

Global Electric Drive Axle for New Energy Special-purpose Vehicles Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GED96DB5D635EN.html>

Date: June 2026

Pages: 146

Price: US\$ 4,480.00 (Single User License)

ID: GED96DB5D635EN

Abstracts

The global Electric Drive Axle for New Energy Special-purpose Vehicles market size is expected to reach \$ 3606 million by 2032, rising at a market growth of 25.8% CAGR during the forecast period (2026-2032).

New energy special purpose vehicle electric drive axles are highly integrated electric powertrain systems designed for new energy special purpose vehicles, primarily serving applications such as electric sanitation vehicles, electric mining trucks, electric port tractors, electric construction operation vehicles, airport ground support vehicles, and other specialized industrial vehicles. These systems integrate traction motors, reduction gear mechanisms, differential systems, axle housings, electronic control units, and thermal management modules into a unified drive architecture capable of delivering high torque output, heavy load carrying capability, and long duration operational reliability under harsh working conditions. The technology focuses on low speed high torque performance, continuous heavy duty operation, thermal stability, water and dust protection capability, climbing performance, and precise torque control for industrial and municipal applications. Major product architectures include single motor integrated eAxles, dual motor integrated eAxles, multi in one drive axles, and distributed heavy duty electric drive axle systems, commonly operating on 400V, 600V, and increasingly 800V high voltage platforms. Manufacturing processes typically involve high strength axle housing fabrication, precision gear machining, oil cooled motor technologies, silicon carbide based control systems, and advanced intelligent control algorithms to satisfy demanding operational environments such as mines, ports, municipal sanitation systems, and engineering worksites. In 2025, the global new energy special purpose vehicle electric drive axle industry recorded an average gross margin of approximately 22%–34%, while the average industry selling price reached around USD 15,000–19,000

per unit, with heavy duty mining and port vehicle applications commanding significantly higher pricing levels.

The electric drive axle industry for new energy special purpose vehicles is ramping up quickly. Sanitation, mining, port, and airport ground support operations all require continuous heavy loads, high reliability, and the ability to handle tough conditions. Electric drive axles fit these needs well, often outperforming conventional drivetrains. Single motor integrated axles lead the market now, offering clear cost advantages for sanitation and general construction work. Dual motor and multi in one e axles are gaining ground in heavy duty applications including mining trucks and port tractors. Distributed heavy duty e axles are starting to enter premium segments like ultra large mining vehicles. China, with its strong new energy supply chain and commercial vehicle manufacturing base, now hosts a competitive mix of traditional axle makers pivoting to electric and new e drive startups. Leading manufacturers use platform design to reduce costs, while new entrants focus on differentiated solutions for higher value applications.

Government mandates for public sector vehicle electrification are driving demand for new energy special purpose vehicles. Several European cities have set timelines for zero emission sanitation and port vehicles. States such as California are accelerating similar transitions. The Asia Pacific region, with the largest fleet of mining, port, and logistics vehicles, offers the biggest growth opportunity for e axles. Leading manufacturers are expanding capacity while moving to higher voltage platforms and silicon carbide controllers. Intelligent thermal management technology is also migrating from passenger vehicles to special purpose applications. Several traditional powertrain companies have strengthened their e axle positions through acquisitions. Chinese suppliers are following vehicle manufacturers into overseas markets. Trade barriers create some near term uncertainty, but the long term trend remains intact.

In the coming years, e axle substitution will likely happen first in sanitation and port applications. Mining and heavy construction will move more slowly due to charging infrastructure gaps and higher upfront costs, though these applications offer higher unit values. Light duty e axles will scale up faster. Heavy duty products need longer validation cycles and higher reliability standards. The trend of vehicle manufacturers bringing e axle production in house could reduce the addressable market for independent suppliers. Higher integration levels and wider adoption of silicon carbide will drive e axles toward smaller size and better efficiency. Companies that master both system integration and coordinated hardware software development stand to gain the most market share as the industry consolidates.

This report studies the global Electric Drive Axle for New Energy Special-purpose Vehicles production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Electric Drive Axle for New Energy Special-purpose Vehicles and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Electric Drive Axle for New Energy Special-purpose Vehicles that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Electric Drive Axle for New Energy Special-purpose Vehicles total production and demand, 2021-2032, (Units)

Global Electric Drive Axle for New Energy Special-purpose Vehicles total production value, 2021-2032, (USD Million)

Global Electric Drive Axle for New Energy Special-purpose Vehicles production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Electric Drive Axle for New Energy Special-purpose Vehicles consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Electric Drive Axle for New Energy Special-purpose Vehicles domestic production, consumption, key domestic manufacturers and share

Global Electric Drive Axle for New Energy Special-purpose Vehicles production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Electric Drive Axle for New Energy Special-purpose Vehicles production by Voltage Level, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Electric Drive Axle for New Energy Special-purpose Vehicles production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Electric Drive Axle for New Energy Special-purpose Vehicles market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ZF Friedrichshafen AG, Dana Incorporated, Meritor (Cummins), Allison Transmission Holdings Inc., BYD Company Limited, Shaanxi Fast Auto Drive Group Company Limited, Anhui Hande Axle Co., Ltd., Dongfeng Dana Axle Co., Ltd., Qingte Group Co., Ltd., Suzhou Green Control Transmission Technology Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Electric Drive Axle for New Energy Special-purpose Vehicles market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Set) by manufacturer, by Voltage Level, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Electric Drive Axle for New Energy Special-purpose Vehicles Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Electric Drive Axle for New Energy Special-purpose Vehicles Market, Segmentation by Voltage Level:

400V Class

600V Class

800V Class

Others

Global Electric Drive Axle for New Energy Special-purpose Vehicles Market,
Segmentation by Cooling Technology:

Air Cooling

Water Cooling

Oil Cooling

Hybrid Cooling

Others

Global Electric Drive Axle for New Energy Special-purpose Vehicles Market,
Segmentation by Load Capacity:

Light Duty Below (3 Tons Axle Load)

Medium Duty (3–8 Tons Axle Load)

Heavy Duty (8–16 Tons Axle Load)

Ultra Heavy Duty (Above 16 Tons Axle Load)

Others

Global Electric Drive Axle for New Energy Special-purpose Vehicles Market,
Segmentation by Application:

Urban Sanitation

Mining Transport

Port Logistics

Construction & Mixer

Airport Ground Support

Special Operation

Others

Companies Profiled:

ZF Friedrichshafen AG

Dana Incorporated

Meritor (Cummins)

Allison Transmission Holdings Inc.

BYD Company Limited

Shaanxi Fast Auto Drive Group Company Limited

Anhui Hande Axle Co., Ltd.

Dongfeng Dana Axle Co., Ltd.

Qingte Group Co., Ltd.

Suzhou Green Control Transmission Technology Co., Ltd.

CRRC Electric Drive Technology Co., Ltd.

Hubei Tri-Ring Axle Co., Ltd.

Sinotruk Jinan Axle & Transmission Co., Ltd.

XCMG Automobile Manufacturing Co., Ltd.

SANY Heavy Truck Co., Ltd.

Wolong Electric Group Co., Ltd.

Zhuzhou Gear Co., Ltd.

Sichuan Jian'an Industrial Co., Ltd.

SAF-HOLLAND SE

Hyundai Transys Inc.

