

Global Electric Operating Tables (Electric Surgical Tables) Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Electric Operating Tables (Electric Surgical Tables) market size was valued at US\$ 1471 million in 2025 and is forecast to a readjusted size of US\$ 2248 million by 2032 with a CAGR of 6.0% during review period.

Electric Operating Tables (Electric Surgical Tables) are important medical devices widely used in hospital operating rooms, primarily designed to provide stable, safe, and adjustable patient positioning during surgical procedures. These systems typically utilize electro-hydraulic or electro-mechanical drive mechanisms and allow multi-angle adjustments of table height, Trendelenburg/reverse Trendelenburg positioning, lateral tilt, back section, leg section, and head section through control panels, foot switches, or remote-control units. This enables them to meet the clinical requirements of general surgery, orthopedics, neurosurgery, gynecology, urology, and minimally invasive procedures. Compared with traditional mechanical operating tables, electric operating tables offer advantages such as precise operation, smooth adjustment, higher load capacity, and greater automation, effectively improving surgical efficiency and physician convenience. Modern electric operating tables are commonly manufactured using stainless steel or carbon fiber materials, featuring corrosion resistance, easy cleaning, and compatibility with X-ray imaging systems. Some high-end models also integrate memory positioning, intelligent control systems, imaging navigation interfaces, and wireless connectivity functions. With the rapid development of minimally invasive surgery, digital operating rooms, and advanced medical equipment, electric operating tables are continuously evolving toward greater intelligence, multifunctionality, and higher precision, becoming one of the core infrastructure devices in modern surgical systems. The global average selling price of electric operating tables is approximately

USD 11,000 per unit in 2025, with annual global sales reaching around 130,000 units, while the average industry gross profit margin is about 40%.

Market Drivers

1. Growth in surgical procedure volumes

Ageing populations and increasing prevalence of cancer, musculoskeletal disease, cardiovascular disease and other chronic conditions increase demand for surgery and operating-room infrastructure. WHO projects the global population aged 60+ to rise from about 1 billion in 2020 to 1.4 billion by 2030.

2. Replacement of manual and hydraulic tables

Hospitals increasingly replace manually adjusted tables with electric or electro-hydraulic systems that provide smoother movement, repeatable positioning, reduced physical effort and more precise control.

3. Development of minimally invasive surgery

Laparoscopic and endoscopic procedures require low table height, fine angular adjustment, longitudinal slide and unobstructed C-arm access.

4. Expansion of hybrid operating rooms

Hybrid ORs combine surgery with angiography, fluoroscopy, CT or other imaging. This creates demand for carbon-fiber, radiolucent tabletops, floating tops, large longitudinal travel and fixed-column systems.

This report is a detailed and comprehensive analysis for global Electric Operating Tables (Electric Surgical Tables) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Electric Operating Tables (Electric Surgical Tables) market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2021-2032

Global Electric Operating Tables (Electric Surgical Tables) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2021-2032

Global Electric Operating Tables (Electric Surgical Tables) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2021-2032

Global Electric Operating Tables (Electric Surgical Tables) market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (USD/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Electric Operating Tables (Electric Surgical Tables)

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Electric Operating Tables (Electric Surgical Tables) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Stryker, Maquet, STERIS, Siemens Healthineers, Baxter, Getinge, Skytron, Schaerer Medical, Mizuho OSI, ALVO Medical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Electric Operating Tables (Electric Surgical Tables) market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- Mobile Electric Operating Tables

- Fixed-Column Operating Table Systems

Market segment by Marketing Method

- Direct Sales

- Distribution

Market segment by Drive Type

- Electromechanical Operating Tables

- Electro-hydraulic Operating Tables

Market segment by Application

- Universal Surgical Tables

- Specialty Surgical Tables

Major players covered

- Stryker

Maquet

STERIS

Siemens Healthineers

Baxter

Getinge

Skytron

Schaerer Medical

Mizuho OSI

ALVO Medical

Medifa-Hesse

Lojer

AGA

Mindray Medical

Taicang Kanghui Technology

Ningbo Techart Medical Equipment

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Electric Operating Tables (Electric Surgical Tables) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Electric Operating Tables (Electric Surgical Tables), with price, sales quantity, revenue, and global market share of Electric Operating Tables (Electric Surgical Tables) from 2021 to 2026.

Chapter 3, the Electric Operating Tables (Electric Surgical Tables) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Electric Operating Tables (Electric Surgical Tables) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Electric Operating Tables (Electric Surgical Tables) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Electric Operating Tables (Electric Surgical Tables).

Chapter 14 and 15, to describe Electric Operating Tables (Electric Surgical Tables) sales channel, distributors, customers, research findings and conclusion.

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