

Global Electric Axles for Light Trucks Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Electric Axles for Light Trucks market size was valued at US\$ 603 million in 2025 and is forecast to a readjusted size of US\$ 1142 million by 2032 with a CAGR of 10.3% during review period.

Electric axles for light trucks are integrated electric drive systems used in battery-electric light-duty trucks, urban delivery trucks, pickup-based commercial vehicles, light logistics vehicles, and small municipal trucks. They typically combine an electric motor, reducer, differential, axle housing, inverter, control unit, braking interface, and wheel-end components into one compact module. Compared with traditional mechanical axles, electric axles provide both load support and electric propulsion. They help simplify vehicle layout, reduce drivetrain components, improve packaging space, and deliver high low-speed torque, making them suitable for city logistics, last-mile delivery, cold-chain transport, and light-duty commercial applications.

Global production capacity is approximately 1 million units.

In 2025, global sales reached approximately 0.6 million units, with an average price of around US\$ 954 per unit, gross margin around 19%.

The electric axles for light trucks represent one of the fastest-growing segments in the commercial vehicle axle market. Light trucks are highly suitable for electrification because of fixed routes, urban operation, moderate payload, and frequent braking conditions. Traditional axles will remain in use for fuel-powered light trucks, but electric axles are expected to gain share rapidly in delivery vehicles, municipal trucks,

refrigerated light trucks, and pickup-based commercial platforms. Future competition will focus on cost reduction, compact integration, efficiency, durability, NVH performance, thermal management, and compatibility with different light truck platforms. The market outlook remains positive as urban freight continues to electrify.

Market Trend

The electric axles for light trucks market is moving toward higher integration, compact design, lower weight, improved efficiency, and modular platform development. As light trucks are widely used in urban logistics and short-distance delivery, manufacturers are focusing on cost-effective e-axle solutions with good durability, low noise, and easy installation. Single-motor electric axles are common in light-duty applications, while integrated e-axles with inverter and control functions are becoming more attractive. The market is also shifting toward high-voltage systems, better thermal management, and platform-based designs that can serve multiple models such as delivery trucks, vans, pickups, and municipal vehicles.

Market Drive

The main drivers of the electric axles for light trucks market include urban logistics electrification, stricter emission regulations, low-emission zones, rising e-commerce delivery demand, and fleet operators' need to reduce fuel and maintenance costs. Light trucks often operate in cities with frequent stop-and-go driving, making electric drivetrains highly suitable due to regenerative braking, low-speed torque, and lower noise. Government incentives, public procurement of electric municipal vehicles, and charging infrastructure expansion also support adoption. In addition, e-axles help OEMs reduce development complexity by integrating motor, reducer, differential, and axle structure into one compact system.

Upstream and Downstream

The upstream side of electric axles for light trucks includes electric motors, inverters, power semiconductors, reducers, gears, differentials, bearings, axle housings, brake systems, cooling parts, sensors, ECUs, wiring harnesses, seals, lubricants, and control software. Downstream customers include electric light truck OEMs, van manufacturers, logistics fleets, e-commerce delivery companies, cold-chain operators, municipal service fleets, utility companies, and aftermarket service providers.

This report is a detailed and comprehensive analysis for global Electric Axles for Light

Trucks market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Electric Axles for Light Trucks market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Electric Axles for Light Trucks market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Electric Axles for Light Trucks market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Electric Axles for Light Trucks market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Electric Axles for Light Trucks

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Electric Axles for Light Trucks market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cummins, Dana, Allison Transmission, SAF-HOLLAND, BPW Bergische Achsen, MAN, ZF, Bosch, Dauch,

Magna, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Electric Axles for Light Trucks market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Single-motor

Multi-motor

Market segment by Drive

Single-speed

Multi-speed

Market segment by Structure

Distributed

Integrated

Market segment by Application

Urban Delivery Light Truck

Special-purpose Light Truck

Others

Major players covered

Cummins

Dana

Allison Transmission

SAF-HOLLAND

BPW Bergische Achsen

MAN

ZF

Bosch

Dauch

Magna

IJT Technology

BRIST Axle

Dongfeng Dana Axle

Shaanxi HanDe Axle

FAW Jiefang Automotive

Sinotruk Axle

Shaanxi Fast Gear

Fangsheng Axle

Qingte Group

Jing-Jin Electric

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Electric Axles for Light Trucks product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Electric Axles for Light Trucks, with price, sales quantity, revenue, and global market share of Electric Axles for Light Trucks from 2021 to 2026.

Chapter 3, the Electric Axles for Light Trucks competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Electric Axles for Light Trucks breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales

market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Electric Axles for Light Trucks market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Electric Axles for Light Trucks.

Chapter 14 and 15, to describe Electric Axles for Light Trucks sales channel, distributors, customers, research findings and conclusion.

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