Key Questions Answered:

1. How big is the global Electric Drive Axle for New Energy Special-purpose Vehicles market?
2. What is the demand of the global Electric Drive Axle for New Energy Special-purpose Vehicles market?
3. What is the year over year growth of the global Electric Drive Axle for New Energy Special-purpose Vehicles market?
4. What is the production and production value of the global Electric Drive Axle for New Energy Special-purpose Vehicles market?
5. Who are the key producers in the global Electric Drive Axle for New Energy Special-purpose Vehicles market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

1.1 Electric Drive Axle for New Energy Special-purpose Vehicles Introduction

1.2 World Electric Drive Axle for New Energy Special-purpose Vehicles Supply & Forecast

1.2.1 World Electric Drive Axle for New Energy Special-purpose Vehicles Production Value (2021 & 2025 & 2032)

1.2.2 World Electric Drive Axle for New Energy Special-purpose Vehicles Production (2021-2032)

1.2.3 World Electric Drive Axle for New Energy Special-purpose Vehicles Pricing Trends (2021-2032)

1.3 World Electric Drive Axle for New Energy Special-purpose Vehicles Production by Region (Based on Production Site)

1.3.1 World Electric Drive Axle for New Energy Special-purpose Vehicles Production Value by Region (2021-2032)

1.3.2 World Electric Drive Axle for New Energy Special-purpose Vehicles Production by Region (2021-2032)

1.3.3 World Electric Drive Axle for New Energy Special-purpose Vehicles Average Price by Region (2021-2032)

1.3.4 North America Electric Drive Axle for New Energy Special-purpose Vehicles Production (2021-2032)

1.3.5 Europe Electric Drive Axle for New Energy Special-purpose Vehicles Production (2021-2032)

1.3.6 China Electric Drive Axle for New Energy Special-purpose Vehicles Production (2021-2032)

1.3.7 Japan Electric Drive Axle for New Energy Special-purpose Vehicles Production (2021-2032)

1.3.8 South Korea Electric Drive Axle for New Energy Special-purpose Vehicles Production (2021-2032)

1.3.9 India Electric Drive Axle for New Energy Special-purpose Vehicles Production (2021-2032)

1.3.10 Mexico Electric Drive Axle for New Energy Special-purpose Vehicles Production (2021-2032)

1.4 Market Drivers, Restraints and Trends

1.4.1 Electric Drive Axle for New Energy Special-purpose Vehicles Market Drivers

1.4.2 Factors Affecting Demand

1.4.3 Electric Drive Axle for New Energy Special-purpose Vehicles Major Market

Trends

2 DEMAND SUMMARY

2.1 World Electric Drive Axle for New Energy Special-purpose Vehicles Demand (2021-2032)

2.2 World Electric Drive Axle for New Energy Special-purpose Vehicles Consumption by Region

2.2.1 World Electric Drive Axle for New Energy Special-purpose Vehicles Consumption by Region (2021-2026)

2.2.2 World Electric Drive Axle for New Energy Special-purpose Vehicles Consumption Forecast by Region (2027-2032)

2.3 United States Electric Drive Axle for New Energy Special-purpose Vehicles Consumption (2021-2032)

2.4 China Electric Drive Axle for New Energy Special-purpose Vehicles Consumption (2021-2032)

2.5 Europe Electric Drive Axle for New Energy Special-purpose Vehicles Consumption (2021-2032)

2.6 Japan Electric Drive Axle for New Energy Special-purpose Vehicles Consumption (2021-2032)

2.7 South Korea Electric Drive Axle for New Energy Special-purpose Vehicles Consumption (2021-2032)

2.8 ASEAN Electric Drive Axle for New Energy Special-purpose Vehicles Consumption (2021-2032)

2.9 India Electric Drive Axle for New Energy Special-purpose Vehicles Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Electric Drive Axle for New Energy Special-purpose Vehicles Production Value by Manufacturer (2021-2026)

3.2 World Electric Drive Axle for New Energy Special-purpose Vehicles Production by Manufacturer (2021-2026)

3.3 World Electric Drive Axle for New Energy Special-purpose Vehicles Average Price by Manufacturer (2021-2026)

3.4 Electric Drive Axle for New Energy Special-purpose Vehicles Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Electric Drive Axle for New Energy Special-purpose Vehicles Industry

Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Electric Drive Axle for New Energy Special-purpose Vehicles in 2025

3.5.3 Global Concentration Ratios (CR8) for Electric Drive Axle for New Energy Special-purpose Vehicles in 2025

3.6 Electric Drive Axle for New Energy Special-purpose Vehicles Market: Overall Company Footprint Analysis

3.6.1 Electric Drive Axle for New Energy Special-purpose Vehicles Market: Region Footprint

3.6.2 Electric Drive Axle for New Energy Special-purpose Vehicles Market: Company Product Type Footprint

3.6.3 Electric Drive Axle for New Energy Special-purpose Vehicles Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Electric Drive Axle for New Energy Special-purpose Vehicles Production Value Comparison

4.1.1 United States VS China: Electric Drive Axle for New Energy Special-purpose Vehicles Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Electric Drive Axle for New Energy Special-purpose Vehicles Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Electric Drive Axle for New Energy Special-purpose Vehicles Production Comparison

4.2.1 United States VS China: Electric Drive Axle for New Energy Special-purpose Vehicles Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Electric Drive Axle for New Energy Special-purpose Vehicles Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Electric Drive Axle for New Energy Special-purpose Vehicles Consumption Comparison

4.3.1 United States VS China: Electric Drive Axle for New Energy Special-purpose Vehicles Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Electric Drive Axle for New Energy Special-purpose

Vehicles Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Electric Drive Axle for New Energy Special-purpose Vehicles Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Electric Drive Axle for New Energy Special-purpose Vehicles Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Electric Drive Axle for New Energy Special-purpose Vehicles Production Value (2021-2026)

4.4.3 United States Based Manufacturers Electric Drive Axle for New Energy Special-purpose Vehicles Production (2021-2026)

4.5 China Based Electric Drive Axle for New Energy Special-purpose Vehicles Manufacturers and Market Share

4.5.1 China Based Electric Drive Axle for New Energy Special-purpose Vehicles Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Electric Drive Axle for New Energy Special-purpose Vehicles Production Value (2021-2026)

4.5.3 China Based Manufacturers Electric Drive Axle for New Energy Special-purpose Vehicles Production (2021-2026)

4.6 Rest of World Based Electric Drive Axle for New Energy Special-purpose Vehicles Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Electric Drive Axle for New Energy Special-purpose Vehicles Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Electric Drive Axle for New Energy Special-purpose Vehicles Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Electric Drive Axle for New Energy Special-purpose Vehicles Production (2021-2026)

5 MARKET ANALYSIS BY VOLTAGE LEVEL

5.1 World Electric Drive Axle for New Energy Special-purpose Vehicles Market Size Overview by Voltage Level: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Voltage Level

5.2.1 400V Class

5.2.2 600V Class

5.2.3 800V Class

5.2.4 Others

5.3 Market Segment by Voltage Level

5.3.1 World Electric Drive Axle for New Energy Special-purpose Vehicles Production by Voltage Level (2021-2032)

5.3.2 World Electric Drive Axle for New Energy Special-purpose Vehicles Production

Value by Voltage Level (2021-2032)

5.3.3 World Electric Drive Axle for New Energy Special-purpose Vehicles Average Price by Voltage Level (2021-2032)

6 MARKET ANALYSIS BY COOLING TECHNOLOGY

6.1 World Electric Drive Axle for New Energy Special-purpose Vehicles Market Size Overview by Cooling Technology: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Cooling Technology

