

Global Electric Multi-Turn Valve Actuator Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Electric Multi-Turn Valve Actuator market size is expected to reach \$ 2092 million by 2032, rising at a market growth of 4.3% CAGR during the forecast period (2026-2032).

In 2025, global Electric Multi-Turn Valve Actuator is 5.10 million units, with production reached approximately 3.15 million units, with an average global market price of around US\$485 per unit. The market gross margin is mainly 30%-40%.

An electric multi-turn valve actuator is an electromechanical device designed to open, close, or modulate valves that require multiple rotations of the valve stem to complete full travel, such as gate, globe, and sluice valves. Powered by an electric motor and controlled via local or remote signals, the actuator converts electrical energy into precise rotational motion and torque. It typically integrates gearboxes, torque and position sensors, limit switches, and control electronics to ensure accurate positioning, repeatability, and protection against overload. Electric multi-turn actuators are widely used in automated flow control systems across industrial infrastructure.

The industrial chain of electric multi-turn valve actuators starts upstream with raw materials and core components, including electric motors, copper windings, steel and aluminum housings, precision gears, bearings, electronic control boards, sensors, and sealing materials. These inputs are supplied by motor manufacturers, electronic component suppliers, and metal processing companies.

In the midstream, actuator manufacturers perform mechanical design, gear machining, motor integration, electronics assembly, and software development. Key processes include torque calibration, environmental sealing, functional testing, and compliance

with international standards such as IP protection, explosion-proof requirements, and industrial communication protocols. Many manufacturers also integrate smart features such as diagnostics, condition monitoring, and digital interfaces.

Downstream, electric multi-turn valve actuators are supplied to valve manufacturers, system integrators, and engineering, procurement, and construction (EPC) contractors. They are installed in end-use systems such as pipelines, plants, and utility networks. After-sales services—including commissioning, maintenance, spare parts, and retrofitting—form an important part of the value chain, especially for critical infrastructure and long-life industrial assets.

The market for electric multi-turn valve actuators is expected to show stable, long-term growth, supported by increasing automation and electrification across process industries and infrastructure systems. Compared with pneumatic and hydraulic alternatives, electric actuators benefit from easier installation, lower operating costs, and improved controllability, making them attractive for new projects and retrofit applications.

Key demand drivers include investments in water and wastewater treatment, oil and gas pipelines, power generation, chemical processing, and district energy networks. Urbanization and infrastructure renewal in emerging economies are expanding the installed base of valves that require reliable multi-turn actuation. In mature markets, aging assets and stricter safety and efficiency regulations are driving replacement demand and upgrades to electrically driven and digitally controlled actuators.

Technological trends are shaping market development. Smart actuators with embedded sensors, remote diagnostics, and industrial communication capabilities are gaining adoption as plant operators seek predictive maintenance and reduced downtime. Integration with distributed control systems (DCS) and industrial internet platforms further enhances the value proposition of electric multi-turn actuators. Energy efficiency and precise torque control are also becoming more important, particularly in applications with frequent cycling or partial-stroke operation.

However, the market faces challenges such as high initial costs for advanced models, complex specification requirements, and competition from alternative actuation technologies in certain hazardous or high-speed applications. Supply-chain volatility for electronic components can also affect lead times and pricing. Overall, electric multi-turn valve actuators are expected to remain a core component of industrial automation, with

growth driven more by technological upgrading and system integration than by pure volume expansion.

This report studies the global Electric Multi-Turn Valve Actuator production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Electric Multi-Turn Valve Actuator and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Electric Multi-Turn Valve Actuator that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Electric Multi-Turn Valve Actuator total production and demand, 2021-2032, (K Units)

Global Electric Multi-Turn Valve Actuator total production value, 2021-2032, (USD Million)

Global Electric Multi-Turn Valve Actuator production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Electric Multi-Turn Valve Actuator consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Electric Multi-Turn Valve Actuator domestic production, consumption, key domestic manufacturers and share

Global Electric Multi-Turn Valve Actuator production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Electric Multi-Turn Valve Actuator production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Electric Multi-Turn Valve Actuator production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Electric Multi-Turn Valve Actuator market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Emerson, Rotork, Belimo, Siemens, AUMA, Honeywell, Johnson Controls, Schneider, SAMSON, Azbil Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Electric Multi-Turn Valve Actuator market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Electric Multi-Turn Valve Actuator Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Electric Multi-Turn Valve Actuator Market, Segmentation by Type:

Switch Type

Regulating Type

Global Electric Multi-Turn Valve Actuator Market, Segmentation by Control Type:

Local Control Type

Remote Control Type

Global Electric Multi-Turn Valve Actuator Market, Segmentation by Material:

Stainless Steel

Carbon Steel

Others

Global Electric Multi-Turn Valve Actuator Market, Segmentation by Application:

