

Global Electric Fused Opaque Quartz Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Electric Fused Opaque Quartz market size is expected to reach \$ 211 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

In 2025, global production of electric fused opaque quartz reached 262,800 metric tons, with an average selling price of 530 US dollars per metric ton. Global annual production capacity for electric fused opaque quartz is approximately 400,000 metric tons, and the gross profit margin is approximately 25.2%. Electric fused opaque quartz is a type of quartz glass material prepared by the electric fusion method. Its core characteristic is the uniform dispersion of a large number of micron-sized bubbles within the material, resulting in an opaque appearance. It is made from raw materials such as quartz sand, foaming agents, and fumed silica, through processes including mixing and heating/molding. Its silicon dioxide (SiO₂) content is typically greater than 99.8%, and total impurity content is generally no more than 30 ?g/g. This material combines the excellent properties of quartz glass, such as high temperature resistance and chemical corrosion resistance, while the presence of bubbles enhances its thermal insulation performance by effectively scattering thermal radiation and reducing heat loss. It is widely used in thermal insulation, sealing, and other applications in heat treatment equipment within industries such as semiconductors and photovoltaics. The upstream supply chain for electric fused opaque quartz includes high-purity quartz ore, graphite electrodes, and refractory materials. The midstream segment consists of electric fused opaque quartz manufacturers, while downstream applications are primarily in the semiconductor, heat treatment equipment, and high-precision machining industries.

Currently, the global market for electric fused opaque quartz is at a stage of steady growth alongside ongoing technological advancement. Driven by increasing

performance requirements for high-temperature thermal insulation materials in downstream industries such as semiconductors, photovoltaics, and advanced heat treatment equipment, electric fused opaque quartz?with its excellent thermal stability, corrosion resistance, and efficient thermal insulation and thermal radiation scattering capabilities resulting from its internal micro-bubble structure?has gradually become an indispensable functional material in critical thermal field environments. As semiconductor manufacturing processes advance toward more sophisticated nodes and photovoltaic cell production demands higher thermal field uniformity and energy efficiency, downstream users have imposed stricter requirements on quartz materials regarding purity, bubble distribution uniformity, dimensional stability, and batch-to-batch consistency. Meanwhile, increased emphasis on raw material quality control across supply chains continues to drive manufacturers to optimize electric fusion and foaming technologies. Overall, the electric fused opaque quartz market is moving steadily toward higher purity, controllable bubble structures, greater product specification diversity, and finer application segmentation, in order to meet the needs of various industrial sectors for efficient thermal insulation and highly reliable quartz products.

This report studies the global Electric Fused Opaque Quartz production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Electric Fused Opaque Quartz and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Electric Fused Opaque Quartz that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Electric Fused Opaque Quartz total production and demand, 2021-2032, (Kilotons)

Global Electric Fused Opaque Quartz total production value, 2021-2032, (USD Million)

Global Electric Fused Opaque Quartz production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Electric Fused Opaque Quartz consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Electric Fused Opaque Quartz domestic production, consumption, key domestic manufacturers and share

Global Electric Fused Opaque Quartz production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Electric Fused Opaque Quartz production by Type, production, value, CAGR,

2021-2032, (USD Million) & (Kilotons)

Global Electric Fused Opaque Quartz production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Electric Fused Opaque Quartz market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Heraeus Covantics, Momentive, Tosoh Quartz, Shin-Etsu, SCHOTT, McKeown International, Feilihua, PACIFIC QUARTZ, Ojing Science & Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Electric Fused Opaque Quartz market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Electric Fused Opaque Quartz Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Electric Fused Opaque Quartz Market, Segmentation by Type:

Blocks

Plates/Sheets

Pipes/Tubes

Global Electric Fused Opaque Quartz Market, Segmentation by Exterior Color:

Milky White

Black

Global Electric Fused Opaque Quartz Market, Segmentation by Purity:

99.99%

99.9% - 99.99%

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Figure 52. 99.9%?99.99%

Figure 53.

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