

# Global Electric Fireplaces Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Electric Fireplaces market size is expected to reach \$ 4142 million by 2032, rising at a market growth of 2.1% CAGR during the forecast period (2026-2032).

An electric fireplace is an indoor decorative and heating device that uses electricity to power an interior. It simulates a realistic flame effect through LED lighting, 3D projection, or water mist technology, and can be equipped with an electric heating module to provide auxiliary heating. It requires no fuel combustion or flue system, is easy to install, and is highly safe, making it widely used in residential, apartment, and commercial spaces. In terms of price, electric fireplaces are among the more affordable fireplace categories: entry-level products are around \$100-\$300 per unit (mainly small freestanding models), mainstream mid-range products are around \$300-\$1,000 per unit (mainly wall-mounted and integrated furniture models), mid-to-high-end built-in or linear models are around \$1,000-\$3,000 per unit, while high-end 3D or water mist simulation fireplaces can reach \$3,000-\$8,000 or more. Overall, the average selling price of electric fireplaces globally is roughly in the \$500-\$1,200 range, but this is significantly influenced by factors such as size, brand, flame technology, and whether a heating function is included.

In recent years, with the improvement of global living standards and the increasing demands for quality living environments, the market demand for electric fireplaces, as home appliances that combine heating and decorative functions, has continued to grow. Compared to traditional wood-burning or gas-fired fireplaces, electric fireplaces require no fuel combustion, are easy to install, highly safe, and have low maintenance costs, gradually becoming an ideal choice for modern families, especially apartments and small-to-medium-sized residences. Against the backdrop of rising demands for home comfort and consumption upgrades, the electric fireplace market is entering a stage of

steady development.

From a demand structure perspective, the electric fireplace market is driven by both 'heating needs' and 'spatial aesthetics.' In cold climates, electric fireplaces play an important role as auxiliary heating devices; in temperate climates, their decorative and ambiance-creating functions are gradually becoming the main consumer drivers. Consumers' focus on products has expanded from basic heating functions to flame simulation effects, energy consumption control, quiet operation, and intelligent features, driving continuous improvement in product value.

In terms of product structure, built-in and wall-mounted electric fireplaces are the mainstream types, suitable for different home space layouts. In recent years, high-definition LED flame simulation technology has been continuously upgraded, making electric fireplaces visually closer to real flames, significantly improving the user experience. Meanwhile, intelligent control functions are becoming increasingly common, such as remote APP control, automatic temperature adjustment, and integration with smart home systems, driving product development towards intelligence. Energy efficiency and environmental performance have also become important competitive indicators.

In terms of the industry chain, upstream suppliers include electronic components, heating modules, and casing materials; midstream manufacturers and brand owners produce electric fireplaces; and downstream sales reach end consumers through home building materials channels, e-commerce platforms, and renovation projects. The industry as a whole is characterized by branding and design-driven growth, with companies focusing on product design, functional innovation, and channel development capabilities. Companies with strong R&D capabilities and brand advantages are more competitive in the mid-to-high-end market.

From a regional market perspective, Europe and North America are the main consumer markets for electric fireplaces, with mature demand and high requirements for product design and quality. The Asia-Pacific region is experiencing rapid growth due to consumption upgrades and the increasing popularity of smart homes, with China, Japan, and South Korea showing significant market potential. With changes in urban housing structures and the promotion of green living concepts, the acceptance of electric fireplaces in emerging markets is gradually increasing.

Looking ahead, the global electric fireplace market will be driven by three core factors: first, the continued increase in demand for home comfort; second, clean heating and

environmental protection policies driving the replacement of traditional fireplaces; and third, product upgrades brought about by the integration of smart home technologies. Market growth will come not only from the expansion of the user base, but also from the increased value brought about by the high-end and intelligent features of products.

