

Global Electric Axles for Light Trucks Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Electric Axles for Light Trucks market size is expected to reach \$ 1142 million by 2032, rising at a market growth of 10.3% CAGR during the forecast period (2026-2032).

Electric axles for light trucks are integrated electric drive systems used in battery-electric light-duty trucks, urban delivery trucks, pickup-based commercial vehicles, light logistics vehicles, and small municipal trucks. They typically combine an electric motor, reducer, differential, axle housing, inverter, control unit, braking interface, and wheel-end components into one compact module. Compared with traditional mechanical axles, electric axles provide both load support and electric propulsion. They help simplify vehicle layout, reduce drivetrain components, improve packaging space, and deliver high low-speed torque, making them suitable for city logistics, last-mile delivery, cold-chain transport, and light-duty commercial applications.

Global production capacity is approximately 1 million units.

In 2025, global sales reached approximately 0.6 million units, with an average price of around US\$ 954 per unit, gross margin around 19%.

The electric axles for light trucks represent one of the fastest-growing segments in the commercial vehicle axle market. Light trucks are highly suitable for electrification because of fixed routes, urban operation, moderate payload, and frequent braking conditions. Traditional axles will remain in use for fuel-powered light trucks, but electric axles are expected to gain share rapidly in delivery vehicles, municipal trucks, refrigerated light trucks, and pickup-based commercial platforms. Future competition will focus on cost reduction, compact integration, efficiency, durability, NVH performance, thermal management, and compatibility with different light truck platforms. The market

outlook remains positive as urban freight continues to electrify.

Market Trend

The electric axles for light trucks market is moving toward higher integration, compact design, lower weight, improved efficiency, and modular platform development. As light trucks are widely used in urban logistics and short-distance delivery, manufacturers are focusing on cost-effective e-axle solutions with good durability, low noise, and easy installation. Single-motor electric axles are common in light-duty applications, while integrated e-axles with inverter and control functions are becoming more attractive. The market is also shifting toward high-voltage systems, better thermal management, and platform-based designs that can serve multiple models such as delivery trucks, vans, pickups, and municipal vehicles.

Market Drive

The main drivers of the electric axles for light trucks market include urban logistics electrification, stricter emission regulations, low-emission zones, rising e-commerce delivery demand, and fleet operators' need to reduce fuel and maintenance costs. Light trucks often operate in cities with frequent stop-and-go driving, making electric drivetrains highly suitable due to regenerative braking, low-speed torque, and lower noise. Government incentives, public procurement of electric municipal vehicles, and charging infrastructure expansion also support adoption. In addition, e-axles help OEMs reduce development complexity by integrating motor, reducer, differential, and axle structure into one compact system.

Upstream and Downstream

The upstream side of electric axles for light trucks includes electric motors, inverters, power semiconductors, reducers, gears, differentials, bearings, axle housings, brake systems, cooling parts, sensors, ECUs, wiring harnesses, seals, lubricants, and control software. Downstream customers include electric light truck OEMs, van manufacturers, logistics fleets, e-commerce delivery companies, cold-chain operators, municipal service fleets, utility companies, and aftermarket service providers.

This report studies the global Electric Axles for Light Trucks production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Electric

Axles for Light Trucks and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Electric Axles for Light Trucks that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Electric Axles for Light Trucks total production and demand, 2021-2032, (K Units)

Global Electric Axles for Light Trucks total production value, 2021-2032, (USD Million)

Global Electric Axles for Light Trucks production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Electric Axles for Light Trucks consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Electric Axles for Light Trucks domestic production, consumption, key domestic manufacturers and share

Global Electric Axles for Light Trucks production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Electric Axles for Light Trucks production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Electric Axles for Light Trucks production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Electric Axles for Light Trucks market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cummins, Dana, Allison Transmission, SAF-HOLLAND, BPW Bergische Achsen, MAN, ZF, Bosch, Dauch, Magna, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Electric Axles for Light Trucks market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by

manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Electric Axles for Light Trucks Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Electric Axles for Light Trucks Market, Segmentation by Type:

Single-motor

Multi-motor

Global Electric Axles for Light Trucks Market, Segmentation by Drive:

Single-speed

Multi-speed

Global Electric Axles for Light Trucks Market, Segmentation by Structure:

Distributed

Integrated

Global Electric Axles for Light Trucks Market, Segmentation by Application:

Urban Delivery Light Truck

Special-purpose Light Truck

Others

Companies Profiled:

Cummins

Dana

Allison Transmission

SAF-HOLLAND

BPW Bergische Achsen

MAN

ZF

Bosch

Dauch

Magna

IJT Technology

BRIST Axle

Dongfeng Dana Axle

Shaanxi HanDe Axle

FAW Jiefang Automotive

Sinotruk Axle

Shaanxi Fast Gear

Fangsheng Axle

Qingte Group

Jing-Jin Electric

Key Questions Answered:

