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Global Electric Nursing Beds for Elderly Care Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Electric Nursing Beds for Elderly Care market size is expected to reach $ 2916 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

In 2025, global sales volume of electric nursing beds for elderly care reached approximately 1,233 thousand units, with an average price of about USD 1,500 per unit. Electric nursing beds for elderly care refer to electrically adjustable care beds designed for elderly people, disabled or semi-disabled users, long-term bedridden individuals, and rehabilitation care users in homecare, elderly care facilities, medical care facilities, and rehabilitation care settings. These products typically consist of a bed frame, mattress support platform, electric actuators or motorized drive system, controller, side rails, casters, head and foot boards, and related care accessories. Key functions include backrest adjustment, leg elevation, height adjustment, low-height fall prevention, positioning adjustment, chair-position conversion, transfer assistance, toileting assistance, and bed-exit monitoring. Their core value lies in improving user safety, comfort, and independence while reducing the physical burden on caregivers, with major use cases including home-based elderly care, nursing homes, nursing care institutions, long-term care facilities, rehabilitation centers, and post-acute transitional care.

From a market structure perspective, mature markets such as Europe, North America, and Japan have well-established long-term care systems, DME channels, and homecare equipment distribution networks. Their product portfolios are mainly represented by standard profiling care beds, low-height fall prevention beds, bariatric care beds, and rotating chair beds, with relatively higher brand concentration and price levels. In China, the market is supported by ageing demographics, home modification

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programs, rehabilitation care demand, and strong medical equipment manufacturing capabilities. Chinese suppliers offer a broad range of homecare beds, multifunctional care beds, turning nursing beds, and elderly care facility beds, with wide price coverage and active OEM export participation. This gives Chinese manufacturers a competitive advantage in mid-range and value-oriented product segments.

Overall, the market for electric nursing beds for elderly care is not a short-term explosive growth market, but rather a steadily expanding segment driven by long-term care demand, product upgrades, and rising penetration in homecare and elderly care facilities. In the near term, growth will mainly come from higher homecare adoption, replacement demand in elderly care institutions, wider use of low-height fall prevention beds, and equipment substitution caused by caregiver shortages. Over the medium to long term, smart monitoring, chair-position transfer, low-height safety design, furniture-style appearance, and modular care accessories are expected to become key areas of product differentiation. Competition in this market will depend not only on unit price, but also on product safety, durability, care-scenario adaptability, channel coverage, and after-sales service capability.

Report Scope

This report studies the global Electric Nursing Beds for Elderly Care production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Electric Nursing Beds for Elderly Care and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Electric Nursing Beds for Elderly Care that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Electric Nursing Beds for Elderly Care total production and demand, 2021-2032, (K Units)

Global Electric Nursing Beds for Elderly Care total production value, 2021-2032, (USD Million)

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Global Electric Nursing Beds for Elderly Care production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Electric Nursing Beds for Elderly Care consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Electric Nursing Beds for Elderly Care domestic production, consumption, key domestic manufacturers and share

Global Electric Nursing Beds for Elderly Care production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Electric Nursing Beds for Elderly Care production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Electric Nursing Beds for Elderly Care production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Electric Nursing Beds for Elderly Care market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Baxter International Inc., Arjo AB, Stiegelmeyer Group, LINET Group SE, Joerns Healthcare LLC, Invacare Holdings Corporation, Drive Medical, Medline Industries, LP, Savaria Corporation, Umano Medical Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Electric Nursing Beds for Elderly Care market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by

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manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Electric Nursing Beds for Elderly Care Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Electric Nursing Beds for Elderly Care Market, Segmentation by Type:

Standard Profiling Care Beds

Floor Level Care Beds

Rotating Chair Beds

Specialty Multifunctional Care Beds

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Global Electric Nursing Beds for Elderly Care Market, Segmentation by Load Capacity:

Standard Capacity Beds

Bariatric Beds

Other Specifications

Global Electric Nursing Beds for Elderly Care Market, Segmentation by Application:

Homecare

Elderly Care Facilities

Medical Care Facilities

Rehabilitation Care Facilities

Other Applications

Companies Profiled:

Baxter International Inc.

Arjo AB

Stiegelmeyer Group

LINET Group SE

Joerns Healthcare LLC

Invacare Holdings Corporation

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Drive Medical

Medline Industries, LP

Savaria Corporation

Umano Medical Inc.

Vermeiren Group

FRANCE BED CO.,LTD.

Paramount Bed Co., Ltd.

PT Mega Andalan Kalasan

Zhejiang Mateside Medical Device Technology Co., Ltd.

Hebei Pukang Medical Equipment Co., Ltd.

Jiangsu Saikang Medical Equipment Co., Ltd.

Guangdong Kaiyang Medical Technology Group Co., Ltd.

Guangdong Dayang Medical Technology Co., Ltd.

BESCO MEDICAL LIMITED

Hopefull Medical Equipment Co., Ltd.

GF Health Products, Inc.

NOA Medical Industries, Inc.

Med-Mizer, Inc.

Accora Ltd.

Human Care Group

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Hermann Bock GmbH

aks GmbH

Völker GmbH

HMS-VILGO

Haelvoet N.V.

PROMA REHA, s.r.o.

Malvestio S.p.A.

Favero Health Projects S.p.A.

Pardo

PLATZ Co., Ltd.

SEAHONENCE INC.

LKL Advance Metaltech Sdn. Bhd.

Narang Medical Limited

Zhangjiagang Medi Medical Equipment Co., Ltd.

Foshan Dahao Medical Technology Co., Ltd.

Key Questions Answered

1. How big is the global Electric Nursing Beds for Elderly Care market?
2. What is the demand of the global Electric Nursing Beds for Elderly Care market?
3. What is the year over year growth of the global Electric Nursing Beds for Elderly Care market?
4. What is the total value of the global Electric Nursing Beds for Elderly Care market?

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5. Who are the Major Players in the global Electric Nursing Beds for Elderly Care market?
6. What are the growth factors driving the market demand?

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