

Global Electric Agricultural Tractor Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Electric Agricultural Tractor market size is expected to reach \$ 1504 million by 2032, rising at a market growth of 19.3% CAGR during the forecast period (2026-2032).

Electric Agricultural Tractor refers to a self-propelled traction and power-output machine that uses electricity as its full or primary power source for farming, horticulture, livestock farming, municipal and public works, and related operations. Its appearance is generally similar to a conventional agricultural tractor, while its platform may be wheeled, tracked, straddle-type, or robotic. The product is typically composed of a frame, a cab or unmanned control compartment, a traction battery or fuel-cell system, electric motor, electronic control unit, reducer, drive axle, hydraulic system, PTO shaft, three-point hitch, drawbar, charging interface, thermal management system, and safety protection structure. By power architecture, it can be classified into Battery-Electric Tractor, Hybrid-Electric Tractor, Fuel-Cell Electric Tractor, and Grid-Tethered Electric Tractor; by operation mode, it can be divided into operator-driven, remote-controlled, supervised autonomous, and fully autonomous types; by power and chassis, it includes compact, utility, high-power, wheeled, tracked, and specialty straddle products. Its working principle is that a battery or fuel-cell system supplies direct-current electricity, which is converted by the electronic controller and inverter to drive the motor, generating high torque at low speed. The drivetrain then powers the wheels, tracks, hydraulic pump, and PTO to perform tillage, seeding, crop protection, transport, loading, mowing, and implement traction. Core production requirements include high-torque-density motors, reliable battery packs, BMS, control software, fast charging or battery swapping, dustproof and waterproof design, thermal management, structural strength, implement compatibility, vehicle safety, and sustained operation under complex field conditions.

The market opportunities for Electric Agricultural Tractor are mainly driven by energy saving in agricultural mechanization, farm operation intelligence, and the transition toward low-carbon agriculture. Its value proposition is concentrated in low noise, reduced maintenance, higher energy efficiency, precise controllability, and strong compatibility with autonomous platforms. As batteries, motors, electronic control systems, and charging infrastructure continue to mature, early commercialization is expected to appear first in small farms, orchards, greenhouses, livestock farms, and municipal agricultural operations. Collaboration between established agricultural machinery manufacturers and new-energy component suppliers will also accelerate the shift from demonstration projects to batch deployment. The key market challenges are acquisition cost, operating range, charging convenience, reliability under field conditions, and after-sales service capability. Tractor operation is characterized by heavy load, long working hours, vibration, dust, mud, water exposure, and seasonal peak usage, which creates high requirements for battery safety, thermal management, ingress protection, low-speed high-torque output, and implement compatibility. If charging infrastructure remains insufficient, battery life is unstable, residual value assessment is immature, or policy incentives decline, users may delay procurement decisions. These factors could slow product penetration and extend the commercialization cycle. Downstream demand will gradually move beyond the simple replacement of diesel tractors and shift toward the combined value of electrification, intelligence, and lower operating cost. Orchards, vineyards, protected agriculture, livestock farms, municipal landscaping, and small-to-medium farms will prioritize quiet operation, zero local emissions, lightweight design, and autonomous driving capability. Large farms will focus more on range, traction performance, implement matching, and fleet management. Future demand is likely to follow two main tracks: compact and specialty products will penetrate faster in suitable scenarios, while high-power electric platforms will expand progressively as cost, battery performance, and charging conditions improve.

This report studies the global Electric Agricultural Tractor production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Electric Agricultural Tractor and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Electric Agricultural Tractor that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Electric Agricultural Tractor total production and demand, 2021-2032, (Units)
Global Electric Agricultural Tractor total production value, 2021-2032, (USD Million)
Global Electric Agricultural Tractor production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)
Global Electric Agricultural Tractor consumption by region & country, CAGR, 2021-2032 & (Units)
U.S. VS China: Electric Agricultural Tractor domestic production, consumption, key domestic manufacturers and share
Global Electric Agricultural Tractor production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)
Global Electric Agricultural Tractor production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)
Global Electric Agricultural Tractor production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Electric Agricultural Tractor market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include CNH Industrial, Kubota, Fendt, TAFE, International Tractors, Zoomlion Agriculture Machinery, Weichai Lovol, SDF Group, YTO Group, Argo Tractors, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Electric Agricultural Tractor market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Electric Agricultural Tractor Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Electric Agricultural Tractor Market, Segmentation by Type:

2WD

4WD

Global Electric Agricultural Tractor Market, Segmentation by Rated Power Class:

Compact Electric Tractor

Utility Electric Tractor

Heavy-Duty Electric Tractor

Global Electric Agricultural Tractor Market, Segmentation by Operation Mode:

Operator-Driven Electric Tractor

Remote-Controlled Electric Tractor

Supervised Autonomous Electric Tractor

Fully Autonomous Electric Tractor

Others

Global Electric Agricultural Tractor Market, Segmentation by Application:

Farming

Horticulture

Livestock Farming

Municipal & Public Works

Other

Companies Profiled:

CNH Industrial

Kubota

Fendt

TAFE

International Tractors

Zoomlion Agriculture Machinery

Weichai Lovol

SDF Group

YTO Group

Argo Tractors

Dongfeng Agricultural Machinery

Montra Electric

AutoNxt

Cellestial E-Trac

Captain Tractors

Monarch Tractor

Ztractor

AiforceTech

VitalTech

Advanced Tractors ZSHX

CMW Robotics

Sabi Agri

Na?o Technologies

AgXeed

Knegt International

Rigitrac

EOX Tractors

Werkr Tractors

Key Questions Answered:

