

Global Electric Articulated Boom Lifts Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Electric Articulated Boom Lifts market size was valued at US\$ 2260 million in 2024 and is forecast to a readjusted size of USD 3004 million by 2031 with a CAGR of 4.2% during review period.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

An electric articulated boom lift is an aerial work equipment powered by electricity, featuring a flexible working range and high operational efficiency. Its components mainly include a chassis, a turntable, a boom, a power system, a hydraulic system, a working platform, safety devices, and more. It primarily relies on a motor drive system to extend and retract the articulated boom and to elevate or descend the platform, enabling aerial work operations. This type of lift typically boasts a flexible articulated boom structure that is compact and agile, allowing for cantilevered operations and the ability to cross over certain obstacles.

Working Principle and Main Advantages

The electric articulated boom lift operates by relying on the motor-driven chain or hydraulic system. This mechanism enables the boom to extend and retract, simultaneously lifting and lowering the work platform. It allows for precise control of the extension, retraction, and rotation angles, thus enabling flexible high-altitude operations. The drive system of the electric articulated boom lift is environmentally friendly and energy-efficient. The compact and flexible articulated boom structure effectively

enhances operational efficiency and safety. Additionally, the equipment has a wide range of applications and relatively low maintenance costs.

Key Market Participants and Competitive Landscape

The major international competitors include JLG (USA), Genie (under Terex Corporation, USA), Haulotte (France), Manitou (France), and J C Bamford Excavators Ltd. (UK). Their products are reliable and have high recognition in European and American markets. Domestically, companies such as Dingli Machinery, XCMG, and Lingong Heavy Machinery have been deeply rooted in the special equipment industry for many years, possessing advanced technology and high-quality products, occupying a certain market share. The key factors for these companies to continuously enhance their product advantages lie in performance indicators such as lifting height, load capacity, and battery life.

Current Development Status and Future Trends

With the development of the construction industry, the continuous advancement of urban infrastructure construction, and the increasing requirements for the safety of high-altitude operations, the market demand for electric articulated boom lifts continues to grow. Furthermore, as global awareness of environmental protection continues to increase, electric articulated boom lifts, due to their zero emissions and low noise, meet environmental requirements and are favored by the market.

In the future, besides traditional lead-acid batteries, electric articulated boom lifts will increasingly adopt new energy technologies to improve battery life and environmental performance, such as lithium batteries and hydrogen fuel cells (lithium batteries have already been applied to some products, for example, XCMG has launched the XGA20ACK-LI, and Dingli Machinery also offers some products that can be equipped with lithium batteries).

This report is a detailed and comprehensive analysis for global Electric Articulated Boom Lifts market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Electric Articulated Boom Lifts market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2020-2031

Global Electric Articulated Boom Lifts market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2020-2031

Global Electric Articulated Boom Lifts market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2020-2031

Global Electric Articulated Boom Lifts market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (K US\$/Unit), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Electric Articulated Boom Lifts

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Electric Articulated Boom Lifts market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Zhejiang Dingli Machinery Co., Ltd., XCMG Group, Genie (Terex Corporation), JLG Industries, Zoomlion, Manitou, Haulotte, Nationwide Platforms Ltd., Jovoo Industries Inc., Snorkel Lifts, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Electric Articulated Boom Lifts market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Lead-acid Batteries

Lithium Batteries

Others

Market segment by Application

Construction

Garden Maintenance

Municipal Engineering

Others

Major players covered

Zhejiang Dingli Machinery Co., Ltd.

XCMG Group

Genie (Terex Corporation)

JLG Industries

Zoomlion

Manitou

Haulotte

Nationwide Platforms Ltd.

Jovoo Industries Inc.

Snorkel Lifts

Hered (Shandong) Intelligent Technology Co., Ltd.

Lingong Heavy Machinery Co., Ltd.

J C Bamford Excavators Ltd.

Shandong Cathay Machinery Co., Ltd.

MORN LIFT

Hunan Sinoboom Intelligent Equipment Co, Ltd

Niftylift (UK) Limited

Skyjack

Runshare

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Electric Articulated Boom Lifts product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Electric Articulated Boom Lifts, with price, sales quantity, revenue, and global market share of Electric Articulated Boom Lifts from 2020 to 2025.

Chapter 3, the Electric Articulated Boom Lifts competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Electric Articulated Boom Lifts breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Electric Articulated Boom Lifts market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Electric Articulated Boom Lifts.

Chapter 14 and 15, to describe Electric Articulated Boom Lifts sales channel, distributors, customers, research findings and conclusion.

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