

# Global Electric Desalter & Dehydrator Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Electric Desalter & Dehydrator market size is expected to reach \$ 3983 million by 2032, rising at a market growth of 9.9% CAGR during the forecast period (2026-2032).

The global electric desalter & dehydrator market reached \$1.789 billion in 2024, with a gross margin of approximately 36.59%. Electric desalter & dehydrator, also known as electrostatic dehydration/desalting equipment, is a key piece of equipment used for deep dehydration and desalting in the oilfield crude oil export processing and refining/chemical feedstock pretreatment stages. Its basic working principle is that under the action of a high-voltage electric field (typically 10-35 kV), through a polarization-coalescing-sedimentation mechanism, the fine water droplets in the crude oil emulsion system attract each other and coalesce into larger droplets. This is then supplemented by demulsifiers, gravity sedimentation, and dilution water injection (in the desalting process) to achieve oil-water separation and inorganic salt migration. In upstream oilfield scenarios, extracted crude oil, after initial separation, typically still contains 10-30% water and some inorganic salts, making it unsuitable for direct export. It requires deep dehydration through electric dehydration equipment to reduce the water content to below 0.5% to meet pipeline transportation standards. In the pretreatment stage of oil refineries, crude oil must undergo electrostatic desalting (ESD) to remove dissolved or emulsified inorganic salts (such as NaCl, CaCl<sub>2</sub>, and MgCl<sub>2</sub>) before entering the atmospheric and vacuum distillation tower. Failure to remove these salts can lead to problems such as furnace coking, pipeline corrosion, heat exchanger blockage, and catalyst poisoning, significantly increasing refining energy consumption and maintenance costs. The desalting process typically involves injecting a certain amount of dilution water to dilute the salt concentration, allowing the salts to migrate with the aqueous phase, and then separating the water from the oil phase within a high-voltage electric field. After desalting, the salt content of crude oil can generally be

reduced to

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