1. How big is the global Electric Axles for Light Trucks market?
2. What is the demand of the global Electric Axles for Light Trucks market?
3. What is the year over year growth of the global Electric Axles for Light Trucks market?
4. What is the production and production value of the global Electric Axles for Light Trucks market?
5. Who are the key producers in the global Electric Axles for Light Trucks market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Electric Axles for Light Trucks Introduction
- 1.2 World Electric Axles for Light Trucks Supply & Forecast
 - 1.2.1 World Electric Axles for Light Trucks Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Electric Axles for Light Trucks Production (2021-2032)
 - 1.2.3 World Electric Axles for Light Trucks Pricing Trends (2021-2032)
- 1.3 World Electric Axles for Light Trucks Production by Region (Based on Production Site)
 - 1.3.1 World Electric Axles for Light Trucks Production Value by Region (2021-2032)
 - 1.3.2 World Electric Axles for Light Trucks Production by Region (2021-2032)
 - 1.3.3 World Electric Axles for Light Trucks Average Price by Region (2021-2032)
 - 1.3.4 North America Electric Axles for Light Trucks Production (2021-2032)
 - 1.3.5 Europe Electric Axles for Light Trucks Production (2021-2032)
 - 1.3.6 China Electric Axles for Light Trucks Production (2021-2032)
 - 1.3.7 Japan Electric Axles for Light Trucks Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Electric Axles for Light Trucks Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Electric Axles for Light Trucks Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Electric Axles for Light Trucks Demand (2021-2032)
- 2.2 World Electric Axles for Light Trucks Consumption by Region
 - 2.2.1 World Electric Axles for Light Trucks Consumption by Region (2021-2026)
 - 2.2.2 World Electric Axles for Light Trucks Consumption Forecast by Region (2027-2032)
- 2.3 United States Electric Axles for Light Trucks Consumption (2021-2032)
- 2.4 China Electric Axles for Light Trucks Consumption (2021-2032)
- 2.5 Europe Electric Axles for Light Trucks Consumption (2021-2032)
- 2.6 Japan Electric Axles for Light Trucks Consumption (2021-2032)
- 2.7 South Korea Electric Axles for Light Trucks Consumption (2021-2032)
- 2.8 ASEAN Electric Axles for Light Trucks Consumption (2021-2032)
- 2.9 India Electric Axles for Light Trucks Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Electric Axles for Light Trucks Production Value by Manufacturer (2021-2026)
- 3.2 World Electric Axles for Light Trucks Production by Manufacturer (2021-2026)
- 3.3 World Electric Axles for Light Trucks Average Price by Manufacturer (2021-2026)
- 3.4 Electric Axles for Light Trucks Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Electric Axles for Light Trucks Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Electric Axles for Light Trucks in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Electric Axles for Light Trucks in 2025
- 3.6 Electric Axles for Light Trucks Market: Overall Company Footprint Analysis
 - 3.6.1 Electric Axles for Light Trucks Market: Region Footprint
 - 3.6.2 Electric Axles for Light Trucks Market: Company Product Type Footprint
 - 3.6.3 Electric Axles for Light Trucks Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Electric Axles for Light Trucks Production Value Comparison
 - 4.1.1 United States VS China: Electric Axles for Light Trucks Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Electric Axles for Light Trucks Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Electric Axles for Light Trucks Production Comparison
 - 4.2.1 United States VS China: Electric Axles for Light Trucks Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Electric Axles for Light Trucks Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Electric Axles for Light Trucks Consumption Comparison
 - 4.3.1 United States VS China: Electric Axles for Light Trucks Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Electric Axles for Light Trucks Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Electric Axles for Light Trucks Manufacturers and Market

Share, 2021-2026

4.4.1 United States Based Electric Axles for Light Trucks Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Electric Axles for Light Trucks Production Value (2021-2026)

4.4.3 United States Based Manufacturers Electric Axles for Light Trucks Production (2021-2026)

4.5 China Based Electric Axles for Light Trucks Manufacturers and Market Share

4.5.1 China Based Electric Axles for Light Trucks Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Electric Axles for Light Trucks Production Value (2021-2026)

4.5.3 China Based Manufacturers Electric Axles for Light Trucks Production (2021-2026)

4.6 Rest of World Based Electric Axles for Light Trucks Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Electric Axles for Light Trucks Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Electric Axles for Light Trucks Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Electric Axles for Light Trucks Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Electric Axles for Light Trucks Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Single-motor

