

Global Elastomer-Seated Breather Valve Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Elastomer-Seated Breather Valve market size is expected to reach \$ 1255 million by 2032, rising at a market growth of 6.8% CAGR during the forecast period (2026-2032).

In 2025, the global production of elastomer-sealed breather valve is estimated to be approximately 6.4 million units, with an average selling price of about \$120 per unit, a gross profit margin of about 50%, and a single production line capacity of approximately 80,000 units per year. A elastomer-sealed breather valve is a pressure and vacuum protection device used in fixed-roof storage tanks. Its core feature lies in using elastic non-metallic materials as the sealing element for the valve seat or disc. Through a tight fit with the opposing components, it achieves airtightness far superior to traditional metal hard seals, thereby significantly reducing the vapor leakage rate of the storage tank under normal static conditions. The upstream of soft-seal breather valves mainly consists of suppliers of metal raw materials (such as stainless steel and aluminum alloys) and special polymer materials; the midstream consists of specialized manufacturers with precision machining and rigorous testing capabilities, responsible for the production, assembly, and performance testing of core components. Its downstream applications are widely used in storage tank systems in the petroleum, chemical, and pharmaceutical industries. The core demand stems from the mandatory and inherent requirements of the industrial sector for safety, environmental protection, and energy conservation: as a critical safety accessory for storage tanks, it prevents overpressure or vacuum accidents by precisely controlling internal pressure, ensuring production safety; simultaneously, its soft-seal structure effectively reduces the emission of volatile organic compounds, meeting increasingly stringent environmental regulations.

The market growth of elastomer-sealed breather valve is mainly driven by three core

factors: Firstly, increasingly strict environmental protection and volatile organic compound emission regulations worldwide have mandated more effective sealing and oil vapor recovery for storage tanks, directly stimulating the demand for high-end sealing products. Secondly, the increasing emphasis on production safety and asset protection in downstream industries such as petrochemicals and pharmaceuticals has promoted the application of reliable valve technologies aimed at preventing overpressure/vacuum accidents and reducing product vapor loss. Finally, users' pursuit of lower long-term operation and maintenance costs has led the market to favor the outstanding sealing performance, longer service life, and reduced maintenance requirements of soft-sealed valves, thereby achieving a shift from 'price-oriented' to 'life cycle cost-oriented' purchasing concepts.

This report studies the global Elastomer-Seated Breather Valve production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Elastomer-Seated Breather Valve and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Elastomer-Seated Breather Valve that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Elastomer-Seated Breather Valve total production and demand, 2021-2032, (K Units)

Global Elastomer-Seated Breather Valve total production value, 2021-2032, (USD Million)

Global Elastomer-Seated Breather Valve production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Elastomer-Seated Breather Valve consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Elastomer-Seated Breather Valve domestic production, consumption, key domestic manufacturers and share

Global Elastomer-Seated Breather Valve production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Elastomer-Seated Breather Valve production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Elastomer-Seated Breather Valve production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Elastomer-Seated Breather Valve market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ITT Engineered Valves, PROTEGO, Groth Corporation, Swagelok Allentown, Dresser, NTGD breather valve, Amarama Engineers, Gemu Group, B?rkert Fluid Control Systems, Zhejiang Petrochemical Valve Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Elastomer-Seated Breather Valve market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Elastomer-Seated Breather Valve Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Elastomer-Seated Breather Valve Market, Segmentation by Type:

Constant Pressure Type

Load Type

Global Elastomer-Seated Breather Valve Market, Segmentation by Working Principle:

Soft Seal Pilot Breather Valve

Soft Seal Mechanical Breather Valve

Soft Seal Balanced Breather Valve

Global Elastomer-Seated Breather Valve Market, Segmentation by Sealing Material:

Fluoroelastomer

Polytetrafluoroethylene

Nitrile Rubber

EPDM Rubber

Global Elastomer-Seated Breather Valve Market, Segmentation by Application:

Petrochemical Industry

Coatings Industry

Others

Companies Profiled:

ITT Engineered Valves

PROTEGO

Groth Corporation

Swagelok Allentown

Dresser

NTGD breather valve

Amarama Engineers

Gemu Group

Berkert Fluid Control Systems

Zhejiang Petrochemical Valve Co., Ltd.