Oil and Gas

Water and Wastewater Treatment

Power Generation

Chemical Processing

Petrochemical

Pharmaceutical

Food and Beverage

Others

Companies Profiled:

Emerson

Rotork

Belimo

Siemens

AUMA

Honeywell

Johnson Controls

Schneider

SAMSON

Azbil Corporation

Danfoss

Neles

Neptronic

KMC Controls

Dwyer Instruments

Kinetrol

Maxonic Automation Control

Nippon Gear

Seibu electric & Machinery

FLOWINN

DELCO

Key Questions Answered:

1. How big is the global Electric Multi-Turn Valve Actuator market?
2. What is the demand of the global Electric Multi-Turn Valve Actuator market?
3. What is the year over year growth of the global Electric Multi-Turn Valve Actuator market?
4. What is the production and production value of the global Electric Multi-Turn Valve Actuator market?
5. Who are the key producers in the global Electric Multi-Turn Valve Actuator market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Motorcycle Goggles Introduction
- 1.2 World Motorcycle Goggles Supply & Forecast
 - 1.2.1 World Motorcycle Goggles Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Motorcycle Goggles Production (2021-2032)
 - 1.2.3 World Motorcycle Goggles Pricing Trends (2021-2032)
- 1.3 World Motorcycle Goggles Production by Region (Based on Production Site)
 - 1.3.1 World Motorcycle Goggles Production Value by Region (2021-2032)
 - 1.3.2 World Motorcycle Goggles Production by Region (2021-2032)
 - 1.3.3 World Motorcycle Goggles Average Price by Region (2021-2032)
 - 1.3.4 North America Motorcycle Goggles Production (2021-2032)
 - 1.3.5 Europe Motorcycle Goggles Production (2021-2032)
 - 1.3.6 China Motorcycle Goggles Production (2021-2032)
 - 1.3.7 Japan Motorcycle Goggles Production (2021-2032)
 - 1.3.8 Southeast Asia Motorcycle Goggles Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Motorcycle Goggles Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Motorcycle Goggles Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Motorcycle Goggles Demand (2021-2032)
- 2.2 World Motorcycle Goggles Consumption by Region
 - 2.2.1 World Motorcycle Goggles Consumption by Region (2021-2026)
 - 2.2.2 World Motorcycle Goggles Consumption Forecast by Region (2027-2032)
- 2.3 United States Motorcycle Goggles Consumption (2021-2032)
- 2.4 China Motorcycle Goggles Consumption (2021-2032)
- 2.5 Europe Motorcycle Goggles Consumption (2021-2032)
- 2.6 Japan Motorcycle Goggles Consumption (2021-2032)
- 2.7 South Korea Motorcycle Goggles Consumption (2021-2032)
- 2.8 ASEAN Motorcycle Goggles Consumption (2021-2032)
- 2.9 India Motorcycle Goggles Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Motorcycle Goggles Production Value by Manufacturer (2021-2026)
- 3.2 World Motorcycle Goggles Production by Manufacturer (2021-2026)
- 3.3 World Motorcycle Goggles Average Price by Manufacturer (2021-2026)
- 3.4 Motorcycle Goggles Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Motorcycle Goggles Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Motorcycle Goggles in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Motorcycle Goggles in 2025
- 3.6 Motorcycle Goggles Market: Overall Company Footprint Analysis
 - 3.6.1 Motorcycle Goggles Market: Region Footprint
 - 3.6.2 Motorcycle Goggles Market: Company Product Type Footprint
 - 3.6.3 Motorcycle Goggles Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Motorcycle Goggles Production Value Comparison
 - 4.1.1 United States VS China: Motorcycle Goggles Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Motorcycle Goggles Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Motorcycle Goggles Production Comparison
 - 4.2.1 United States VS China: Motorcycle Goggles Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Motorcycle Goggles Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Motorcycle Goggles Consumption Comparison
 - 4.3.1 United States VS China: Motorcycle Goggles Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Motorcycle Goggles Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Motorcycle Goggles Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Motorcycle Goggles Manufacturers, Headquarters and

Production Site (States, Country)

4.4.2 United States Based Manufacturers Motorcycle Goggles Production Value (2021-2026)

4.4.3 United States Based Manufacturers Motorcycle Goggles Production (2021-2026)

4.5 China Based Motorcycle Goggles Manufacturers and Market Share

4.5.1 China Based Motorcycle Goggles Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Motorcycle Goggles Production Value (2021-2026)

4.5.3 China Based Manufacturers Motorcycle Goggles Production (2021-2026)

4.6 Rest of World Based Motorcycle Goggles Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Motorcycle Goggles Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Motorcycle Goggles Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Motorcycle Goggles Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Motorcycle Goggles Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Men

