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Global Elastomer 3D Printing Material Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Elastomer 3D Printing Material market size is expected to reach $ 223 million by 2032, rising at a market growth of 9.0% CAGR during the forecast period (2026-2032).

In 2025, global production of elastomer 3D printing materials is estimated at 2,000 tons, with an average selling price of USD 60,000 per ton, a production capacity of 2,500 tons, and a gross margin of around 35%.

Elastomer 3D Printing Material refers to high-elasticity, flexible materials used in 3D printing technologies, typically including thermoplastic elastomers (TPE), liquid silicone rubber (LSR), and other similar materials. These materials are suitable for printing parts that require high flexibility, elongation, and abrasion resistance. They are widely used in industries such as automotive, medical, consumer goods, electronics, and other sectors requiring soft components. 3D printing allows for the creation of complex structures and customized designs while maintaining the elastic properties and improving production efficiency.

Upstream segments primarily consist of suppliers of base polymers, plasticizers, fillers, and functional additives, especially those providing high-elasticity raw materials. These materials need to have specific rheological and elastic properties to meet 3D printing requirements. The midstream includes manufacturers of elastomer 3D printing materials, who process raw materials into printable forms and adjust physical properties such as flowability and elasticity. The downstream market includes 3D printer manufacturers, automotive, medical, consumer goods, and electronics industries that require high-elasticity parts, with end-users typically seeking customization and efficient production through 3D printing.

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In recent years the elastomer 3D printing material market has experienced rapid growth driven by the increasing penetration of additive manufacturing in automotive consumer electronics medical devices and industrial equipment. Demand for flexible functional components small batch customization and integrated manufacturing of complex geometries has accelerated the adoption of TPU TPE and silicone-based materials. Europe and North America lead in high-performance and industrial-grade applications while the Chinese market is expanding rapidly in terms of installed printer base and domestic material substitution. As material properties evolve toward higher resilience fatigue resistance biocompatibility and sustainable formulations the industry is gradually shifting from prototyping applications to large-scale production of end-use functional parts.

This report studies the global Elastomer 3D Printing Material production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Elastomer 3D Printing Material and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Elastomer 3D Printing Material that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Elastomer 3D Printing Material total production and demand, 2021-2032, (Kilotons)
Global Elastomer 3D Printing Material total production value, 2021-2032, (USD Million)
Global Elastomer 3D Printing Material production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)
Global Elastomer 3D Printing Material consumption by region & country, CAGR, 2021-2032 & (Kilotons)
U.S. VS China: Elastomer 3D Printing Material domestic production, consumption, key domestic manufacturers and share
Global Elastomer 3D Printing Material production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)
Global Elastomer 3D Printing Material production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)
Global Elastomer 3D Printing Material production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

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This report profiles key players in the global Elastomer 3D Printing Material market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF SE, 3D Systems, Carbon, Shin-Etsu, Covestro AG, Henkel, Formlabs, Stratasys, Evonik Industries, ARKEMA, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Elastomer 3D Printing Material market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Kilotons) and average price (US$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Elastomer 3D Printing Material Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

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Global Elastomer 3D Printing Material Market, Segmentation by Type:

TPU Elastomers

TPE Elastomers

PEBA/PEBAX Elastomers

Silicone Rubber-based Elastomers

Others

Global Elastomer 3D Printing Material Market, Segmentation by 3D Printing Process:

Powder Bed Fusion (SLS / MJF)

Vat Photopolymerization (SLA / DLP)

Global Elastomer 3D Printing Material Market, Segmentation by Mechanical Properties:

Soft & High Elasticity

High Strength & Fatigue Resistance

Global Elastomer 3D Printing Material Market, Segmentation by Hardness Range:

Low-hardness Elastomers

Medium-to-High Hardness Elastomers

Global Elastomer 3D Printing Material Market, Segmentation by Application:

Robots

Medical Equipment and Consumables

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Drones

Others

Companies Profiled:

BASF SE

3D Systems

Carbon

Shin-Etsu

Covestro AG

Henkel

Formlabs

Stratasys

Evonik Industries

ARKEMA

Elkem Silicones

Lubrizol

Sumitomo

Key Questions Answered:

1. How big is the global Elastomer 3D Printing Material market?
2. What is the demand of the global Elastomer 3D Printing Material market?
3. What is the year over year growth of the global Elastomer 3D Printing Material

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market?
4. What is the production and production value of the global Elastomer 3D Printing Material market?
5. Who are the key producers in the global Elastomer 3D Printing Material market?
6. What are the growth factors driving the market demand?

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