Jiangsu Zhike Petrochemical Equipment Co., Ltd

Jiangsu Zhuoze Environmental Protection Equipment Co., Ltd

Paske Valve Industry Shanghai Co., Ltd

Shanghai Qizhong Valve Manufacturing Co., Ltd

Key Questions Answered:

1. How big is the global Elastomer-Seated Breather Valve market?
2. What is the demand of the global Elastomer-Seated Breather Valve market?
3. What is the year over year growth of the global Elastomer-Seated Breather Valve market?
4. What is the production and production value of the global Elastomer-Seated Breather Valve market?
5. Who are the key producers in the global Elastomer-Seated Breather Valve market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Elastomer-Seated Breather Valve Introduction
- 1.2 World Elastomer-Seated Breather Valve Supply & Forecast
 - 1.2.1 World Elastomer-Seated Breather Valve Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Elastomer-Seated Breather Valve Production (2021-2032)
 - 1.2.3 World Elastomer-Seated Breather Valve Pricing Trends (2021-2032)
- 1.3 World Elastomer-Seated Breather Valve Production by Region (Based on Production Site)
 - 1.3.1 World Elastomer-Seated Breather Valve Production Value by Region (2021-2032)
 - 1.3.2 World Elastomer-Seated Breather Valve Production by Region (2021-2032)
 - 1.3.3 World Elastomer-Seated Breather Valve Average Price by Region (2021-2032)
 - 1.3.4 North America Elastomer-Seated Breather Valve Production (2021-2032)
 - 1.3.5 Europe Elastomer-Seated Breather Valve Production (2021-2032)
 - 1.3.6 China Elastomer-Seated Breather Valve Production (2021-2032)
 - 1.3.7 Japan Elastomer-Seated Breather Valve Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Elastomer-Seated Breather Valve Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Elastomer-Seated Breather Valve Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Elastomer-Seated Breather Valve Demand (2021-2032)
- 2.2 World Elastomer-Seated Breather Valve Consumption by Region
 - 2.2.1 World Elastomer-Seated Breather Valve Consumption by Region (2021-2026)
 - 2.2.2 World Elastomer-Seated Breather Valve Consumption Forecast by Region (2027-2032)
- 2.3 United States Elastomer-Seated Breather Valve Consumption (2021-2032)
- 2.4 China Elastomer-Seated Breather Valve Consumption (2021-2032)
- 2.5 Europe Elastomer-Seated Breather Valve Consumption (2021-2032)
- 2.6 Japan Elastomer-Seated Breather Valve Consumption (2021-2032)
- 2.7 South Korea Elastomer-Seated Breather Valve Consumption (2021-2032)
- 2.8 ASEAN Elastomer-Seated Breather Valve Consumption (2021-2032)
- 2.9 India Elastomer-Seated Breather Valve Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Elastomer-Seated Breather Valve Production Value by Manufacturer (2021-2026)

3.2 World Elastomer-Seated Breather Valve Production by Manufacturer (2021-2026)

3.3 World Elastomer-Seated Breather Valve Average Price by Manufacturer (2021-2026)

3.4 Elastomer-Seated Breather Valve Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Elastomer-Seated Breather Valve Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Elastomer-Seated Breather Valve in 2025

3.5.3 Global Concentration Ratios (CR8) for Elastomer-Seated Breather Valve in 2025

3.6 Elastomer-Seated Breather Valve Market: Overall Company Footprint Analysis

3.6.1 Elastomer-Seated Breather Valve Market: Region Footprint

3.6.2 Elastomer-Seated Breather Valve Market: Company Product Type Footprint

3.6.3 Elastomer-Seated Breather Valve Market: Company Product Application

Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Elastomer-Seated Breather Valve Production Value Comparison

4.1.1 United States VS China: Elastomer-Seated Breather Valve Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Elastomer-Seated Breather Valve Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Elastomer-Seated Breather Valve Production Comparison

4.2.1 United States VS China: Elastomer-Seated Breather Valve Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Elastomer-Seated Breather Valve Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Elastomer-Seated Breather Valve Consumption Comparison

4.3.1 United States VS China: Elastomer-Seated Breather Valve Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Elastomer-Seated Breather Valve Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Elastomer-Seated Breather Valve Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Elastomer-Seated Breather Valve Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Elastomer-Seated Breather Valve Production Value (2021-2026)

4.4.3 United States Based Manufacturers Elastomer-Seated Breather Valve Production (2021-2026)

4.5 China Based Elastomer-Seated Breather Valve Manufacturers and Market Share

4.5.1 China Based Elastomer-Seated Breather Valve Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Elastomer-Seated Breather Valve Production Value (2021-2026)

4.5.3 China Based Manufacturers Elastomer-Seated Breather Valve Production (2021-2026)

4.6 Rest of World Based Elastomer-Seated Breather Valve Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Elastomer-Seated Breather Valve Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Elastomer-Seated Breather Valve Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Elastomer-Seated Breather Valve Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Elastomer-Seated Breather Valve Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Constant Pressure Type

