

Global Electric IS Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Electric IS Machine market size is expected to reach \$ 482 million by 2032, rising at a market growth of 6.9% CAGR during the forecast period (2026-2032).

An Electric IS Machine, more precisely a servo-electric Individual Section Machine, is an advanced glass container forming machine used to produce bottles, jars, vials, and other hollow glass containers. Unlike traditional pneumatic IS machines, it uses servo-electric mechanisms to control key forming motions with higher precision and repeatability. Typical controlled movements may include mold opening and closing, invert, take-out, pusher, plunger, baffle, blow head, and gob-related operations. Bucher Emhart Glass describes its NIS as a servo-electric driven forming machine, while Sklostroj's ISS machines also use servo-electric mechanisms for precise and repeatable motion.

Global production capacity is approximately 150 units.

In 2025, global sales reached approximately 65 units, with an average price of around million US\$ 4.57 per unit, gross margin around 32%.

The Electric IS Machine market has stronger growth potential than traditional pneumatic or mechanical IS machines because the glass industry is upgrading toward precision forming, automation, digital control, and energy-efficient operation. Servo-electric systems provide better motion repeatability, faster setup, improved forming stability, and stronger support for lightweight and high-quality containers. However, high capital cost, higher technical complexity, maintenance requirements, and operator training needs may limit adoption among small and cost-sensitive glass producers. In the long term, electric IS machines and hybrid electric upgrades will gain share, while pneumatic machines will remain important in plants prioritizing low investment cost.

Market trend

The Electric IS Machine market is moving toward full servo-electric forming, hybrid electric-pneumatic systems, closed-loop control, and digitalized hot-end operation. Glass producers are adopting electric drive technology to improve motion accuracy, reduce mechanical variation, shorten setup time, and support lightweight container production. Advanced machines integrate servo motors, drives, section controls, sensors, electronic timing, process monitoring, and data platforms. Sklostroj highlights benefits such as precise repeatable motion and reduced energy consumption, while Bucher Emhart positions NIS as a high-performance servo-electric forming solution. The market trend is therefore shifting from traditional pneumatic machines toward higher-precision electric forming systems.

Market drive

Market growth is driven by glass manufacturers' need for higher productivity, better container quality, lower defect rates, and faster job changeover. Electric IS machines help improve forming repeatability and reduce dependence on manual adjustment, which is important for high-speed production lines and premium glass packaging. Demand is also supported by lightweight bottles, multi-gob production, stricter dimensional tolerance, and rising automation requirements. Beverage, food, pharmaceutical, cosmetics, and spirits packaging producers require stable, high-quality containers, encouraging glass plants to invest in advanced forming equipment. Energy-saving and modernization of older pneumatic lines also support electric IS machine adoption.

Upstream and downstream

Upstream suppliers include servo motor manufacturers, drive suppliers, motion-control system providers, PLC and control cabinet suppliers, sensor and encoder companies, precision machining suppliers, steel casting companies, glass mold manufacturers, pneumatic auxiliary component suppliers, cooling system suppliers, lubrication system suppliers, refractory parts suppliers, and hot-end spare-part producers. Electric IS machine manufacturers integrate these parts into full servo-electric or hybrid forming systems. Downstream customers are mainly container glass producers serving beer, wine, spirits, soft drinks, food, pharmaceuticals, cosmetics, perfume, and premium packaging brands. Typical downstream producers include O-I Glass, Ardagh Group, Verallia, Vetropack, Vidrala, Gerresheimer, Saverglass, BA Glass, Vitro, and ?i?ecam.

This report studies the global Electric IS Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Electric IS Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Electric IS Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Electric IS Machine total production and demand, 2021-2032, (Units)

Global Electric IS Machine total production value, 2021-2032, (USD Million)

Global Electric IS Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Electric IS Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Electric IS Machine domestic production, consumption, key domestic manufacturers and share

Global Electric IS Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Electric IS Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Electric IS Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Electric IS Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bucher Industries AG, GC Machinery Holding B.V., Bottero S.p.A., Ardagh Group S.A., BDF Industries S.p.A., Shandong Jiafeng Glass Machinery Co., Ltd., Shandong Jingxin Machinery Equipment Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Electric IS Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Electric IS Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Electric IS Machine Market, Segmentation by Type:

Single Gob

Double Gob

Triple Gob

Others

Global Electric IS Machine Market, Segmentation by Molding:

Blow & Blow

Press & Blow

Global Electric IS Machine Market, Segmentation by Classification:

Below 10 Sections

Above 10 Sections

Global Electric IS Machine Market, Segmentation by Application:

Food and Beverage

Pharmaceutical

Cosmetics and Personal Care

Chemical

Others

Companies Profiled:

Bucher Industries AG

GC Machinery Holding B.V.

Bottero S.p.A.

Ardagh Group S.A.

BDF Industries S.p.A.

Shandong Jiafeng Glass Machinery Co., Ltd.

Shandong Jingxin Machinery Equipment Co., Ltd.

Key Questions Answered:

1. How big is the global Electric IS Machine market?
2. What is the demand of the global Electric IS Machine market?
3. What is the year over year growth of the global Electric IS Machine market?
4. What is the production and production value of the global Electric IS Machine market?
5. Who are the key producers in the global Electric IS Machine market?
6. What are the growth factors driving the market demand?

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