1. How big is the global Electric Agricultural Tractor market?
2. What is the demand of the global Electric Agricultural Tractor market?
3. What is the year over year growth of the global Electric Agricultural Tractor market?
4. What is the production and production value of the global Electric Agricultural Tractor market?
5. Who are the key producers in the global Electric Agricultural Tractor market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Electric Agricultural Tractor Introduction
- 1.2 World Electric Agricultural Tractor Supply & Forecast
 - 1.2.1 World Electric Agricultural Tractor Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Electric Agricultural Tractor Production (2021-2032)
 - 1.2.3 World Electric Agricultural Tractor Pricing Trends (2021-2032)
- 1.3 World Electric Agricultural Tractor Production by Region (Based on Production Site)
 - 1.3.1 World Electric Agricultural Tractor Production Value by Region (2021-2032)
 - 1.3.2 World Electric Agricultural Tractor Production by Region (2021-2032)
 - 1.3.3 World Electric Agricultural Tractor Average Price by Region (2021-2032)
 - 1.3.4 North America Electric Agricultural Tractor Production (2021-2032)
 - 1.3.5 Europe Electric Agricultural Tractor Production (2021-2032)
 - 1.3.6 China Electric Agricultural Tractor Production (2021-2032)
 - 1.3.7 Japan Electric Agricultural Tractor Production (2021-2032)
 - 1.3.8 South Korea Electric Agricultural Tractor Production (2021-2032)
 - 1.3.9 India Electric Agricultural Tractor Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Electric Agricultural Tractor Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Electric Agricultural Tractor Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Electric Agricultural Tractor Demand (2021-2032)
- 2.2 World Electric Agricultural Tractor Consumption by Region
 - 2.2.1 World Electric Agricultural Tractor Consumption by Region (2021-2026)
 - 2.2.2 World Electric Agricultural Tractor Consumption Forecast by Region (2027-2032)
- 2.3 United States Electric Agricultural Tractor Consumption (2021-2032)
- 2.4 China Electric Agricultural Tractor Consumption (2021-2032)
- 2.5 Europe Electric Agricultural Tractor Consumption (2021-2032)
- 2.6 Japan Electric Agricultural Tractor Consumption (2021-2032)
- 2.7 South Korea Electric Agricultural Tractor Consumption (2021-2032)
- 2.8 ASEAN Electric Agricultural Tractor Consumption (2021-2032)
- 2.9 India Electric Agricultural Tractor Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Electric Agricultural Tractor Production Value by Manufacturer (2021-2026)
- 3.2 World Electric Agricultural Tractor Production by Manufacturer (2021-2026)
- 3.3 World Electric Agricultural Tractor Average Price by Manufacturer (2021-2026)
- 3.4 Electric Agricultural Tractor Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Electric Agricultural Tractor Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Electric Agricultural Tractor in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Electric Agricultural Tractor in 2025
- 3.6 Electric Agricultural Tractor Market: Overall Company Footprint Analysis
 - 3.6.1 Electric Agricultural Tractor Market: Region Footprint
 - 3.6.2 Electric Agricultural Tractor Market: Company Product Type Footprint
 - 3.6.3 Electric Agricultural Tractor Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Electric Agricultural Tractor Production Value Comparison
 - 4.1.1 United States VS China: Electric Agricultural Tractor Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Electric Agricultural Tractor Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Electric Agricultural Tractor Production Comparison
 - 4.2.1 United States VS China: Electric Agricultural Tractor Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Electric Agricultural Tractor Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Electric Agricultural Tractor Consumption Comparison
 - 4.3.1 United States VS China: Electric Agricultural Tractor Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Electric Agricultural Tractor Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Electric Agricultural Tractor Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Electric Agricultural Tractor Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Electric Agricultural Tractor Production Value (2021-2026)

4.4.3 United States Based Manufacturers Electric Agricultural Tractor Production (2021-2026)

4.5 China Based Electric Agricultural Tractor Manufacturers and Market Share

4.5.1 China Based Electric Agricultural Tractor Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Electric Agricultural Tractor Production Value (2021-2026)

4.5.3 China Based Manufacturers Electric Agricultural Tractor Production (2021-2026)

4.6 Rest of World Based Electric Agricultural Tractor Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Electric Agricultural Tractor Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Electric Agricultural Tractor Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Electric Agricultural Tractor Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Electric Agricultural Tractor Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 2WD

5.2.2 4WD

5.3 Market Segment by Type

5.3.1 World Electric Agricultural Tractor Production by Type (2021-2032)

5.3.2 World Electric Agricultural Tractor Production Value by Type (2021-2032)

5.3.3 World Electric Agricultural Tractor Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY RATED POWER CLASS

6.1 World Electric Agricultural Tractor Market Size Overview by Rated Power Class: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Rated Power Class

6.2.1 Compact Electric Tractor

6.2.2 Utility Electric Tractor

6.2.3 Heavy-Duty Electric Tractor

6.3 Market Segment by Rated Power Class

6.3.1 World Electric Agricultural Tractor Production by Rated Power Class (2021-2032)

6.3.2 World Electric Agricultural Tractor Production Value by Rated Power Class
(2021-2032)

6.3.3 World Electric Agricultural Tractor Average Price by Rated Power Class
(2021-2032)

7 MARKET ANALYSIS BY OPERATION MODE

7.1 World Electric Agricultural Tractor Market Size Overview by Operation Mode: 2021
VS 2025 VS 2032

7.2 Segment Introduction by Operation Mode

7.2.1 Operator-Driven Electric Tractor

7.2.2 Remote-Controlled Electric Tractor

7.2.3 Supervised Autonomous Electric Tractor

7.2.4 Fully Autonomous Electric Tractor

7.2.5 Others

7.3 Market Segment by Operation Mode

7.3.1 World Electric Agricultural Tractor Production by Operation Mode (2021-2032)

7.3.2 World Electric Agricultural Tractor Production Value by Operation Mode
(2021-2032)

7.3.3 World Electric Agricultural Tractor Average Price by Operation Mode
(2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Electric Agricultural Tractor Market Size Overview by Application: 2021 VS
2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Farming