5.2.2 Load Type

5.3 Market Segment by Type

5.3.1 World Elastomer-Seated Breather Valve Production by Type (2021-2032)

5.3.2 World Elastomer-Seated Breather Valve Production Value by Type (2021-2032)

5.3.3 World Elastomer-Seated Breather Valve Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY WORKING PRINCIPLE

6.1 World Elastomer-Seated Breather Valve Market Size Overview by Working Principle: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Working Principle

6.2.1 Soft Seal Pilot Breather Valve

6.2.2 Soft Seal Mechanical Breather Valve

6.2.3 Soft Seal Balanced Breather Valve

6.3 Market Segment by Working Principle

6.3.1 World Elastomer-Seated Breather Valve Production by Working Principle (2021-2032)

6.3.2 World Elastomer-Seated Breather Valve Production Value by Working Principle (2021-2032)

6.3.3 World Elastomer-Seated Breather Valve Average Price by Working Principle (2021-2032)

7 MARKET ANALYSIS BY SEALING MATERIAL

7.1 World Elastomer-Seated Breather Valve Market Size Overview by Sealing Material: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Sealing Material

7.2.1 Fluoroelastomer

7.2.2 Polytetrafluoroethylene

7.2.3 Nitrile Rubber

7.2.4 EPDM Rubber

7.3 Market Segment by Sealing Material

7.3.1 World Elastomer-Seated Breather Valve Production by Sealing Material (2021-2032)

7.3.2 World Elastomer-Seated Breather Valve Production Value by Sealing Material (2021-2032)

7.3.3 World Elastomer-Seated Breather Valve Average Price by Sealing Material (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Elastomer-Seated Breather Valve Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Petrochemical Industry

8.2.2 Coatings Industry

8.2.3 Others

8.3 Market Segment by Application

8.3.1 World Elastomer-Seated Breather Valve Production by Application (2021-2032)

8.3.2 World Elastomer-Seated Breather Valve Production Value by Application (2021-2032)

8.3.3 World Elastomer-Seated Breather Valve Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 ITT Engineered Valves

9.1.1 ITT Engineered Valves Details

9.1.2 ITT Engineered Valves Major Business

9.1.3 ITT Engineered Valves Elastomer-Seated Breather Valve Product and Services

9.1.4 ITT Engineered Valves Elastomer-Seated Breather Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 ITT Engineered Valves Recent Developments/Updates

9.1.6 ITT Engineered Valves Competitive Strengths & Weaknesses

9.2 PROTEGO

9.2.1 PROTEGO Details

9.2.2 PROTEGO Major Business

9.2.3 PROTEGO Elastomer-Seated Breather Valve Product and Services

9.2.4 PROTEGO Elastomer-Seated Breather Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 PROTEGO Recent Developments/Updates

9.2.6 PROTEGO Competitive Strengths & Weaknesses

9.3 Groth Corporation

9.3.1 Groth Corporation Details

9.3.2 Groth Corporation Major Business

9.3.3 Groth Corporation Elastomer-Seated Breather Valve Product and Services

9.3.4 Groth Corporation Elastomer-Seated Breather Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Groth Corporation Recent Developments/Updates

9.3.6 Groth Corporation Competitive Strengths & Weaknesses

9.4 Swagelok Allentown

9.4.1 Swagelok Allentown Details

9.4.2 Swagelok Allentown Major Business

- 9.4.3 Swagelok Allentown Elastomer-Seated Breather Valve Product and Services
- 9.4.4 Swagelok Allentown Elastomer-Seated Breather Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.4.5 Swagelok Allentown Recent Developments/Updates
- 9.4.6 Swagelok Allentown Competitive Strengths & Weaknesses
- 9.5 Dresser
 - 9.5.1 Dresser Details
 - 9.5.2 Dresser Major Business
 - 9.5.3 Dresser Elastomer-Seated Breather Valve Product and Services
 - 9.5.4 Dresser Elastomer-Seated Breather Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Dresser Recent Developments/Updates
 - 9.5.6 Dresser Competitive Strengths & Weaknesses
- 9.6 NTGD breather valve
 - 9.6.1 NTGD breather valve Details
 - 9.6.2 NTGD breather valve Major Business
 - 9.6.3 NTGD breather valve Elastomer-Seated Breather Valve Product and Services
 - 9.6.4 NTGD breather valve Elastomer-Seated Breather Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 NTGD breather valve Recent Developments/Updates
 - 9.6.6 NTGD breather valve Competitive Strengths & Weaknesses
- 9.7 Amarama Engineers
 - 9.7.1 Amarama Engineers Details
 - 9.7.2 Amarama Engineers Major Business
 - 9.7.3 Amarama Engineers Elastomer-Seated Breather Valve Product and Services
 - 9.7.4 Amarama Engineers Elastomer-Seated Breather Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Amarama Engineers Recent Developments/Updates
 - 9.7.6 Amarama Engineers Competitive Strengths & Weaknesses
- 9.8 Gemu Group
 - 9.8.1 Gemu Group Details
 - 9.8.2 Gemu Group Major Business
 - 9.8.3 Gemu Group Elastomer-Seated Breather Valve Product and Services
 - 9.8.4 Gemu Group Elastomer-Seated Breather Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Gemu Group Recent Developments/Updates
 - 9.8.6 Gemu Group Competitive Strengths & Weaknesses
- 9.9 B?rkert Fluid Control Systems
 - 9.9.1 B?rkert Fluid Control Systems Details

