

Global Electric Drive Unit for BEV Market 2023 by Manufacturers, Regions, Type and Application, Forecast to 2029

<https://marketpublishers.com/r/G037E68FD44BEN.html>

Date: October 2023

Pages: 102

Price: US\$ 3,480.00 (Single User License)

ID: G037E68FD44BEN

Abstracts

According to our (Global Info Research) latest study, the global Electric Drive Unit for BEV market size was valued at USD 8246 million in 2022 and is forecast to a readjusted size of USD 68830 million by 2029 with a CAGR of 35.4% during review period.

An electric drive unit (EDU) for a battery electric vehicle (BEV) is a system that comprises the electric motor, power electronics, and associated components responsible for converting electrical energy from the vehicle's battery into mechanical power to propel the vehicle.

Stringent emission regulations and increasing environmental concerns have driven the shift towards electric vehicles (EVs) and, consequently, the demand for EDUs. Many countries and regions have implemented policies and incentives to promote the adoption of electric vehicles, leading to a growing market for EDUs. The development of high-performance and cost-effective battery technologies, such as lithium-ion batteries, has significantly improved the range and efficiency of BEVs. As battery technology continues to advance, the demand for EDUs to power these vehicles increases.

The Global Info Research report includes an overview of the development of the Electric Drive Unit for BEV industry chain, the market status of Sedan (PMSM, Asynchronous Motor), SUV (PMSM, Asynchronous Motor), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Electric Drive Unit for BEV.

Regionally, the report analyzes the Electric Drive Unit for BEV markets in key regions.

North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Electric Drive Unit for BEV market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Electric Drive Unit for BEV market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Electric Drive Unit for BEV industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., PMSM, Asynchronous Motor).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Electric Drive Unit for BEV market.

Regional Analysis: The report involves examining the Electric Drive Unit for BEV market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Electric Drive Unit for BEV market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Electric Drive Unit for BEV:

Company Analysis: Report covers individual Electric Drive Unit for BEV manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Electric Drive Unit for BEV. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Sedan, SUV).

Technology Analysis: Report covers specific technologies relevant to Electric Drive Unit for BEV. It assesses the current state, advancements, and potential future developments in Electric Drive Unit for BEV areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Electric Drive Unit for BEV market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Electric Drive Unit for BEV market is split by Type and by Application. For the period 2018-2029, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

PMSM

Asynchronous Motor

Market segment by Application

Sedan

SUV

Major players covered

BYD

Tesla

Bosch

ZF

Founder Motor

Nidec

XPT

UAE

Shanghai Edrive

HASCO

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Electric Drive Unit for BEV product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Electric Drive Unit for BEV, with price, sales, revenue and global market share of Electric Drive Unit for BEV from 2018 to 2023.

Chapter 3, the Electric Drive Unit for BEV competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Electric Drive Unit for BEV breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2018 to 2029.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2018 to 2029.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2022. and Electric Drive Unit for BEV market forecast, by regions, type and application, with sales and revenue, from 2024 to 2029.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Electric Drive Unit for BEV.

Chapter 14 and 15, to describe Electric Drive Unit for BEV sales channel, distributors, customers, research findings and conclusion.

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