8.2.2 Horticulture

8.2.3 Livestock Farming

8.2.4 Municipal & Public Works

8.2.5 Other

8.3 Market Segment by Application

8.3.1 World Electric Agricultural Tractor Production by Application (2021-2032)

8.3.2 World Electric Agricultural Tractor Production Value by Application (2021-2032)

8.3.3 World Electric Agricultural Tractor Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 CNH Industrial

9.1.1 CNH Industrial Details

9.1.2 CNH Industrial Major Business

9.1.3 CNH Industrial Electric Agricultural Tractor Product and Services

9.1.4 CNH Industrial Electric Agricultural Tractor Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 CNH Industrial Recent Developments/Updates

9.1.6 CNH Industrial Competitive Strengths & Weaknesses

9.2 Kubota

9.2.1 Kubota Details

9.2.2 Kubota Major Business

9.2.3 Kubota Electric Agricultural Tractor Product and Services

9.2.4 Kubota Electric Agricultural Tractor Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Kubota Recent Developments/Updates

9.2.6 Kubota Competitive Strengths & Weaknesses

9.3 Fendt

9.3.1 Fendt Details

9.3.2 Fendt Major Business

9.3.3 Fendt Electric Agricultural Tractor Product and Services

9.3.4 Fendt Electric Agricultural Tractor Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Fendt Recent Developments/Updates

9.3.6 Fendt Competitive Strengths & Weaknesses

9.4 TAFE

9.4.1 TAFE Details

9.4.2 TAFE Major Business

9.4.3 TAFE Electric Agricultural Tractor Product and Services

9.4.4 TAFE Electric Agricultural Tractor Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 TAFE Recent Developments/Updates

9.4.6 TAFE Competitive Strengths & Weaknesses

9.5 International Tractors

9.5.1 International Tractors Details

9.5.2 International Tractors Major Business

- 9.5.3 International Tractors Electric Agricultural Tractor Product and Services
- 9.5.4 International Tractors Electric Agricultural Tractor Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.5.5 International Tractors Recent Developments/Updates
- 9.5.6 International Tractors Competitive Strengths & Weaknesses
- 9.6 Zoomlion Agriculture Machinery
 - 9.6.1 Zoomlion Agriculture Machinery Details
 - 9.6.2 Zoomlion Agriculture Machinery Major Business
 - 9.6.3 Zoomlion Agriculture Machinery Electric Agricultural Tractor Product and Services
 - 9.6.4 Zoomlion Agriculture Machinery Electric Agricultural Tractor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Zoomlion Agriculture Machinery Recent Developments/Updates
 - 9.6.6 Zoomlion Agriculture Machinery Competitive Strengths & Weaknesses
- 9.7 Weichai Lovol
 - 9.7.1 Weichai Lovol Details
 - 9.7.2 Weichai Lovol Major Business
 - 9.7.3 Weichai Lovol Electric Agricultural Tractor Product and Services
 - 9.7.4 Weichai Lovol Electric Agricultural Tractor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Weichai Lovol Recent Developments/Updates
 - 9.7.6 Weichai Lovol Competitive Strengths & Weaknesses
- 9.8 SDF Group
 - 9.8.1 SDF Group Details
 - 9.8.2 SDF Group Major Business
 - 9.8.3 SDF Group Electric Agricultural Tractor Product and Services
 - 9.8.4 SDF Group Electric Agricultural Tractor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 SDF Group Recent Developments/Updates
 - 9.8.6 SDF Group Competitive Strengths & Weaknesses
- 9.9 YTO Group
 - 9.9.1 YTO Group Details
 - 9.9.2 YTO Group Major Business
 - 9.9.3 YTO Group Electric Agricultural Tractor Product and Services
 - 9.9.4 YTO Group Electric Agricultural Tractor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 YTO Group Recent Developments/Updates
 - 9.9.6 YTO Group Competitive Strengths & Weaknesses
- 9.10 Argo Tractors

- 9.10.1 Argo Tractors Details
- 9.10.2 Argo Tractors Major Business
- 9.10.3 Argo Tractors Electric Agricultural Tractor Product and Services
- 9.10.4 Argo Tractors Electric Agricultural Tractor Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.10.5 Argo Tractors Recent Developments/Updates
- 9.10.6 Argo Tractors Competitive Strengths & Weaknesses
- 9.11 Dongfeng Agricultural Machinery
 - 9.11.1 Dongfeng Agricultural Machinery Details
 - 9.11.2 Dongfeng Agricultural Machinery Major Business
 - 9.11.3 Dongfeng Agricultural Machinery Electric Agricultural Tractor Product and Services
 - 9.11.4 Dongfeng Agricultural Machinery Electric Agricultural Tractor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Dongfeng Agricultural Machinery Recent Developments/Updates
 - 9.11.6 Dongfeng Agricultural Machinery Competitive Strengths & Weaknesses
- 9.12 Montra Electric
 - 9.12.1 Montra Electric Details
 - 9.12.2 Montra Electric Major Business
 - 9.12.3 Montra Electric Electric Agricultural Tractor Product and Services
 - 9.12.4 Montra Electric Electric Agricultural Tractor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Montra Electric Recent Developments/Updates
 - 9.12.6 Montra Electric Competitive Strengths & Weaknesses
- 9.13 AutoNxt
 - 9.13.1 AutoNxt Details
 - 9.13.2 AutoNxt Major Business
 - 9.13.3 AutoNxt Electric Agricultural Tractor Product and Services
 - 9.13.4 AutoNxt Electric Agricultural Tractor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 AutoNxt Recent Developments/Updates
 - 9.13.6 AutoNxt Competitive Strengths & Weaknesses
- 9.14 Cellestial E-Trac
 - 9.14.1 Cellestial E-Trac Details
 - 9.14.2 Cellestial E-Trac Major Business
 - 9.14.3 Cellestial E-Trac Electric Agricultural Tractor Product and Services
 - 9.14.4 Cellestial E-Trac Electric Agricultural Tractor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Cellestial E-Trac Recent Developments/Updates

