

# Global Elastomer-Seated Breather Valve Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Elastomer-Seated Breather Valve market size was valued at US\$ 790 million in 2025 and is forecast to a readjusted size of US\$ 1255 million by 2032 with a CAGR of 6.8% during review period.

In 2025, the global production of elastomer-sealed breather valve is estimated to be approximately 6.4 million units, with an average selling price of about \$120 per unit, a gross profit margin of about 50%, and a single production line capacity of approximately 80,000 units per year. A elastomer-sealed breather valve is a pressure and vacuum protection device used in fixed-roof storage tanks. Its core feature lies in using elastic non-metallic materials as the sealing element for the valve seat or disc. Through a tight fit with the opposing components, it achieves airtightness far superior to traditional metal hard seals, thereby significantly reducing the vapor leakage rate of the storage tank under normal static conditions. The upstream of soft-seal breather valves mainly consists of suppliers of metal raw materials (such as stainless steel and aluminum alloys) and special polymer materials; the midstream consists of specialized manufacturers with precision machining and rigorous testing capabilities, responsible for the production, assembly, and performance testing of core components. Its downstream applications are widely used in storage tank systems in the petroleum, chemical, and pharmaceutical industries. The core demand stems from the mandatory and inherent requirements of the industrial sector for safety, environmental protection, and energy conservation: as a critical safety accessory for storage tanks, it prevents overpressure or vacuum accidents by precisely controlling internal pressure, ensuring production safety; simultaneously, its soft-seal structure effectively reduces the emission of volatile organic compounds, meeting increasingly stringent environmental regulations.

The market growth of elastomer-sealed breather valve is mainly driven by three core factors: Firstly, increasingly strict environmental protection and volatile organic compound emission regulations worldwide have mandated more effective sealing and oil vapor recovery for storage tanks, directly stimulating the demand for high-end sealing products. Secondly, the increasing emphasis on production safety and asset protection in downstream industries such as petrochemicals and pharmaceuticals has promoted the application of reliable valve technologies aimed at preventing overpressure/vacuum accidents and reducing product vapor loss. Finally, users' pursuit of lower long-term operation and maintenance costs has led the market to favor the outstanding sealing performance, longer service life, and reduced maintenance requirements of soft-sealed valves, thereby achieving a shift from 'price-oriented' to 'life cycle cost-oriented' purchasing concepts.

This report is a detailed and comprehensive analysis for global Elastomer-Seated Breather Valve market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Elastomer-Seated Breather Valve market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Elastomer-Seated Breather Valve market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Elastomer-Seated Breather Valve market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Elastomer-Seated Breather Valve market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

*Global Elastomer-Seated Breather Valve Market 2026 by Manufacturers, Regions, Type and Application, Forecast t...*

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Elastomer-Seated Breather Valve

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Elastomer-Seated Breather Valve market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ITT Engineered Valves, PROTEGO, Groth Corporation, Swagelok Allentown, Dresser, NTGD breather valve, Amarama Engineers, Gemu Group, B?rkert Fluid Control Systems, Zhejiang Petrochemical Valve Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Elastomer-Seated Breather Valve market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Constant Pressure Type

Load Type

### Market segment by Working Principle

Soft Seal Pilot Breather Valve

Soft Seal Mechanical Breather Valve

Soft Seal Balanced Breather Valve

#### Market segment by Sealing Material

Fluoroelastomer

Polytetrafluoroethylene

Nitrile Rubber

EPDM Rubber

#### Market segment by Application

Petrochemical Industry

Coatings Industry

Others

#### Major players covered

ITT Engineered Valves

PROTEGO

Groth Corporation

Swagelok Allentown

Dresser

NTGD breather valve

Amarama Engineers

Gemu Group

Berkert Fluid Control Systems

Zhejiang Petrochemical Valve Co., Ltd.

Jiangsu Zhike Petrochemical Equipment Co., Ltd

Jiangsu Zhuoze Environmental Protection Equipment Co., Ltd

Paske Valve Industry Shanghai Co., Ltd

Shanghai Qizhong Valve Manufacturing Co., Ltd

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Elastomer-Seated Breather Valve product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Elastomer-Seated Breather Valve, with price, sales quantity, revenue, and global market share of Elastomer-Seated Breather Valve from 2021 to 2026.

Chapter 3, the Elastomer-Seated Breather Valve competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Elastomer-Seated Breather Valve breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Elastomer-Seated Breather Valve market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Elastomer-Seated Breather Valve.

Chapter 14 and 15, to describe Elastomer-Seated Breather Valve sales channel, distributors, customers, research findings and conclusion.

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