5.2.2 Women

5.3 Market Segment by Type

5.3.1 World Motorcycle Goggles Production by Type (2021-2032)

5.3.2 World Motorcycle Goggles Production Value by Type (2021-2032)

5.3.3 World Motorcycle Goggles Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY LENS

6.1 World Motorcycle Goggles Market Size Overview by Lens: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Lens

6.2.1 Polarized

6.2.2 Photochromic

6.2.3 Non-Polarized

6.2.4 Mirrored/Gradient

6.2.5 Others

6.3 Market Segment by Lens

6.3.1 World Motorcycle Goggles Production by Lens (2021-2032)

6.3.2 World Motorcycle Goggles Production Value by Lens (2021-2032)

6.3.3 World Motorcycle Goggles Average Price by Lens (2021-2032)

7 MARKET ANALYSIS BY CHANNEL

7.1 World Motorcycle Goggles Market Size Overview by Channel: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Channel

7.2.1 Online Retail

7.2.2 Offline Retail

7.2.3 Specialty Sports Stores

7.2.4 Direct Brand Websites

7.2.5 Others

7.3 Market Segment by Channel

7.3.1 World Motorcycle Goggles Production by Channel (2021-2032)

7.3.2 World Motorcycle Goggles Production Value by Channel (2021-2032)

7.3.3 World Motorcycle Goggles Average Price by Channel (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Motorcycle Goggles Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Professional

8.2.2 Amateur

8.3 Market Segment by Application

8.3.1 World Motorcycle Goggles Production by Application (2021-2032)

8.3.2 World Motorcycle Goggles Production Value by Application (2021-2032)

8.3.3 World Motorcycle Goggles Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Oakley

9.1.1 Oakley Details

9.1.2 Oakley Major Business

9.1.3 Oakley Motorcycle Goggles Product and Services

9.1.4 Oakley Motorcycle Goggles Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Oakley Recent Developments/Updates

- 9.1.6 Oakley Competitive Strengths & Weaknesses
- 9.2 Rudy
 - 9.2.1 Rudy Details
 - 9.2.2 Rudy Major Business
 - 9.2.3 Rudy Motorcycle Goggles Product and Services
 - 9.2.4 Rudy Motorcycle Goggles Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.2.5 Rudy Recent Developments/Updates
 - 9.2.6 Rudy Competitive Strengths & Weaknesses
- 9.3 Tifosi Optics
 - 9.3.1 Tifosi Optics Details
 - 9.3.2 Tifosi Optics Major Business
 - 9.3.3 Tifosi Optics Motorcycle Goggles Product and Services
 - 9.3.4 Tifosi Optics Motorcycle Goggles Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Tifosi Optics Recent Developments/Updates
 - 9.3.6 Tifosi Optics Competitive Strengths & Weaknesses
- 9.4 UVEX Sports
 - 9.4.1 UVEX Sports Details
 - 9.4.2 UVEX Sports Major Business
 - 9.4.3 UVEX Sports Motorcycle Goggles Product and Services
 - 9.4.4 UVEX Sports Motorcycle Goggles Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 UVEX Sports Recent Developments/Updates
 - 9.4.6 UVEX Sports Competitive Strengths & Weaknesses
- 9.5 POC Sports
 - 9.5.1 POC Sports Details
 - 9.5.2 POC Sports Major Business
 - 9.5.3 POC Sports Motorcycle Goggles Product and Services
 - 9.5.4 POC Sports Motorcycle Goggles Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 POC Sports Recent Developments/Updates
 - 9.5.6 POC Sports Competitive Strengths & Weaknesses
- 9.6 Native Eyewear
 - 9.6.1 Native Eyewear Details
 - 9.6.2 Native Eyewear Major Business
 - 9.6.3 Native Eyewear Motorcycle Goggles Product and Services
 - 9.6.4 Native Eyewear Motorcycle Goggles Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Native Eyewear Recent Developments/Updates

9.6.6 Native Eyewear Competitive Strengths & Weaknesses

9.7 Scott

9.7.1 Scott Details

9.7.2 Scott Major Business

9.7.3 Scott Motorcycle Goggles Product and Services

9.7.4 Scott Motorcycle Goggles Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Scott Recent Developments/Updates

9.7.6 Scott Competitive Strengths & Weaknesses

9.8 Smith Optics

9.8.1 Smith Optics Details

9.8.2 Smith Optics Major Business

9.8.3 Smith Optics Motorcycle Goggles Product and Services

9.8.4 Smith Optics Motorcycle Goggles Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Smith Optics Recent Developments/Updates

