

Global Electric Motors for IC Engine Vehicles Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Electric Motors for IC Engine Vehicles market size is expected to reach \$ 25447 million by 2032, rising at a market growth of 6.0% CAGR during the forecast period (2026-2032).

In 2025, global production of Electric Motors for IC Engine Vehicles reached 920 million units, with an average selling price of USD 18 per unit, total production capacity of 1.01 billion units, and a gross margin of 28%.

Electric Motors for IC Engine Vehicles refer to various auxiliary and functional motors installed in conventional internal combustion engine vehicles and hybrid vehicles. They are mainly used for engine starting, power generation, powertrain control, thermal management, and body and chassis system actuation. Typical applications include starter motors, alternators, electronic throttle motors, electric water pumps, fuel pumps, cooling fans, electric power steering assist motors, and various actuator motors. These motors are typically based on 12V/24V low-voltage systems and serve as critical components to ensure reliable operation, energy efficiency optimization, and driving comfort in ICE vehicles.

The global market for Electric Motors for IC Engine Vehicles is large in scale, with demand closely tied to the production and installed base of conventional ICE vehicles and hybrid vehicles. Despite the rapid penetration of new energy vehicles, ICE vehicles continue to account for a significant share of the global vehicle fleet, particularly in emerging markets and commercial vehicle segments. Increasing vehicle electrification has led to a rising number of motors per vehicle, driving structural growth in motor demand on a per-vehicle basis. Asia-Pacific, especially China, Japan, and India, represents the largest production and consumption region, while North America and Europe maintain technological advantages in high-reliability motors, efficiency optimization, and system integration. Overall, the market is characterized by stable overall volume, ongoing functional upgrades, and clear trends toward higher efficiency,

miniaturization, brushless designs, and enhanced durability.

This report studies the global Electric Motors for IC Engine Vehicles production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Electric Motors for IC Engine Vehicles and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Electric Motors for IC Engine Vehicles that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Electric Motors for IC Engine Vehicles total production and demand, 2021-2032, (K Units)

Global Electric Motors for IC Engine Vehicles total production value, 2021-2032, (USD Million)

Global Electric Motors for IC Engine Vehicles production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Electric Motors for IC Engine Vehicles consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Electric Motors for IC Engine Vehicles domestic production, consumption, key domestic manufacturers and share

Global Electric Motors for IC Engine Vehicles production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Electric Motors for IC Engine Vehicles production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Electric Motors for IC Engine Vehicles production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Electric Motors for IC Engine Vehicles market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ABB, Hitachi, Aisin Seiki, Johnson Electric, Mitsuba, Nidec, Robert Bosch GmbH, Zytex Automotive Ltd, Helix, EVDrive, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Electric Motors for IC Engine Vehicles market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit)

by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Electric Motors for IC Engine Vehicles Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Electric Motors for IC Engine Vehicles Market, Segmentation by Type:

AC Motor

DC Motor

Global Electric Motors for IC Engine Vehicles Market, Segmentation by Functional Application:

Starter Motors

Alternators / Generator Motors

Global Electric Motors for IC Engine Vehicles Market, Segmentation by Vehicle System Application:

Powertrain-related Motors

Body & Chassis System Motors

Global Electric Motors for IC Engine Vehicles Market, Segmentation by Motor Type:

DC Motors

Brushless DC Motors (BLDC)

Global Electric Motors for IC Engine Vehicles Market, Segmentation by Application:

Passenger Cars

Commercial Vehicles

Companies Profiled:

ABB

Hitachi

Aisin Seiki

Johnson Electric

Mitsuba

Nidec

Robert Bosch GmbH

Zytek Automotive Ltd

Helix

EVDrive

Key Questions Answered:

1. How big is the global Electric Motors for IC Engine Vehicles market?
2. What is the demand of the global Electric Motors for IC Engine Vehicles market?
3. What is the year over year growth of the global Electric Motors for IC Engine Vehicles market?
4. What is the production and production value of the global Electric Motors for IC Engine Vehicles market?
5. Who are the key producers in the global Electric Motors for IC Engine Vehicles market?
6. What are the growth factors driving the market demand?

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