

Global Electric Heating Elements Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Electric Heating Elements market size was valued at USD 9552.6 million in 2023 and is forecast to a readjusted size of USD 12990 million by 2030 with a CAGR of 4.5% during review period.

This report studies the Electric Heating Element market, a heating element converts electricity into heat through the process of resistive or Joule heating. Electric current passing through the element encounters resistance, resulting in heating of the element. Unlike the Peltier effect, this process is independent of the direction of current flow.

A typical Electric heating element is usually a coil, ribbon (straight or corrugated), or strip of wire that gives off heat much like a lamp filament. When an electric current flows through it, it glows red hot and converts the electrical energy passing through it into heat, which it radiates out in all directions.

Global core electric heating elements manufacturers include NIBE, Watlow, Chromalox etc. The top 5 companies hold a share about 25%. Asia-Pacific is the largest market, with a share about 45%, followed by Europe and North America with the share about 23% and 20%. In terms of product, tubular heaters is the largest segment, with a share over 20%. And in terms of application, the largest application is appliances, followed by chemical & plastics industry.

The Global Info Research report includes an overview of the development of the Electric Heating Elements industry chain, the market status of Chemical & Plastics Industry (Immersion Heaters, Tubular Heaters), Pharmaceutical Industry (Immersion Heaters,

Tubular Heaters), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Electric Heating Elements.

Regionally, the report analyzes the Electric Heating Elements markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Electric Heating Elements market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Electric Heating Elements market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Electric Heating Elements industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (M Units), revenue generated, and market share of different by Type (e.g., Immersion Heaters, Tubular Heaters).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Electric Heating Elements market.

Regional Analysis: The report involves examining the Electric Heating Elements market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Electric Heating Elements market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Electric Heating Elements:

Company Analysis: Report covers individual Electric Heating Elements manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Electric Heating Elements. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Chemical & Plastics Industry, Pharmaceutical Industry).

Technology Analysis: Report covers specific technologies relevant to Electric Heating Elements. It assesses the current state, advancements, and potential future developments in Electric Heating Elements areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Electric Heating Elements market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Electric Heating Elements market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Immersion Heaters

Tubular Heaters

Circulation Heaters

Band Heaters

Strip Heaters

Coil Heaters

Flexible Heaters

Others

Market segment by Application

Chemical & Plastics Industry

Pharmaceutical Industry

Transportation

Appliances

Others

Major players covered

NIBE

Watlow

Chromalox

Zhenjiang Dongfang Electric Heating Technology Co.,Ltd

Friedr. Freck GmbH

OMEGA

Zoppas Industries

Thermowatt

Tutco Heating Solutions Group

Tempco Electric Heating Element Corporation

CCI Thermal Technologies

Headway Electric Heat Components CO.,LTD

Hotset GmbH

Minco

Durex Industries

Holroyd Components Ltd

Honeywell

Thermal Corporation

Winkler GmbH

Industrial Heater Corporation

Delta MFG

Wattco

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Electric Heating Elements product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Electric Heating Elements, with price, sales, revenue and global market share of Electric Heating Elements from 2019 to 2024.

Chapter 3, the Electric Heating Elements competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Electric Heating Elements breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Electric Heating Elements market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Electric Heating Elements.

Chapter 14 and 15, to describe Electric Heating Elements sales channel, distributors, customers, research findings and conclusion.

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