

Global Electric Gate Valve Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Electric Gate Valve market size is expected to reach \$ 1954 million by 2032, rising at a market growth of 6.7% CAGR during the forecast period (2026-2032).

An electric gate valve is an automated industrial valve that uses an electric actuator to open or close the gate inside the valve body, controlling the flow of fluids such as water, oil, gas, and steam. Unlike manual gate valves that require handwheel operation, electric gate valves are equipped with electric motors and control systems that enable remote operation, precise positioning, and integration with industrial automation networks. The electric actuator converts electrical signals into mechanical torque, driving the valve stem to raise or lower the gate. Key characteristics include bi-directional sealing, low fluid resistance when fully open, and suitability for on-off service. Common types include rising stem gate valves, non-rising stem gate valves, knife gate valves, and bellows-sealed gate valves. Primary applications span water supply and treatment, oil and gas pipelines, chemical processing, power generation, HVAC, and industrial process control. From a value chain perspective, upstream includes electric motor suppliers, gearbox manufacturers, casting foundries, and control component suppliers; midstream involves valve body casting/machining, actuator assembly, leak testing, pressure testing, and quality certification; downstream demand spans industrial plant owners, engineering contractors, water utilities, oil and gas companies, and aftermarket service providers. In 2025, the average selling price is approximately US\$1,200 per unit, global sales volume is about 1,000k units, and gross margins generally range from 25% to 40%, driven by material costs, manufacturing precision requirements, and pressure rating specifications.

The electric gate valve market is experiencing steady growth driven by industrial automation adoption, infrastructure development, and the need for remote monitoring

and control in critical fluid handling applications.

Industrial Automation as Primary Growth Driver

The global shift toward Industry 4.0 and smart manufacturing has accelerated the adoption of electrically actuated valves across process industries. Unlike manual or pneumatic valves, electric gate valves integrate seamlessly with distributed control systems, programmable logic controllers, and supervisory control and data acquisition platforms. This enables remote operation, real-time status monitoring, and automated shutdown sequences—capabilities that are essential in modern industrial facilities.

Water and Wastewater Infrastructure Investment

Government investments in water supply and wastewater treatment infrastructure are driving demand for electric gate valves. These valves are critical components in water treatment plants, pumping stations, and distribution networks, where reliable on-off control of large-diameter pipelines is required. The increasing focus on water conservation and aging infrastructure replacement in developed markets supports steady demand.

Oil and Gas Sector Expansion

The oil and gas industry remains a major consumer of electric gate valves, particularly for pipeline isolation, terminal storage, and refinery applications. Stainless steel and high-alloy electric gate valves are specified for corrosive and high-temperature services. The ongoing development of LNG terminals, refinery capacity expansions, and pipeline networks in the Middle East and Asia-Pacific drives market growth.

This report studies the global Electric Gate Valve production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Electric Gate Valve and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Electric Gate Valve that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Electric Gate Valve total production and demand, 2021-2032, (K Units)

Global Electric Gate Valve total production value, 2021-2032, (USD Million)
Global Electric Gate Valve production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)
Global Electric Gate Valve consumption by region & country, CAGR, 2021-2032 & (K Units)
U.S. VS China: Electric Gate Valve domestic production, consumption, key domestic manufacturers and share
Global Electric Gate Valve production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)
Global Electric Gate Valve production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)
Global Electric Gate Valve production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Electric Gate Valve market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Emerson Electric Co., Flowserve Corporation, Rotork plc, Parker Hannifin Corporation, Siemens AG, Schneider Electric SE, Honeywell International Inc., Samson AG, AUMA Riester GmbH & Co. KG, Spirax Sarco Engineering plc, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Electric Gate Valve market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Electric Gate Valve Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Electric Gate Valve Market, Segmentation by Type:

Butt-joint Type

Flange Type

Others

Global Electric Gate Valve Market, Segmentation by Stem Type:

Rising Stem (OS&Y)

Non-Rising Stem (NRS)

Global Electric Gate Valve Market, Segmentation by Body Material:

Cast Iron

Cast Steel (WCB, WCC)

Stainless Steel (CF8, CF8M)

Alloy Steel / Duplex

Global Electric Gate Valve Market, Segmentation by Application:

Petrochemicals

Electricity

Pharmaceutics

Municipal Engineering

Others

Companies Profiled:

Emerson Electric Co.

Flowserve Corporation

Rotork plc

Parker Hannifin Corporation

Siemens AG

Schneider Electric SE

Honeywell International Inc.

Samson AG

AUMA Riester GmbH & Co. KG

Spirax Sarco Engineering plc

Alfa Laval AB

Klinger Group

Pentair plc

Valmet Oyj

AVK Holding A/S

Swagelok Company

Festo SE & Co. KG

Moog Inc.

KROHNE Messtechnik GmbH

Guichon Valves

Neway Valve (Suzhou) Co., Ltd.

Chongqing Chuanyi Automation Co., Ltd.

Changshu Changfeng Valve Co., Ltd.

Shanghai Automation Instrumentation Co., Ltd.

Liangong Valve Group Co., Ltd.

Chaoda Valve Group Co., Ltd.

Tianjin Tianfei Haitai Valve Co., Ltd.

Zhejiang Tonghe Valve Co., Ltd.

Jiangsu Fangwei Valve Co., Ltd.

Tianjin Belde Valve Co., Ltd.

Key Questions Answered:

1. How big is the global Electric Gate Valve market?
2. What is the demand of the global Electric Gate Valve market?
3. What is the year over year growth of the global Electric Gate Valve market?
4. What is the production and production value of the global Electric Gate Valve market?
5. Who are the key producers in the global Electric Gate Valve market?
6. What are the growth factors driving the market demand?

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