

Global Electric Arc Flash Gloves Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Electric Arc Flash Gloves market size was valued at US\$ 412 million in 2025 and is forecast to a readjusted size of US\$ 652 million by 2032 with a CAGR of 5.9% during review period.

Electric Arc Flash Gloves are specialized hand PPE designed to reduce the risk of thermal injury from electric arc flash events, characterized by traceable arc-rating labeling and standardized test-based determination of arc thermal performance for hand protective products, commonly reported as ATPV or EBT in cal/cm² to support alignment with incident-energy assessments and PPE selection. Typical forms include flame-resistant fabric or composite work gloves, leather-shell gloves with FR liners, and leather protector gloves used in conjunction with rubber insulating glove systems. These gloves address arc thermal hazards and are not the same as electrical shock insulation; energized or near-energized work typically requires an integrated PPE system including insulating gloves and other arc-rated gear. Global supply is anchored in established industrial safety manufacturing clusters across North America, Europe, and Asia, serving utilities, industrial electrical MRO, high-density power environments such as data centers and rail infrastructure, and electrical contractors performing installation, retrofit, and emergency repair.

In 2025, global Electric Arc Flash Gloves shipments reached approximately 35–55 million pairs, with mainstream ex-factory (FOB) pricing typically in the range of USD 7–14 per pair, primarily for industrialized products in mid-range arc ratings using knitted or leather-composite constructions, while higher ratings and bundled system procurement often price higher.

This report is a detailed and comprehensive analysis for global Electric Arc Flash Gloves market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Electric Arc Flash Gloves market size and forecasts, in consumption value (\$ Million), sales quantity (Pairs), and average selling prices (US\$/Pair), 2021-2032

Global Electric Arc Flash Gloves market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Pairs), and average selling prices (US\$/Pair), 2021-2032

Global Electric Arc Flash Gloves market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Pairs), and average selling prices (US\$/Pair), 2021-2032

Global Electric Arc Flash Gloves market shares of main players, shipments in revenue (\$ Million), sales quantity (Pairs), and ASP (US\$/Pair), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Electric Arc Flash Gloves
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Electric Arc Flash Gloves market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ansell Limited, Global Glove and Safety Manufacturing, Inc., HexArmor, Honeywell International Inc., Magid Glove & Safety Manufacturing Company LLC, Mechanix Wear, Inc., National Safety Apparel, Protective Industrial Products, Inc., Superior Glove, Youngstown Glove Company, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Electric Arc Flash Gloves market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Class 0 And Class 1 (Up To 4 Cal/Cm?)

Class 2 (8 To 25 Cal/Cm?)

Class 3 And Class 4 (25 To 40+ Cal/Cm?)

Market segment by Material Composition

Leather Protector (Cowhide Or Goatskin)

Rubber Insulating With Leather Protector

Fabric Composite (Aramid Or Fr Cotton)

Others (Synthetic Blends)

Market segment by Core Protective Feature

Thermal Arc Flash Protection

Combined Thermal And Electrical Protection

Combined Thermal And Mechanical Protection

Market segment by Length

Standard Length (10-14 Inches)

Extended Length (15-18 Inches)

Others (Below 10 Inches)

Market segment by Application

Electric Utilities

Industrial Manufacturing

Oil And Gas and Petrochemicals

Construction and Infrastructure

Others

Major players covered

Ansell Limited

Global Glove and Safety Manufacturing, Inc.

HexArmor

Honeywell International Inc.

Magid Glove & Safety Manufacturing Company LLC

Mechanix Wear, Inc.

National Safety Apparel

Protective Industrial Products, Inc.

Superior Glove

Youngstown Glove Company

Shanghai C&G Safety Co., Ltd.

Shanghai Hygloves Co., Ltd.

Shenzhen Tecron Safety Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Electric Arc Flash Gloves product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Electric Arc Flash Gloves, with price, sales quantity, revenue, and global market share of Electric Arc Flash Gloves from 2021 to 2026.

Chapter 3, the Electric Arc Flash Gloves competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Electric Arc Flash Gloves breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market

share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Electric Arc Flash Gloves market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Electric Arc Flash Gloves.

Chapter 14 and 15, to describe Electric Arc Flash Gloves sales channel, distributors, customers, research findings and conclusion.

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