9.8.6 Smith Optics Competitive Strengths & Weaknesses

9.9 Bolle

9.9.1 Bolle Details

9.9.2 Bolle Major Business

9.9.3 Bolle Motorcycle Goggles Product and Services

9.9.4 Bolle Motorcycle Goggles Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Bolle Recent Developments/Updates

9.9.6 Bolle Competitive Strengths & Weaknesses

9.10 Julbo

9.10.1 Julbo Details

9.10.2 Julbo Major Business

9.10.3 Julbo Motorcycle Goggles Product and Services

9.10.4 Julbo Motorcycle Goggles Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Julbo Recent Developments/Updates

9.10.6 Julbo Competitive Strengths & Weaknesses

9.11 Revo

9.11.1 Revo Details

9.11.2 Revo Major Business

9.11.3 Revo Motorcycle Goggles Product and Services

9.11.4 Revo Motorcycle Goggles Production, Price, Value, Gross Margin and Market

Share (2021-2026)

9.11.5 Revo Recent Developments/Updates

9.11.6 Revo Competitive Strengths & Weaknesses

9.12 OutdoorMaster

9.12.1 OutdoorMaster Details

9.12.2 OutdoorMaster Major Business

9.12.3 OutdoorMaster Motorcycle Goggles Product and Services

9.12.4 OutdoorMaster Motorcycle Goggles Production, Price, Value, Gross Margin and

Market Share (2021-2026)

9.12.5 OutdoorMaster Recent Developments/Updates

9.12.6 OutdoorMaster Competitive Strengths & Weaknesses

9.13 100 Percent

9.13.1 100 Percent Details

9.13.2 100 Percent Major Business

9.13.3 100 Percent Motorcycle Goggles Product and Services

9.13.4 100 Percent Motorcycle Goggles Production, Price, Value, Gross Margin and

Market Share (2021-2026)

9.13.5 100 Percent Recent Developments/Updates

9.13.6 100 Percent Competitive Strengths & Weaknesses

9.14 SPY Optic

9.14.1 SPY Optic Details

9.14.2 SPY Optic Major Business

9.14.3 SPY Optic Motorcycle Goggles Product and Services

9.14.4 SPY Optic Motorcycle Goggles Production, Price, Value, Gross Margin and

Market Share (2021-2026)

9.14.5 SPY Optic Recent Developments/Updates

9.14.6 SPY Optic Competitive Strengths & Weaknesses

9.15 Fox Racing

9.15.1 Fox Racing Details

9.15.2 Fox Racing Major Business

9.15.3 Fox Racing Motorcycle Goggles Product and Services

9.15.4 Fox Racing Motorcycle Goggles Production, Price, Value, Gross Margin and

Market Share (2021-2026)

9.15.5 Fox Racing Recent Developments/Updates

9.15.6 Fox Racing Competitive Strengths & Weaknesses

9.16 O'NEAL

9.16.1 O'NEAL Details

9.16.2 O'NEAL Major Business

9.16.3 O'NEAL Motorcycle Goggles Product and Services

9.16.4 O'NEAL Motorcycle Goggles Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 O'NEAL Recent Developments/Updates

9.16.6 O'NEAL Competitive Strengths & Weaknesses

9.17 Alpinestars

9.17.1 Alpinestars Details

9.17.2 Alpinestars Major Business

9.17.3 Alpinestars Motorcycle Goggles Product and Services

9.17.4 Alpinestars Motorcycle Goggles Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.17.5 Alpinestars Recent Developments/Updates

9.17.6 Alpinestars Competitive Strengths & Weaknesses

9.18 Thor MX

9.18.1 Thor MX Details

9.18.2 Thor MX Major Business

9.18.3 Thor MX Motorcycle Goggles Product and Services

9.18.4 Thor MX Motorcycle Goggles Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.18.5 Thor MX Recent Developments/Updates

9.18.6 Thor MX Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Motorcycle Goggles Industry Chain

10.2 Motorcycle Goggles Upstream Analysis

10.2.1 Motorcycle Goggles Core Raw Materials

10.2.2 Main Manufacturers of Motorcycle Goggles Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Motorcycle Goggles Production Mode

10.6 Motorcycle Goggles Procurement Model

10.7 Motorcycle Goggles Industry Sales Model and Sales Channels

10.7.1 Motorcycle Goggles Sales Model

10.7.2 Motorcycle Goggles Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Electric Multi-Turn Valve Actuator Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Electric Multi-Turn Valve Actuator Production Value by Region (2021-2026) & (USD Million)

Table 3. World Electric Multi-Turn Valve Actuator Production Value by Region (2027-2032) & (USD Million)

Table 4. World Electric Multi-Turn Valve Actuator Production Value Market Share by Region (2021-2026)

Table 5. World Electric Multi-Turn Valve Actuator Production Value Market Share by Region (2027-2032)

Table 6. World Electric Multi-Turn Valve Actuator Production by Region (2021-2026) & (K Units)

Table 7. World Electric Multi-Turn Valve Actuator Production by Region (2027-2032) & (K Units)

Table 8. World Electric Multi-Turn Valve Actuator Production Market Share by Region (2021-2026)