6.2.1 Air Cooling

6.2.2 Water Cooling

6.2.3 Oil Cooling

6.2.4 Hybrid Cooling

6.2.5 Others

6.3 Market Segment by Cooling Technology

6.3.1 World Electric Drive Axle for New Energy Special-purpose Vehicles Production by Cooling Technology (2021-2032)

6.3.2 World Electric Drive Axle for New Energy Special-purpose Vehicles Production Value by Cooling Technology (2021-2032)

6.3.3 World Electric Drive Axle for New Energy Special-purpose Vehicles Average Price by Cooling Technology (2021-2032)

7 MARKET ANALYSIS BY LOAD CAPACITY

7.1 World Electric Drive Axle for New Energy Special-purpose Vehicles Market Size Overview by Load Capacity: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Load Capacity

7.2.1 Light Duty Below (3 Tons Axle Load)

7.2.2 Medium Duty (3–8 Tons Axle Load)

7.2.3 Heavy Duty (8–16 Tons Axle Load)

7.2.4 Ultra Heavy Duty (Above 16 Tons Axle Load)

7.2.5 Others

7.3 Market Segment by Load Capacity

7.3.1 World Electric Drive Axle for New Energy Special-purpose Vehicles Production by Load Capacity (2021-2032)

7.3.2 World Electric Drive Axle for New Energy Special-purpose Vehicles Production Value by Load Capacity (2021-2032)

7.3.3 World Electric Drive Axle for New Energy Special-purpose Vehicles Average Price by Load Capacity (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Electric Drive Axle for New Energy Special-purpose Vehicles Market Size
Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Urban Sanitation

8.2.2 Mining Transport

8.2.3 Port Logistics

8.2.4 Construction & Mixer

8.2.5 Airport Ground Support

8.2.6 Special Operation

8.2.7 Others

8.3 Market Segment by Application

8.3.1 World Electric Drive Axle for New Energy Special-purpose Vehicles Production
by Application (2021-2032)

8.3.2 World Electric Drive Axle for New Energy Special-purpose Vehicles Production
Value by Application (2021-2032)

8.3.3 World Electric Drive Axle for New Energy Special-purpose Vehicles Average
Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 ZF Friedrichshafen AG

9.1.1 ZF Friedrichshafen AG Details

9.1.2 ZF Friedrichshafen AG Major Business

9.1.3 ZF Friedrichshafen AG Electric Drive Axle for New Energy Special-purpose
Vehicles Product and Services

9.1.4 ZF Friedrichshafen AG Electric Drive Axle for New Energy Special-purpose
Vehicles Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 ZF Friedrichshafen AG Recent Developments/Updates

9.1.6 ZF Friedrichshafen AG Competitive Strengths & Weaknesses

9.2 Dana Incorporated

9.2.1 Dana Incorporated Details

9.2.2 Dana Incorporated Major Business

9.2.3 Dana Incorporated Electric Drive Axle for New Energy Special-purpose Vehicles
Product and Services

9.2.4 Dana Incorporated Electric Drive Axle for New Energy Special-purpose Vehicles
Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.2.5 Dana Incorporated Recent Developments/Updates
- 9.2.6 Dana Incorporated Competitive Strengths & Weaknesses
- 9.3 Meritor (Cummins)
 - 9.3.1 Meritor (Cummins) Details
 - 9.3.2 Meritor (Cummins) Major Business
 - 9.3.3 Meritor (Cummins) Electric Drive Axle for New Energy Special-purpose Vehicles Product and Services
 - 9.3.4 Meritor (Cummins) Electric Drive Axle for New Energy Special-purpose Vehicles Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Meritor (Cummins) Recent Developments/Updates
 - 9.3.6 Meritor (Cummins) Competitive Strengths & Weaknesses
- 9.4 Allison Transmission Holdings Inc.
 - 9.4.1 Allison Transmission Holdings Inc. Details
 - 9.4.2 Allison Transmission Holdings Inc. Major Business
 - 9.4.3 Allison Transmission Holdings Inc. Electric Drive Axle for New Energy Special-purpose Vehicles Product and Services
 - 9.4.4 Allison Transmission Holdings Inc. Electric Drive Axle for New Energy Special-purpose Vehicles Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Allison Transmission Holdings Inc. Recent Developments/Updates
 - 9.4.6 Allison Transmission Holdings Inc. Competitive Strengths & Weaknesses
- 9.5 BYD Company Limited
 - 9.5.1 BYD Company Limited Details
 - 9.5.2 BYD Company Limited Major Business
 - 9.5.3 BYD Company Limited Electric Drive Axle for New Energy Special-purpose Vehicles Product and Services
 - 9.5.4 BYD Company Limited Electric Drive Axle for New Energy Special-purpose Vehicles Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 BYD Company Limited Recent Developments/Updates
 - 9.5.6 BYD Company Limited Competitive Strengths & Weaknesses
- 9.6 Shaanxi Fast Auto Drive Group Company Limited
 - 9.6.1 Shaanxi Fast Auto Drive Group Company Limited Details
 - 9.6.2 Shaanxi Fast Auto Drive Group Company Limited Major Business
 - 9.6.3 Shaanxi Fast Auto Drive Group Company Limited Electric Drive Axle for New Energy Special-purpose Vehicles Product and Services
 - 9.6.4 Shaanxi Fast Auto Drive Group Company Limited Electric Drive Axle for New Energy Special-purpose Vehicles Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Shaanxi Fast Auto Drive Group Company Limited Recent

Developments/Updates

9.6.6 Shaanxi Fast Auto Drive Group Company Limited Competitive Strengths & Weaknesses

9.7 Anhui Hande Axle Co., Ltd.

9.7.1 Anhui Hande Axle Co., Ltd. Details

9.7.2 Anhui Hande Axle Co., Ltd. Major Business

9.7.3 Anhui Hande Axle Co., Ltd. Electric Drive Axle for New Energy Special-purpose Vehicles Product and Services

9.7.4 Anhui Hande Axle Co., Ltd. Electric Drive Axle for New Energy Special-purpose Vehicles Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Anhui Hande Axle Co., Ltd. Recent Developments/Updates

9.7.6 Anhui Hande Axle Co., Ltd. Competitive Strengths & Weaknesses

9.8 Dongfeng Dana Axle Co., Ltd.

9.8.1 Dongfeng Dana Axle Co., Ltd. Details

9.8.2 Dongfeng Dana Axle Co., Ltd. Major Business

9.8.3 Dongfeng Dana Axle Co., Ltd. Electric Drive Axle for New Energy Special-purpose Vehicles Product and Services

9.8.4 Dongfeng Dana Axle Co., Ltd. Electric Drive Axle for New Energy Special-purpose Vehicles Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Dongfeng Dana Axle Co., Ltd. Recent Developments/Updates

9.8.6 Dongfeng Dana Axle Co., Ltd. Competitive Strengths & Weaknesses

9.9 Qingte Group Co., Ltd.

9.9.1 Qingte Group Co., Ltd. Details

9.9.2 Qingte Group Co., Ltd. Major Business

9.9.3 Qingte Group Co., Ltd. Electric Drive Axle for New Energy Special-purpose Vehicles Product and Services

9.9.4 Qingte Group Co., Ltd. Electric Drive Axle for New Energy Special-purpose Vehicles Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Qingte Group Co., Ltd. Recent Developments/Updates