- 9.9.2 B?rkert Fluid Control Systems Major Business
- 9.9.3 B?rkert Fluid Control Systems Elastomer-Seated Breather Valve Product and Services
- 9.9.4 B?rkert Fluid Control Systems Elastomer-Seated Breather Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.9.5 B?rkert Fluid Control Systems Recent Developments/Updates
- 9.9.6 B?rkert Fluid Control Systems Competitive Strengths & Weaknesses
- 9.10 Zhejiang Petrochemical Valve Co., Ltd.
 - 9.10.1 Zhejiang Petrochemical Valve Co., Ltd. Details
 - 9.10.2 Zhejiang Petrochemical Valve Co., Ltd. Major Business
 - 9.10.3 Zhejiang Petrochemical Valve Co., Ltd. Elastomer-Seated Breather Valve Product and Services
 - 9.10.4 Zhejiang Petrochemical Valve Co., Ltd. Elastomer-Seated Breather Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Zhejiang Petrochemical Valve Co., Ltd. Recent Developments/Updates
 - 9.10.6 Zhejiang Petrochemical Valve Co., Ltd. Competitive Strengths & Weaknesses
- 9.11 Jiangsu Zhike Petrochemical Equipment Co., Ltd
 - 9.11.1 Jiangsu Zhike Petrochemical Equipment Co., Ltd Details
 - 9.11.2 Jiangsu Zhike Petrochemical Equipment Co., Ltd Major Business
 - 9.11.3 Jiangsu Zhike Petrochemical Equipment Co., Ltd Elastomer-Seated Breather Valve Product and Services
 - 9.11.4 Jiangsu Zhike Petrochemical Equipment Co., Ltd Elastomer-Seated Breather Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Jiangsu Zhike Petrochemical Equipment Co., Ltd Recent Developments/Updates
 - 9.11.6 Jiangsu Zhike Petrochemical Equipment Co., Ltd Competitive Strengths & Weaknesses
- 9.12 Jiangsu Zhuoze Environmental Protection Equipment Co., Ltd
 - 9.12.1 Jiangsu Zhuoze Environmental Protection Equipment Co., Ltd Details
 - 9.12.2 Jiangsu Zhuoze Environmental Protection Equipment Co., Ltd Major Business
 - 9.12.3 Jiangsu Zhuoze Environmental Protection Equipment Co., Ltd Elastomer-Seated Breather Valve Product and Services
 - 9.12.4 Jiangsu Zhuoze Environmental Protection Equipment Co., Ltd Elastomer-Seated Breather Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Jiangsu Zhuoze Environmental Protection Equipment Co., Ltd Recent Developments/Updates
 - 9.12.6 Jiangsu Zhuoze Environmental Protection Equipment Co., Ltd Competitive Strengths & Weaknesses

9.13 Paske Valve Industry Shanghai Co., Ltd

9.13.1 Paske Valve Industry Shanghai Co., Ltd Details

9.13.2 Paske Valve Industry Shanghai Co., Ltd Major Business

9.13.3 Paske Valve Industry Shanghai Co., Ltd Elastomer-Seated Breather Valve Product and Services

9.13.4 Paske Valve Industry Shanghai Co., Ltd Elastomer-Seated Breather Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Paske Valve Industry Shanghai Co., Ltd Recent Developments/Updates

9.13.6 Paske Valve Industry Shanghai Co., Ltd Competitive Strengths & Weaknesses

9.14 Shanghai Qizhong Valve Manufacturing Co., Ltd

9.14.1 Shanghai Qizhong Valve Manufacturing Co., Ltd Details

9.14.2 Shanghai Qizhong Valve Manufacturing Co., Ltd Major Business

9.14.3 Shanghai Qizhong Valve Manufacturing Co., Ltd Elastomer-Seated Breather Valve Product and Services

9.14.4 Shanghai Qizhong Valve Manufacturing Co., Ltd Elastomer-Seated Breather Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 Shanghai Qizhong Valve Manufacturing Co., Ltd Recent Developments/Updates

