

Global Electric Drive Axles for Commercial Vehicle Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Electric Drive Axles for Commercial Vehicle market size was valued at US\$ 1230 million in 2025 and is forecast to a readjusted size of US\$ 2004 million by 2032 with a CAGR of 7.6% during review period.

Electric drive axles for commercial vehicles are integrated axle-based propulsion systems used in electric trucks, buses, vans, logistics vehicles, port tractors, municipal vehicles, and special-purpose vehicles. They typically combine an electric motor, reducer or multi-speed transmission, differential, axle housing, inverter, ECU, cooling system, braking interface, and wheel-end components. Compared with traditional axles, electric drive axles not only support vehicle load and transmit torque, but also provide electric propulsion. ZF describes AxTrax 2 as an integrated electric axle that can replace the engine, transmission, and conventional axle in commercial vehicles.

Global production capacity is approximately 2 million units.

In 2025, global sales reached approximately 1.2 million units, with an average price of around US\$ 963 per unit, gross margin around 19%.

The electric drive axles are becoming a key growth segment in the commercial vehicle axle industry. Traditional mechanical axles still dominate the market, but electric drive axles are gaining share as buses, delivery trucks, port vehicles, municipal vehicles, and heavy-duty trucks move toward electrification. Their advantages include compact packaging, high torque, fewer drivetrain components, improved energy efficiency, and easier integration with electric platforms. Future competition will focus on power density,

durability, thermal management, NVH control, multi-speed transmission, cost reduction, functional safety, and OEM validation capability. As commercial vehicle electrification accelerates, electric drive axle demand is expected to grow faster than conventional axles.

Market Trend

The market is moving toward higher integration, modular platforms, high power density, multi-speed transmission, 800V architecture, lightweight design, and wider vehicle compatibility. Electric drive axles are expanding from electric buses and light trucks into medium-duty delivery trucks, heavy-duty trucks, port logistics vehicles, and special-purpose vehicles. ZF's AxTrax 2 integrates e-motor, inverter, ECU, actuator, and transmission in a compact one-box axle solution, while Cummins-Meritor's 17Xe ePowertrain provides up to 420 kW continuous power for heavy trucks and buses in 6×2 or 4×2 configurations.

Market Drive

The main drivers include commercial vehicle electrification, stricter emission standards, urban zero-emission zones, public transport electrification, fleet decarbonization, and demand for lower noise and higher energy efficiency. Electric drive axles help OEMs simplify vehicle layout, reduce drivetrain components, improve battery packaging space, and deliver high low-speed torque. Demand is strongest in electric buses, urban logistics trucks, medium-duty distribution vehicles, port tractors, refuse trucks, and early-stage heavy-duty electric trucks. Dana's Spicer Electrified Zero-8 e-Axles target Class 7 and 8 commercial vehicles, with 400-800V platforms and GCW coverage from 16,000 to 70,000 kg.

Upstream and Downstream

The upstream side includes electric motors, power semiconductors, inverters, reducers, gears, differentials, bearings, axle housings, brake systems, cooling systems, sensors, ECUs, wiring harnesses, seals, lubricants, and control software. Downstream customers include electric truck OEMs, electric bus manufacturers, logistics fleets, public transport operators, port fleets, municipal service fleets, construction vehicle producers, and special-purpose vehicle makers.

This report is a detailed and comprehensive analysis for global Electric Drive Axles for Commercial Vehicle market. Both quantitative and qualitative analyses are presented by

manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Electric Drive Axles for Commercial Vehicle market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Electric Drive Axles for Commercial Vehicle market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Electric Drive Axles for Commercial Vehicle market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Electric Drive Axles for Commercial Vehicle market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Electric Drive Axles for Commercial Vehicle

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Electric Drive Axles for Commercial Vehicle market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cummins, Dana, Allison

Transmission, SAF-HOLLAND, BPW Bergische Achsen, MAN, ZF, Bosch, Dauch, Magna, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Electric Drive Axles for Commercial Vehicle market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Single-motor

Multi-motor

Market segment by Drive

Single-speed

Multi-speed

Market segment by Structure

Distributed

Integrated

Market segment by Application

Trucks

Buses

Special Vehicles

Major players covered

Cummins

Dana

Allison Transmission

SAF-HOLLAND

BPW Bergische Achsen

MAN

ZF

Bosch

Dauch

Magna

IJT Technology

BRIST Axle

Dongfeng Dana Axle

Shaanxi HanDe Axle

FAW Jiefang Automotive

Sinotruk Axle

Shaanxi Fast Gear

Fangsheng Axle

Qingte Group

Jing-Jin Electric

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Electric Drive Axles for Commercial Vehicle product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Electric Drive Axles for Commercial Vehicle, with price, sales quantity, revenue, and global market share of Electric Drive Axles for Commercial Vehicle from 2021 to 2026.

Chapter 3, the Electric Drive Axles for Commercial Vehicle competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Electric Drive Axles for Commercial Vehicle breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Electric Drive Axles for Commercial Vehicle market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Electric Drive Axles for Commercial Vehicle.

Chapter 14 and 15, to describe Electric Drive Axles for Commercial Vehicle sales channel, distributors, customers, research findings and conclusion.

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