Table 9. World Electric Multi-Turn Valve Actuator Production Market Share by Region (2027-2032)

Table 10. World Electric Multi-Turn Valve Actuator Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Electric Multi-Turn Valve Actuator Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Electric Multi-Turn Valve Actuator Major Market Trends

Table 13. World Electric Multi-Turn Valve Actuator Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Electric Multi-Turn Valve Actuator Consumption by Region (2021-2026) & (K Units)

Table 15. World Electric Multi-Turn Valve Actuator Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Electric Multi-Turn Valve Actuator Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Electric Multi-Turn Valve Actuator Producers in 2025

Table 18. World Electric Multi-Turn Valve Actuator Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Electric Multi-Turn Valve Actuator Producers in 2025

Table 20. World Electric Multi-Turn Valve Actuator Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Electric Multi-Turn Valve Actuator Company Evaluation Quadrant

Table 22. World Electric Multi-Turn Valve Actuator Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Electric Multi-Turn Valve Actuator Production Site of Key Manufacturer

Table 24. Electric Multi-Turn Valve Actuator Market: Company Product Type Footprint

Table 25. Electric Multi-Turn Valve Actuator Market: Company Product Application Footprint

Table 26. Electric Multi-Turn Valve Actuator Competitive Factors

Table 27. Electric Multi-Turn Valve Actuator New Entrant and Capacity Expansion Plans

Table 28. Electric Multi-Turn Valve Actuator Mergers & Acquisitions Activity

Table 29. United States VS China Electric Multi-Turn Valve Actuator Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Electric Multi-Turn Valve Actuator Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Electric Multi-Turn Valve Actuator Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Electric Multi-Turn Valve Actuator Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Electric Multi-Turn Valve Actuator Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Electric Multi-Turn Valve Actuator Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Electric Multi-Turn Valve Actuator Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Electric Multi-Turn Valve Actuator Production Market Share (2021-2026)

Table 37. China Based Electric Multi-Turn Valve Actuator Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Electric Multi-Turn Valve Actuator Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Electric Multi-Turn Valve Actuator Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Electric Multi-Turn Valve Actuator Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Electric Multi-Turn Valve Actuator Production Market Share (2021-2026)

Table 42. Rest of World Based Electric Multi-Turn Valve Actuator Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Electric Multi-Turn Valve Actuator Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Electric Multi-Turn Valve Actuator Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Electric Multi-Turn Valve Actuator Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Electric Multi-Turn Valve Actuator Production Market Share (2021-2026)

Table 47. World Electric Multi-Turn Valve Actuator Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Electric Multi-Turn Valve Actuator Production by Type (2021-2026) & (K Units)

Table 49. World Electric Multi-Turn Valve Actuator Production by Type (2027-2032) & (K Units)

Table 50. World Electric Multi-Turn Valve Actuator Production Value by Type (2021-2026) & (USD Million)

Table 51. World Electric Multi-Turn Valve Actuator Production Value by Type (2027-2032) & (USD Million)

Table 52. World Electric Multi-Turn Valve Actuator Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Electric Multi-Turn Valve Actuator Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Electric Multi-Turn Valve Actuator Production Value by Control Type, (USD Million), 2021 & 2025 & 2032

Table 55. World Electric Multi-Turn Valve Actuator Production by Control Type (2021-2026) & (K Units)

Table 56. World Electric Multi-Turn Valve Actuator Production by Control Type (2027-2032) & (K Units)

Table 57. World Electric Multi-Turn Valve Actuator Production Value by Control Type (2021-2026) & (USD Million)

Table 58. World Electric Multi-Turn Valve Actuator Production Value by Control Type (2027-2032) & (USD Million)

Table 59. World Electric Multi-Turn Valve Actuator Average Price by Control Type (2021-2026) & (US\$/Unit)

Table 60. World Electric Multi-Turn Valve Actuator Average Price by Control Type

(2027-2032) & (US\$/Unit)

Table 61. World Electric Multi-Turn Valve Actuator Production Value by Material, (USD Million), 2021 & 2025 & 2032

Table 62. World Electric Multi-Turn Valve Actuator Production by Material (2021-2026) & (K Units)

Table 63. World Electric Multi-Turn Valve Actuator Production by Material (2027-2032) & (K Units)

Table 64. World Electric Multi-Turn Valve Actuator Production Value by Material (2021-2026) & (USD Million)

Table 65. World Electric Multi-Turn Valve Actuator Production Value by Material (2027-2032) & (USD Million)

Table 66. World Electric Multi-Turn Valve Actuator Average Price by Material (2021-2026) & (US\$/Unit)

Table 67. World Electric Multi-Turn Valve Actuator Average Price by Material (2027-2032) & (US\$/Unit)

Table 68. World Electric Multi-Turn Valve Actuator Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Electric Multi-Turn Valve Actuator Production by Application (2021-2026) & (K Units)

