

Global Electric Aircraft De-Icing Vehicle Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Electric Aircraft De-Icing Vehicle market size was valued at US\$ 294 million in 2025 and is forecast to a readjusted size of US\$ 366 million by 2032 with a CAGR of 3.2% during review period.

In 2025, the global production of electric aircraft de-icing vehicles reached 1,908 units, with an average selling price of USD 150,000 per unit. The annual production capacity of electric aircraft de-icing vehicles worldwide was approximately 3,000 units, with a gross margin of about 26.5%. An electric aircraft de-icing vehicle is a device used for aircraft de-icing, particularly one equipped with an electric drive system. It is primarily used to remove ice and snow from aircraft surfaces to ensure flight safety. Compared to traditional fuel-powered or liquid de-icing equipment, electric de-icing vehicles offer advantages such as environmental friendliness, ease of operation, and low noise. They are typically equipped with efficient electric heating or spraying systems that are powered by electricity to quickly and effectively remove ice accumulation on critical parts of the aircraft, such as wings and tail sections. The upstream of the electric aircraft de-icing vehicle industry chain includes the chassis and electric drive system (battery, motor, and electronic control), the de-icing operation system, and the intelligent control system; the midstream consists of electric aircraft de-icing vehicle manufacturers; and the downstream is mainly used in civil aircraft and military aircraft.

Currently, the electric aircraft de-icing vehicle market is in an early growth stage, characterized by an accelerating transition from traditional fuel-powered systems to clean electric drive systems. The global aviation industry's stringent carbon emission regulations and the policy push toward electrification of ground support equipment have injected strong momentum into this niche market. Compared to conventional de-icing

equipment, electric de-icing vehicles offer significant advantages in terms of operational noise, exhaust emissions, and lifecycle costs, making them increasingly attractive to both hub airports and regional airport operators. However, the market's path to large-scale adoption is still constrained by several factors, including relatively high upfront acquisition costs, insufficient airport charging infrastructure, and the demanding operational requirements for extended endurance and rapid recharging during peak de-icing periods. Nevertheless, with the continuous improvement in battery energy density and the maturation of electric drive technologies, electric de-icing vehicles are gradually moving from early trial phases to regular operational use. Product offerings are also becoming more diverse to meet the varying needs of airports operating under different climatic conditions, fleet compositions, and operational intensities. Overall, this market presents an early-stage competitive landscape where policy drivers and technological evolution go hand in hand, with opportunities and challenges coexisting side by side.

This report is a detailed and comprehensive analysis for global Electric Aircraft De-Icing Vehicle market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Electric Aircraft De-Icing Vehicle market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Electric Aircraft De-Icing Vehicle market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Electric Aircraft De-Icing Vehicle market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Electric Aircraft De-Icing Vehicle market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Electric Aircraft De-Icing Vehicle

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Electric Aircraft De-Icing Vehicle market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Vestergaard, Global Ground Support, JBT AEROTECH, Mallaghan, Premier Engineering & Manufacturing, BOSCHUNG AIRPORT DIVISION, BUCHER MUNICIPAL, EHR-FAHRZEUGTECHNIK, Kiitokori, M-B Companies, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Electric Aircraft De-Icing Vehicle market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Pure Electric

Hybrid

Market segment by Chassis

Self-Propelled

Towed

Market segment by Working Capacity

Approximately 10 Meters

13-18 Meters

Market segment by Application

Civilian Aircraft

Military Aircraft

Major players covered

Vestergaard

Global Ground Support

JBT AEROTECH

Mallaghan

Premier Engineering & Manufacturing

BOSCHUNG AIRPORT DIVISION

BUCHER MUNICIPA

EHR-FAHRZEUGTECHNIK

Kiitokori

M-B Companies

SAFEAERO I TRELLEBORG

Polar Aircraft Deicer

Dynaset

Aebi Schmidt

Wausau Equipment

Batts

GUANGTAI

Hubei Donghan Airport Equipment Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Electric Aircraft De-Icing Vehicle product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Electric Aircraft De-Icing Vehicle, with

price, sales quantity, revenue, and global market share of Electric Aircraft De-Icing Vehicle from 2021 to 2026.

Chapter 3, the Electric Aircraft De-Icing Vehicle competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Electric Aircraft De-Icing Vehicle breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Electric Aircraft De-Icing Vehicle market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Electric Aircraft De-Icing Vehicle.

Chapter 14 and 15, to describe Electric Aircraft De-Icing Vehicle sales channel, distributors, customers, research findings and conclusion.

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