

Global Electric Motorbikes Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Electric Motorbikes market size is expected to reach \$ 17947 million by 2032, rising at a market growth of 4.5% CAGR during the forecast period (2026-2032). In 2025, global sales of Electric Motorbikes reached approximately 15 million units, with an average market price of about USD 800 per unit, an annual production capacity of roughly 21 million units, and an industry-average gross margin of approximately 20%. Electric motorbikes are two-wheeled motor vehicles powered primarily by an electric drivetrain, in which a traction battery, electric motor and controller drive the wheels to provide urban commuting, short-distance mobility or high-performance riding. Unlike e-bicycles, which are mainly human-powered with pedal assist, electric motorbikes generally offer higher rated power and design speed and, depending on local regulations, are classified into sub-segments such as electric motorcycles, electric mopeds and electric scooters. Typical subsystems include the frame and chassis, suspension and braking systems, body panels, on-board battery pack, motor, power electronics, and HMI/connected modules, making electric motorbikes a key zero-emission and smart evolution of conventional ICE motorcycles.

On the upstream side, electric motorbikes rely heavily on suppliers of traction batteries (cells, modules and packs), electric motors and controllers, key power-electronics semiconductors, frames and welded stampings, plastic bodywork, tires and braking systems, with lithium-ion cells and motor controllers representing the most cost- and technology-intensive components. Midstream OEMs handle vehicle design, system integration and assembly, as well as certification and localized manufacturing to meet regional regulations. Downstream demand is realized through dealer networks, online channels, shared-mobility and instant-delivery fleets, corporate fleets and private riders, with emerging Asian markets (notably China, India and Southeast Asia) dominating volumes. Driven by urban congestion and decarbonization policies, electric motorbikes are gradually replacing ICE motorcycles and some small cars, and show a clear pattern

of high-frequency, mileage- or order-based consumption in both personal and fleet use cases.

The electric motorbike market is transitioning from early adoption to a more mainstream stage, driven by three big forces: tightening emission regulations, rising fuel costs, and rapid progress in batteries, motors, and power electronics. Traditional motorcycle OEMs and a wave of new EV-native startups are racing to build full product lines that span low-speed city scooters, mid-power commuter bikes, and high-performance models, while Chinese and Indian manufacturers are steadily becoming global supply and export hubs. The landscape is highly fragmented, with local brands dominating price-sensitive emerging markets and more premium, tech-focused players pushing connectivity, swappable batteries, OTA updates, and integration with mobility platforms. At the same time, fleet use cases—delivery, last-mile logistics, and shared mobility—are becoming a structural demand driver, pushing manufacturers to optimize for TCO, durability, and modular batteries rather than just specs. Overall, the sector is still in a reshuffling phase: regulation and infrastructure (charging, swapping, incentives) are constantly reshaping competitive advantages, and there is plenty of room for consolidation, vertical integration, and differentiated business models around financing, battery-as-a-service, and digital services.

This report studies the global Electric Motorbikes production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Electric Motorbikes and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Electric Motorbikes that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Electric Motorbikes total production and demand, 2021-2032, (Units)

Global Electric Motorbikes total production value, 2021-2032, (USD Million)

Global Electric Motorbikes production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Electric Motorbikes consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Electric Motorbikes domestic production, consumption, key domestic manufacturers and share

Global Electric Motorbikes production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Electric Motorbikes production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Electric Motorbikes production by Application, production, value, CAGR,

2021-2032, (USD Million) & (Units)

This report profiles key players in the global Electric Motorbikes market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Accell Group, Yadea, E-Joe, AIMA, Benelli, Alton, Incalcu, BESV, XDS, VOLT, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Electric Motorbikes market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Electric Motorbikes Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Electric Motorbikes Market, Segmentation by Type:

Regular E-bike

Folding E-bike

Global Electric Motorbikes Market, Segmentation by Riding Style:

Commuter

Sport

Adventure

Cruiser

Off-Road

Global Electric Motorbikes Market, Segmentation by Sales Channels:

Online

Offline

Global Electric Motorbikes Market, Segmentation by Application:

Home

Commerical

Companies Profiled:

Accell Group

Yadea

E-Joe

AIMA

Benelli

Alton

Incalcu

BESV

XDS

VOLT

SOHOO

Solex

Ancheer

GOnow

JIVR

Key Questions Answered:

1. How big is the global Electric Motorbikes market?
2. What is the demand of the global Electric Motorbikes market?
3. What is the year over year growth of the global Electric Motorbikes market?
4. What is the production and production value of the global Electric Motorbikes market?
5. Who are the key producers in the global Electric Motorbikes market?
6. What are the growth factors driving the market demand?

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