9.9.6 Qingte Group Co., Ltd. Competitive Strengths & Weaknesses

9.10 Suzhou Green Control Transmission Technology Co., Ltd.

9.10.1 Suzhou Green Control Transmission Technology Co., Ltd. Details

9.10.2 Suzhou Green Control Transmission Technology Co., Ltd. Major Business

9.10.3 Suzhou Green Control Transmission Technology Co., Ltd. Electric Drive Axle for New Energy Special-purpose Vehicles Product and Services

9.10.4 Suzhou Green Control Transmission Technology Co., Ltd. Electric Drive Axle for New Energy Special-purpose Vehicles Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Suzhou Green Control Transmission Technology Co., Ltd. Recent Developments/Updates

9.10.6 Suzhou Green Control Transmission Technology Co., Ltd. Competitive Strengths & Weaknesses

9.11 CRRC Electric Drive Technology Co., Ltd.

9.11.1 CRRC Electric Drive Technology Co., Ltd. Details

9.11.2 CRRC Electric Drive Technology Co., Ltd. Major Business

9.11.3 CRRC Electric Drive Technology Co., Ltd. Electric Drive Axle for New Energy Special-purpose Vehicles Product and Services

9.11.4 CRRC Electric Drive Technology Co., Ltd. Electric Drive Axle for New Energy Special-purpose Vehicles Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 CRRC Electric Drive Technology Co., Ltd. Recent Developments/Updates

9.11.6 CRRC Electric Drive Technology Co., Ltd. Competitive Strengths & Weaknesses

9.12 Hubei Tri-Ring Axle Co., Ltd.

9.12.1 Hubei Tri-Ring Axle Co., Ltd. Details

9.12.2 Hubei Tri-Ring Axle Co., Ltd. Major Business

9.12.3 Hubei Tri-Ring Axle Co., Ltd. Electric Drive Axle for New Energy Special-purpose Vehicles Product and Services

9.12.4 Hubei Tri-Ring Axle Co., Ltd. Electric Drive Axle for New Energy Special-purpose Vehicles Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Hubei Tri-Ring Axle Co., Ltd. Recent Developments/Updates

9.12.6 Hubei Tri-Ring Axle Co., Ltd. Competitive Strengths & Weaknesses

9.13 Sinotruk Jinan Axle & Transmission Co., Ltd.

9.13.1 Sinotruk Jinan Axle & Transmission Co., Ltd. Details

9.13.2 Sinotruk Jinan Axle & Transmission Co., Ltd. Major Business

9.13.3 Sinotruk Jinan Axle & Transmission Co., Ltd. Electric Drive Axle for New Energy Special-purpose Vehicles Product and Services

9.13.4 Sinotruk Jinan Axle & Transmission Co., Ltd. Electric Drive Axle for New Energy Special-purpose Vehicles Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Sinotruk Jinan Axle & Transmission Co., Ltd. Recent Developments/Updates

9.13.6 Sinotruk Jinan Axle & Transmission Co., Ltd. Competitive Strengths & Weaknesses

9.14 XCMG Automobile Manufacturing Co., Ltd.

9.14.1 XCMG Automobile Manufacturing Co., Ltd. Details

9.14.2 XCMG Automobile Manufacturing Co., Ltd. Major Business

9.14.3 XCMG Automobile Manufacturing Co., Ltd. Electric Drive Axle for New Energy Special-purpose Vehicles Product and Services

9.14.4 XCMG Automobile Manufacturing Co., Ltd. Electric Drive Axle for New Energy Special-purpose Vehicles Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 XCMG Automobile Manufacturing Co., Ltd. Recent Developments/Updates

9.14.6 XCMG Automobile Manufacturing Co., Ltd. Competitive Strengths & Weaknesses

9.15 SANY Heavy Truck Co., Ltd.

9.15.1 SANY Heavy Truck Co., Ltd. Details

9.15.2 SANY Heavy Truck Co., Ltd. Major Business

9.15.3 SANY Heavy Truck Co., Ltd. Electric Drive Axle for New Energy Special-purpose Vehicles Product and Services

9.15.4 SANY Heavy Truck Co., Ltd. Electric Drive Axle for New Energy Special-purpose Vehicles Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 SANY Heavy Truck Co., Ltd. Recent Developments/Updates

9.15.6 SANY Heavy Truck Co., Ltd. Competitive Strengths & Weaknesses

9.16 Wolong Electric Group Co., Ltd.

9.16.1 Wolong Electric Group Co., Ltd. Details

9.16.2 Wolong Electric Group Co., Ltd. Major Business

9.16.3 Wolong Electric Group Co., Ltd. Electric Drive Axle for New Energy Special-purpose Vehicles Product and Services

9.16.4 Wolong Electric Group Co., Ltd. Electric Drive Axle for New Energy Special-purpose Vehicles Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 Wolong Electric Group Co., Ltd. Recent Developments/Updates

9.16.6 Wolong Electric Group Co., Ltd. Competitive Strengths & Weaknesses

9.17 Zhuzhou Gear Co., Ltd.

9.17.1 Zhuzhou Gear Co., Ltd. Details

9.17.2 Zhuzhou Gear Co., Ltd. Major Business

9.17.3 Zhuzhou Gear Co., Ltd. Electric Drive Axle for New Energy Special-purpose Vehicles Product and Services

9.17.4 Zhuzhou Gear Co., Ltd. Electric Drive Axle for New Energy Special-purpose Vehicles Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.17.5 Zhuzhou Gear Co., Ltd. Recent Developments/Updates

9.17.6 Zhuzhou Gear Co., Ltd. Competitive Strengths & Weaknesses

9.18 Sichuan Jian'an Industrial Co., Ltd.

9.18.1 Sichuan Jian'an Industrial Co., Ltd. Details

- 9.18.2 Sichuan Jian'an Industrial Co., Ltd. Major Business
- 9.18.3 Sichuan Jian'an Industrial Co., Ltd. Electric Drive Axle for New Energy Special-purpose Vehicles Product and Services
- 9.18.4 Sichuan Jian'an Industrial Co., Ltd. Electric Drive Axle for New Energy Special-purpose Vehicles Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.18.5 Sichuan Jian'an Industrial Co., Ltd. Recent Developments/Updates
- 9.18.6 Sichuan Jian'an Industrial Co., Ltd. Competitive Strengths & Weaknesses
- 9.19 SAF-HOLLAND SE
 - 9.19.1 SAF-HOLLAND SE Details
 - 9.19.2 SAF-HOLLAND SE Major Business
 - 9.19.3 SAF-HOLLAND SE Electric Drive Axle for New Energy Special-purpose Vehicles Product and Services
 - 9.19.4 SAF-HOLLAND SE Electric Drive Axle for New Energy Special-purpose Vehicles Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.19.5 SAF-HOLLAND SE Recent Developments/Updates
 - 9.19.6 SAF-HOLLAND SE Competitive Strengths & Weaknesses
- 9.20 Hyundai Transys Inc.
 - 9.20.1 Hyundai Transys Inc. Details
 - 9.20.2 Hyundai Transys Inc. Major Business
 - 9.20.3 Hyundai Transys Inc. Electric Drive Axle for New Energy Special-purpose Vehicles Product and Services
 - 9.20.4 Hyundai Transys Inc. Electric Drive Axle for New Energy Special-purpose Vehicles Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.20.5 Hyundai Transys Inc. Recent Developments/Updates
 - 9.20.6 Hyundai Transys Inc. Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Electric Drive Axle for New Energy Special-purpose Vehicles Industry Chain
- 10.2 Electric Drive Axle for New Energy Special-purpose Vehicles Upstream Analysis
 - 10.2.1 Electric Drive Axle for New Energy Special-purpose Vehicles Core Raw Materials
 - 10.2.2 Main Manufacturers of Electric Drive Axle for New Energy Special-purpose Vehicles Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Electric Drive Axle for New Energy Special-purpose Vehicles Production Mode
- 10.6 Electric Drive Axle for New Energy Special-purpose Vehicles Procurement Model