This report studies the global Electric Fireplaces production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Electric Fireplaces and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Electric Fireplaces that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Electric Fireplaces total production and demand, 2021-2032, (K Units)

Global Electric Fireplaces total production value, 2021-2032, (USD Million)

Global Electric Fireplaces production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Electric Fireplaces consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Electric Fireplaces domestic production, consumption, key domestic manufacturers and share

Global Electric Fireplaces production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Electric Fireplaces production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Electric Fireplaces production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Electric Fireplaces market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dimplex, HNI Corporation, Napoleon, Twin-Star, Travis Industries, FPI Fireplace Products, Innovative Hearth Products, Amantii, Fuerjia, Paite, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Electric Fireplaces market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global Electric Fireplaces Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Electric Fireplaces Market, Segmentation by Type:

Built-In Electric Fireplaces

Wall Mount Electric Fireplaces

Freestanding Electric Fireplaces

### Global Electric Fireplaces Market, Segmentation by Function:

Heating Electric Fireplace

Decorative Only

### Global Electric Fireplaces Market, Segmentation by Product Form:

Single-sided

See-through

Panoramic

Others

### Global Electric Fireplaces Market, Segmentation by Application:

Residential

Commercial

### Companies Profiled:

Dimplex

HNI Corporation

Napoleon

Twin-Star

Travis Industries

FPI Fireplace Products

Innovative Hearth Products

Amantii

Fuerjia

Paite

Modern Flame

Touchstone Home Products

**Key Questions Answered:**

1. How big is the global Electric Fireplaces market?
2. What is the demand of the global Electric Fireplaces market?
3. What is the year over year growth of the global Electric Fireplaces market?
4. What is the production and production value of the global Electric Fireplaces market?
5. Who are the key producers in the global Electric Fireplaces market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Electric Fireplaces Introduction
- 1.2 World Electric Fireplaces Supply & Forecast
  - 1.2.1 World Electric Fireplaces Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Electric Fireplaces Production (2021-2032)
  - 1.2.3 World Electric Fireplaces Pricing Trends (2021-2032)
- 1.3 World Electric Fireplaces Production by Region (Based on Production Site)
  - 1.3.1 World Electric Fireplaces Production Value by Region (2021-2032)
  - 1.3.2 World Electric Fireplaces Production by Region (2021-2032)
  - 1.3.3 World Electric Fireplaces Average Price by Region (2021-2032)
  - 1.3.4 North America Electric Fireplaces Production (2021-2032)
  - 1.3.5 Europe Electric Fireplaces Production (2021-2032)
  - 1.3.6 China Electric Fireplaces Production (2021-2032)
  - 1.3.7 Japan Electric Fireplaces Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Electric Fireplaces Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Electric Fireplaces Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Electric Fireplaces Demand (2021-2032)
- 2.2 World Electric Fireplaces Consumption by Region
  - 2.2.1 World Electric Fireplaces Consumption by Region (2021-2026)
  - 2.2.2 World Electric Fireplaces Consumption Forecast by Region (2027-2032)
- 2.3 United States Electric Fireplaces Consumption (2021-2032)
- 2.4 China Electric Fireplaces Consumption (2021-2032)
- 2.5 Europe Electric Fireplaces Consumption (2021-2032)
- 2.6 Japan Electric Fireplaces Consumption (2021-2032)
- 2.7 South Korea Electric Fireplaces Consumption (2021-2032)
- 2.8 ASEAN Electric Fireplaces Consumption (2021-2032)
- 2.9 India Electric Fireplaces Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Electric Fireplaces Production Value by Manufacturer (2021-2026)

- 3.2 World Electric Fireplaces Production by Manufacturer (2021-2026)
- 3.3 World Electric Fireplaces Average Price by Manufacturer (2021-2026)
- 3.4 Electric Fireplaces Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Electric Fireplaces Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Electric Fireplaces in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Electric Fireplaces in 2025
- 3.6 Electric Fireplaces Market: Overall Company Footprint Analysis
  - 3.6.1 Electric Fireplaces Market: Region Footprint
  - 3.6.2 Electric Fireplaces Market: Company Product Type Footprint
  - 3.6.3 Electric Fireplaces Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Electric Fireplaces Production Value Comparison
  - 4.1.1 United States VS China: Electric Fireplaces Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Electric Fireplaces Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Electric Fireplaces Production Comparison
  - 4.2.1 United States VS China: Electric Fireplaces Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Electric Fireplaces Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Electric Fireplaces Consumption Comparison
  - 4.3.1 United States VS China: Electric Fireplaces Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Electric Fireplaces Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Electric Fireplaces Manufacturers and Market Share, 2021-2026
  - 4.4.1 United States Based Electric Fireplaces Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Electric Fireplaces Production Value (2021-2026)

4.4.3 United States Based Manufacturers Electric Fireplaces Production (2021-2026)

4.5 China Based Electric Fireplaces Manufacturers and Market Share

4.5.1 China Based Electric Fireplaces Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Electric Fireplaces Production Value (2021-2026)

