

Global Electric Discharge Machine Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Electric Discharge Machine market size was valued at USD 2243.1 million in 2023 and is forecast to a readjusted size of USD 2993.9 million by 2030 with a CAGR of 4.2% during review period.

Electrical discharge machining (EDM), also known as spark machining, spark eroding, burning, die sinking, wire burning or wire erosion, is a manufacturing process whereby a desired shape is obtained by using electrical discharges (sparks). Material is removed from the work piece by a series of rapidly recurring current discharges between two electrodes, separated by a dielectric liquid and subject to an electric voltage. One of the electrodes is called the tool-electrode, or simply the 'tool' or 'electrode,' while the other is called the workpiece-electrode, or 'work piece.' The process depends upon the tool and work piece not making actual contact.

Global Electrical Discharge Machining (EDM) key players include Mitsubishi Electric, Sodick, GF Machining, Makino, FANUC, etc. Global top five manufacturers hold a revenue sales market share over 50%. Asia-Pacific accounts for the most market share, which have a share over 40%, followed by Europe. In terms of product, Sinker EDM is the largest segment, with a share over 55%. And in terms of application, the largest application is Automotive and Production Machinery, followed by Military and Aerospace.

The Global Info Research report includes an overview of the development of the Electric Discharge Machine industry chain, the market status of Mould (Electric Spark Forming Machine, Edm Wire Cutting Machine), Parts (Electric Spark Forming Machine, Edm

Wire Cutting Machine), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Electric Discharge Machine.

Regionally, the report analyzes the Electric Discharge Machine markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Electric Discharge Machine market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Electric Discharge Machine market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Electric Discharge Machine industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Electric Spark Forming Machine, Edm Wire Cutting Machine).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Electric Discharge Machine market.

Regional Analysis: The report involves examining the Electric Discharge Machine market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Electric Discharge Machine market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Electric Discharge Machine:

Company Analysis: Report covers individual Electric Discharge Machine manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Electric Discharge Machine. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Mould, Parts).

Technology Analysis: Report covers specific technologies relevant to Electric Discharge Machine. It assesses the current state, advancements, and potential future developments in Electric Discharge Machine areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Electric Discharge Machine market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Electric Discharge Machine market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Electric Spark Forming Machine

Edm Wire Cutting Machine

Market segment by Application

Mould

Parts

Powder Metallurgy

Other

Major players covered

Beaumont Machine

Belmont Equipment & Technologies

Chmer EDM

Current EDM

GF Agiecharmilles

Makino Europe Gmbh

Mitsubishi EDM/Laser

OnaEDM

Sharp Precision Machine Tools

Sodick

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Electric Discharge Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Electric Discharge Machine, with price, sales, revenue and global market share of Electric Discharge Machine from 2019 to 2024.

Chapter 3, the Electric Discharge Machine competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Electric Discharge Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Electric Discharge Machine market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Electric Discharge Machine.

Chapter 14 and 15, to describe Electric Discharge Machine sales channel, distributors, customers, research findings and conclusion.

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