- 9.14.6 Celestial E-Trac Competitive Strengths & Weaknesses
- 9.15 Captain Tractors
 - 9.15.1 Captain Tractors Details
 - 9.15.2 Captain Tractors Major Business
 - 9.15.3 Captain Tractors Electric Agricultural Tractor Product and Services
 - 9.15.4 Captain Tractors Electric Agricultural Tractor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 Captain Tractors Recent Developments/Updates
 - 9.15.6 Captain Tractors Competitive Strengths & Weaknesses
- 9.16 Monarch Tractor
 - 9.16.1 Monarch Tractor Details
 - 9.16.2 Monarch Tractor Major Business
 - 9.16.3 Monarch Tractor Electric Agricultural Tractor Product and Services
 - 9.16.4 Monarch Tractor Electric Agricultural Tractor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.16.5 Monarch Tractor Recent Developments/Updates
 - 9.16.6 Monarch Tractor Competitive Strengths & Weaknesses
- 9.17 Ztractor
 - 9.17.1 Ztractor Details
 - 9.17.2 Ztractor Major Business
 - 9.17.3 Ztractor Electric Agricultural Tractor Product and Services
 - 9.17.4 Ztractor Electric Agricultural Tractor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.17.5 Ztractor Recent Developments/Updates
 - 9.17.6 Ztractor Competitive Strengths & Weaknesses
- 9.18 AiforceTech
 - 9.18.1 AiforceTech Details
 - 9.18.2 AiforceTech Major Business
 - 9.18.3 AiforceTech Electric Agricultural Tractor Product and Services
 - 9.18.4 AiforceTech Electric Agricultural Tractor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.18.5 AiforceTech Recent Developments/Updates
 - 9.18.6 AiforceTech Competitive Strengths & Weaknesses
- 9.19 VitalTech
 - 9.19.1 VitalTech Details
 - 9.19.2 VitalTech Major Business
 - 9.19.3 VitalTech Electric Agricultural Tractor Product and Services
 - 9.19.4 VitalTech Electric Agricultural Tractor Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.19.5 VitalTech Recent Developments/Updates
- 9.19.6 VitalTech Competitive Strengths & Weaknesses
- 9.20 Advanced Tractors ZSHX
 - 9.20.1 Advanced Tractors ZSHX Details
 - 9.20.2 Advanced Tractors ZSHX Major Business
 - 9.20.3 Advanced Tractors ZSHX Electric Agricultural Tractor Product and Services
 - 9.20.4 Advanced Tractors ZSHX Electric Agricultural Tractor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.20.5 Advanced Tractors ZSHX Recent Developments/Updates
 - 9.20.6 Advanced Tractors ZSHX Competitive Strengths & Weaknesses
- 9.21 CMW Robotics
 - 9.21.1 CMW Robotics Details
 - 9.21.2 CMW Robotics Major Business
 - 9.21.3 CMW Robotics Electric Agricultural Tractor Product and Services
 - 9.21.4 CMW Robotics Electric Agricultural Tractor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.21.5 CMW Robotics Recent Developments/Updates
 - 9.21.6 CMW Robotics Competitive Strengths & Weaknesses
- 9.22 Sabi Agri
 - 9.22.1 Sabi Agri Details
 - 9.22.2 Sabi Agri Major Business
 - 9.22.3 Sabi Agri Electric Agricultural Tractor Product and Services
 - 9.22.4 Sabi Agri Electric Agricultural Tractor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.22.5 Sabi Agri Recent Developments/Updates
 - 9.22.6 Sabi Agri Competitive Strengths & Weaknesses
- 9.23 Na?o Technologies
 - 9.23.1 Na?o Technologies Details
 - 9.23.2 Na?o Technologies Major Business
 - 9.23.3 Na?o Technologies Electric Agricultural Tractor Product and Services
 - 9.23.4 Na?o Technologies Electric Agricultural Tractor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.23.5 Na?o Technologies Recent Developments/Updates
 - 9.23.6 Na?o Technologies Competitive Strengths & Weaknesses
- 9.24 AgXeed
 - 9.24.1 AgXeed Details
 - 9.24.2 AgXeed Major Business
 - 9.24.3 AgXeed Electric Agricultural Tractor Product and Services
 - 9.24.4 AgXeed Electric Agricultural Tractor Production, Price, Value, Gross Margin and

Market Share (2021-2026)

9.24.5 AgXeed Recent Developments/Updates

9.24.6 AgXeed Competitive Strengths & Weaknesses

9.25 Knekt International

9.25.1 Knekt International Details

9.25.2 Knekt International Major Business

9.25.3 Knekt International Electric Agricultural Tractor Product and Services

9.25.4 Knekt International Electric Agricultural Tractor Production, Price, Value, Gross

Margin and Market Share (2021-2026)

9.25.5 Knekt International Recent Developments/Updates

9.25.6 Knekt International Competitive Strengths & Weaknesses

9.26 Rigitrac

9.26.1 Rigitrac Details

9.26.2 Rigitrac Major Business

9.26.3 Rigitrac Electric Agricultural Tractor Product and Services

9.26.4 Rigitrac Electric Agricultural Tractor Production, Price, Value, Gross Margin and

Market Share (2021-2026)

9.26.5 Rigitrac Recent Developments/Updates

9.26.6 Rigitrac Competitive Strengths & Weaknesses

9.27 EOX Tractors

9.27.1 EOX Tractors Details

9.27.2 EOX Tractors Major Business

9.27.3 EOX Tractors Electric Agricultural Tractor Product and Services

9.27.4 EOX Tractors Electric Agricultural Tractor Production, Price, Value, Gross

Margin and Market Share (2021-2026)

