

Global Electric Motor Stator Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Electric Motor Stator market size is expected to reach \$ 81576 million by 2032, rising at a market growth of 7.7% CAGR during the forecast period (2026-2032).

An electric motor stator is the stationary part of an electric motor. It contains the core (usually laminated steel) and windings (copper coils) that generate a rotating magnetic field when electrical current passes through them. This magnetic field interacts with the rotor to produce torque and enable motor rotation. In 2025, global Electric Motor Stator production reached approximately 1.68 B units, with an average global market price of around US\$ 28 per unit. Annual production capacity is 2.04 B units. Gross Profit Margin: 22%. The electric motor stator sits at the core of the motor manufacturing industry chain, linking upstream materials to downstream application systems. Upstream mainly includes electrical steel (silicon steel laminations), copper conductors, insulation materials, and precision stamping equipment. Midstream manufacturers such as ABB, Siemens, Nidec, and Wolong process these materials into stator cores and windings through stamping, stacking, winding, and assembly. Downstream demand comes from electric vehicles, industrial automation, HVAC systems, robotics, and aerospace applications, where stators are typically integrated into complete motor systems rather than sold as standalone components. The stator is a highly ?invisible but value-critical? component. Although it is rarely seen by end users, it directly determines motor efficiency, power density, and thermal performance, making it a key competitive battleground in EVs and high-efficiency industrial systems. In my view, the most important trend is the shift toward high-fill-factor technologies such as hairpin windings and high-efficiency silicon steel, which are rapidly increasing both performance and manufacturing complexity. This is turning the stator from a traditional commodity part into a technology-driven, margin-sensitive component.

This report studies the global Electric Motor Stator production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Electric Motor Stator and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Electric Motor Stator that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Electric Motor Stator total production and demand, 2021-2032, (K Units)

Global Electric Motor Stator total production value, 2021-2032, (USD Million)

Global Electric Motor Stator production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Electric Motor Stator consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Electric Motor Stator domestic production, consumption, key domestic manufacturers and share

Global Electric Motor Stator production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Electric Motor Stator production by Motor Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Electric Motor Stator production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Electric Motor Stator market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Abb Ltd, Siemens Ag, Nidec Corporation, Robert Bosch Gmbh, Mitsubishi Electric Corporation, Hitachi Ltd, General Electric Company, Schneider Electric Se, Emerson Electric Co, Weg S.A., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Electric Motor Stator market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Motor Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Electric Motor Stator Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Electric Motor Stator Market, Segmentation by Motor Type:

AC Motor Stator

DC Motor Stator

BLDC Motor Stator

Stepper Motor Stator

Global Electric Motor Stator Market, Segmentation by Manufacturing Process:

Laminated Stator

Powder Metallurgy Stator

Hairpin Winding Stator

Concentrated Winding Stator

Distributed Winding Stator

Global Electric Motor Stator Market, Segmentation by Rated Power:

Micro Power??100 W?

Small Power(0.1 kW ? 1 kW)

Medium Power(1 kW ? 10 kW)

High Power(10 kW ? 100 kW)

Ultra High Power?100 kW ? 1 MW?

Mega Power?? 1 MW?

Global Electric Motor Stator Market, Segmentation by Application:

Automotive

Industrial

Consumer Electronics

Aerospace & UAV

Others

Companies Profiled:

Abb Ltd

Siemens Ag

Nidec Corporation

Robert Bosch Gmbh

Mitsubishi Electric Corporation

Hitachi Ltd

General Electric Company

Schneider Electric Se

Emerson Electric Co

Weg S.A.

Denso Corporation

Yaskawa Electric Corporation

Wolong Electric Group Co Ltd

Jiangsu Dazhong Electric Motor Co Ltd

Hiconics Drive Technology Co Ltd

Shenzhen Topband Co Ltd

Harbin Electric Corporation

Key Questions Answered:

1. How big is the global Electric Motor Stator market?

2. What is the demand of the global Electric Motor Stator market?
3. What is the year over year growth of the global Electric Motor Stator market?
4. What is the production and production value of the global Electric Motor Stator market?
5. Who are the key producers in the global Electric Motor Stator market?
6. What are the growth factors driving the market demand?

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