5.2.2 Multi-motor

5.3 Market Segment by Type

5.3.1 World Electric Axles for Light Trucks Production by Type (2021-2032)

5.3.2 World Electric Axles for Light Trucks Production Value by Type (2021-2032)

5.3.3 World Electric Axles for Light Trucks Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY DRIVE

6.1 World Electric Axles for Light Trucks Market Size Overview by Drive: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Drive

6.2.1 Single-speed

6.2.2 Multi-speed

6.3 Market Segment by Drive

6.3.1 World Electric Axles for Light Trucks Production by Drive (2021-2032)

6.3.2 World Electric Axles for Light Trucks Production Value by Drive (2021-2032)

6.3.3 World Electric Axles for Light Trucks Average Price by Drive (2021-2032)

7 MARKET ANALYSIS BY STRUCTURE

7.1 World Electric Axles for Light Trucks Market Size Overview by Structure: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Structure

7.2.1 Distributed

7.2.2 Integrated

7.3 Market Segment by Structure

7.3.1 World Electric Axles for Light Trucks Production by Structure (2021-2032)

7.3.2 World Electric Axles for Light Trucks Production Value by Structure (2021-2032)

7.3.3 World Electric Axles for Light Trucks Average Price by Structure (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Electric Axles for Light Trucks Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Urban Delivery Light Truck

8.2.2 Special-purpose Light Truck

8.2.3 Others

8.3 Market Segment by Application

8.3.1 World Electric Axles for Light Trucks Production by Application (2021-2032)

8.3.2 World Electric Axles for Light Trucks Production Value by Application (2021-2032)

8.3.3 World Electric Axles for Light Trucks Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Cummins

9.1.1 Cummins Details

9.1.2 Cummins Major Business

- 9.1.3 Cummins Electric Axles for Light Trucks Product and Services
- 9.1.4 Cummins Electric Axles for Light Trucks Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.1.5 Cummins Recent Developments/Updates
- 9.1.6 Cummins Competitive Strengths & Weaknesses
- 9.2 Dana
 - 9.2.1 Dana Details
 - 9.2.2 Dana Major Business
 - 9.2.3 Dana Electric Axles for Light Trucks Product and Services
 - 9.2.4 Dana Electric Axles for Light Trucks Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.2.5 Dana Recent Developments/Updates
 - 9.2.6 Dana Competitive Strengths & Weaknesses
- 9.3 Allison Transmission
 - 9.3.1 Allison Transmission Details
 - 9.3.2 Allison Transmission Major Business
 - 9.3.3 Allison Transmission Electric Axles for Light Trucks Product and Services
 - 9.3.4 Allison Transmission Electric Axles for Light Trucks Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Allison Transmission Recent Developments/Updates
 - 9.3.6 Allison Transmission Competitive Strengths & Weaknesses
- 9.4 SAF-HOLLAND
 - 9.4.1 SAF-HOLLAND Details
 - 9.4.2 SAF-HOLLAND Major Business
 - 9.4.3 SAF-HOLLAND Electric Axles for Light Trucks Product and Services
 - 9.4.4 SAF-HOLLAND Electric Axles for Light Trucks Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 SAF-HOLLAND Recent Developments/Updates
 - 9.4.6 SAF-HOLLAND Competitive Strengths & Weaknesses
- 9.5 BPW Bergische Achsen
 - 9.5.1 BPW Bergische Achsen Details
 - 9.5.2 BPW Bergische Achsen Major Business
 - 9.5.3 BPW Bergische Achsen Electric Axles for Light Trucks Product and Services
 - 9.5.4 BPW Bergische Achsen Electric Axles for Light Trucks Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 BPW Bergische Achsen Recent Developments/Updates
 - 9.5.6 BPW Bergische Achsen Competitive Strengths & Weaknesses
- 9.6 MAN
 - 9.6.1 MAN Details

- 9.6.2 MAN Major Business
- 9.6.3 MAN Electric Axles for Light Trucks Product and Services
- 9.6.4 MAN Electric Axles for Light Trucks Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.6.5 MAN Recent Developments/Updates
- 9.6.6 MAN Competitive Strengths & Weaknesses
- 9.7 ZF
 - 9.7.1 ZF Details
 - 9.7.2 ZF Major Business
 - 9.7.3 ZF Electric Axles for Light Trucks Product and Services
 - 9.7.4 ZF Electric Axles for Light Trucks Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 ZF Recent Developments/Updates
 - 9.7.6 ZF Competitive Strengths & Weaknesses
- 9.8 Bosch
 - 9.8.1 Bosch Details
 - 9.8.2 Bosch Major Business
 - 9.8.3 Bosch Electric Axles for Light Trucks Product and Services
 - 9.8.4 Bosch Electric Axles for Light Trucks Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Bosch Recent Developments/Updates
 - 9.8.6 Bosch Competitive Strengths & Weaknesses
- 9.9 Dauch
 - 9.9.1 Dauch Details
 - 9.9.2 Dauch Major Business
 - 9.9.3 Dauch Electric Axles for Light Trucks Product and Services
 - 9.9.4 Dauch Electric Axles for Light Trucks Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Dauch Recent Developments/Updates
 - 9.9.6 Dauch Competitive Strengths & Weaknesses
- 9.10 Magna
 - 9.10.1 Magna Details
 - 9.10.2 Magna Major Business
 - 9.10.3 Magna Electric Axles for Light Trucks Product and Services
 - 9.10.4 Magna Electric Axles for Light Trucks Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Magna Recent Developments/Updates
 - 9.10.6 Magna Competitive Strengths & Weaknesses
- 9.11 IJT Technology

