

# Global Electric Anesthesia Surgical Pendant Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Electric Anesthesia Surgical Pendant market size is expected to reach \$ 113 million by 2032, rising at a market growth of 3.9% CAGR during the forecast period (2026-2032).

The electric anesthesia pendant system is an integrated, electrically operated, lifting medical device suspended from the operating room ceiling, specifically designed for anesthesiology departments. Driven by a motor, it raises and lowers the tower and rotates the cantilever, integrating anesthesia machines, monitors, gas terminals, power outlets, and exhaust systems, providing anesthesiologists with convenient operating height and an unobstructed working space.

Upstream industries primarily include suppliers of core components such as medical gas terminals, electric lifting mechanisms, aluminum alloy profiles, electrical control systems, and precision bearings. Downstream industries encompass end-users in operating rooms, anesthesiology departments, and day surgery centers at all levels of hospitals, utilizing the system through medical equipment procurement bidding, cleanroom engineering support, and distributor distribution to provide anesthesia support for various surgical procedures. The global unit price of electric anesthesia medical pendants is US\$11,600, with annual sales of approximately 7,310 units and a global production capacity of 8,000 units. The industry profit margin is 18%.

The global electric anesthesia pendant system market is undergoing a profound transformation driven by both intelligent integration and user-friendly design. On the technical front, electric lifting has become the mainstream configuration, allowing anesthesiologists to precisely adjust the equipment height according to their operating habits, significantly improving surgical convenience and comfort. Products are rapidly

breaking through towards intelligent IoT, integrating equipment status self-diagnosis, remote monitoring, and intelligent emission of anesthetic waste gas, transforming the pendant from a simple load-bearing device into an intelligent anesthesia workstation in the operating room. Modular design is integrated throughout the R&D process, allowing hospitals to flexibly configure the number of gas terminals and instrument platform layers according to anesthesia needs, improving space utilization efficiency. In terms of application, the widespread adoption of day surgery and minimally invasive surgery is driving a surge in demand for electric anesthesia pendants, with the Asia-Pacific region showing the greatest growth potential due to expanded medical infrastructure investment and the construction of high-end surgical centers. In the future, electric anesthesia pendants will continue to evolve towards greater compactness, quieter operation, and greater intelligence.

This report studies the global Electric Anesthesia Surgical Pendant production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Electric Anesthesia Surgical Pendant and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Electric Anesthesia Surgical Pendant that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Electric Anesthesia Surgical Pendant total production and demand, 2021-2032, (Units)

Global Electric Anesthesia Surgical Pendant total production value, 2021-2032, (USD Million)

Global Electric Anesthesia Surgical Pendant production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Electric Anesthesia Surgical Pendant consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Electric Anesthesia Surgical Pendant domestic production, consumption, key domestic manufacturers and share

Global Electric Anesthesia Surgical Pendant production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Electric Anesthesia Surgical Pendant production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Electric Anesthesia Surgical Pendant production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Electric Anesthesia Surgical Pendant market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include KARL STORZ, Heal Force, AMCAREMED MEDICAL, Drager, Pneumatik Berlin, Surgiris, Brandon Medical, Johnson Medical, Roe Medical Technology, Comen, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Electric Anesthesia Surgical Pendant market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Electric Anesthesia Surgical Pendant Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

## Global Electric Anesthesia Surgical Pendant Market, Segmentation by Type:

Single Arm Pendant

Double Arm Pendant

## Global Electric Anesthesia Surgical Pendant Market, Segmentation by Material:

Aluminum Alloy Profile

Stainless Steel Profile

## Global Electric Anesthesia Surgical Pendant Market, Segmentation by Turning Ability:

Single-joint Rotary Type

Multi-joint Rotary Type

## Global Electric Anesthesia Surgical Pendant Market, Segmentation by Application:

Hospital

Clinic

## Companies Profiled:

KARL STORZ

Heal Force

AMCAREMED MEDICAL

Drager

Pneumatik Berlin

Surgiris

Brandon Medical

Johnson Medical

Rooe Medical Technology

Comen

Shanghai Huifeng Medical Instrument

Guangzhou Yueshen Medical Equipment

**Key Questions Answered:**

1. How big is the global Electric Anesthesia Surgical Pendant market?
2. What is the demand of the global Electric Anesthesia Surgical Pendant market?
3. What is the year over year growth of the global Electric Anesthesia Surgical Pendant market?
4. What is the production and production value of the global Electric Anesthesia Surgical Pendant market?
5. Who are the key producers in the global Electric Anesthesia Surgical Pendant market?
6. What are the growth factors driving the market demand?

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