

Global Electric & Hybrid Telescopic Boom Lifts Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Electric & Hybrid Telescopic Boom Lifts market size was valued at US\$ 791 million in 2024 and is forecast to a readjusted size of USD 1219 million by 2031 with a CAGR of 6.4% during review period.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

Electric and hybrid telescopic boom lifts are important equipment for modern high-altitude operations. They mainly consist of a chassis, telescopic boom, lifting platform, and working devices, often equipped with mobile devices such as wheels for easy movement between work sites.

Electric telescopic boom lifts use motors to drive chains that rotate lead screws, which in turn drive related mechanical structures to extend and retract the boom arm, enabling lifting functionality. They offer advantages such as simple structure, small size, light weight, and easy portability, with a maximum lifting height reaching up to 20 meters.

Hybrid telescopic boom lifts combine electric and fuel power, allowing the lift to switch between different power sources under different working conditions to achieve optimal performance and energy efficiency. These lifts are highly flexible, provide smooth lifting, and are easy to operate. They can freely adjust the working height and range, making them widely used in fields such as construction, bridge maintenance, shipbuilding, and ship repair. They can meet the demands of long-term, high-intensity work while

reducing energy consumption and emissions to a certain extent.

This report is a detailed and comprehensive analysis for global Electric & Hybrid Telescopic Boom Lifts market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Electric & Hybrid Telescopic Boom Lifts market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2020-2031

Global Electric & Hybrid Telescopic Boom Lifts market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2020-2031

Global Electric & Hybrid Telescopic Boom Lifts market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2020-2031

Global Electric & Hybrid Telescopic Boom Lifts market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2020-2025

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Electric & Hybrid Telescopic Boom Lifts
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Electric & Hybrid Telescopic Boom Lifts market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Zhejiang Dingli Machinery Co.,

Ltd., XCMG Group, Genie (Terex Corporation), JLG Industries, Zoomlion, Haulotte, Jovoo Industries Inc., Snorkel Lifts, Hered (Shandong) Intelligent Technology Co., Ltd., Lingong Heavy Machinery Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Electric & Hybrid Telescopic Boom Lifts market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Mast-type Telescopic Boom

Swinging Telescopic Boom

Market segment by Application

Construction

Garden Maintenance

Municipal Engineering

Others

Major players covered

Zhejiang Dingli Machinery Co., Ltd.

XCMG Group

Genie (Terex Corporation)

JLG Industries

Zoomlion

Haulotte

Jovoo Industries Inc.

Snorkel Lifts

Hered (Shandong) Intelligent Technology Co., Ltd.

Lingong Heavy Machinery Co., Ltd.

Shandong Cathay Machinery Co., Ltd.

MORN LIFT

Hunan Sinoboom Intelligent Equipment Co, Ltd

Niftylift (UK) Limited

Runshare

Mantall

AICHI Corporation (Toyota Industries Corporation)

Tadano Utilities Ltd.

HYRAX Aerial Lifts, LLC

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Electric & Hybrid Telescopic Boom Lifts product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Electric & Hybrid Telescopic Boom Lifts, with price, sales quantity, revenue, and global market share of Electric & Hybrid Telescopic Boom Lifts from 2020 to 2025.

Chapter 3, the Electric & Hybrid Telescopic Boom Lifts competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Electric & Hybrid Telescopic Boom Lifts breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Electric & Hybrid Telescopic Boom Lifts market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Electric & Hybrid Telescopic Boom Lifts.

Chapter 14 and 15, to describe Electric & Hybrid Telescopic Boom Lifts sales channel, distributors, customers, research findings and conclusion.

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