9.27.5 EOX Tractors Recent Developments/Updates

9.27.6 EOX Tractors Competitive Strengths & Weaknesses

9.28 Werkr Tractors

9.28.1 Werkr Tractors Details

9.28.2 Werkr Tractors Major Business

9.28.3 Werkr Tractors Electric Agricultural Tractor Product and Services

9.28.4 Werkr Tractors Electric Agricultural Tractor Production, Price, Value, Gross

Margin and Market Share (2021-2026)

9.28.5 Werkr Tractors Recent Developments/Updates

9.28.6 Werkr Tractors Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Electric Agricultural Tractor Industry Chain

10.2 Electric Agricultural Tractor Upstream Analysis

10.2.1 Electric Agricultural Tractor Core Raw Materials

10.2.2 Main Manufacturers of Electric Agricultural Tractor Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Electric Agricultural Tractor Production Mode

10.6 Electric Agricultural Tractor Procurement Model

10.7 Electric Agricultural Tractor Industry Sales Model and Sales Channels

10.7.1 Electric Agricultural Tractor Sales Model

10.7.2 Electric Agricultural Tractor Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Electric Agricultural Tractor Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Electric Agricultural Tractor Production Value by Region (2021-2026) & (USD Million)

Table 3. World Electric Agricultural Tractor Production Value by Region (2027-2032) & (USD Million)

Table 4. World Electric Agricultural Tractor Production Value Market Share by Region (2021-2026)

Table 5. World Electric Agricultural Tractor Production Value Market Share by Region (2027-2032)

Table 6. World Electric Agricultural Tractor Production by Region (2021-2026) & (Units)

Table 7. World Electric Agricultural Tractor Production by Region (2027-2032) & (Units)

Table 8. World Electric Agricultural Tractor Production Market Share by Region (2021-2026)

Table 9. World Electric Agricultural Tractor Production Market Share by Region (2027-2032)

Table 10. World Electric Agricultural Tractor Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Electric Agricultural Tractor Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Electric Agricultural Tractor Major Market Trends

Table 13. World Electric Agricultural Tractor Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Electric Agricultural Tractor Consumption by Region (2021-2026) & (Units)

Table 15. World Electric Agricultural Tractor Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Electric Agricultural Tractor Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Electric Agricultural Tractor Producers in 2025

Table 18. World Electric Agricultural Tractor Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Electric Agricultural Tractor Producers in 2025

Table 20. World Electric Agricultural Tractor Average Price by Manufacturer (2021-2026) & (US\$/Unit)
Table 21. Global Electric Agricultural Tractor Company Evaluation Quadrant
Table 22. World Electric Agricultural Tractor Industry Rank of Major Manufacturers, Based on Production Value in 2025
Table 23. Head Office and Electric Agricultural Tractor Production Site of Key Manufacturer
Table 24. Electric Agricultural Tractor Market: Company Product Type Footprint
Table 25. Electric Agricultural Tractor Market: Company Product Application Footprint
Table 26. Electric Agricultural Tractor Competitive Factors
Table 27. Electric Agricultural Tractor New Entrant and Capacity Expansion Plans
Table 28. Electric Agricultural Tractor Mergers & Acquisitions Activity
Table 29. United States VS China Electric Agricultural Tractor Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
Table 30. United States VS China Electric Agricultural Tractor Production Comparison, (2021 & 2025 & 2032) & (Units)
Table 31. United States VS China Electric Agricultural Tractor Consumption Comparison, (2021 & 2025 & 2032) & (Units)
Table 32. United States Based Electric Agricultural Tractor Manufacturers, Headquarters and Production Site (States, Country)
Table 33. United States Based Manufacturers Electric Agricultural Tractor Production Value, (2021-2026) & (USD Million)
Table 34. United States Based Manufacturers Electric Agricultural Tractor Production Value Market Share (2021-2026)
Table 35. United States Based Manufacturers Electric Agricultural Tractor Production (2021-2026) & (Units)
Table 36. United States Based Manufacturers Electric Agricultural Tractor Production Market Share (2021-2026)
Table 37. China Based Electric Agricultural Tractor Manufacturers, Headquarters and Production Site (Province, Country)
Table 38. China Based Manufacturers Electric Agricultural Tractor Production Value, (2021-2026) & (USD Million)
Table 39. China Based Manufacturers Electric Agricultural Tractor Production Value Market Share (2021-2026)
Table 40. China Based Manufacturers Electric Agricultural Tractor Production, (2021-2026) & (Units)
Table 41. China Based Manufacturers Electric Agricultural Tractor Production Market Share (2021-2026)
Table 42. Rest of World Based Electric Agricultural Tractor Manufacturers,

Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Electric Agricultural Tractor Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Electric Agricultural Tractor Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Electric Agricultural Tractor Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Electric Agricultural Tractor Production Market Share (2021-2026)

Table 47. World Electric Agricultural Tractor Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Electric Agricultural Tractor Production by Type (2021-2026) & (Units)

Table 49. World Electric Agricultural Tractor Production by Type (2027-2032) & (Units)

Table 50. World Electric Agricultural Tractor Production Value by Type (2021-2026) & (USD Million)

Table 51. World Electric Agricultural Tractor Production Value by Type (2027-2032) & (USD Million)

Table 52. World Electric Agricultural Tractor Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Electric Agricultural Tractor Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Electric Agricultural Tractor Production Value by Rated Power Class, (USD Million), 2021 & 2025 & 2032

Table 55. World Electric Agricultural Tractor Production by Rated Power Class (2021-2026) & (Units)

Table 56. World Electric Agricultural Tractor Production by Rated Power Class (2027-2032) & (Units)

Table 57. World Electric Agricultural Tractor Production Value by Rated Power Class (2021-2026) & (USD Million)

Table 58. World Electric Agricultural Tractor Production Value by Rated Power Class (2027-2032) & (USD Million)

Table 59. World Electric Agricultural Tractor Average Price by Rated Power Class (2021-2026) & (US\$/Unit)

