

Global Electric Handpieces Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Electric Handpieces market size was valued at USD 771.7 million in 2023 and is forecast to a readjusted size of USD 1091.1 million by 2030 with a CAGR of 5.1% during review period.

The Electric Handpieces is an instrument that uses electricity to generate a rotary cutting motion, similar to how a drill operates. Often, handpieces are organized by speed range (high speed or low speed) which determines the applications that are suitable. Typical high speed applications include cutting tooth structure and finishing restorations while low speed handpieces have a range of applications including endodontics, implantology, caries removal and prophylaxis. Electric handpieces offer the advantage of more torque, which can translate to smooth, consistent cutting ability across a wide range of speeds.

This report mainly covers the High-Speed Electric Handpieces and Low-Speed Electric Handpieces product type.

Danaher, Dentsply Sirona, NSK, W&H, Bien Air and Morita are the leading manufacturers of electric heads, with the top 3 accounting for approximately 45% of the total market.

Europe is the leading production region, accounting for about 50% of the total. North America is next, at about 15%.

The Global Info Research report includes an overview of the development of the Electric Handpieces industry chain, the market status of Hospital (High-Speed Electric

Handpieces, Low-Speed Electric Handpieces), Dental Clinic (High-Speed Electric Handpieces, Low-Speed Electric Handpieces), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Electric Handpieces.

Regionally, the report analyzes the Electric Handpieces markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Electric Handpieces market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Electric Handpieces market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Electric Handpieces industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., High-Speed Electric Handpieces, Low-Speed Electric Handpieces).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Electric Handpieces market.

Regional Analysis: The report involves examining the Electric Handpieces market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Electric Handpieces market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Electric Handpieces:

Company Analysis: Report covers individual Electric Handpieces manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Electric Handpieces. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Hospital, Dental Clinic).

Technology Analysis: Report covers specific technologies relevant to Electric Handpieces. It assesses the current state, advancements, and potential future developments in Electric Handpieces areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Electric Handpieces market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Electric Handpieces market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

High-Speed Electric Handpieces

Low-Speed Electric Handpieces

Market segment by Application

Hospital

Dental Clinic

Major players covered

Danaher

NSK

Dentsply Sirona

W&H

Bien Air

MORITA

SciCan

DentalEZ

Anthogyr

Codent

Sinol

Foshan CAN Dental Equipment Co., Ltd.

NOUVAG

TTBIO

Modeer Precision

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Electric Handpieces product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Electric Handpieces, with price, sales, revenue and global market share of Electric Handpieces from 2019 to 2024.

Chapter 3, the Electric Handpieces competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Electric Handpieces breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Electric Handpieces market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Electric

Handpieces.

Chapter 14 and 15, to describe Electric Handpieces sales channel, distributors, customers, research findings and conclusion.

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