- 9.11.1 IJT Technology Details
- 9.11.2 IJT Technology Major Business
- 9.11.3 IJT Technology Electric Axles for Light Trucks Product and Services
- 9.11.4 IJT Technology Electric Axles for Light Trucks Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.11.5 IJT Technology Recent Developments/Updates
- 9.11.6 IJT Technology Competitive Strengths & Weaknesses
- 9.12 BRIST Axle
 - 9.12.1 BRIST Axle Details
 - 9.12.2 BRIST Axle Major Business
 - 9.12.3 BRIST Axle Electric Axles for Light Trucks Product and Services
 - 9.12.4 BRIST Axle Electric Axles for Light Trucks Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 BRIST Axle Recent Developments/Updates
 - 9.12.6 BRIST Axle Competitive Strengths & Weaknesses
- 9.13 Dongfeng Dana Axle
 - 9.13.1 Dongfeng Dana Axle Details
 - 9.13.2 Dongfeng Dana Axle Major Business
 - 9.13.3 Dongfeng Dana Axle Electric Axles for Light Trucks Product and Services
 - 9.13.4 Dongfeng Dana Axle Electric Axles for Light Trucks Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Dongfeng Dana Axle Recent Developments/Updates
 - 9.13.6 Dongfeng Dana Axle Competitive Strengths & Weaknesses
- 9.14 Shaanxi HanDe Axle
 - 9.14.1 Shaanxi HanDe Axle Details
 - 9.14.2 Shaanxi HanDe Axle Major Business
 - 9.14.3 Shaanxi HanDe Axle Electric Axles for Light Trucks Product and Services
 - 9.14.4 Shaanxi HanDe Axle Electric Axles for Light Trucks Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Shaanxi HanDe Axle Recent Developments/Updates
 - 9.14.6 Shaanxi HanDe Axle Competitive Strengths & Weaknesses
- 9.15 FAW Jiefang Automotive
 - 9.15.1 FAW Jiefang Automotive Details
 - 9.15.2 FAW Jiefang Automotive Major Business
 - 9.15.3 FAW Jiefang Automotive Electric Axles for Light Trucks Product and Services
 - 9.15.4 FAW Jiefang Automotive Electric Axles for Light Trucks Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 FAW Jiefang Automotive Recent Developments/Updates
 - 9.15.6 FAW Jiefang Automotive Competitive Strengths & Weaknesses

9.16 Sinotruk Axle

9.16.1 Sinotruk Axle Details

9.16.2 Sinotruk Axle Major Business

9.16.3 Sinotruk Axle Electric Axles for Light Trucks Product and Services

9.16.4 Sinotruk Axle Electric Axles for Light Trucks Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 Sinotruk Axle Recent Developments/Updates

9.16.6 Sinotruk Axle Competitive Strengths & Weaknesses

9.17 Shaanxi Fast Gear

9.17.1 Shaanxi Fast Gear Details

9.17.2 Shaanxi Fast Gear Major Business

9.17.3 Shaanxi Fast Gear Electric Axles for Light Trucks Product and Services

9.17.4 Shaanxi Fast Gear Electric Axles for Light Trucks Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.17.5 Shaanxi Fast Gear Recent Developments/Updates

9.17.6 Shaanxi Fast Gear Competitive Strengths & Weaknesses

9.18 Fangsheng Axle

9.18.1 Fangsheng Axle Details

9.18.2 Fangsheng Axle Major Business

9.18.3 Fangsheng Axle Electric Axles for Light Trucks Product and Services

9.18.4 Fangsheng Axle Electric Axles for Light Trucks Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.18.5 Fangsheng Axle Recent Developments/Updates

9.18.6 Fangsheng Axle Competitive Strengths & Weaknesses

9.19 Qingte Group

9.19.1 Qingte Group Details

9.19.2 Qingte Group Major Business

9.19.3 Qingte Group Electric Axles for Light Trucks Product and Services

9.19.4 Qingte Group Electric Axles for Light Trucks Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.19.5 Qingte Group Recent Developments/Updates