10.7 Electric Drive Axle for New Energy Special-purpose Vehicles Industry Sales Model and Sales Channels

10.7.1 Electric Drive Axle for New Energy Special-purpose Vehicles Sales Model

10.7.2 Electric Drive Axle for New Energy Special-purpose Vehicles Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Electric Drive Axle for New Energy Special-purpose Vehicles Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Electric Drive Axle for New Energy Special-purpose Vehicles Production Value by Region (2021-2026) & (USD Million)

Table 3. World Electric Drive Axle for New Energy Special-purpose Vehicles Production Value by Region (2027-2032) & (USD Million)

Table 4. World Electric Drive Axle for New Energy Special-purpose Vehicles Production Value Market Share by Region (2021-2026)

Table 5. World Electric Drive Axle for New Energy Special-purpose Vehicles Production Value Market Share by Region (2027-2032)

Table 6. World Electric Drive Axle for New Energy Special-purpose Vehicles Production by Region (2021-2026) & (Units)

Table 7. World Electric Drive Axle for New Energy Special-purpose Vehicles Production by Region (2027-2032) & (Units)

Table 8. World Electric Drive Axle for New Energy Special-purpose Vehicles Production Market Share by Region (2021-2026)

Table 9. World Electric Drive Axle for New Energy Special-purpose Vehicles Production Market Share by Region (2027-2032)

Table 10. World Electric Drive Axle for New Energy Special-purpose Vehicles Average Price by Region (2021-2026) & (US\$/Set)

Table 11. World Electric Drive Axle for New Energy Special-purpose Vehicles Average Price by Region (2027-2032) & (US\$/Set)

Table 12. Electric Drive Axle for New Energy Special-purpose Vehicles Major Market Trends

Table 13. World Electric Drive Axle for New Energy Special-purpose Vehicles Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Electric Drive Axle for New Energy Special-purpose Vehicles Consumption by Region (2021-2026) & (Units)

Table 15. World Electric Drive Axle for New Energy Special-purpose Vehicles Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Electric Drive Axle for New Energy Special-purpose Vehicles Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Electric Drive Axle for New Energy Special-purpose Vehicles Producers in 2025

Table 18. World Electric Drive Axle for New Energy Special-purpose Vehicles

Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Electric Drive Axle for New Energy Special-purpose Vehicles Producers in 2025

Table 20. World Electric Drive Axle for New Energy Special-purpose Vehicles Average Price by Manufacturer (2021-2026) & (US\$/Set)

Table 21. Global Electric Drive Axle for New Energy Special-purpose Vehicles Company Evaluation Quadrant

Table 22. World Electric Drive Axle for New Energy Special-purpose Vehicles Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Electric Drive Axle for New Energy Special-purpose Vehicles Production Site of Key Manufacturer

Table 24. Electric Drive Axle for New Energy Special-purpose Vehicles Market: Company Product Type Footprint

Table 25. Electric Drive Axle for New Energy Special-purpose Vehicles Market: Company Product Application Footprint

Table 26. Electric Drive Axle for New Energy Special-purpose Vehicles Competitive Factors

Table 27. Electric Drive Axle for New Energy Special-purpose Vehicles New Entrant and Capacity Expansion Plans

Table 28. Electric Drive Axle for New Energy Special-purpose Vehicles Mergers & Acquisitions Activity

Table 29. United States VS China Electric Drive Axle for New Energy Special-purpose Vehicles Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Electric Drive Axle for New Energy Special-purpose Vehicles Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Electric Drive Axle for New Energy Special-purpose Vehicles Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Electric Drive Axle for New Energy Special-purpose Vehicles Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Electric Drive Axle for New Energy Special-purpose Vehicles Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Electric Drive Axle for New Energy Special-purpose Vehicles Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Electric Drive Axle for New Energy Special-purpose Vehicles Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Electric Drive Axle for New Energy Special-purpose Vehicles Production Market Share (2021-2026)

Table 37. China Based Electric Drive Axle for New Energy Special-purpose Vehicles Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Electric Drive Axle for New Energy Special-purpose Vehicles Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Electric Drive Axle for New Energy Special-purpose Vehicles Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Electric Drive Axle for New Energy Special-purpose Vehicles Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Electric Drive Axle for New Energy Special-purpose Vehicles Production Market Share (2021-2026)

Table 42. Rest of World Based Electric Drive Axle for New Energy Special-purpose Vehicles Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Electric Drive Axle for New Energy Special-purpose Vehicles Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Electric Drive Axle for New Energy Special-purpose Vehicles Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Electric Drive Axle for New Energy Special-purpose Vehicles Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Electric Drive Axle for New Energy Special-purpose Vehicles Production Market Share (2021-2026)

Table 47. World Electric Drive Axle for New Energy Special-purpose Vehicles Production Value by Voltage Level, (USD Million), 2021 & 2025 & 2032

Table 48. World Electric Drive Axle for New Energy Special-purpose Vehicles Production by Voltage Level (2021-2026) & (Units)

Table 49. World Electric Drive Axle for New Energy Special-purpose Vehicles Production by Voltage Level (2027-2032) & (Units)

Table 50. World Electric Drive Axle for New Energy Special-purpose Vehicles Production Value by Voltage Level (2021-2026) & (USD Million)

Table 51. World Electric Drive Axle for New Energy Special-purpose Vehicles Production Value by Voltage Level (2027-2032) & (USD Million)

Table 52. World Electric Drive Axle for New Energy Special-purpose Vehicles Average Price by Voltage Level (2021-2026) & (US\$/Set)

Table 53. World Electric Drive Axle for New Energy Special-purpose Vehicles Average Price by Voltage Level (2027-2032) & (US\$/Set)

Table 54. World Electric Drive Axle for New Energy Special-purpose Vehicles Production Value by Cooling Technology, (USD Million), 2021 & 2025 & 2032

Table 55. World Electric Drive Axle for New Energy Special-purpose Vehicles Production by Cooling Technology (2021-2026) & (Units)

Table 56. World Electric Drive Axle for New Energy Special-purpose Vehicles Production by Cooling Technology (2027-2032) & (Units)

Table 57. World Electric Drive Axle for New Energy Special-purpose Vehicles

Production Value by Cooling Technology (2021-2026) & (USD Million)

Table 58. World Electric Drive Axle for New Energy Special-purpose Vehicles

Production Value by Cooling Technology (2027-2032) & (USD Million)

Table 59. World Electric Drive Axle for New Energy Special-purpose Vehicles Average

Price by Cooling Technology (2021-2026) & (US\$/Set)

Table 60. World Electric Drive Axle for New Energy Special-purpose Vehicles Average

Price by Cooling Technology (2027-2032) & (US\$/Set)

Table 61. World Electric Drive Axle for New Energy Special-purpose Vehicles

Production Value by Load Capacity, (USD Million), 2021 & 2025 & 2032

Table 62. World Electric Drive Axle for New Energy Special-purpose Vehicles

Production by Load Capacity (2021-2026) & (Units)