9.14.6 Shanghai Qizhong Valve Manufacturing Co., Ltd Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Elastomer-Seated Breather Valve Industry Chain

10.2 Elastomer-Seated Breather Valve Upstream Analysis

10.2.1 Elastomer-Seated Breather Valve Core Raw Materials

10.2.2 Main Manufacturers of Elastomer-Seated Breather Valve Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Elastomer-Seated Breather Valve Production Mode

10.6 Elastomer-Seated Breather Valve Procurement Model

10.7 Elastomer-Seated Breather Valve Industry Sales Model and Sales Channels

10.7.1 Elastomer-Seated Breather Valve Sales Model

10.7.2 Elastomer-Seated Breather Valve Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Elastomer-Seated Breather Valve Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Elastomer-Seated Breather Valve Production Value by Region (2021-2026) & (USD Million)

Table 3. World Elastomer-Seated Breather Valve Production Value by Region (2027-2032) & (USD Million)

Table 4. World Elastomer-Seated Breather Valve Production Value Market Share by Region (2021-2026)

Table 5. World Elastomer-Seated Breather Valve Production Value Market Share by Region (2027-2032)

Table 6. World Elastomer-Seated Breather Valve Production by Region (2021-2026) & (K Units)

Table 7. World Elastomer-Seated Breather Valve Production by Region (2027-2032) & (K Units)

Table 8. World Elastomer-Seated Breather Valve Production Market Share by Region (2021-2026)

Table 9. World Elastomer-Seated Breather Valve Production Market Share by Region (2027-2032)

Table 10. World Elastomer-Seated Breather Valve Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Elastomer-Seated Breather Valve Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Elastomer-Seated Breather Valve Major Market Trends

Table 13. World Elastomer-Seated Breather Valve Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Elastomer-Seated Breather Valve Consumption by Region (2021-2026) & (K Units)

Table 15. World Elastomer-Seated Breather Valve Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Elastomer-Seated Breather Valve Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Elastomer-Seated Breather Valve Producers in 2025

Table 18. World Elastomer-Seated Breather Valve Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Elastomer-Seated Breather Valve Producers in 2025

Table 20. World Elastomer-Seated Breather Valve Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Elastomer-Seated Breather Valve Company Evaluation Quadrant

Table 22. World Elastomer-Seated Breather Valve Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Elastomer-Seated Breather Valve Production Site of Key Manufacturer

Table 24. Elastomer-Seated Breather Valve Market: Company Product Type Footprint

Table 25. Elastomer-Seated Breather Valve Market: Company Product Application Footprint

Table 26. Elastomer-Seated Breather Valve Competitive Factors

Table 27. Elastomer-Seated Breather Valve New Entrant and Capacity Expansion Plans

Table 28. Elastomer-Seated Breather Valve Mergers & Acquisitions Activity

Table 29. United States VS China Elastomer-Seated Breather Valve Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Elastomer-Seated Breather Valve Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Elastomer-Seated Breather Valve Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Elastomer-Seated Breather Valve Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Elastomer-Seated Breather Valve Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Elastomer-Seated Breather Valve Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Elastomer-Seated Breather Valve Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Elastomer-Seated Breather Valve Production Market Share (2021-2026)

Table 37. China Based Elastomer-Seated Breather Valve Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Elastomer-Seated Breather Valve Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Elastomer-Seated Breather Valve Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Elastomer-Seated Breather Valve Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Elastomer-Seated Breather Valve Production Market Share (2021-2026)

Table 42. Rest of World Based Elastomer-Seated Breather Valve Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Elastomer-Seated Breather Valve Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Elastomer-Seated Breather Valve Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Elastomer-Seated Breather Valve Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Elastomer-Seated Breather Valve Production Market Share (2021-2026)

Table 47. World Elastomer-Seated Breather Valve Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Elastomer-Seated Breather Valve Production by Type (2021-2026) & (K Units)

Table 49. World Elastomer-Seated Breather Valve Production by Type (2027-2032) & (K Units)

Table 50. World Elastomer-Seated Breather Valve Production Value by Type (2021-2026) & (USD Million)

Table 51. World Elastomer-Seated Breather Valve Production Value by Type (2027-2032) & (USD Million)

Table 52. World Elastomer-Seated Breather Valve Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Elastomer-Seated Breather Valve Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Elastomer-Seated Breather Valve Production Value by Working Principle, (USD Million), 2021 & 2025 & 2032

Table 55. World Elastomer-Seated Breather Valve Production by Working Principle (2021-2026) & (K Units)

Table 56. World Elastomer-Seated Breather Valve Production by Working Principle (2027-2032) & (K Units)

Table 57. World Elastomer-Seated Breather Valve Production Value by Working Principle (2021-2026) & (USD Million)

Table 58. World Elastomer-Seated Breather Valve Production Value by Working Principle (2027-2032) & (USD Million)

