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Global Electric Nursing Beds for Elderly Care Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Electric Nursing Beds for Elderly Care market size was valued at US$ 1904 million in 2025 and is forecast to a readjusted size of US$ 2916 million by 2032 with a CAGR of 6.2% during review period.

In 2025, global sales volume of electric nursing beds for elderly care reached approximately 1,233 thousand units, with an average price of about USD 1,500 per unit. Electric nursing beds for elderly care refer to electrically adjustable care beds designed for elderly people, disabled or semi-disabled users, long-term bedridden individuals, and rehabilitation care users in homecare, elderly care facilities, medical care facilities, and rehabilitation care settings. These products typically consist of a bed frame, mattress support platform, electric actuators or motorized drive system, controller, side rails, casters, head and foot boards, and related care accessories. Key functions include backrest adjustment, leg elevation, height adjustment, low-height fall prevention, positioning adjustment, chair-position conversion, transfer assistance, toileting assistance, and bed-exit monitoring. Their core value lies in improving user safety, comfort, and independence while reducing the physical burden on caregivers, with major use cases including home-based elderly care, nursing homes, nursing care institutions, long-term care facilities, rehabilitation centers, and post-acute transitional care.

From a market structure perspective, mature markets such as Europe, North America, and Japan have well-established long-term care systems, DME channels, and homecare equipment distribution networks. Their product portfolios are mainly represented by standard profiling care beds, low-height fall prevention beds, bariatric care beds, and rotating chair beds, with relatively higher brand concentration and price

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levels. In China, the market is supported by ageing demographics, home modification programs, rehabilitation care demand, and strong medical equipment manufacturing capabilities. Chinese suppliers offer a broad range of homecare beds, multifunctional care beds, turning nursing beds, and elderly care facility beds, with wide price coverage and active OEM export participation. This gives Chinese manufacturers a competitive advantage in mid-range and value-oriented product segments.

Overall, the market for electric nursing beds for elderly care is not a short-term explosive growth market, but rather a steadily expanding segment driven by long-term care demand, product upgrades, and rising penetration in homecare and elderly care facilities. In the near term, growth will mainly come from higher homecare adoption, replacement demand in elderly care institutions, wider use of low-height fall prevention beds, and equipment substitution caused by caregiver shortages. Over the medium to long term, smart monitoring, chair-position transfer, low-height safety design, furniture-style appearance, and modular care accessories are expected to become key areas of product differentiation. Competition in this market will depend not only on unit price, but also on product safety, durability, care-scenario adaptability, channel coverage, and after-sales service capability.

Report Scope

This report is a detailed and comprehensive analysis for global Electric Nursing Beds for Elderly Care market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Electric Nursing Beds for Elderly Care market size and forecasts, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Electric Nursing Beds for Elderly Care market size and forecasts by region and country, in consumption value ($ Million), sales quantity (K Units),

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and average selling prices (US$/Unit), 2021-2032

Global Electric Nursing Beds for Elderly Care market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Electric Nursing Beds for Elderly Care market shares of main players, shipments in revenue ($ Million), sales quantity (K Units), and ASP (US$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Electric Nursing Beds for Elderly Care

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Electric Nursing Beds for Elderly Care market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Baxter International Inc., Arjo AB, Stiegelmeyer Group, LINET Group SE, Joerns Healthcare LLC, Invacare Holdings Corporation, Drive Medical, Medline Industries, LP, Savaria Corporation, Umano Medical Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Electric Nursing Beds for Elderly Care market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

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Market Segmentation

Market segment by Type

- Standard Profiling Care Beds
- Floor Level Care Beds
- Rotating Chair Beds
- Specialty Multifunctional Care Beds

Market segment by Load Capacity

Standard Capacity Beds

Bariatric Beds

Other Specifications

Market segment by Application

- Homecare
- Elderly Care Facilities
- Medical Care Facilities
- Rehabilitation Care Facilities
- Other Applications

Major players covered

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Baxter International Inc.

Arjo AB

Stiegelmeyer Group

LINET Group SE

Joerns Healthcare LLC

Invacare Holdings Corporation

Drive Medical

Medline Industries, LP

Savaria Corporation

Umano Medical Inc.

Vermeiren Group

FRANCE BED CO.,LTD.

Paramount Bed Co., Ltd.

PT Mega Andalan Kalasan

Zhejiang Mateside Medical Device Technology Co., Ltd.

Hebei Pukang Medical Equipment Co., Ltd.

Jiangsu Saikang Medical Equipment Co., Ltd.

Guangdong Kaiyang Medical Technology Group Co., Ltd.

Guangdong Dayang Medical Technology Co., Ltd.

BESCO MEDICAL LIMITED

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Hopefull Medical Equipment Co., Ltd.

GF Health Products, Inc.

NOA Medical Industries, Inc.

Med-Mizer, Inc.

Accora Ltd.

Human Care Group

Hermann Bock GmbH

aks GmbH

Völker GmbH

HMS-VILGO

Haelvoet N.V.

PROMA REHA, s.r.o.

Malvestio S.p.A.

Favero Health Projects S.p.A.

Pardo

PLATZ Co., Ltd.

SEAHONENCE INC.

LKL Advance Metaltech Sdn. Bhd.

Narang Medical Limited

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Zhangjiagang Medi Medical Equipment Co., Ltd.

Foshan Dahao Medical Technology Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Electric Nursing Beds for Elderly Care product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Electric Nursing Beds for Elderly Care, with price, sales quantity, revenue, and global market share of Electric Nursing Beds for Elderly Care from 2021 to 2026.

Chapter 3, the Electric Nursing Beds for Elderly Care competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Electric Nursing Beds for Elderly Care breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

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Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Electric Nursing Beds for Elderly Care market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Electric Nursing Beds for Elderly Care.

Chapter 14 and 15, to describe Electric Nursing Beds for Elderly Care sales channel, distributors, customers, research findings and conclusion.

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