4.5.3 China Based Manufacturers Electric Fireplaces Production (2021-2026)

4.6 Rest of World Based Electric Fireplaces Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Electric Fireplaces Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Electric Fireplaces Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Electric Fireplaces Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Electric Fireplaces Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Built-In Electric Fireplaces

5.2.2 Wall Mount Electric Fireplaces

5.2.3 Freestanding Electric Fireplaces

5.3 Market Segment by Type

5.3.1 World Electric Fireplaces Production by Type (2021-2032)

5.3.2 World Electric Fireplaces Production Value by Type (2021-2032)

5.3.3 World Electric Fireplaces Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY FUNCTION**

6.1 World Electric Fireplaces Market Size Overview by Function: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Function

6.2.1 Heating Electric Fireplace

6.2.2 Decorative Only

6.3 Market Segment by Function

6.3.1 World Electric Fireplaces Production by Function (2021-2032)

6.3.2 World Electric Fireplaces Production Value by Function (2021-2032)

6.3.3 World Electric Fireplaces Average Price by Function (2021-2032)

## **7 MARKET ANALYSIS BY PRODUCT FORM**

7.1 World Electric Fireplaces Market Size Overview by Product Form: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Product Form

7.2.1 Single-sided

7.2.2 See-through

7.2.3 Panoramic

7.2.4 Others

7.3 Market Segment by Product Form

7.3.1 World Electric Fireplaces Production by Product Form (2021-2032)

7.3.2 World Electric Fireplaces Production Value by Product Form (2021-2032)

7.3.3 World Electric Fireplaces Average Price by Product Form (2021-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

8.1 World Electric Fireplaces Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Residential

8.2.2 Commercial

8.3 Market Segment by Application

8.3.1 World Electric Fireplaces Production by Application (2021-2032)

8.3.2 World Electric Fireplaces Production Value by Application (2021-2032)

8.3.3 World Electric Fireplaces Average Price by Application (2021-2032)

## **9 COMPANY PROFILES**

9.1 Dimplex

9.1.1 Dimplex Details

9.1.2 Dimplex Major Business

9.1.3 Dimplex Electric Fireplaces Product and Services

9.1.4 Dimplex Electric Fireplaces Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Dimplex Recent Developments/Updates

9.1.6 Dimplex Competitive Strengths & Weaknesses

9.2 HNI Corporation

9.2.1 HNI Corporation Details

- 9.2.2 HNI Corporation Major Business
- 9.2.3 HNI Corporation Electric Fireplaces Product and Services
- 9.2.4 HNI Corporation Electric Fireplaces Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.2.5 HNI Corporation Recent Developments/Updates
- 9.2.6 HNI Corporation Competitive Strengths & Weaknesses
- 9.3 Napoleon
  - 9.3.1 Napoleon Details
  - 9.3.2 Napoleon Major Business
  - 9.3.3 Napoleon Electric Fireplaces Product and Services
  - 9.3.4 Napoleon Electric Fireplaces Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.3.5 Napoleon Recent Developments/Updates
  - 9.3.6 Napoleon Competitive Strengths & Weaknesses
- 9.4 Twin-Star
  - 9.4.1 Twin-Star Details
  - 9.4.2 Twin-Star Major Business
  - 9.4.3 Twin-Star Electric Fireplaces Product and Services
  - 9.4.4 Twin-Star Electric Fireplaces Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.4.5 Twin-Star Recent Developments/Updates
  - 9.4.6 Twin-Star Competitive Strengths & Weaknesses
- 9.5 Travis Industries
  - 9.5.1 Travis Industries Details
  - 9.5.2 Travis Industries Major Business
  - 9.5.3 Travis Industries Electric Fireplaces Product and Services
  - 9.5.4 Travis Industries Electric Fireplaces Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.5.5 Travis Industries Recent Developments/Updates
  - 9.5.6 Travis Industries Competitive Strengths & Weaknesses
- 9.6 FPI Fireplace Products
  - 9.6.1 FPI Fireplace Products Details
  - 9.6.2 FPI Fireplace Products Major Business
  - 9.6.3 FPI Fireplace Products Electric Fireplaces Product and Services
  - 9.6.4 FPI Fireplace Products Electric Fireplaces Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.6.5 FPI Fireplace Products Recent Developments/Updates
  - 9.6.6 FPI Fireplace Products Competitive Strengths & Weaknesses
- 9.7 Innovative Hearth Products