9.19.6 Qingte Group Competitive Strengths & Weaknesses

9.20 Jing-Jin Electric

9.20.1 Jing-Jin Electric Details

9.20.2 Jing-Jin Electric Major Business

9.20.3 Jing-Jin Electric Electric Axles for Light Trucks Product and Services

9.20.4 Jing-Jin Electric Electric Axles for Light Trucks Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.20.5 Jing-Jin Electric Recent Developments/Updates

9.20.6 Jing-Jin Electric Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Electric Axles for Light Trucks Industry Chain

10.2 Electric Axles for Light Trucks Upstream Analysis

10.2.1 Electric Axles for Light Trucks Core Raw Materials

10.2.2 Main Manufacturers of Electric Axles for Light Trucks Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Electric Axles for Light Trucks Production Mode

10.6 Electric Axles for Light Trucks Procurement Model

10.7 Electric Axles for Light Trucks Industry Sales Model and Sales Channels

10.7.1 Electric Axles for Light Trucks Sales Model

10.7.2 Electric Axles for Light Trucks Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Electric Axles for Light Trucks Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Electric Axles for Light Trucks Production Value by Region (2021-2026) & (USD Million)

Table 3. World Electric Axles for Light Trucks Production Value by Region (2027-2032) & (USD Million)

Table 4. World Electric Axles for Light Trucks Production Value Market Share by Region (2021-2026)

Table 5. World Electric Axles for Light Trucks Production Value Market Share by Region (2027-2032)

Table 6. World Electric Axles for Light Trucks Production by Region (2021-2026) & (K Units)

Table 7. World Electric Axles for Light Trucks Production by Region (2027-2032) & (K Units)

Table 8. World Electric Axles for Light Trucks Production Market Share by Region (2021-2026)

Table 9. World Electric Axles for Light Trucks Production Market Share by Region (2027-2032)

Table 10. World Electric Axles for Light Trucks Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Electric Axles for Light Trucks Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Electric Axles for Light Trucks Major Market Trends

Table 13. World Electric Axles for Light Trucks Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Electric Axles for Light Trucks Consumption by Region (2021-2026) & (K Units)

Table 15. World Electric Axles for Light Trucks Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Electric Axles for Light Trucks Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Electric Axles for Light Trucks Producers in 2025

Table 18. World Electric Axles for Light Trucks Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Electric Axles for Light Trucks Producers in 2025

Table 20. World Electric Axles for Light Trucks Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Electric Axles for Light Trucks Company Evaluation Quadrant

Table 22. World Electric Axles for Light Trucks Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Electric Axles for Light Trucks Production Site of Key Manufacturer

Table 24. Electric Axles for Light Trucks Market: Company Product Type Footprint

Table 25. Electric Axles for Light Trucks Market: Company Product Application Footprint

Table 26. Electric Axles for Light Trucks Competitive Factors

Table 27. Electric Axles for Light Trucks New Entrant and Capacity Expansion Plans

Table 28. Electric Axles for Light Trucks Mergers & Acquisitions Activity

Table 29. United States VS China Electric Axles for Light Trucks Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Electric Axles for Light Trucks Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Electric Axles for Light Trucks Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Electric Axles for Light Trucks Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Electric Axles for Light Trucks Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Electric Axles for Light Trucks Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Electric Axles for Light Trucks Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Electric Axles for Light Trucks Production Market Share (2021-2026)

Table 37. China Based Electric Axles for Light Trucks Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Electric Axles for Light Trucks Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Electric Axles for Light Trucks Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Electric Axles for Light Trucks Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Electric Axles for Light Trucks Production Market

Share (2021-2026)

Table 42. Rest of World Based Electric Axles for Light Trucks Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Electric Axles for Light Trucks Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Electric Axles for Light Trucks Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Electric Axles for Light Trucks Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Electric Axles for Light Trucks Production Market Share (2021-2026)

Table 47. World Electric Axles for Light Trucks Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Electric Axles for Light Trucks Production by Type (2021-2026) & (K Units)

Table 49. World Electric Axles for Light Trucks Production by Type (2027-2032) & (K Units)

Table 50. World Electric Axles for Light Trucks Production Value by Type (2021-2026) & (USD Million)

Table 51. World Electric Axles for Light Trucks Production Value by Type (2027-2032) & (USD Million)

Table 52. World Electric Axles for Light Trucks Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Electric Axles for Light Trucks Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Electric Axles for Light Trucks Production Value by Drive, (USD Million), 2021 & 2025 & 2032

Table 55. World Electric Axles for Light Trucks Production by Drive (2021-2026) & (K Units)

Table 56. World Electric Axles for Light Trucks Production by Drive (2027-2032) & (K Units)

Table 57. World Electric Axles for Light Trucks Production Value by Drive (2021-2026) & (USD Million)

