

Global Electric Car Chargers Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Electric Car Chargers market size is expected to reach \$ 21750 million by 2032, rising at a market growth of 15.1% CAGR during the forecast period (2026-2032).

In 2024, global electric car charger production reached 6709.78 K units approximately , with an average global market price of around US\$ 984 per unit, production capacity of approximately 8714 K units, and gross margin of approximately 28.1%.

Electric car chargers, also called charging piles, function similarly to gas pumps at gas stations. They can be fixed to the ground or wall and installed in public buildings (such as public buildings, shopping malls, and public parking lots) and residential parking lots or charging stations. They can charge various models of electric vehicles at different voltage levels. The input of the charging pile is directly connected to the AC power grid, and the output is equipped with a charging plug for charging electric vehicles. Charging piles generally offer two charging methods: conventional charging and fast charging. Users use a special charging card to swipe the card through the human-machine interface provided by the charging pile to select the corresponding charging method, charging time, and cost information. The charging pile display can also display data such as charging level, cost, and charging time. Charging piles can be categorized by the output current they provide, including AC and DC charging piles.

The raw materials required for charging stations primarily include electronic components (IGBTs, MOS transistors, semiconductor chips, capacitors, resistors, diodes, transformers, inductors, PCBs, etc.), structural components (cabinets, chassis, hardware, etc.), and cables. Electronic components are categorized as custom and general-purpose. Custom materials such as PCBs, transformers, and inductors are purchased directly from manufacturers, while general-purpose materials are primarily

sourced through agents or traders. Structural materials are generally custom-made, sourced from nearby resources, and the selection of suppliers is relatively concentrated.

Electric vehicle charging solutions are categorized by application scenario into home charging solutions and public charging solutions. Providers of home charging solutions primarily focus on AC charging stations, targeting automakers and retail customers. On the other hand, electric vehicle public charging solution providers provide AC and DC charging piles, mainly for charging station operators, fleets, public transportation companies, etc.

A key factor influencing the speed of electric vehicle adoption is the improved charging experience. The two most influential factors influencing this experience are ease of access to charging stations (charging piles) and charging speed. The trend toward higher voltages in electric vehicle electrical platforms is a current technological evolution trend among OEMs. This trend necessitates charging piles that can increase the upper charging voltage limit to 1000V to support the high-voltage models that will become common in the future.

The primary challenge in achieving fast charging with charging piles is the thermal management challenges associated with high-power supercharging. Supercharging requires cables to withstand high currents of 400-600A, necessitating rapid heat dissipation. Liquid-cooled terminals differ from conventional fast-charging terminals primarily in their cooling method for the charging cable. Conventional charging cables are air-cooled, resulting in limited cooling and a limited ability to withstand the heat generated by high currents, thus limiting charging power. Liquid-cooled charging cables, on the other hand, circulate coolant through internal and external cooling tubes to quickly dissipate heat generated by the cables, enabling them to withstand higher currents. Liquid-cooled terminals are lightweight, easy to use, and meet the demands of supercharging, making them a promising future trend. Currently, liquid-cooled guns haven't gained widespread adoption, resulting in low production volumes and high pricing. However, as downstream supercharging demand increases and liquid-cooled terminals become widely used, their costs and prices are expected to gradually decrease.

The large-scale construction of charging infrastructure will inevitably have a significant impact on grid load. Using storage-charging modules can help smooth out peak loads and offset valleys, effectively alleviating pressure on the grid. These modules include V2G charging modules and single- and bidirectional DC-DC charging modules. V2G

charging modules enable orderly interaction between new energy vehicles and the grid, actively promoting smart charging. Operators can use V2G charging modules to charge new energy vehicles and also send power back to the grid. Single- and bidirectional DC-DC charging modules can be used in integrated photovoltaic, storage, and charging scenarios. Through voltage regulation, they effectively transmit and convert DC power between photovoltaic panels, energy storage batteries, and new energy vehicles.

This report studies the global Electric Car Chargers production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Electric Car Chargers and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Electric Car Chargers that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Electric Car Chargers total production and demand, 2021-2032, (K Units)

Global Electric Car Chargers total production value, 2021-2032, (USD Million)

Global Electric Car Chargers production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Electric Car Chargers consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Electric Car Chargers domestic production, consumption, key domestic manufacturers and share

Global Electric Car Chargers production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Electric Car Chargers production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Electric Car Chargers production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Electric Car Chargers market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ABB, BYD, TELD, Star Charge, Chargepoint, EVBox, Wallbox, Webasto, Leviton, Sinexcel, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Electric Car Chargers market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Electric Car Chargers Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Electric Car Chargers Market, Segmentation by Type:

AC Charging Pile

DC Charging Pile

Global Electric Car Chargers Market, Segmentation by Application:

Residential Charging

Public Charging

Companies Profiled:

ABB

BYD

TELD

Star Charge

Chargepoint

EVBox

Wallbox

Webasto

Leviton

Sinexcel

Gresgying

CSG

Xuji Group

EN Plus

Zhida Technology

Pod Point

Autel Intelligent

EVSIS

Siemens

Daeyoung Chaevi

IES Synergy

SK Signet

Efacec

EAST

Wanma

Jinguan

Kstar

Injet Electric

XCharge

Autosun

Key Questions Answered:

1. How big is the global Electric Car Chargers market?
2. What is the demand of the global Electric Car Chargers market?
3. What is the year over year growth of the global Electric Car Chargers market?
4. What is the production and production value of the global Electric Car Chargers market?
5. Who are the key producers in the global Electric Car Chargers market?
6. What are the growth factors driving the market demand?

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