Table 60. World Electric Agricultural Tractor Average Price by Rated Power Class (2027-2032) & (US\$/Unit)

Table 61. World Electric Agricultural Tractor Production Value by Operation Mode, (USD Million), 2021 & 2025 & 2032

Table 62. World Electric Agricultural Tractor Production by Operation Mode (2021-2026) & (Units)

Table 63. World Electric Agricultural Tractor Production by Operation Mode (2027-2032) & (Units)

Table 64. World Electric Agricultural Tractor Production Value by Operation Mode (2021-2026) & (USD Million)

Table 65. World Electric Agricultural Tractor Production Value by Operation Mode (2027-2032) & (USD Million)

Table 66. World Electric Agricultural Tractor Average Price by Operation Mode (2021-2026) & (US\$/Unit)

Table 67. World Electric Agricultural Tractor Average Price by Operation Mode (2027-2032) & (US\$/Unit)

Table 68. World Electric Agricultural Tractor Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Electric Agricultural Tractor Production by Application (2021-2026) & (Units)

Table 70. World Electric Agricultural Tractor Production by Application (2027-2032) & (Units)

Table 71. World Electric Agricultural Tractor Production Value by Application (2021-2026) & (USD Million)

Table 72. World Electric Agricultural Tractor Production Value by Application (2027-2032) & (USD Million)

Table 73. World Electric Agricultural Tractor Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Electric Agricultural Tractor Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. CNH Industrial Basic Information, Manufacturing Base and Competitors

Table 76. CNH Industrial Major Business

Table 77. CNH Industrial Electric Agricultural Tractor Product and Services

Table 78. CNH Industrial Electric Agricultural Tractor Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. CNH Industrial Recent Developments/Updates

Table 80. CNH Industrial Competitive Strengths & Weaknesses

Table 81. Kubota Basic Information, Manufacturing Base and Competitors

Table 82. Kubota Major Business

Table 83. Kubota Electric Agricultural Tractor Product and Services

Table 84. Kubota Electric Agricultural Tractor Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Kubota Recent Developments/Updates

Table 86. Kubota Competitive Strengths & Weaknesses

Table 87. Fendt Basic Information, Manufacturing Base and Competitors
Table 88. Fendt Major Business
Table 89. Fendt Electric Agricultural Tractor Product and Services
Table 90. Fendt Electric Agricultural Tractor Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. Fendt Recent Developments/Updates
Table 92. Fendt Competitive Strengths & Weaknesses
Table 93. TAFE Basic Information, Manufacturing Base and Competitors
Table 94. TAFE Major Business
Table 95. TAFE Electric Agricultural Tractor Product and Services
Table 96. TAFE Electric Agricultural Tractor Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. TAFE Recent Developments/Updates
Table 98. TAFE Competitive Strengths & Weaknesses
Table 99. International Tractors Basic Information, Manufacturing Base and Competitors
Table 100. International Tractors Major Business
Table 101. International Tractors Electric Agricultural Tractor Product and Services
Table 102. International Tractors Electric Agricultural Tractor Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. International Tractors Recent Developments/Updates
Table 104. International Tractors Competitive Strengths & Weaknesses
Table 105. Zoomlion Agriculture Machinery Basic Information, Manufacturing Base and Competitors
Table 106. Zoomlion Agriculture Machinery Major Business
Table 107. Zoomlion Agriculture Machinery Electric Agricultural Tractor Product and Services
Table 108. Zoomlion Agriculture Machinery Electric Agricultural Tractor Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. Zoomlion Agriculture Machinery Recent Developments/Updates
Table 110. Zoomlion Agriculture Machinery Competitive Strengths & Weaknesses
Table 111. Weichai Lovol Basic Information, Manufacturing Base and Competitors
Table 112. Weichai Lovol Major Business
Table 113. Weichai Lovol Electric Agricultural Tractor Product and Services
Table 114. Weichai Lovol Electric Agricultural Tractor Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. Weichai Lovol Recent Developments/Updates