Table 63. World Electric Drive Axle for New Energy Special-purpose Vehicles

Production by Load Capacity (2027-2032) & (Units)

Table 64. World Electric Drive Axle for New Energy Special-purpose Vehicles

Production Value by Load Capacity (2021-2026) & (USD Million)

Table 65. World Electric Drive Axle for New Energy Special-purpose Vehicles

Production Value by Load Capacity (2027-2032) & (USD Million)

Table 66. World Electric Drive Axle for New Energy Special-purpose Vehicles Average

Price by Load Capacity (2021-2026) & (US\$/Set)

Table 67. World Electric Drive Axle for New Energy Special-purpose Vehicles Average

Price by Load Capacity (2027-2032) & (US\$/Set)

Table 68. World Electric Drive Axle for New Energy Special-purpose Vehicles

Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Electric Drive Axle for New Energy Special-purpose Vehicles

Production by Application (2021-2026) & (Units)

Table 70. World Electric Drive Axle for New Energy Special-purpose Vehicles

Production by Application (2027-2032) & (Units)

Table 71. World Electric Drive Axle for New Energy Special-purpose Vehicles

Production Value by Application (2021-2026) & (USD Million)

Table 72. World Electric Drive Axle for New Energy Special-purpose Vehicles

Production Value by Application (2027-2032) & (USD Million)

Table 73. World Electric Drive Axle for New Energy Special-purpose Vehicles Average

Price by Application (2021-2026) & (US\$/Set)

Table 74. World Electric Drive Axle for New Energy Special-purpose Vehicles Average

Price by Application (2027-2032) & (US\$/Set)

Table 75. ZF Friedrichshafen AG Basic Information, Manufacturing Base and Competitors

Table 76. ZF Friedrichshafen AG Major Business

Table 77. ZF Friedrichshafen AG Electric Drive Axle for New Energy Special-purpose

Vehicles Product and Services

Table 78. ZF Friedrichshafen AG Electric Drive Axle for New Energy Special-purpose Vehicles Production (Units), Price (US\$/Set), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. ZF Friedrichshafen AG Recent Developments/Updates

Table 80. ZF Friedrichshafen AG Competitive Strengths & Weaknesses

Table 81. Dana Incorporated Basic Information, Manufacturing Base and Competitors

Table 82. Dana Incorporated Major Business

Table 83. Dana Incorporated Electric Drive Axle for New Energy Special-purpose Vehicles Product and Services

Table 84. Dana Incorporated Electric Drive Axle for New Energy Special-purpose Vehicles Production (Units), Price (US\$/Set), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Dana Incorporated Recent Developments/Updates

Table 86. Dana Incorporated Competitive Strengths & Weaknesses

Table 87. Meritor (Cummins) Basic Information, Manufacturing Base and Competitors

Table 88. Meritor (Cummins) Major Business

Table 89. Meritor (Cummins) Electric Drive Axle for New Energy Special-purpose Vehicles Product and Services

Table 90. Meritor (Cummins) Electric Drive Axle for New Energy Special-purpose Vehicles Production (Units), Price (US\$/Set), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Meritor (Cummins) Recent Developments/Updates

Table 92. Meritor (Cummins) Competitive Strengths & Weaknesses

Table 93. Allison Transmission Holdings Inc. Basic Information, Manufacturing Base and Competitors

Table 94. Allison Transmission Holdings Inc. Major Business

Table 95. Allison Transmission Holdings Inc. Electric Drive Axle for New Energy Special-purpose Vehicles Product and Services

Table 96. Allison Transmission Holdings Inc. Electric Drive Axle for New Energy Special-purpose Vehicles Production (Units), Price (US\$/Set), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Allison Transmission Holdings Inc. Recent Developments/Updates

Table 98. Allison Transmission Holdings Inc. Competitive Strengths & Weaknesses

Table 99. BYD Company Limited Basic Information, Manufacturing Base and Competitors

Table 100. BYD Company Limited Major Business

Table 101. BYD Company Limited Electric Drive Axle for New Energy Special-purpose Vehicles Product and Services

Table 102. BYD Company Limited Electric Drive Axle for New Energy Special-purpose Vehicles Production (Units), Price (US\$/Set), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. BYD Company Limited Recent Developments/Updates

Table 104. BYD Company Limited Competitive Strengths & Weaknesses

Table 105. Shaanxi Fast Auto Drive Group Company Limited Basic Information, Manufacturing Base and Competitors

Table 106. Shaanxi Fast Auto Drive Group Company Limited Major Business

Table 107. Shaanxi Fast Auto Drive Group Company Limited Electric Drive Axle for New Energy Special-purpose Vehicles Product and Services

Table 108. Shaanxi Fast Auto Drive Group Company Limited Electric Drive Axle for New Energy Special-purpose Vehicles Production (Units), Price (US\$/Set), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Shaanxi Fast Auto Drive Group Company Limited Recent Developments/Updates

Table 110. Shaanxi Fast Auto Drive Group Company Limited Competitive Strengths & Weaknesses

Table 111. Anhui Hande Axle Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 112. Anhui Hande Axle Co., Ltd. Major Business

Table 113. Anhui Hande Axle Co., Ltd. Electric Drive Axle for New Energy Special-purpose Vehicles Product and Services

Table 114. Anhui Hande Axle Co., Ltd. Electric Drive Axle for New Energy Special-purpose Vehicles Production (Units), Price (US\$/Set), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Anhui Hande Axle Co., Ltd. Recent Developments/Updates

Table 116. Anhui Hande Axle Co., Ltd. Competitive Strengths & Weaknesses

Table 117. Dongfeng Dana Axle Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 118. Dongfeng Dana Axle Co., Ltd. Major Business

Table 119. Dongfeng Dana Axle Co., Ltd. Electric Drive Axle for New Energy Special-purpose Vehicles Product and Services

Table 120. Dongfeng Dana Axle Co., Ltd. Electric Drive Axle for New Energy Special-purpose Vehicles Production (Units), Price (US\$/Set), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Dongfeng Dana Axle Co., Ltd. Recent Developments/Updates

Table 122. Dongfeng Dana Axle Co., Ltd. Competitive Strengths & Weaknesses

Table 123. Qingte Group Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 124. Qingte Group Co., Ltd. Major Business

Table 125. Qingte Group Co., Ltd. Electric Drive Axle for New Energy Special-purpose Vehicles Product and Services

Table 126. Qingte Group Co., Ltd. Electric Drive Axle for New Energy Special-purpose Vehicles Production (Units), Price (US\$/Set), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Qingte Group Co., Ltd. Recent Developments/Updates

Table 128. Qingte Group Co., Ltd. Competitive Strengths & Weaknesses

Table 129. Suzhou Green Control Transmission Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 130. Suzhou Green Control Transmission Technology Co., Ltd. Major Business

Table 131. Suzhou Green Control Transmission Technology Co., Ltd. Electric Drive Axle for New Energy Special-purpose Vehicles Product and Services

Table 132. Suzhou Green Control Transmission Technology Co., Ltd. Electric Drive Axle for New Energy Special-purpose Vehicles Production (Units), Price (US\$/Set), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Suzhou Green Control Transmission Technology Co., Ltd. Recent Developments/Updates

Table 134. Suzhou Green Control Transmission Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 135. CRRC Electric Drive Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 136. CRRC Electric Drive Technology Co., Ltd. Major Business