Table 58. World Electric Axles for Light Trucks Production Value by Drive (2027-2032) & (USD Million)

Table 59. World Electric Axles for Light Trucks Average Price by Drive (2021-2026) & (US\$/Unit)

Table 60. World Electric Axles for Light Trucks Average Price by Drive (2027-2032) & (US\$/Unit)

Table 61. World Electric Axles for Light Trucks Production Value by Structure, (USD Million), 2021 & 2025 & 2032

Table 62. World Electric Axles for Light Trucks Production by Structure (2021-2026) & (K Units)

Table 63. World Electric Axles for Light Trucks Production by Structure (2027-2032) & (K Units)

Table 64. World Electric Axles for Light Trucks Production Value by Structure (2021-2026) & (USD Million)

Table 65. World Electric Axles for Light Trucks Production Value by Structure (2027-2032) & (USD Million)

Table 66. World Electric Axles for Light Trucks Average Price by Structure (2021-2026) & (US\$/Unit)

Table 67. World Electric Axles for Light Trucks Average Price by Structure (2027-2032) & (US\$/Unit)

Table 68. World Electric Axles for Light Trucks Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Electric Axles for Light Trucks Production by Application (2021-2026) & (K Units)

Table 70. World Electric Axles for Light Trucks Production by Application (2027-2032) & (K Units)

Table 71. World Electric Axles for Light Trucks Production Value by Application (2021-2026) & (USD Million)

Table 72. World Electric Axles for Light Trucks Production Value by Application (2027-2032) & (USD Million)

Table 73. World Electric Axles for Light Trucks Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Electric Axles for Light Trucks Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Cummins Basic Information, Manufacturing Base and Competitors

Table 76. Cummins Major Business

Table 77. Cummins Electric Axles for Light Trucks Product and Services

Table 78. Cummins Electric Axles for Light Trucks Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Cummins Recent Developments/Updates

Table 80. Cummins Competitive Strengths & Weaknesses

Table 81. Dana Basic Information, Manufacturing Base and Competitors

Table 82. Dana Major Business

Table 83. Dana Electric Axles for Light Trucks Product and Services

Table 84. Dana Electric Axles for Light Trucks Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Dana Recent Developments/Updates

Table 86. Dana Competitive Strengths & Weaknesses

Table 87. Allison Transmission Basic Information, Manufacturing Base and Competitors

Table 88. Allison Transmission Major Business

Table 89. Allison Transmission Electric Axles for Light Trucks Product and Services

Table 90. Allison Transmission Electric Axles for Light Trucks Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Allison Transmission Recent Developments/Updates

Table 92. Allison Transmission Competitive Strengths & Weaknesses

Table 93. SAF-HOLLAND Basic Information, Manufacturing Base and Competitors

Table 94. SAF-HOLLAND Major Business

Table 95. SAF-HOLLAND Electric Axles for Light Trucks Product and Services

Table 96. SAF-HOLLAND Electric Axles for Light Trucks Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. SAF-HOLLAND Recent Developments/Updates

Table 98. SAF-HOLLAND Competitive Strengths & Weaknesses

Table 99. BPW Bergische Achsen Basic Information, Manufacturing Base and Competitors

Table 100. BPW Bergische Achsen Major Business

Table 101. BPW Bergische Achsen Electric Axles for Light Trucks Product and Services

Table 102. BPW Bergische Achsen Electric Axles for Light Trucks Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. BPW Bergische Achsen Recent Developments/Updates

Table 104. BPW Bergische Achsen Competitive Strengths & Weaknesses

Table 105. MAN Basic Information, Manufacturing Base and Competitors

Table 106. MAN Major Business

Table 107. MAN Electric Axles for Light Trucks Product and Services

Table 108. MAN Electric Axles for Light Trucks Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. MAN Recent Developments/Updates

Table 110. MAN Competitive Strengths & Weaknesses

Table 111. ZF Basic Information, Manufacturing Base and Competitors

Table 112. ZF Major Business

Table 113. ZF Electric Axles for Light Trucks Product and Services

Table 114. ZF Electric Axles for Light Trucks Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. ZF Recent Developments/Updates

Table 116. ZF Competitive Strengths & Weaknesses

Table 117. Bosch Basic Information, Manufacturing Base and Competitors

Table 118. Bosch Major Business

Table 119. Bosch Electric Axles for Light Trucks Product and Services

Table 120. Bosch Electric Axles for Light Trucks Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Bosch Recent Developments/Updates

Table 122. Bosch Competitive Strengths & Weaknesses

Table 123. Dauch Basic Information, Manufacturing Base and Competitors

Table 124. Dauch Major Business

Table 125. Dauch Electric Axles for Light Trucks Product and Services

Table 126. Dauch Electric Axles for Light Trucks Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Dauch Recent Developments/Updates