- 9.7.1 Innovative Hearth Products Details
- 9.7.2 Innovative Hearth Products Major Business
- 9.7.3 Innovative Hearth Products Electric Fireplaces Product and Services
- 9.7.4 Innovative Hearth Products Electric Fireplaces Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.7.5 Innovative Hearth Products Recent Developments/Updates
- 9.7.6 Innovative Hearth Products Competitive Strengths & Weaknesses
- 9.8 Amantii
  - 9.8.1 Amantii Details
  - 9.8.2 Amantii Major Business
  - 9.8.3 Amantii Electric Fireplaces Product and Services
  - 9.8.4 Amantii Electric Fireplaces Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.8.5 Amantii Recent Developments/Updates
  - 9.8.6 Amantii Competitive Strengths & Weaknesses
- 9.9 Fuerjia
  - 9.9.1 Fuerjia Details
  - 9.9.2 Fuerjia Major Business
  - 9.9.3 Fuerjia Electric Fireplaces Product and Services
  - 9.9.4 Fuerjia Electric Fireplaces Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.9.5 Fuerjia Recent Developments/Updates
  - 9.9.6 Fuerjia Competitive Strengths & Weaknesses
- 9.10 Paite
  - 9.10.1 Paite Details
  - 9.10.2 Paite Major Business
  - 9.10.3 Paite Electric Fireplaces Product and Services
  - 9.10.4 Paite Electric Fireplaces Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.10.5 Paite Recent Developments/Updates
  - 9.10.6 Paite Competitive Strengths & Weaknesses
- 9.11 Modern Flame
  - 9.11.1 Modern Flame Details
  - 9.11.2 Modern Flame Major Business
  - 9.11.3 Modern Flame Electric Fireplaces Product and Services
  - 9.11.4 Modern Flame Electric Fireplaces Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.11.5 Modern Flame Recent Developments/Updates
  - 9.11.6 Modern Flame Competitive Strengths & Weaknesses

## 9.12 Touchstone Home Products

### 9.12.1 Touchstone Home Products Details

### 9.12.2 Touchstone Home Products Major Business

### 9.12.3 Touchstone Home Products Electric Fireplaces Product and Services

### 9.12.4 Touchstone Home Products Electric Fireplaces Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.12.5 Touchstone Home Products Recent Developments/Updates

### 9.12.6 Touchstone Home Products Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

### 10.1 Electric Fireplaces Industry Chain

### 10.2 Electric Fireplaces Upstream Analysis

#### 10.2.1 Electric Fireplaces Core Raw Materials

#### 10.2.2 Main Manufacturers of Electric Fireplaces Core Raw Materials

### 10.3 Midstream Analysis

### 10.4 Downstream Analysis

### 10.5 Electric Fireplaces Production Mode

### 10.6 Electric Fireplaces Procurement Model

### 10.7 Electric Fireplaces Industry Sales Model and Sales Channels

#### 10.7.1 Electric Fireplaces Sales Model

#### 10.7.2 Electric Fireplaces Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

### 12.1 Methodology

### 12.2 Research Process and Data Source

### 12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Electric Fireplaces Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Electric Fireplaces Production Value by Region (2021-2026) & (USD Million)

Table 3. World Electric Fireplaces Production Value by Region (2027-2032) & (USD Million)

Table 4. World Electric Fireplaces Production Value Market Share by Region (2021-2026)

Table 5. World Electric Fireplaces Production Value Market Share by Region (2027-2032)

Table 6. World Electric Fireplaces Production by Region (2021-2026) & (K Units)

Table 7. World Electric Fireplaces Production by Region (2027-2032) & (K Units)

Table 8. World Electric Fireplaces Production Market Share by Region (2021-2026)

Table 9. World Electric Fireplaces Production Market Share by Region (2027-2032)

Table 10. World Electric Fireplaces Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Electric Fireplaces Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Electric Fireplaces Major Market Trends

Table 13. World Electric Fireplaces Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Electric Fireplaces Consumption by Region (2021-2026) & (K Units)

Table 15. World Electric Fireplaces Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Electric Fireplaces Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Electric Fireplaces Producers in 2025

Table 18. World Electric Fireplaces Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Electric Fireplaces Producers in 2025

Table 20. World Electric Fireplaces Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Electric Fireplaces Company Evaluation Quadrant

Table 22. World Electric Fireplaces Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Electric Fireplaces Production Site of Key Manufacturer