Table 59. World Elastomer-Seated Breather Valve Average Price by Working Principle (2021-2026) & (US\$/Unit)

Table 60. World Elastomer-Seated Breather Valve Average Price by Working Principle

(2027-2032) & (US\$/Unit)

Table 61. World Elastomer-Seated Breather Valve Production Value by Sealing Material, (USD Million), 2021 & 2025 & 2032

Table 62. World Elastomer-Seated Breather Valve Production by Sealing Material (2021-2026) & (K Units)

Table 63. World Elastomer-Seated Breather Valve Production by Sealing Material (2027-2032) & (K Units)

Table 64. World Elastomer-Seated Breather Valve Production Value by Sealing Material (2021-2026) & (USD Million)

Table 65. World Elastomer-Seated Breather Valve Production Value by Sealing Material (2027-2032) & (USD Million)

Table 66. World Elastomer-Seated Breather Valve Average Price by Sealing Material (2021-2026) & (US\$/Unit)

Table 67. World Elastomer-Seated Breather Valve Average Price by Sealing Material (2027-2032) & (US\$/Unit)

Table 68. World Elastomer-Seated Breather Valve Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Elastomer-Seated Breather Valve Production by Application (2021-2026) & (K Units)

Table 70. World Elastomer-Seated Breather Valve Production by Application (2027-2032) & (K Units)

Table 71. World Elastomer-Seated Breather Valve Production Value by Application (2021-2026) & (USD Million)

Table 72. World Elastomer-Seated Breather Valve Production Value by Application (2027-2032) & (USD Million)

Table 73. World Elastomer-Seated Breather Valve Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Elastomer-Seated Breather Valve Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. ITT Engineered Valves Basic Information, Manufacturing Base and Competitors

Table 76. ITT Engineered Valves Major Business

Table 77. ITT Engineered Valves Elastomer-Seated Breather Valve Product and Services

Table 78. ITT Engineered Valves Elastomer-Seated Breather Valve Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. ITT Engineered Valves Recent Developments/Updates

Table 80. ITT Engineered Valves Competitive Strengths & Weaknesses

Table 81. PROTEGO Basic Information, Manufacturing Base and Competitors

Table 82. PROTEGO Major Business

Table 83. PROTEGO Elastomer-Seated Breather Valve Product and Services

Table 84. PROTEGO Elastomer-Seated Breather Valve Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. PROTEGO Recent Developments/Updates

Table 86. PROTEGO Competitive Strengths & Weaknesses

Table 87. Groth Corporation Basic Information, Manufacturing Base and Competitors

Table 88. Groth Corporation Major Business

Table 89. Groth Corporation Elastomer-Seated Breather Valve Product and Services

Table 90. Groth Corporation Elastomer-Seated Breather Valve Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Groth Corporation Recent Developments/Updates

Table 92. Groth Corporation Competitive Strengths & Weaknesses

Table 93. Swagelok Allentown Basic Information, Manufacturing Base and Competitors

Table 94. Swagelok Allentown Major Business

Table 95. Swagelok Allentown Elastomer-Seated Breather Valve Product and Services

Table 96. Swagelok Allentown Elastomer-Seated Breather Valve Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Swagelok Allentown Recent Developments/Updates

Table 98. Swagelok Allentown Competitive Strengths & Weaknesses

Table 99. Dresser Basic Information, Manufacturing Base and Competitors

Table 100. Dresser Major Business

Table 101. Dresser Elastomer-Seated Breather Valve Product and Services

Table 102. Dresser Elastomer-Seated Breather Valve Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Dresser Recent Developments/Updates

Table 104. Dresser Competitive Strengths & Weaknesses

Table 105. NTGD breather valve Basic Information, Manufacturing Base and Competitors

Table 106. NTGD breather valve Major Business

Table 107. NTGD breather valve Elastomer-Seated Breather Valve Product and Services

Table 108. NTGD breather valve Elastomer-Seated Breather Valve Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market

Share (2021-2026)

Table 109. NTGD breather valve Recent Developments/Updates

Table 110. NTGD breather valve Competitive Strengths & Weaknesses

Table 111. Amarama Engineers Basic Information, Manufacturing Base and Competitors

Table 112. Amarama Engineers Major Business

Table 113. Amarama Engineers Elastomer-Seated Breather Valve Product and Services

Table 114. Amarama Engineers Elastomer-Seated Breather Valve Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Amarama Engineers Recent Developments/Updates

Table 116. Amarama Engineers Competitive Strengths & Weaknesses

Table 117. Gemu Group Basic Information, Manufacturing Base and Competitors

Table 118. Gemu Group Major Business

Table 119. Gemu Group Elastomer-Seated Breather Valve Product and Services

Table 120. Gemu Group Elastomer-Seated Breather Valve Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Gemu Group Recent Developments/Updates

