

Global Electric Condensate Pump Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Electric Condensate Pump market size is expected to reach \$ 495 million by 2032, rising at a market growth of 4.9% CAGR during the forecast period (2026-2032).

In 2024, global Electric Condensate Pump production capacity is 8 million units, with production reached approximately 5.6 million units, with an average global market price of around US\$ 70 per unit. The market gross margin is mainly 25%-35%.

The Electric Condensate Pump market primarily refers to electric lift pump systems used for automatic condensate drainage in equipment such as air conditioners (split/VRF), condensing boilers, dehumidifiers, air handling units (AHU/FCU), ice makers, and commercial refrigerators. It encompasses subcategories including tank-type, mini split-type, peristaltic pump, centrifugal pump, diaphragm/piston pump, drip tray-integrated pump, and in-line integrated pump. Its core function is to address the needs of scenarios where gravity drainage of condensate is limited or requires long-distance lifting, enabling continuous equipment operation, preventing leakage and water damage, while also meeting performance requirements such as low noise, corrosion resistance, high reliability, and concealable installation. The market covers residential HVAC, commercial buildings, hotels, hospitals, laboratories, cold chain and catering refrigeration systems, representing a key small electromechanical component in the growing HVAC market.

The electric condensate pump industry chain consists of upstream core components (micro motors, floats or electronic level sensors, peristaltic tube/diaphragm assemblies, impellers/pump chambers, corrosion-resistant plastics and stainless steel parts, check valves, sound-absorbing materials, PCB control boards), midstream pump manufacturers (such as Little Giant, Aspen Pumps, Sauermann, BlueDiamond,

DiversiTech, Chinese OEM factories, etc.), and downstream application scenarios. Downstream customers include: residential and commercial air conditioning manufacturers, VRF manufacturers, condensing boiler brands, dehumidifier/ice maker manufacturers, HVAC installers, building equipment maintenance companies, and cold chain equipment OEMs. The core competition in the industry chain focuses on pump reliability, noise control, head/flow performance, size and form factor adaptability, corrosion-resistant design, precise electronic level control, and after-sales reliability. Mid-to-high-end products increasingly utilize electronic level sensing and variable speed technology.

The global Electric Condensate Pump market is projected to maintain robust growth, primarily driven by: continued growth in the global HVAC system installed base; widespread demand for non-gravity drainage in high-density urban buildings; rapid expansion of VRF and split-type air conditioners in commercial buildings; increased penetration of condensing boilers driven by mandatory replacement policies in Europe and the US; widespread adoption of cold chain and ice-making equipment; and high demands for low noise and reliable drainage from hospitals, hotels, and shopping malls. Simultaneously, condensate pumps are upgrading towards ultra-quiet operation, electronic level sensing, ultra-thin design, peristaltic pump anti-clogging, acid-resistant condensate, and intelligent monitoring (IoT pump fault alarms). With China becoming the world's largest HVAC manufacturer and the continued strengthening of the condensing boiler trend in Europe, the future market will exhibit a dual growth structure of large residential sales volume and high unit price growth in the commercial sector.

This report studies the global Electric Condensate Pump production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Electric Condensate Pump and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Electric Condensate Pump that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Electric Condensate Pump total production and demand, 2021-2032, (K Units)

Global Electric Condensate Pump total production value, 2021-2032, (USD Million)

Global Electric Condensate Pump production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Electric Condensate Pump consumption by region & country, CAGR, 2021-2032

& (K Units)

U.S. VS China: Electric Condensate Pump domestic production, consumption, key domestic manufacturers and share

Global Electric Condensate Pump production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Electric Condensate Pump production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Electric Condensate Pump production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Electric Condensate Pump market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Little Giant, Hartell, Sauermann, Shipco Pumps, DiversiTech, Pentair, Zoeller, Liberty, Aspen Pump, Grundfos, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Electric Condensate Pump market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Electric Condensate Pump Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Electric Condensate Pump Market, Segmentation by Type:

115 & 120 V

230 V

Others

Global Electric Condensate Pump Market, Segmentation by Structure:

Tank Type Condensate Pump

Split Condensate Pump

Others

Global Electric Condensate Pump Market, Segmentation by Capacity:

Mini Pump

Medium-Capacity Pump

High-Capacity Pump

Global Electric Condensate Pump Market, Segmentation by Application:

Air Conditioning

Refrigeration and Ice Machine

Condensing Gas Furnace

Others

Companies Profiled:

Little Giant

Hartell

Sauermann

Shipco Pumps

DiversiTech

Pentair

Zoeller

Liberty

Aspen Pump

Grundfos

Beckett

Saniflo

Wayne

Crane Pumps & Systems

Armstrong International

Key Questions Answered:

1. How big is the global Electric Condensate Pump market?
2. What is the demand of the global Electric Condensate Pump market?
3. What is the year over year growth of the global Electric Condensate Pump market?
4. What is the production and production value of the global Electric Condensate Pump market?
5. Who are the key producers in the global Electric Condensate Pump market?
6. What are the growth factors driving the market demand?

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