Table 137. CRRC Electric Drive Technology Co., Ltd. Electric Drive Axle for New Energy Special-purpose Vehicles Product and Services

Table 138. CRRC Electric Drive Technology Co., Ltd. Electric Drive Axle for New Energy Special-purpose Vehicles Production (Units), Price (US\$/Set), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. CRRC Electric Drive Technology Co., Ltd. Recent Developments/Updates

Table 140. CRRC Electric Drive Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 141. Hubei Tri-Ring Axle Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 142. Hubei Tri-Ring Axle Co., Ltd. Major Business

Table 143. Hubei Tri-Ring Axle Co., Ltd. Electric Drive Axle for New Energy Special-purpose Vehicles Product and Services

Table 144. Hubei Tri-Ring Axle Co., Ltd. Electric Drive Axle for New Energy Special-purpose Vehicles Production (Units), Price (US\$/Set), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 145. Hubei Tri-Ring Axle Co., Ltd. Recent Developments/Updates
- Table 146. Hubei Tri-Ring Axle Co., Ltd. Competitive Strengths & Weaknesses
- Table 147. Sinotruk Jinan Axle & Transmission Co., Ltd. Basic Information, Manufacturing Base and Competitors
- Table 148. Sinotruk Jinan Axle & Transmission Co., Ltd. Major Business
- Table 149. Sinotruk Jinan Axle & Transmission Co., Ltd. Electric Drive Axle for New Energy Special-purpose Vehicles Product and Services
- Table 150. Sinotruk Jinan Axle & Transmission Co., Ltd. Electric Drive Axle for New Energy Special-purpose Vehicles Production (Units), Price (US\$/Set), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. Sinotruk Jinan Axle & Transmission Co., Ltd. Recent Developments/Updates
- Table 152. Sinotruk Jinan Axle & Transmission Co., Ltd. Competitive Strengths & Weaknesses
- Table 153. XCMG Automobile Manufacturing Co., Ltd. Basic Information, Manufacturing Base and Competitors
- Table 154. XCMG Automobile Manufacturing Co., Ltd. Major Business
- Table 155. XCMG Automobile Manufacturing Co., Ltd. Electric Drive Axle for New Energy Special-purpose Vehicles Product and Services
- Table 156. XCMG Automobile Manufacturing Co., Ltd. Electric Drive Axle for New Energy Special-purpose Vehicles Production (Units), Price (US\$/Set), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 157. XCMG Automobile Manufacturing Co., Ltd. Recent Developments/Updates
- Table 158. XCMG Automobile Manufacturing Co., Ltd. Competitive Strengths & Weaknesses
- Table 159. SANY Heavy Truck Co., Ltd. Basic Information, Manufacturing Base and Competitors
- Table 160. SANY Heavy Truck Co., Ltd. Major Business
- Table 161. SANY Heavy Truck Co., Ltd. Electric Drive Axle for New Energy Special-purpose Vehicles Product and Services
- Table 162. SANY Heavy Truck Co., Ltd. Electric Drive Axle for New Energy Special-purpose Vehicles Production (Units), Price (US\$/Set), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 163. SANY Heavy Truck Co., Ltd. Recent Developments/Updates
- Table 164. SANY Heavy Truck Co., Ltd. Competitive Strengths & Weaknesses
- Table 165. Wolong Electric Group Co., Ltd. Basic Information, Manufacturing Base and Competitors
- Table 166. Wolong Electric Group Co., Ltd. Major Business
- Table 167. Wolong Electric Group Co., Ltd. Electric Drive Axle for New Energy Special-purpose Vehicles Product and Services

Table 168. Wolong Electric Group Co., Ltd. Electric Drive Axle for New Energy Special-purpose Vehicles Production (Units), Price (US\$/Set), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Wolong Electric Group Co., Ltd. Recent Developments/Updates

Table 170. Wolong Electric Group Co., Ltd. Competitive Strengths & Weaknesses

Table 171. Zhuzhou Gear Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 172. Zhuzhou Gear Co., Ltd. Major Business

Table 173. Zhuzhou Gear Co., Ltd. Electric Drive Axle for New Energy Special-purpose Vehicles Product and Services

Table 174. Zhuzhou Gear Co., Ltd. Electric Drive Axle for New Energy Special-purpose Vehicles Production (Units), Price (US\$/Set), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Zhuzhou Gear Co., Ltd. Recent Developments/Updates

Table 176. Zhuzhou Gear Co., Ltd. Competitive Strengths & Weaknesses

Table 177. Sichuan Jian'an Industrial Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 178. Sichuan Jian'an Industrial Co., Ltd. Major Business

Table 179. Sichuan Jian'an Industrial Co., Ltd. Electric Drive Axle for New Energy Special-purpose Vehicles Product and Services

Table 180. Sichuan Jian'an Industrial Co., Ltd. Electric Drive Axle for New Energy Special-purpose Vehicles Production (Units), Price (US\$/Set), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Sichuan Jian'an Industrial Co., Ltd. Recent Developments/Updates

Table 182. Sichuan Jian'an Industrial Co., Ltd. Competitive Strengths & Weaknesses

Table 183. SAF-HOLLAND SE Basic Information, Manufacturing Base and Competitors

Table 184. SAF-HOLLAND SE Major Business

Table 185. SAF-HOLLAND SE Electric Drive Axle for New Energy Special-purpose Vehicles Product and Services

Table 186. SAF-HOLLAND SE Electric Drive Axle for New Energy Special-purpose Vehicles Production (Units), Price (US\$/Set), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. SAF-HOLLAND SE Recent Developments/Updates

Table 188. SAF-HOLLAND SE Competitive Strengths & Weaknesses

Table 189. Hyundai Transys Inc. Basic Information, Manufacturing Base and Competitors

Table 190. Hyundai Transys Inc. Major Business

Table 191. Hyundai Transys Inc. Electric Drive Axle for New Energy Special-purpose Vehicles Product and Services

Table 192. Hyundai Transys Inc. Electric Drive Axle for New Energy Special-purpose Vehicles Production (Units), Price (US\$/Set), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. Hyundai Transys Inc. Recent Developments/Updates

Table 194. Hyundai Transys Inc. Competitive Strengths & Weaknesses

Table 195. Global Key Players of Electric Drive Axle for New Energy Special-purpose Vehicles Upstream (Raw Materials)

Table 196. Global Electric Drive Axle for New Energy Special-purpose Vehicles Typical Customers

Table 197. Electric Drive Axle for New Energy Special-purpose Vehicles Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Electric Drive Axle for New Energy Special-purpose Vehicles Picture

Figure 2. World Electric Drive Axle for New Energy Special-purpose Vehicles Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Electric Drive Axle for New Energy Special-purpose Vehicles Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Electric Drive Axle for New Energy Special-purpose Vehicles Production (2021-2032) & (Units)

Figure 5. World Electric Drive Axle for New Energy Special-purpose Vehicles Average Price (2021-2032) & (US\$/Set)

Figure 6. World Electric Drive Axle for New Energy Special-purpose Vehicles Production Value Market Share by Region (2021-2032)

Figure 7. World Electric Drive Axle for New Energy Special-purpose Vehicles Production Market Share by Region (2021-2032)

Figure 8. North America Electric Drive Axle for New Energy Special-purpose Vehicles Production (2021-2032) & (Units)

Figure 9. Europe Electric Drive Axle for New Energy Special-purpose Vehicles Production (2021-2032) & (Units)