Table 24. Electric Fireplaces Market: Company Product Type Footprint

Table 25. Electric Fireplaces Market: Company Product Application Footprint

- Table 26. Electric Fireplaces Competitive Factors
- Table 27. Electric Fireplaces New Entrant and Capacity Expansion Plans
- Table 28. Electric Fireplaces Mergers & Acquisitions Activity
- Table 29. United States VS China Electric Fireplaces Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 30. United States VS China Electric Fireplaces Production Comparison, (2021 & 2025 & 2032) & (K Units)
- Table 31. United States VS China Electric Fireplaces Consumption Comparison, (2021 & 2025 & 2032) & (K Units)
- Table 32. United States Based Electric Fireplaces Manufacturers, Headquarters and Production Site (States, Country)
- Table 33. United States Based Manufacturers Electric Fireplaces Production Value, (2021-2026) & (USD Million)
- Table 34. United States Based Manufacturers Electric Fireplaces Production Value Market Share (2021-2026)
- Table 35. United States Based Manufacturers Electric Fireplaces Production (2021-2026) & (K Units)
- Table 36. United States Based Manufacturers Electric Fireplaces Production Market Share (2021-2026)
- Table 37. China Based Electric Fireplaces Manufacturers, Headquarters and Production Site (Province, Country)
- Table 38. China Based Manufacturers Electric Fireplaces Production Value, (2021-2026) & (USD Million)
- Table 39. China Based Manufacturers Electric Fireplaces Production Value Market Share (2021-2026)
- Table 40. China Based Manufacturers Electric Fireplaces Production, (2021-2026) & (K Units)
- Table 41. China Based Manufacturers Electric Fireplaces Production Market Share (2021-2026)
- Table 42. Rest of World Based Electric Fireplaces Manufacturers, Headquarters and Production Site (State, Country)
- Table 43. Rest of World Based Manufacturers Electric Fireplaces Production Value, (2021-2026) & (USD Million)
- Table 44. Rest of World Based Manufacturers Electric Fireplaces Production Value Market Share (2021-2026)
- Table 45. Rest of World Based Manufacturers Electric Fireplaces Production, (2021-2026) & (K Units)
- Table 46. Rest of World Based Manufacturers Electric Fireplaces Production Market Share (2021-2026)

Table 47. World Electric Fireplaces Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Electric Fireplaces Production by Type (2021-2026) & (K Units)

Table 49. World Electric Fireplaces Production by Type (2027-2032) & (K Units)

Table 50. World Electric Fireplaces Production Value by Type (2021-2026) & (USD Million)

Table 51. World Electric Fireplaces Production Value by Type (2027-2032) & (USD Million)

Table 52. World Electric Fireplaces Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Electric Fireplaces Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Electric Fireplaces Production Value by Function, (USD Million), 2021 & 2025 & 2032

Table 55. World Electric Fireplaces Production by Function (2021-2026) & (K Units)

Table 56. World Electric Fireplaces Production by Function (2027-2032) & (K Units)

Table 57. World Electric Fireplaces Production Value by Function (2021-2026) & (USD Million)

Table 58. World Electric Fireplaces Production Value by Function (2027-2032) & (USD Million)

Table 59. World Electric Fireplaces Average Price by Function (2021-2026) & (US\$/Unit)

Table 60. World Electric Fireplaces Average Price by Function (2027-2032) & (US\$/Unit)

Table 61. World Electric Fireplaces Production Value by Product Form, (USD Million), 2021 & 2025 & 2032

Table 62. World Electric Fireplaces Production by Product Form (2021-2026) & (K Units)

Table 63. World Electric Fireplaces Production by Product Form (2027-2032) & (K Units)

Table 64. World Electric Fireplaces Production Value by Product Form (2021-2026) & (USD Million)

Table 65. World Electric Fireplaces Production Value by Product Form (2027-2032) & (USD Million)

Table 66. World Electric Fireplaces Average Price by Product Form (2021-2026) & (US\$/Unit)

Table 67. World Electric Fireplaces Average Price by Product Form (2027-2032) & (US\$/Unit)

Table 68. World Electric Fireplaces Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Electric Fireplaces Production by Application (2021-2026) & (K Units)

Table 70. World Electric Fireplaces Production by Application (2027-2032) & (K Units)

Table 71. World Electric Fireplaces Production Value by Application (2021-2026) & (USD Million)

Table 72. World Electric Fireplaces Production Value by Application (2027-2032) & (USD Million)