Table 116. Weichai Lovol Competitive Strengths & Weaknesses
Table 117. SDF Group Basic Information, Manufacturing Base and Competitors
Table 118. SDF Group Major Business
Table 119. SDF Group Electric Agricultural Tractor Product and Services
Table 120. SDF Group Electric Agricultural Tractor Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. SDF Group Recent Developments/Updates
Table 122. SDF Group Competitive Strengths & Weaknesses
Table 123. YTO Group Basic Information, Manufacturing Base and Competitors
Table 124. YTO Group Major Business
Table 125. YTO Group Electric Agricultural Tractor Product and Services
Table 126. YTO Group Electric Agricultural Tractor Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. YTO Group Recent Developments/Updates
Table 128. YTO Group Competitive Strengths & Weaknesses
Table 129. Argo Tractors Basic Information, Manufacturing Base and Competitors
Table 130. Argo Tractors Major Business
Table 131. Argo Tractors Electric Agricultural Tractor Product and Services
Table 132. Argo Tractors Electric Agricultural Tractor Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. Argo Tractors Recent Developments/Updates
Table 134. Argo Tractors Competitive Strengths & Weaknesses
Table 135. Dongfeng Agricultural Machinery Basic Information, Manufacturing Base and Competitors
Table 136. Dongfeng Agricultural Machinery Major Business
Table 137. Dongfeng Agricultural Machinery Electric Agricultural Tractor Product and Services
Table 138. Dongfeng Agricultural Machinery Electric Agricultural Tractor Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 139. Dongfeng Agricultural Machinery Recent Developments/Updates
Table 140. Dongfeng Agricultural Machinery Competitive Strengths & Weaknesses
Table 141. Montra Electric Basic Information, Manufacturing Base and Competitors
Table 142. Montra Electric Major Business
Table 143. Montra Electric Electric Agricultural Tractor Product and Services
Table 144. Montra Electric Electric Agricultural Tractor Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Montra Electric Recent Developments/Updates
Table 146. Montra Electric Competitive Strengths & Weaknesses
Table 147. AutoNxt Basic Information, Manufacturing Base and Competitors
Table 148. AutoNxt Major Business
Table 149. AutoNxt Electric Agricultural Tractor Product and Services
Table 150. AutoNxt Electric Agricultural Tractor Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 151. AutoNxt Recent Developments/Updates
Table 152. AutoNxt Competitive Strengths & Weaknesses
Table 153. Cellestial E-Trac Basic Information, Manufacturing Base and Competitors
Table 154. Cellestial E-Trac Major Business
Table 155. Cellestial E-Trac Electric Agricultural Tractor Product and Services
Table 156. Cellestial E-Trac Electric Agricultural Tractor Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 157. Cellestial E-Trac Recent Developments/Updates
Table 158. Cellestial E-Trac Competitive Strengths & Weaknesses
Table 159. Captain Tractors Basic Information, Manufacturing Base and Competitors
Table 160. Captain Tractors Major Business
Table 161. Captain Tractors Electric Agricultural Tractor Product and Services
Table 162. Captain Tractors Electric Agricultural Tractor Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 163. Captain Tractors Recent Developments/Updates
Table 164. Captain Tractors Competitive Strengths & Weaknesses
Table 165. Monarch Tractor Basic Information, Manufacturing Base and Competitors
Table 166. Monarch Tractor Major Business
Table 167. Monarch Tractor Electric Agricultural Tractor Product and Services
Table 168. Monarch Tractor Electric Agricultural Tractor Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 169. Monarch Tractor Recent Developments/Updates
Table 170. Monarch Tractor Competitive Strengths & Weaknesses
Table 171. Ztractor Basic Information, Manufacturing Base and Competitors
Table 172. Ztractor Major Business
Table 173. Ztractor Electric Agricultural Tractor Product and Services
Table 174. Ztractor Electric Agricultural Tractor Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 175. Ztractor Recent Developments/Updates

Table 176. Ztractor Competitive Strengths & Weaknesses
Table 177. AiforceTech Basic Information, Manufacturing Base and Competitors
Table 178. AiforceTech Major Business
Table 179. AiforceTech Electric Agricultural Tractor Product and Services
Table 180. AiforceTech Electric Agricultural Tractor Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 181. AiforceTech Recent Developments/Updates
Table 182. AiforceTech Competitive Strengths & Weaknesses
Table 183. VitalTech Basic Information, Manufacturing Base and Competitors
Table 184. VitalTech Major Business
Table 185. VitalTech Electric Agricultural Tractor Product and Services
Table 186. VitalTech Electric Agricultural Tractor Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 187. VitalTech Recent Developments/Updates
Table 188. VitalTech Competitive Strengths & Weaknesses
Table 189. Advanced Tractors ZSHX Basic Information, Manufacturing Base and Competitors
Table 190. Advanced Tractors ZSHX Major Business
Table 191. Advanced Tractors ZSHX Electric Agricultural Tractor Product and Services
Table 192. Advanced Tractors ZSHX Electric Agricultural Tractor Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 193. Advanced Tractors ZSHX Recent Developments/Updates
Table 194. Advanced Tractors ZSHX Competitive Strengths & Weaknesses
Table 195. CMW Robotics Basic Information, Manufacturing Base and Competitors
Table 196. CMW Robotics Major Business
Table 197. CMW Robotics Electric Agricultural Tractor Product and Services
Table 198. CMW Robotics Electric Agricultural Tractor Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 199. CMW Robotics Recent Developments/Updates
Table 200. CMW Robotics Competitive Strengths & Weaknesses
Table 201. Sabi Agri Basic Information, Manufacturing Base and Competitors
Table 202. Sabi Agri Major Business
Table 203. Sabi Agri Electric Agricultural Tractor Product and Services
Table 204. Sabi Agri Electric Agricultural Tractor Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 205. Sabi Agri Recent Developments/Updates
Table 206. Sabi Agri Competitive Strengths & Weaknesses

Table 207. Na?o Technologies Basic Information, Manufacturing Base and Competitors

Table 208. Na?o Technologies Major Business

Table 209. Na?o Technologies Electric Agricultural Tractor Product and Services

Table 210. Na?o Technologies Electric Agricultural Tractor Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 211. Na?o Technologies Recent Developments/Updates

Table 212. Na?o Technologies Competitive Strengths & Weaknesses

Table 213. AgXeed Basic Information, Manufacturing Base and Competitors

Table 214. AgXeed Major Business

Table 215. AgXeed Electric Agricultural Tractor Product and Services

Table 216. AgXeed Electric Agricultural Tractor Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 217. AgXeed Recent Developments/Updates

Table 218. AgXeed Competitive Strengths & Weaknesses

Table 219. Knekt International Basic Information, Manufacturing Base and Competitors

Table 220. Knekt International Major Business

Table 221. Knekt International Electric Agricultural Tractor Product and Services

Table 222. Knekt International Electric Agricultural Tractor Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 223. Knekt International Recent Developments/Updates

Table 224. Knekt International Competitive Strengths & Weaknesses

Table 225. Rigitrac Basic Information, Manufacturing Base and Competitors

Table 226. Rigitrac Major Business

Table 227. Rigitrac Electric Agricultural Tractor Product and Services

Table 228. Rigitrac Electric Agricultural Tractor Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 229. Rigitrac Recent Developments/Updates

Table 230. Rigitrac Competitive Strengths & Weaknesses

Table 231. EOX Tractors Basic Information, Manufacturing Base and Competitors

Table 232. EOX Tractors Major Business

Table 233. EOX Tractors Electric Agricultural Tractor Product and Services

Table 234. EOX Tractors Electric Agricultural Tractor Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 235. EOX Tractors Recent Developments/Updates

