

Global Electric-driven Fracturing Skid Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Electric-driven Fracturing Skid market size was valued at US\$ 657 million in 2025 and is forecast to a readjusted size of US\$ 949 million by 2032 with a CAGR of 5.4% during review period.

In 2025, global electric-driven fracturing skids production reached approximately 1995 units, the average price is 320 k usd/unit. Electric-driven fracturing skids are specialized equipment for shale oil/gas field development powered by electricity. Powered by industrial power grids or gas-fired generators, they drive a variable frequency motor via a variable frequency control system to directly drive an electric fracturing pump. This pump injects high-pressure, high-volume fracturing fluid into the wellbore to break up the formation and force proppant into the fractures, improving oil and gas permeability. Structurally, a skid-mounted base integrates the electric fracturing pump, variable frequency control system, intelligent monitoring, and auxiliary piping onto a single platform, allowing for modular expansion into a complete electric fracturing fleet. Essentially, it replaces the traditional diesel engine and gearbox with an electric motor and VFD (Variable Frequency Drive), achieving stepless speed regulation, a single-unit power output of 5000?8000 horsepower, and significantly reduced noise and emissions. It is the main equipment for the "electricity-for-oil" fracturing route in domestic shale gas and North American fracturing.

The gross profit margin of electric-driven fracturing skids is around 22%.

This report is a detailed and comprehensive analysis for global Electric-driven Fracturing Skid market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Number of Plungers and by Application. As the

market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Electric-driven Fracturing Skid market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Electric-driven Fracturing Skid market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Electric-driven Fracturing Skid market size and forecasts, by Number of Plungers and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Electric-driven Fracturing Skid market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Electric-driven Fracturing Skid

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Electric-driven Fracturing Skid market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Halliburton, NOV, Liberty Energy, ProFrac, Evolution Well Services, Patterson-UTI, ProPetro, EnQuest Energy Solutions, Stewart & Stevenson, Yantai Jereh Petroleum, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Electric-driven Fracturing Skid market is split by Number of Plungers and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Number of Plungers, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Number of Plungers

Three-cylinder

Five-cylinder

Seven-cylinder

Others

Market segment by Cooling

Air-cooled

Liquid-cooled

Market segment by Rated Hydraulic Horsepower

2000?3000 HHP

3000?4500 HHP

Above 4500 HHP

Market segment by Application

Shale Oil and Gas

Tight Oil and Gas

Deep Oil and Gas Wells

Others

Major players covered

Halliburton

NOV

Liberty Energy

ProFrac

Evolution Well Services

Patterson-UTI

ProPetro

EnQuest Energy Solutions

Stewart & Stevenson

Yantai Jereh Petroleum

Roso Energy Technology

XCMG Group

Sany Global

Shandong Kerui Oil & Gas

Anhui Longhai Energy Equipment Manufacturing

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Electric-driven Fracturing Skid product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Electric-driven Fracturing Skid, with price, sales quantity, revenue, and global market share of Electric-driven Fracturing Skid from 2021 to 2026.

Chapter 3, the Electric-driven Fracturing Skid competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Electric-driven Fracturing Skid breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Number of Plungers and by Application, with sales market share and growth rate by Number of Plungers, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Electric-driven Fracturing Skid market forecast, by regions, by Number of Plungers, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Electric-driven Fracturing Skid.

Chapter 14 and 15, to describe Electric-driven Fracturing Skid sales channel, distributors, customers, research findings and conclusion.

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