Table 128. Dauch Competitive Strengths & Weaknesses

Table 129. Magna Basic Information, Manufacturing Base and Competitors

Table 130. Magna Major Business

Table 131. Magna Electric Axles for Light Trucks Product and Services

Table 132. Magna Electric Axles for Light Trucks Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Magna Recent Developments/Updates

Table 134. Magna Competitive Strengths & Weaknesses

Table 135. IJT Technology Basic Information, Manufacturing Base and Competitors

Table 136. IJT Technology Major Business

Table 137. IJT Technology Electric Axles for Light Trucks Product and Services

Table 138. IJT Technology Electric Axles for Light Trucks Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. IJT Technology Recent Developments/Updates

Table 140. IJT Technology Competitive Strengths & Weaknesses

Table 141. BRIST Axle Basic Information, Manufacturing Base and Competitors

Table 142. BRIST Axle Major Business

Table 143. BRIST Axle Electric Axles for Light Trucks Product and Services

Table 144. BRIST Axle Electric Axles for Light Trucks Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. BRIST Axle Recent Developments/Updates
Table 146. BRIST Axle Competitive Strengths & Weaknesses
Table 147. Dongfeng Dana Axle Basic Information, Manufacturing Base and Competitors
Table 148. Dongfeng Dana Axle Major Business
Table 149. Dongfeng Dana Axle Electric Axles for Light Trucks Product and Services
Table 150. Dongfeng Dana Axle Electric Axles for Light Trucks Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 151. Dongfeng Dana Axle Recent Developments/Updates
Table 152. Dongfeng Dana Axle Competitive Strengths & Weaknesses
Table 153. Shaanxi HanDe Axle Basic Information, Manufacturing Base and Competitors
Table 154. Shaanxi HanDe Axle Major Business
Table 155. Shaanxi HanDe Axle Electric Axles for Light Trucks Product and Services
Table 156. Shaanxi HanDe Axle Electric Axles for Light Trucks Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 157. Shaanxi HanDe Axle Recent Developments/Updates
Table 158. Shaanxi HanDe Axle Competitive Strengths & Weaknesses
Table 159. FAW Jiefang Automotive Basic Information, Manufacturing Base and Competitors
Table 160. FAW Jiefang Automotive Major Business
Table 161. FAW Jiefang Automotive Electric Axles for Light Trucks Product and Services
Table 162. FAW Jiefang Automotive Electric Axles for Light Trucks Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 163. FAW Jiefang Automotive Recent Developments/Updates
Table 164. FAW Jiefang Automotive Competitive Strengths & Weaknesses
Table 165. Sinotruk Axle Basic Information, Manufacturing Base and Competitors
Table 166. Sinotruk Axle Major Business
Table 167. Sinotruk Axle Electric Axles for Light Trucks Product and Services
Table 168. Sinotruk Axle Electric Axles for Light Trucks Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 169. Sinotruk Axle Recent Developments/Updates
Table 170. Sinotruk Axle Competitive Strengths & Weaknesses
Table 171. Shaanxi Fast Gear Basic Information, Manufacturing Base and Competitors

Table 172. Shaanxi Fast Gear Major Business

Table 173. Shaanxi Fast Gear Electric Axles for Light Trucks Product and Services

Table 174. Shaanxi Fast Gear Electric Axles for Light Trucks Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Shaanxi Fast Gear Recent Developments/Updates

Table 176. Shaanxi Fast Gear Competitive Strengths & Weaknesses

Table 177. Fangsheng Axle Basic Information, Manufacturing Base and Competitors

Table 178. Fangsheng Axle Major Business

Table 179. Fangsheng Axle Electric Axles for Light Trucks Product and Services

Table 180. Fangsheng Axle Electric Axles for Light Trucks Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Fangsheng Axle Recent Developments/Updates

Table 182. Fangsheng Axle Competitive Strengths & Weaknesses

Table 183. Qingte Group Basic Information, Manufacturing Base and Competitors

Table 184. Qingte Group Major Business

Table 185. Qingte Group Electric Axles for Light Trucks Product and Services

Table 186. Qingte Group Electric Axles for Light Trucks Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. Qingte Group Recent Developments/Updates

Table 188. Qingte Group Competitive Strengths & Weaknesses

Table 189. Jing-Jin Electric Basic Information, Manufacturing Base and Competitors

Table 190. Jing-Jin Electric Major Business

Table 191. Jing-Jin Electric Electric Axles for Light Trucks Product and Services

Table 192. Jing-Jin Electric Electric Axles for Light Trucks Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. Jing-Jin Electric Recent Developments/Updates

Table 194. Jing-Jin Electric Competitive Strengths & Weaknesses

Table 195. Global Key Players of Electric Axles for Light Trucks Upstream (Raw Materials)