Figure 10. China Electric Drive Axle for New Energy Special-purpose Vehicles Production (2021-2032) & (Units)

Figure 11. Japan Electric Drive Axle for New Energy Special-purpose Vehicles Production (2021-2032) & (Units)

Figure 12. South Korea Electric Drive Axle for New Energy Special-purpose Vehicles Production (2021-2032) & (Units)

Figure 13. India Electric Drive Axle for New Energy Special-purpose Vehicles Production (2021-2032) & (Units)

Figure 14. Mexico Electric Drive Axle for New Energy Special-purpose Vehicles Production (2021-2032) & (Units)

Figure 15. Electric Drive Axle for New Energy Special-purpose Vehicles Market Drivers

Figure 16. Factors Affecting Demand

Figure 17. World Electric Drive Axle for New Energy Special-purpose Vehicles Consumption (2021-2032) & (Units)

Figure 18. World Electric Drive Axle for New Energy Special-purpose Vehicles Consumption Market Share by Region (2021-2032)

Figure 19. United States Electric Drive Axle for New Energy Special-purpose Vehicles Consumption (2021-2032) & (Units)

- Figure 20. China Electric Drive Axle for New Energy Special-purpose Vehicles Consumption (2021-2032) & (Units)
- Figure 21. Europe Electric Drive Axle for New Energy Special-purpose Vehicles Consumption (2021-2032) & (Units)
- Figure 22. Japan Electric Drive Axle for New Energy Special-purpose Vehicles Consumption (2021-2032) & (Units)
- Figure 23. South Korea Electric Drive Axle for New Energy Special-purpose Vehicles Consumption (2021-2032) & (Units)
- Figure 24. ASEAN Electric Drive Axle for New Energy Special-purpose Vehicles Consumption (2021-2032) & (Units)
- Figure 25. India Electric Drive Axle for New Energy Special-purpose Vehicles Consumption (2021-2032) & (Units)
- Figure 26. Producer Shipments of Electric Drive Axle for New Energy Special-purpose Vehicles by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 27. Global Four-firm Concentration Ratios (CR4) for Electric Drive Axle for New Energy Special-purpose Vehicles Markets in 2025
- Figure 28. Global Four-firm Concentration Ratios (CR8) for Electric Drive Axle for New Energy Special-purpose Vehicles Markets in 2025
- Figure 29. United States VS China: Electric Drive Axle for New Energy Special-purpose Vehicles Production Value Market Share Comparison (2021 & 2025 & 2032)
- Figure 30. United States VS China: Electric Drive Axle for New Energy Special-purpose Vehicles Production Market Share Comparison (2021 & 2025 & 2032)
- Figure 31. United States VS China: Electric Drive Axle for New Energy Special-purpose Vehicles Consumption Market Share Comparison (2021 & 2025 & 2032)
- Figure 32. United States Based Manufacturers Electric Drive Axle for New Energy Special-purpose Vehicles Production Market Share 2025
- Figure 33. China Based Manufacturers Electric Drive Axle for New Energy Special-purpose Vehicles Production Market Share 2025
- Figure 34. Rest of World Based Manufacturers Electric Drive Axle for New Energy Special-purpose Vehicles Production Market Share 2025
- Figure 35. World Electric Drive Axle for New Energy Special-purpose Vehicles Production Value by Voltage Level, (USD Million), 2021 & 2025 & 2032
- Figure 36. World Electric Drive Axle for New Energy Special-purpose Vehicles Production Value Market Share by Voltage Level in 2025
- Figure 37. 400V Class
- Figure 38. 600V Class
- Figure 39. 800V Class
- Figure 40. Others
- Figure 41. World Electric Drive Axle for New Energy Special-purpose Vehicles

Production Market Share by Voltage Level (2021-2032)

Figure 42. World Electric Drive Axle for New Energy Special-purpose Vehicles

Production Value Market Share by Voltage Level (2021-2032)

Figure 43. World Electric Drive Axle for New Energy Special-purpose Vehicles Average Price by Voltage Level (2021-2032) & (US\$/Set)

Figure 44. World Electric Drive Axle for New Energy Special-purpose Vehicles

Production Value by Cooling Technology, (USD Million), 2021 & 2025 & 2032

Figure 45. World Electric Drive Axle for New Energy Special-purpose Vehicles

Production Value Market Share by Cooling Technology in 2025

Figure 46. Air Cooling

Figure 47. Water Cooling

Figure 48. Oil Cooling

Figure 49. Hybrid Cooling

Figure 50. Others

Figure 51. World Electric Drive Axle for New Energy Special-purpose Vehicles

Production Market Share by Cooling Technology (2021-2032)

Figure 52. World Electric Drive Axle for New Energy Special-purpose Vehicles

Production Value Market Share by Cooling Technology (2021-2032)

Figure 53. World Electric Drive Axle for New Energy Special-purpose Vehicles Average Price by Cooling Technology (2021-2032) & (US\$/Set)

Figure 54. World Electric Drive Axle for New Energy Special-purpose Vehicles

Production Value by Load Capacity, (USD Million), 2021 & 2025 & 2032

Figure 55. World Electric Drive Axle for New Energy Special-purpose Vehicles

Production Value Market Share by Load Capacity in 2025

Figure 56. Light Duty Below (3 Tons Axle Load)

Figure 57. Medium Duty (3–8 Tons Axle Load)

Figure 58. Heavy Duty (8–16 Tons Axle Load)

Figure 59. Ultra Heavy Duty (Above 16 Tons Axle Load)

Figure 60. Others

Figure 61. World Electric Drive Axle for New Energy Special-purpose Vehicles

Production Market Share by Load Capacity (2021-2032)

Figure 62. World Electric Drive Axle for New Energy Special-purpose Vehicles

Production Value Market Share by Load Capacity (2021-2032)

Figure 63. World Electric Drive Axle for New Energy Special-purpose Vehicles Average Price by Load Capacity (2021-2032) & (US\$/Set)

Figure 64. World Electric Drive Axle for New Energy Special-purpose Vehicles

Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 65. World Electric Drive Axle for New Energy Special-purpose Vehicles

Production Value Market Share by Application in 2025

Figure 66. Urban Sanitation

Figure 67. Mining Transport

Figure 68. Port Logistics

Figure 69. Construction & Mixer

Figure 70. Airport Ground Support

Figure 71. Special Operation

Figure 72. Others

Figure 73. World Electric Drive Axle for New Energy Special-purpose Vehicles
Production Market Share by Application (2021-2032)

Figure 74. World Electric Drive Axle for New Energy Special-purpose Vehicles
Production Value Market Share by Application (2021-2032)

Figure 75. World Electric Drive Axle for New Energy Special-purpose Vehicles Average
Price by Application (2021-2032) & (US\$/Set)

Figure 76. Electric Drive Axle for New Energy Special-purpose Vehicles Industry Chain

Figure 77. Electric Drive Axle for New Energy Special-purpose Vehicles Procurement
Model

Figure 78. Electric Drive Axle for New Energy Special-purpose Vehicles Sales Model

Figure 79. Electric Drive Axle for New Energy Special-purpose Vehicles Sales
Channels, Direct Sales, and Distribution

Figure 80. Methodology

Figure 81. Research Process and Data Source

I would like to order

Product name: Global Electric Drive Axle for New Energy Special-purpose Vehicles Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/GED96DB5D635EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GED96DB5D635EN.html>