

# Global Electric Heavy-duty Vehicles (HDVs) Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Electric Heavy-duty Vehicles (HDVs) market size is expected to reach \$ 89024 million by 2032, rising at a market growth of 18.2% CAGR during the forecast period (2026-2032).

In 2025, global production of electric heavy-duty vehicles reached approximately 94.0 thousand units, based on an average market price of around US\$285,000 per unit.

Industry gross profit margins generally ranged from 20% to 35%, reflecting value added from electric drivetrains, battery systems, and vehicle integration for high-load operation. Global production capacity in 2025 was estimated at about 125.0 thousand units, indicating expanding manufacturing capability to support fleet electrification.

Electric heavy-duty vehicles are large commercial vehicles powered primarily by electric drivetrains, designed for high payload and long-duty-cycle operations. They are used to reduce emissions, operating costs, and noise while meeting performance requirements in freight and industrial transport.

The industrial chain includes upstream battery cells, power electronics, electric motors, chassis systems, and thermal management components. The midstream focuses on vehicle assembly, system integration, software control, and testing. Downstream applications mainly involve logistics fleets, construction transport, mining operations, ports, and municipal services.

The electric heavy-duty vehicle market is entering a rapid expansion phase as governments and fleet operators accelerate decarbonization of commercial transport. Growth is driven by tightening emissions regulations, total cost of ownership advantages, and advancements in battery energy density and fast-charging infrastructure. Electric HDVs are increasingly deployed in fixed-route and high-utilization scenarios where electrification delivers clear economic and environmental benefits. Manufacturers are focusing on extending driving range, improving charging efficiency, and enhancing durability under heavy-duty cycles. During 2026-2032, supported by

policy incentives, infrastructure investment, and large-scale fleet adoption, the electric heavy-duty vehicle market is expected to experience strong global growth. This report studies the global Electric Heavy-duty Vehicles (HDVs) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Electric Heavy-duty Vehicles (HDVs) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Electric Heavy-duty Vehicles (HDVs) that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Electric Heavy-duty Vehicles (HDVs) total production and demand, 2021-2032, (K Units)

Global Electric Heavy-duty Vehicles (HDVs) total production value, 2021-2032, (USD Million)

Global Electric Heavy-duty Vehicles (HDVs) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Electric Heavy-duty Vehicles (HDVs) consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Electric Heavy-duty Vehicles (HDVs) domestic production, consumption, key domestic manufacturers and share

Global Electric Heavy-duty Vehicles (HDVs) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Electric Heavy-duty Vehicles (HDVs) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Electric Heavy-duty Vehicles (HDVs) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Electric Heavy-duty Vehicles (HDVs) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Yutong, DFAC, BYD, King Long, Zhong Tong, Foton, ANKAI, Guangtong, Nanjing Gold Dragon, Volvo, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Electric Heavy-duty Vehicles (HDVs) market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Electric Heavy-duty Vehicles (HDVs) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Electric Heavy-duty Vehicles (HDVs) Market, Segmentation by Type:

Short-Range Urban HDV

Medium-Range Regional HDV

Long-Range Heavy Transport HDV

Global Electric Heavy-duty Vehicles (HDVs) Market, Segmentation by Vehicle Type:

Electric Heavy Truck

Electric Bus and Coach

Electric Construction Vehicle

## Global Electric Heavy-duty Vehicles (HDVs) Market, Segmentation by Powertrain Architecture:

Battery Electric HDV

Range-Extended Electric HDV

Hybrid Electric HDV

## Global Electric Heavy-duty Vehicles (HDVs) Market, Segmentation by Application:

Logistics and Transportation

Public Transport

Construction and Agriculture

Government

Others

## Companies Profiled:

Yutong

DFAC

BYD

King Long

Zhong Tong

Foton

ANKAI

Guangtong

Nanjing Gold Dragon

Volvo

New Flyer

Daimler

Gillig

CRRC Electric Vehicle

Higer Bus

Proterra

VDL Bus & Coach

Solaris Bus & Coach

EBUSCO

### **Key Questions Answered:**

1. How big is the global Electric Heavy-duty Vehicles (HDVs) market?
2. What is the demand of the global Electric Heavy-duty Vehicles (HDVs) market?
3. What is the year over year growth of the global Electric Heavy-duty Vehicles (HDVs) market?
4. What is the production and production value of the global Electric Heavy-duty Vehicles (HDVs) market?
5. Who are the key producers in the global Electric Heavy-duty Vehicles (HDVs) market?
6. What are the growth factors driving the market demand?

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