Table 196. Global Electric Axles for Light Trucks Typical Customers

Table 197. Electric Axles for Light Trucks Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Electric Axles for Light Trucks Picture

Figure 2. World Electric Axles for Light Trucks Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Electric Axles for Light Trucks Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Electric Axles for Light Trucks Production (2021-2032) & (K Units)

Figure 5. World Electric Axles for Light Trucks Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Electric Axles for Light Trucks Production Value Market Share by Region (2021-2032)

Figure 7. World Electric Axles for Light Trucks Production Market Share by Region (2021-2032)

Figure 8. North America Electric Axles for Light Trucks Production (2021-2032) & (K Units)

Figure 9. Europe Electric Axles for Light Trucks Production (2021-2032) & (K Units)

Figure 10. China Electric Axles for Light Trucks Production (2021-2032) & (K Units)

Figure 11. Japan Electric Axles for Light Trucks Production (2021-2032) & (K Units)

Figure 12. Electric Axles for Light Trucks Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Electric Axles for Light Trucks Consumption (2021-2032) & (K Units)

Figure 15. World Electric Axles for Light Trucks Consumption Market Share by Region (2021-2032)

Figure 16. United States Electric Axles for Light Trucks Consumption (2021-2032) & (K Units)

Figure 17. China Electric Axles for Light Trucks Consumption (2021-2032) & (K Units)

Figure 18. Europe Electric Axles for Light Trucks Consumption (2021-2032) & (K Units)

Figure 19. Japan Electric Axles for Light Trucks Consumption (2021-2032) & (K Units)

Figure 20. South Korea Electric Axles for Light Trucks Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Electric Axles for Light Trucks Consumption (2021-2032) & (K Units)

Figure 22. India Electric Axles for Light Trucks Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Electric Axles for Light Trucks by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Electric Axles for Light Trucks Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Electric Axles for Light

Trucks Markets in 2025

Figure 26. United States VS China: Electric Axles for Light Trucks Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Electric Axles for Light Trucks Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Electric Axles for Light Trucks Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Electric Axles for Light Trucks Production Market Share 2025

Figure 30. China Based Manufacturers Electric Axles for Light Trucks Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Electric Axles for Light Trucks Production Market Share 2025

Figure 32. World Electric Axles for Light Trucks Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Electric Axles for Light Trucks Production Value Market Share by Type in 2025

Figure 34. Single-motor

Figure 35. Multi-motor

Figure 36. World Electric Axles for Light Trucks Production Market Share by Type (2021-2032)

Figure 37. World Electric Axles for Light Trucks Production Value Market Share by Type (2021-2032)

Figure 38. World Electric Axles for Light Trucks Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. World Electric Axles for Light Trucks Production Value by Drive, (USD Million), 2021 & 2025 & 2032

Figure 40. World Electric Axles for Light Trucks Production Value Market Share by Drive in 2025

Figure 41. Single-speed

Figure 42. Multi-speed

Figure 43. World Electric Axles for Light Trucks Production Market Share by Drive (2021-2032)

Figure 44. World Electric Axles for Light Trucks Production Value Market Share by Drive (2021-2032)

Figure 45. World Electric Axles for Light Trucks Average Price by Drive (2021-2032) & (US\$/Unit)

Figure 46. World Electric Axles for Light Trucks Production Value by Structure, (USD Million), 2021 & 2025 & 2032

Figure 47. World Electric Axles for Light Trucks Production Value Market Share by Structure in 2025

Figure 48. Distributed

Figure 49. Integrated

Figure 50. World Electric Axles for Light Trucks Production Market Share by Structure (2021-2032)

Figure 51. World Electric Axles for Light Trucks Production Value Market Share by Structure (2021-2032)

Figure 52. World Electric Axles for Light Trucks Average Price by Structure (2021-2032) & (US\$/Unit)

Figure 53. World Electric Axles for Light Trucks Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 54. World Electric Axles for Light Trucks Production Value Market Share by Application in 2025

Figure 55. Urban Delivery Light Truck

Figure 56. Special-purpose Light Truck

Figure 57. Others

Figure 58. World Electric Axles for Light Trucks Production Market Share by Application (2021-2032)

Figure 59. World Electric Axles for Light Trucks Production Value Market Share by Application (2021-2032)

Figure 60. World Electric Axles for Light Trucks Average Price by Application (2021-2032) & (US\$/Unit)

Figure 61. Electric Axles for Light Trucks Industry Chain

Figure 62. Electric Axles for Light Trucks Procurement Model

Figure 63. Electric Axles for Light Trucks Sales Model

Figure 64. Electric Axles for Light Trucks Sales Channels, Direct Sales, and Distribution

Figure 65. Methodology

Figure 66. Research Process and Data Source

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