Table 236. EOX Tractors Competitive Strengths & Weaknesses

Table 237. Werkr Tractors Basic Information, Manufacturing Base and Competitors

Table 238. Werkr Tractors Major Business
Table 239. Werkr Tractors Electric Agricultural Tractor Product and Services
Table 240. Werkr Tractors Electric Agricultural Tractor Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 241. Werkr Tractors Recent Developments/Updates
Table 242. Werkr Tractors Competitive Strengths & Weaknesses
Table 243. Global Key Players of Electric Agricultural Tractor Upstream (Raw Materials)
Table 244. Global Electric Agricultural Tractor Typical Customers
Table 245. Electric Agricultural Tractor Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Electric Agricultural Tractor Picture

Figure 2. World Electric Agricultural Tractor Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Electric Agricultural Tractor Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Electric Agricultural Tractor Production (2021-2032) & (Units)

Figure 5. World Electric Agricultural Tractor Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Electric Agricultural Tractor Production Value Market Share by Region (2021-2032)

Figure 7. World Electric Agricultural Tractor Production Market Share by Region (2021-2032)

Figure 8. North America Electric Agricultural Tractor Production (2021-2032) & (Units)

Figure 9. Europe Electric Agricultural Tractor Production (2021-2032) & (Units)

Figure 10. China Electric Agricultural Tractor Production (2021-2032) & (Units)

Figure 11. Japan Electric Agricultural Tractor Production (2021-2032) & (Units)

Figure 12. South Korea Electric Agricultural Tractor Production (2021-2032) & (Units)

Figure 13. India Electric Agricultural Tractor Production (2021-2032) & (Units)

Figure 14. Electric Agricultural Tractor Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World Electric Agricultural Tractor Consumption (2021-2032) & (Units)

Figure 17. World Electric Agricultural Tractor Consumption Market Share by Region (2021-2032)

Figure 18. United States Electric Agricultural Tractor Consumption (2021-2032) & (Units)

Figure 19. China Electric Agricultural Tractor Consumption (2021-2032) & (Units)

Figure 20. Europe Electric Agricultural Tractor Consumption (2021-2032) & (Units)

Figure 21. Japan Electric Agricultural Tractor Consumption (2021-2032) & (Units)

Figure 22. South Korea Electric Agricultural Tractor Consumption (2021-2032) & (Units)

Figure 23. ASEAN Electric Agricultural Tractor Consumption (2021-2032) & (Units)

Figure 24. India Electric Agricultural Tractor Consumption (2021-2032) & (Units)

Figure 25. Producer Shipments of Electric Agricultural Tractor by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for Electric Agricultural Tractor Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for Electric Agricultural Tractor

Markets in 2025

Figure 28. United States VS China: Electric Agricultural Tractor Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Electric Agricultural Tractor Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Electric Agricultural Tractor Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Electric Agricultural Tractor Production Market Share 2025

Figure 32. China Based Manufacturers Electric Agricultural Tractor Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Electric Agricultural Tractor Production Market Share 2025

Figure 34. World Electric Agricultural Tractor Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Electric Agricultural Tractor Production Value Market Share by Type in 2025

Figure 36. 2WD

Figure 37. 4WD

Figure 38. World Electric Agricultural Tractor Production Market Share by Type (2021-2032)

Figure 39. World Electric Agricultural Tractor Production Value Market Share by Type (2021-2032)

Figure 40. World Electric Agricultural Tractor Average Price by Type (2021-2032) & (US\$/Unit)

Figure 41. World Electric Agricultural Tractor Production Value by Rated Power Class, (USD Million), 2021 & 2025 & 2032

Figure 42. World Electric Agricultural Tractor Production Value Market Share by Rated Power Class in 2025

Figure 43. Compact Electric Tractor

Figure 44. Utility Electric Tractor

Figure 45. Heavy-Duty Electric Tractor

Figure 46. World Electric Agricultural Tractor Production Market Share by Rated Power Class (2021-2032)

Figure 47. World Electric Agricultural Tractor Production Value Market Share by Rated Power Class (2021-2032)

Figure 48. World Electric Agricultural Tractor Average Price by Rated Power Class (2021-2032) & (US\$/Unit)

Figure 49. World Electric Agricultural Tractor Production Value by Operation Mode,

(USD Million), 2021 & 2025 & 2032

Figure 50. World Electric Agricultural Tractor Production Value Market Share by Operation Mode in 2025

Figure 51. Operator-Driven Electric Tractor

Figure 52. Remote-Controlled Electric Tractor

Figure 53. Supervised Autonomous Electric Tractor

Figure 54. Fully Autonomous Electric Tractor

Figure 55. Others

Figure 56. World Electric Agricultural Tractor Production Market Share by Operation Mode (2021-2032)

Figure 57. World Electric Agricultural Tractor Production Value Market Share by Operation Mode (2021-2032)

Figure 58. World Electric Agricultural Tractor Average Price by Operation Mode (2021-2032) & (US\$/Unit)

Figure 59. World Electric Agricultural Tractor Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 60. World Electric Agricultural Tractor Production Value Market Share by Application in 2025

Figure 61. Farming

Figure 62. Horticulture

Figure 63. Livestock Farming

Figure 64. Municipal & Public Works

Figure 65. Other

Figure 66. World Electric Agricultural Tractor Production Market Share by Application (2021-2032)

Figure 67. World Electric Agricultural Tractor Production Value Market Share by Application (2021-2032)

Figure 68. World Electric Agricultural Tractor Average Price by Application (2021-2032) & (US\$/Unit)

Figure 69. Electric Agricultural Tractor Industry Chain

Figure 70. Electric Agricultural Tractor Procurement Model

Figure 71. Electric Agricultural Tractor Sales Model

Figure 72. Electric Agricultural Tractor Sales Channels, Direct Sales, and Distribution

Figure 73. Methodology

Figure 74. Research Process and Data Source

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