Table 122. Gemu Group Competitive Strengths & Weaknesses

Table 123. B?rkert Fluid Control Systems Basic Information, Manufacturing Base and Competitors

Table 124. B?rkert Fluid Control Systems Major Business

Table 125. B?rkert Fluid Control Systems Elastomer-Seated Breather Valve Product and Services

Table 126. B?rkert Fluid Control Systems Elastomer-Seated Breather Valve Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. B?rkert Fluid Control Systems Recent Developments/Updates

Table 128. B?rkert Fluid Control Systems Competitive Strengths & Weaknesses

Table 129. Zhejiang Petrochemical Valve Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 130. Zhejiang Petrochemical Valve Co., Ltd. Major Business

Table 131. Zhejiang Petrochemical Valve Co., Ltd. Elastomer-Seated Breather Valve Product and Services

Table 132. Zhejiang Petrochemical Valve Co., Ltd. Elastomer-Seated Breather Valve Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Zhejiang Petrochemical Valve Co., Ltd. Recent Developments/Updates

Table 134. Zhejiang Petrochemical Valve Co., Ltd. Competitive Strengths & Weaknesses

Table 135. Jiangsu Zhike Petrochemical Equipment Co., Ltd Basic Information, Manufacturing Base and Competitors

Table 136. Jiangsu Zhike Petrochemical Equipment Co., Ltd Major Business

Table 137. Jiangsu Zhike Petrochemical Equipment Co., Ltd Elastomer-Seated Breather Valve Product and Services

Table 138. Jiangsu Zhike Petrochemical Equipment Co., Ltd Elastomer-Seated Breather Valve Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Jiangsu Zhike Petrochemical Equipment Co., Ltd Recent Developments/Updates

Table 140. Jiangsu Zhike Petrochemical Equipment Co., Ltd Competitive Strengths & Weaknesses

Table 141. Jiangsu Zhuoze Environmental Protection Equipment Co., Ltd Basic Information, Manufacturing Base and Competitors

Table 142. Jiangsu Zhuoze Environmental Protection Equipment Co., Ltd Major Business

Table 143. Jiangsu Zhuoze Environmental Protection Equipment Co., Ltd Elastomer-Seated Breather Valve Product and Services

Table 144. Jiangsu Zhuoze Environmental Protection Equipment Co., Ltd Elastomer-Seated Breather Valve Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Jiangsu Zhuoze Environmental Protection Equipment Co., Ltd Recent Developments/Updates

Table 146. Jiangsu Zhuoze Environmental Protection Equipment Co., Ltd Competitive Strengths & Weaknesses

Table 147. Paske Valve Industry Shanghai Co., Ltd Basic Information, Manufacturing Base and Competitors

Table 148. Paske Valve Industry Shanghai Co., Ltd Major Business

Table 149. Paske Valve Industry Shanghai Co., Ltd Elastomer-Seated Breather Valve Product and Services

Table 150. Paske Valve Industry Shanghai Co., Ltd Elastomer-Seated Breather Valve Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Paske Valve Industry Shanghai Co., Ltd Recent Developments/Updates

Table 152. Paske Valve Industry Shanghai Co., Ltd Competitive Strengths & Weaknesses

Table 153. Shanghai Qizhong Valve Manufacturing Co., Ltd Basic Information, Manufacturing Base and Competitors

Table 154. Shanghai Qizhong Valve Manufacturing Co., Ltd Major Business

Table 155. Shanghai Qizhong Valve Manufacturing Co., Ltd Elastomer-Seated Breather Valve Product and Services

Table 156. Shanghai Qizhong Valve Manufacturing Co., Ltd Elastomer-Seated Breather Valve Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Shanghai Qizhong Valve Manufacturing Co., Ltd Recent Developments/Updates

Table 158. Shanghai Qizhong Valve Manufacturing Co., Ltd Competitive Strengths & Weaknesses

Table 159. Global Key Players of Elastomer-Seated Breather Valve Upstream (Raw Materials)

Table 160. Global Elastomer-Seated Breather Valve Typical Customers

Table 161. Elastomer-Seated Breather Valve Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Elastomer-Seated Breather Valve Picture

Figure 2. World Elastomer-Seated Breather Valve Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Elastomer-Seated Breather Valve Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Elastomer-Seated Breather Valve Production (2021-2032) & (K Units)

Figure 5. World Elastomer-Seated Breather Valve Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Elastomer-Seated Breather Valve Production Value Market Share by Region (2021-2032)

Figure 7. World Elastomer-Seated Breather Valve Production Market Share by Region (2021-2032)