Table 70. World Electric Multi-Turn Valve Actuator Production by Application (2027-2032) & (K Units)

Table 71. World Electric Multi-Turn Valve Actuator Production Value by Application (2021-2026) & (USD Million)

Table 72. World Electric Multi-Turn Valve Actuator Production Value by Application (2027-2032) & (USD Million)

Table 73. World Electric Multi-Turn Valve Actuator Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Electric Multi-Turn Valve Actuator Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Emerson Basic Information, Manufacturing Base and Competitors

Table 76. Emerson Major Business

Table 77. Emerson Electric Multi-Turn Valve Actuator Product and Services

Table 78. Emerson Electric Multi-Turn Valve Actuator Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Emerson Recent Developments/Updates

Table 80. Emerson Competitive Strengths & Weaknesses

Table 81. Rotork Basic Information, Manufacturing Base and Competitors

Table 82. Rotork Major Business

- Table 83. Rotork Electric Multi-Turn Valve Actuator Product and Services
- Table 84. Rotork Electric Multi-Turn Valve Actuator Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 85. Rotork Recent Developments/Updates
- Table 86. Rotork Competitive Strengths & Weaknesses
- Table 87. Belimo Basic Information, Manufacturing Base and Competitors
- Table 88. Belimo Major Business
- Table 89. Belimo Electric Multi-Turn Valve Actuator Product and Services
- Table 90. Belimo Electric Multi-Turn Valve Actuator Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. Belimo Recent Developments/Updates
- Table 92. Belimo Competitive Strengths & Weaknesses
- Table 93. Siemens Basic Information, Manufacturing Base and Competitors
- Table 94. Siemens Major Business
- Table 95. Siemens Electric Multi-Turn Valve Actuator Product and Services
- Table 96. Siemens Electric Multi-Turn Valve Actuator Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Siemens Recent Developments/Updates
- Table 98. Siemens Competitive Strengths & Weaknesses
- Table 99. AUMA Basic Information, Manufacturing Base and Competitors
- Table 100. AUMA Major Business
- Table 101. AUMA Electric Multi-Turn Valve Actuator Product and Services
- Table 102. AUMA Electric Multi-Turn Valve Actuator Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. AUMA Recent Developments/Updates
- Table 104. AUMA Competitive Strengths & Weaknesses
- Table 105. Honeywell Basic Information, Manufacturing Base and Competitors
- Table 106. Honeywell Major Business
- Table 107. Honeywell Electric Multi-Turn Valve Actuator Product and Services
- Table 108. Honeywell Electric Multi-Turn Valve Actuator Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Honeywell Recent Developments/Updates
- Table 110. Honeywell Competitive Strengths & Weaknesses
- Table 111. Johnson Controls Basic Information, Manufacturing Base and Competitors

Table 112. Johnson Controls Major Business

Table 113. Johnson Controls Electric Multi-Turn Valve Actuator Product and Services

Table 114. Johnson Controls Electric Multi-Turn Valve Actuator Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Johnson Controls Recent Developments/Updates

Table 116. Johnson Controls Competitive Strengths & Weaknesses

Table 117. Schneider Basic Information, Manufacturing Base and Competitors

Table 118. Schneider Major Business

Table 119. Schneider Electric Multi-Turn Valve Actuator Product and Services

Table 120. Schneider Electric Multi-Turn Valve Actuator Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Schneider Recent Developments/Updates

Table 122. Schneider Competitive Strengths & Weaknesses

Table 123. SAMSON Basic Information, Manufacturing Base and Competitors

Table 124. SAMSON Major Business

Table 125. SAMSON Electric Multi-Turn Valve Actuator Product and Services

Table 126. SAMSON Electric Multi-Turn Valve Actuator Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. SAMSON Recent Developments/Updates

Table 128. SAMSON Competitive Strengths & Weaknesses

Table 129. Azbil Corporation Basic Information, Manufacturing Base and Competitors

Table 130. Azbil Corporation Major Business

Table 131. Azbil Corporation Electric Multi-Turn Valve Actuator Product and Services

Table 132. Azbil Corporation Electric Multi-Turn Valve Actuator Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Azbil Corporation Recent Developments/Updates

Table 134. Azbil Corporation Competitive Strengths & Weaknesses

Table 135. Danfoss Basic Information, Manufacturing Base and Competitors

Table 136. Danfoss Major Business

Table 137. Danfoss Electric Multi-Turn Valve Actuator Product and Services

Table 138. Danfoss Electric Multi-Turn Valve Actuator Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Danfoss Recent Developments/Updates