Table 73. World Electric Fireplaces Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Electric Fireplaces Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Dimplex Basic Information, Manufacturing Base and Competitors

Table 76. Dimplex Major Business

Table 77. Dimplex Electric Fireplaces Product and Services

Table 78. Dimplex Electric Fireplaces Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Dimplex Recent Developments/Updates

Table 80. Dimplex Competitive Strengths & Weaknesses

Table 81. HNI Corporation Basic Information, Manufacturing Base and Competitors

Table 82. HNI Corporation Major Business

Table 83. HNI Corporation Electric Fireplaces Product and Services

Table 84. HNI Corporation Electric Fireplaces Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. HNI Corporation Recent Developments/Updates

Table 86. HNI Corporation Competitive Strengths & Weaknesses

Table 87. Napoleon Basic Information, Manufacturing Base and Competitors

Table 88. Napoleon Major Business

Table 89. Napoleon Electric Fireplaces Product and Services

Table 90. Napoleon Electric Fireplaces Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Napoleon Recent Developments/Updates

Table 92. Napoleon Competitive Strengths & Weaknesses

Table 93. Twin-Star Basic Information, Manufacturing Base and Competitors

Table 94. Twin-Star Major Business

Table 95. Twin-Star Electric Fireplaces Product and Services

Table 96. Twin-Star Electric Fireplaces Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Twin-Star Recent Developments/Updates

Table 98. Twin-Star Competitive Strengths & Weaknesses

Table 99. Travis Industries Basic Information, Manufacturing Base and Competitors

Table 100. Travis Industries Major Business

- Table 101. Travis Industries Electric Fireplaces Product and Services
- Table 102. Travis Industries Electric Fireplaces Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Travis Industries Recent Developments/Updates
- Table 104. Travis Industries Competitive Strengths & Weaknesses
- Table 105. FPI Fireplace Products Basic Information, Manufacturing Base and Competitors
- Table 106. FPI Fireplace Products Major Business
- Table 107. FPI Fireplace Products Electric Fireplaces Product and Services
- Table 108. FPI Fireplace Products Electric Fireplaces Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. FPI Fireplace Products Recent Developments/Updates
- Table 110. FPI Fireplace Products Competitive Strengths & Weaknesses
- Table 111. Innovative Hearth Products Basic Information, Manufacturing Base and Competitors
- Table 112. Innovative Hearth Products Major Business
- Table 113. Innovative Hearth Products Electric Fireplaces Product and Services
- Table 114. Innovative Hearth Products Electric Fireplaces Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. Innovative Hearth Products Recent Developments/Updates
- Table 116. Innovative Hearth Products Competitive Strengths & Weaknesses
- Table 117. Amantii Basic Information, Manufacturing Base and Competitors
- Table 118. Amantii Major Business
- Table 119. Amantii Electric Fireplaces Product and Services
- Table 120. Amantii Electric Fireplaces Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. Amantii Recent Developments/Updates
- Table 122. Amantii Competitive Strengths & Weaknesses
- Table 123. Fuerjia Basic Information, Manufacturing Base and Competitors
- Table 124. Fuerjia Major Business
- Table 125. Fuerjia Electric Fireplaces Product and Services
- Table 126. Fuerjia Electric Fireplaces Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Fuerjia Recent Developments/Updates
- Table 128. Fuerjia Competitive Strengths & Weaknesses
- Table 129. Paite Basic Information, Manufacturing Base and Competitors
- Table 130. Paite Major Business

- Table 131. Paite Electric Fireplaces Product and Services
- Table 132. Paite Electric Fireplaces Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. Paite Recent Developments/Updates
- Table 134. Paite Competitive Strengths & Weaknesses
- Table 135. Modern Flame Basic Information, Manufacturing Base and Competitors
- Table 136. Modern Flame Major Business
- Table 137. Modern Flame Electric Fireplaces Product and Services
- Table 138. Modern Flame Electric Fireplaces Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. Modern Flame Recent Developments/Updates
- Table 140. Modern Flame Competitive Strengths & Weaknesses
- Table 141. Touchstone Home Products Basic Information, Manufacturing Base and Competitors
- Table 142. Touchstone Home Products Major Business
- Table 143. Touchstone Home Products Electric Fireplaces Product and Services
- Table 144. Touchstone Home Products Electric Fireplaces Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. Touchstone Home Products Recent Developments/Updates
- Table 146. Touchstone Home Products Competitive Strengths & Weaknesses
- Table 147. Global Key Players of Electric Fireplaces Upstream (Raw Materials)
- Table 148. Global Electric Fireplaces Typical Customers
- Table 149. Electric Fireplaces Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Electric Fireplaces Picture

