryker

Maquet

STERIS

Siemens Healthineers

Baxter

Getinge

Skytron

Schaerer Medical

Mizuho OSI

ALVO Medical

Medifa-Hesse

Lojer

AGA

Mindray Medical

Taicang Kanghui Technology

Ningbo Techart Medical Equipment

Key Questions Answered:

1. How big is the global Electric Operating Tables (Electric Surgical Tables) market?
2. What is the demand of the global Electric Operating Tables (Electric Surgical Tables) market?
3. What is the year over year growth of the global Electric Operating Tables (Electric Surgical Tables) market?
4. What is the production and production value of the global Electric Operating Tables (Electric Surgical Tables) market?
5. Who are the key producers in the global Electric Operating Tables (Electric Surgical Tables) market?
6. What are the growth factors driving the market demand?

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