Table 140. Danfoss Competitive Strengths & Weaknesses

- Table 141. Neles Basic Information, Manufacturing Base and Competitors
- Table 142. Neles Major Business
- Table 143. Neles Electric Multi-Turn Valve Actuator Product and Services
- Table 144. Neles Electric Multi-Turn Valve Actuator Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. Neles Recent Developments/Updates
- Table 146. Neles Competitive Strengths & Weaknesses
- Table 147. Neptronic Basic Information, Manufacturing Base and Competitors
- Table 148. Neptronic Major Business
- Table 149. Neptronic Electric Multi-Turn Valve Actuator Product and Services
- Table 150. Neptronic Electric Multi-Turn Valve Actuator Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. Neptronic Recent Developments/Updates
- Table 152. Neptronic Competitive Strengths & Weaknesses
- Table 153. KMC Controls Basic Information, Manufacturing Base and Competitors
- Table 154. KMC Controls Major Business
- Table 155. KMC Controls Electric Multi-Turn Valve Actuator Product and Services
- Table 156. KMC Controls Electric Multi-Turn Valve Actuator Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 157. KMC Controls Recent Developments/Updates
- Table 158. KMC Controls Competitive Strengths & Weaknesses
- Table 159. Dwyer Instruments Basic Information, Manufacturing Base and Competitors
- Table 160. Dwyer Instruments Major Business
- Table 161. Dwyer Instruments Electric Multi-Turn Valve Actuator Product and Services
- Table 162. Dwyer Instruments Electric Multi-Turn Valve Actuator Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 163. Dwyer Instruments Recent Developments/Updates
- Table 164. Dwyer Instruments Competitive Strengths & Weaknesses
- Table 165. Kinetrol Basic Information, Manufacturing Base and Competitors
- Table 166. Kinetrol Major Business
- Table 167. Kinetrol Electric Multi-Turn Valve Actuator Product and Services
- Table 168. Kinetrol Electric Multi-Turn Valve Actuator Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 169. Kinetrol Recent Developments/Updates

Table 170. Kinetrol Competitive Strengths & Weaknesses

Table 171. Maxonic Automation Control Basic Information, Manufacturing Base and Competitors

Table 172. Maxonic Automation Control Major Business

Table 173. Maxonic Automation Control Electric Multi-Turn Valve Actuator Product and Services

Table 174. Maxonic Automation Control Electric Multi-Turn Valve Actuator Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Maxonic Automation Control Recent Developments/Updates

Table 176. Maxonic Automation Control Competitive Strengths & Weaknesses

Table 177. Nippon Gear Basic Information, Manufacturing Base and Competitors

Table 178. Nippon Gear Major Business

Table 179. Nippon Gear Electric Multi-Turn Valve Actuator Product and Services

Table 180. Nippon Gear Electric Multi-Turn Valve Actuator Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Nippon Gear Recent Developments/Updates

Table 182. Nippon Gear Competitive Strengths & Weaknesses

Table 183. Seibu electric & Machinery Basic Information, Manufacturing Base and Competitors

Table 184. Seibu electric & Machinery Major Business

Table 185. Seibu electric & Machinery Electric Multi-Turn Valve Actuator Product and Services

Table 186. Seibu electric & Machinery Electric Multi-Turn Valve Actuator Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. Seibu electric & Machinery Recent Developments/Updates

Table 188. Seibu electric & Machinery Competitive Strengths & Weaknesses

Table 189. FLOWINN Basic Information, Manufacturing Base and Competitors

Table 190. FLOWINN Major Business

Table 191. FLOWINN Electric Multi-Turn Valve Actuator Product and Services

Table 192. FLOWINN Electric Multi-Turn Valve Actuator Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. FLOWINN Recent Developments/Updates

Table 194. FLOWINN Competitive Strengths & Weaknesses

Table 195. DELCO Basic Information, Manufacturing Base and Competitors

Table 196. DELCO Major Business

- Table 197. DELCO Electric Multi-Turn Valve Actuator Product and Services
- Table 198. DELCO Electric Multi-Turn Valve Actuator Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 199. DELCO Recent Developments/Updates
- Table 200. DELCO Competitive Strengths & Weaknesses
- Table 201. Global Key Players of Electric Multi-Turn Valve Actuator Upstream (Raw Materials)
- Table 202. Global Electric Multi-Turn Valve Actuator Typical Customers
- Table 203. Electric Multi-Turn Valve Actuator Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Electric Multi-Turn Valve Actuator Picture

Figure 2. World Electric Multi-Turn Valve Actuator Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Electric Multi-Turn Valve Actuator Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Electric Multi-Turn Valve Actuator Production (2021-2032) & (K Units)

Figure 5. World Electric Multi-Turn Valve Actuator Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Electric Multi-Turn Valve Actuator Production Value Market Share by Region (2021-2032)

Figure 7. World Electric Multi-Turn Valve Actuator Production Market Share by Region (2021-2032)

Figure 8. North America Electric Multi-Turn Valve Actuator Production (2021-2032) & (K Units)