Figure 2. World Electric Fireplaces Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Electric Fireplaces Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Electric Fireplaces Production (2021-2032) & (K Units)

Figure 5. World Electric Fireplaces Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Electric Fireplaces Production Value Market Share by Region (2021-2032)

Figure 7. World Electric Fireplaces Production Market Share by Region (2021-2032)

Figure 8. North America Electric Fireplaces Production (2021-2032) & (K Units)

Figure 9. Europe Electric Fireplaces Production (2021-2032) & (K Units)

Figure 10. China Electric Fireplaces Production (2021-2032) & (K Units)

Figure 11. Japan Electric Fireplaces Production (2021-2032) & (K Units)

Figure 12. Electric Fireplaces Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Electric Fireplaces Consumption (2021-2032) & (K Units)

Figure 15. World Electric Fireplaces Consumption Market Share by Region (2021-2032)

Figure 16. United States Electric Fireplaces Consumption (2021-2032) & (K Units)

Figure 17. China Electric Fireplaces Consumption (2021-2032) & (K Units)

Figure 18. Europe Electric Fireplaces Consumption (2021-2032) & (K Units)

Figure 19. Japan Electric Fireplaces Consumption (2021-2032) & (K Units)

Figure 20. South Korea Electric Fireplaces Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Electric Fireplaces Consumption (2021-2032) & (K Units)

Figure 22. India Electric Fireplaces Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Electric Fireplaces by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Electric Fireplaces Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Electric Fireplaces Markets in 2025

Figure 26. United States VS China: Electric Fireplaces Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Electric Fireplaces Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Electric Fireplaces Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Electric Fireplaces Production Market Share 2025

Figure 30. China Based Manufacturers Electric Fireplaces Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Electric Fireplaces Production Market Share 2025

Figure 32. World Electric Fireplaces Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Electric Fireplaces Production Value Market Share by Type in 2025

Figure 34. Built-In Electric Fireplaces

Figure 35. Wall Mount Electric Fireplaces

Figure 36. Freestanding Electric Fireplaces

Figure 37. World Electric Fireplaces Production Market Share by Type (2021-2032)

Figure 38. World Electric Fireplaces Production Value Market Share by Type (2021-2032)

Figure 39. World Electric Fireplaces Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. World Electric Fireplaces Production Value by Function, (USD Million), 2021 & 2025 & 2032

Figure 41. World Electric Fireplaces Production Value Market Share by Function in 2025

Figure 42. Heating Electric Fireplace

Figure 43. Decorative Only

Figure 44. World Electric Fireplaces Production Market Share by Function (2021-2032)

Figure 45. World Electric Fireplaces Production Value Market Share by Function (2021-2032)

Figure 46. World Electric Fireplaces Average Price by Function (2021-2032) & (US\$/Unit)

Figure 47. World Electric Fireplaces Production Value by Product Form, (USD Million), 2021 & 2025 & 2032

Figure 48. World Electric Fireplaces Production Value Market Share by Product Form in 2025

Figure 49. Single-sided

Figure 50. See-through

Figure 51. Panoramic

Figure 52. Others

Figure 53. World Electric Fireplaces Production Market Share by Product Form (2021-2032)

Figure 54. World Electric Fireplaces Production Value Market Share by Product Form (2021-2032)

Figure 55. World Electric Fireplaces Average Price by Product Form (2021-2032) & (US\$/Unit)

Figure 56. World Electric Fireplaces Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 57. World Electric Fireplaces Production Value Market Share by Application in 2025

Figure 58. Residential

Figure 59. Commercial

Figure 60. World Electric Fireplaces Production Market Share by Application (2021-2032)

Figure 61. World Electric Fireplaces Production Value Market Share by Application (2021-2032)

Figure 62. World Electric Fireplaces Average Price by Application (2021-2032) & (US\$/Unit)

Figure 63. Electric Fireplaces Industry Chain

Figure 64. Electric Fireplaces Procurement Model

Figure 65. Electric Fireplaces Sales Model

Figure 66. Electric Fireplaces Sales Channels, Direct Sales, and Distribution

Figure 67. Methodology

Figure 68. Research Process and Data Source

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