

# Global Electric Motorcycle Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Electric Motorcycle market size is expected to reach \$ 7359 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

Electric motorcycles (including electric mopeds) are throttle-controlled, battery-electric two-wheeled motor vehicles propelled solely by an onboard rechargeable powertrain.

In the current market, global production is around 15.3 million units, with an average selling price of about USD 325 per unit on an EXW basis, implying a hardware market value of roughly USD 5.25 billion (your baseline). The product landscape is best organized along practical axes used by OEMs and channels: vehicle form (moped/step-through vs. straddle-type motorcycle), battery system (fixed wired packs, removable plug-in packs, and networked swapping), battery cell chemistry (with lead-acid still prominent in China's sales mix alongside LFP/NMC and emerging sodium-ion), and nominal power bands (<3 kW, 3–7 kW, 7–11 kW, >11 kW).

Upstream and downstream dynamics follow from these axes. Cell chemistry drives cost and performance trade-offs: lead-acid remains entrenched in price-sensitive commuter segments, while LFP/NMC dominate removable/swappable and higher-spec products; sodium-ion is emerging from pilots in select use cases.

This report studies the global Electric Motorcycle production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Electric Motorcycle and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and

competition, as well as details the characteristics of Electric Motorcycle that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Electric Motorcycle total production and demand, 2021-2032, (Units)

Global Electric Motorcycle total production value, 2021-2032, (USD Million)

Global Electric Motorcycle production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Electric Motorcycle consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Electric Motorcycle domestic production, consumption, key domestic manufacturers and share

Global Electric Motorcycle production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Electric Motorcycle production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Electric Motorcycle production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Electric Motorcycle market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Yadea Group, Aima Technology, Sunra, TAILG, Luyuan, NIU Technologies, Segway-Ninebot, BYVIN (Benling), LIMA, Wuyang-Honda, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Electric Motorcycle market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

**Global Electric Motorcycle Market, By Region:**

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

**Global Electric Motorcycle Market, Segmentation by Type:**

Electric Motorcycle (straddle/cruiser/sport)

E-Moped / Light Scooter

**Global Electric Motorcycle Market, Segmentation by Battery System:**

Fixed wired charging

Removable plug-in pack

Networked swappable

#### Global Electric Motorcycle Market, Segmentation by Battery Cell Chemistry:

Lead-acid

LFP

NMC/NCA

Sodium-ion

Others

#### Global Electric Motorcycle Market, Segmentation by Nominal Motor Power:

?3 kW

3–7 kW

7–11 kW

>11 kW

#### Global Electric Motorcycle Market, Segmentation by Application:

Personal Commuting

Delivery & Last-mile Logistics

Shared Mobility & Rental

Government & Utility Fleets

## Other Commercial & Recreation

### Companies Profiled:

Yadea Group

Aima Technology

Sunra

TAILG

Luyuan

NIU Technologies

Segway-Ninebot

BYVIN (Benling)

LIMA

Wuyang-Honda

Gogoro

KYMCO (Ionex)

SYM (Sanyang)

Piaggio

BMW Motorrad

Zero Motorcycles

Energica Motor Company

LiveWire

Kawasaki

Vmoto (Super Soco)

HORWIN

Silence Urban Mobility

Askoll EVA

Govecs

ZEEHO (CFMOTO)

FELO

Kollter

Zongshen (Cineco / Cyclone e-)

Ola Electric

TVS

Bajaj

Hero VIDA

Ather Energy

### **Key Questions Answered:**

1. How big is the global Electric Motorcycle market?
2. What is the demand of the global Electric Motorcycle market?
3. What is the year over year growth of the global Electric Motorcycle market?
4. What is the production and production value of the global Electric Motorcycle market?
5. Who are the key producers in the global Electric Motorcycle market?

6. What are the growth factors driving the market demand?

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Figure 82. Electric Motorcycle Sales Channels, Direct Sales, and Distribution

Figure 83. Methodology

Figure 84. Research Process and Data Source

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