Figure 9. Europe Electric Multi-Turn Valve Actuator Production (2021-2032) & (K Units)

Figure 10. China Electric Multi-Turn Valve Actuator Production (2021-2032) & (K Units)

Figure 11. Japan Electric Multi-Turn Valve Actuator Production (2021-2032) & (K Units)

Figure 12. Electric Multi-Turn Valve Actuator Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Electric Multi-Turn Valve Actuator Consumption (2021-2032) & (K Units)

Figure 15. World Electric Multi-Turn Valve Actuator Consumption Market Share by Region (2021-2032)

Figure 16. United States Electric Multi-Turn Valve Actuator Consumption (2021-2032) & (K Units)

Figure 17. China Electric Multi-Turn Valve Actuator Consumption (2021-2032) & (K Units)

Figure 18. Europe Electric Multi-Turn Valve Actuator Consumption (2021-2032) & (K Units)

Figure 19. Japan Electric Multi-Turn Valve Actuator Consumption (2021-2032) & (K Units)

Figure 20. South Korea Electric Multi-Turn Valve Actuator Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Electric Multi-Turn Valve Actuator Consumption (2021-2032) & (K Units)

Figure 22. India Electric Multi-Turn Valve Actuator Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Electric Multi-Turn Valve Actuator by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Electric Multi-Turn Valve Actuator Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Electric Multi-Turn Valve Actuator Markets in 2025

Figure 26. United States VS China: Electric Multi-Turn Valve Actuator Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Electric Multi-Turn Valve Actuator Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Electric Multi-Turn Valve Actuator Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Electric Multi-Turn Valve Actuator Production Market Share 2025

Figure 30. China Based Manufacturers Electric Multi-Turn Valve Actuator Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Electric Multi-Turn Valve Actuator Production Market Share 2025

Figure 32. World Electric Multi-Turn Valve Actuator Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Electric Multi-Turn Valve Actuator Production Value Market Share by Type in 2025

Figure 34. Switch Type

Figure 35. Regulating Type

Figure 36. World Electric Multi-Turn Valve Actuator Production Market Share by Type (2021-2032)

Figure 37. World Electric Multi-Turn Valve Actuator Production Value Market Share by Type (2021-2032)

Figure 38. World Electric Multi-Turn Valve Actuator Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. World Electric Multi-Turn Valve Actuator Production Value by Control Type, (USD Million), 2021 & 2025 & 2032

Figure 40. World Electric Multi-Turn Valve Actuator Production Value Market Share by Control Type in 2025

Figure 41. Local Control Type

Figure 42. Remote Control Type

Figure 43. World Electric Multi-Turn Valve Actuator Production Market Share by Control

Type (2021-2032)

Figure 44. World Electric Multi-Turn Valve Actuator Production Value Market Share by Control Type (2021-2032)

Figure 45. World Electric Multi-Turn Valve Actuator Average Price by Control Type (2021-2032) & (US\$/Unit)

Figure 46. World Electric Multi-Turn Valve Actuator Production Value by Material, (USD Million), 2021 & 2025 & 2032

Figure 47. World Electric Multi-Turn Valve Actuator Production Value Market Share by Material in 2025

Figure 48. Stainless Steel

Figure 49. Carbon Steel

Figure 50. Others

Figure 51. World Electric Multi-Turn Valve Actuator Production Market Share by Material (2021-2032)

Figure 52. World Electric Multi-Turn Valve Actuator Production Value Market Share by Material (2021-2032)

Figure 53. World Electric Multi-Turn Valve Actuator Average Price by Material (2021-2032) & (US\$/Unit)

Figure 54. World Electric Multi-Turn Valve Actuator Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 55. World Electric Multi-Turn Valve Actuator Production Value Market Share by Application in 2025

Figure 56. Oil and Gas

Figure 57. Water and Wastewater Treatment

Figure 58. Power Generation

Figure 59. Chemical Processing

Figure 60. Petrochemical

Figure 61. Pharmaceutical

Figure 62. Food and Beverage

Figure 63. Others

Figure 64. Others

Figure 65. World Electric Multi-Turn Valve Actuator Production Market Share by Application (2021-2032)

Figure 66. World Electric Multi-Turn Valve Actuator Production Value Market Share by Application (2021-2032)

Figure 67. World Electric Multi-Turn Valve Actuator Average Price by Application (2021-2032) & (US\$/Unit)

Figure 68. Electric Multi-Turn Valve Actuator Industry Chain

Figure 69. Electric Multi-Turn Valve Actuator Procurement Model

Figure 70. Electric Multi-Turn Valve Actuator Sales Model

Figure 71. Electric Multi-Turn Valve Actuator Sales Channels, Direct Sales, and Distribution

Figure 72. Methodology

Figure 73. Research Process and Data Source

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