Figure 8. North America Elastomer-Seated Breather Valve Production (2021-2032) & (K Units)

Figure 9. Europe Elastomer-Seated Breather Valve Production (2021-2032) & (K Units)

Figure 10. China Elastomer-Seated Breather Valve Production (2021-2032) & (K Units)

Figure 11. Japan Elastomer-Seated Breather Valve Production (2021-2032) & (K Units)

Figure 12. Elastomer-Seated Breather Valve Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Elastomer-Seated Breather Valve Consumption (2021-2032) & (K Units)

Figure 15. World Elastomer-Seated Breather Valve Consumption Market Share by Region (2021-2032)

Figure 16. United States Elastomer-Seated Breather Valve Consumption (2021-2032) & (K Units)

Figure 17. China Elastomer-Seated Breather Valve Consumption (2021-2032) & (K Units)

Figure 18. Europe Elastomer-Seated Breather Valve Consumption (2021-2032) & (K Units)

Figure 19. Japan Elastomer-Seated Breather Valve Consumption (2021-2032) & (K Units)

Figure 20. South Korea Elastomer-Seated Breather Valve Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Elastomer-Seated Breather Valve Consumption (2021-2032) & (K Units)

Figure 22. India Elastomer-Seated Breather Valve Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Elastomer-Seated Breather Valve by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Elastomer-Seated Breather Valve Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Elastomer-Seated Breather Valve Markets in 2025

Figure 26. United States VS China: Elastomer-Seated Breather Valve Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Elastomer-Seated Breather Valve Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Elastomer-Seated Breather Valve Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Elastomer-Seated Breather Valve Production Market Share 2025

Figure 30. China Based Manufacturers Elastomer-Seated Breather Valve Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Elastomer-Seated Breather Valve Production Market Share 2025

Figure 32. World Elastomer-Seated Breather Valve Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Elastomer-Seated Breather Valve Production Value Market Share by Type in 2025

Figure 34. Constant Pressure Type

Figure 35. Load Type

Figure 36. World Elastomer-Seated Breather Valve Production Market Share by Type (2021-2032)

Figure 37. World Elastomer-Seated Breather Valve Production Value Market Share by Type (2021-2032)

Figure 38. World Elastomer-Seated Breather Valve Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. World Elastomer-Seated Breather Valve Production Value by Working Principle, (USD Million), 2021 & 2025 & 2032

Figure 40. World Elastomer-Seated Breather Valve Production Value Market Share by Working Principle in 2025

Figure 41. Soft Seal Pilot Breather Valve

Figure 42. Soft Seal Mechanical Breather Valve

Figure 43. Soft Seal Balanced Breather Valve

Figure 44. World Elastomer-Seated Breather Valve Production Market Share by Working Principle (2021-2032)

Figure 45. World Elastomer-Seated Breather Valve Production Value Market Share by Working Principle (2021-2032)

Figure 46. World Elastomer-Seated Breather Valve Average Price by Working Principle (2021-2032) & (US\$/Unit)

Figure 47. World Elastomer-Seated Breather Valve Production Value by Sealing Material, (USD Million), 2021 & 2025 & 2032

Figure 48. World Elastomer-Seated Breather Valve Production Value Market Share by Sealing Material in 2025

Figure 49. Fluoroelastomer

Figure 50. Polytetrafluoroethylene

Figure 51. Nitrile Rubber

Figure 52. EPDM Rubber

Figure 53. World Elastomer-Seated Breather Valve Production Market Share by Sealing Material (2021-2032)

Figure 54. World Elastomer-Seated Breather Valve Production Value Market Share by Sealing Material (2021-2032)

Figure 55. World Elastomer-Seated Breather Valve Average Price by Sealing Material (2021-2032) & (US\$/Unit)

Figure 56. World Elastomer-Seated Breather Valve Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 57. World Elastomer-Seated Breather Valve Production Value Market Share by Application in 2025

Figure 58. Petrochemical Industry

Figure 59. Coatings Industry

Figure 60. Others

Figure 61. World Elastomer-Seated Breather Valve Production Market Share by Application (2021-2032)

Figure 62. World Elastomer-Seated Breather Valve Production Value Market Share by Application (2021-2032)

Figure 63. World Elastomer-Seated Breather Valve Average Price by Application (2021-2032) & (US\$/Unit)

Figure 64. Elastomer-Seated Breather Valve Industry Chain

Figure 65. Elastomer-Seated Breather Valve Procurement Model

Figure 66. Elastomer-Seated Breather Valve Sales Model

Figure 67. Elastomer-Seated Breather Valve Sales Channels, Direct Sales, and Distribution

Figure 68. Methodology

Figure 69. Research Process and Data Source

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