

# Global Elastic Fiber Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Elastic Fiber market size was valued at USD 13580 million in 2023 and is forecast to a readjusted size of USD 20090 million by 2030 with a CAGR of 5.8% during review period.

Elastic Polyester Fibers, includes PTT Fiber, PBT Elastic Fibers, Polyester DTY Stretch Yarn and Composite Stretch Yarn. (e.g. PTT/PET, PBT/PET, etc.)

Polyester is a category of polymers that contain the ester functional group in every repeat unit of their main chain.

Global key players of Elastic Fiber include Shenghong, Tongkun Group, Hengli Group, Billion Industrial, Xin Feng Ming Group and Zhejiang Hengyi Group, etc. The top six manufacturers hold a share over 40%.

Asia-Pacific is the largest market of Elastic Fiber, holds a share over 85%, followed by Europe and North America.

In terms of application, the largest application is Apparel & Clothing, with a share over 65%, followed by Home Textiles and Medical & Hygiene Product.

The Global Info Research report includes an overview of the development of the Elastic Fiber industry chain, the market status of Apparel & Clothing (PTT Fiber, PBT Elastic Fibers), Home Textiles (PTT Fiber, PBT Elastic Fibers), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Elastic Fiber.

Regionally, the report analyzes the Elastic Fiber markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Elastic Fiber market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Elastic Fiber market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Elastic Fiber industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (Tons), revenue generated, and market share of different by Type (e.g., PTT Fiber, PBT Elastic Fibers).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Elastic Fiber market.

**Regional Analysis:** The report involves examining the Elastic Fiber market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Elastic Fiber market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Elastic Fiber:

**Company Analysis:** Report covers individual Elastic Fiber manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Elastic Fiber. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Apparel & Clothing, Home Textiles).

**Technology Analysis:** Report covers specific technologies relevant to Elastic Fiber. It assesses the current state, advancements, and potential future developments in Elastic Fiber areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Elastic Fiber market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Elastic Fiber market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

PTT Fiber

PBT Elastic Fibers

Polyester DTY Stretch Yarn

Composite Stretch Yarn

### Market segment by Application

Apparel & Clothing

Home Textiles

Medical & Hygiene Product

Others

Major players covered

Shenghong

Tongkun Group

Hengli Group

Billion Industrial

Xin Feng Ming Group

Zhejiang Hengyi Group

Rongsheng PetroChemical

Reliance

Wujiang Jiali Advanced Fiber

Zhangjiagang Glory

Huvis

Teijin Frontier

Invista

Jiangsu Heshili New Material

Jiangsu Sanlian New Material

Toray

## Hyosung Advanced Materials

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Elastic Fiber product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Elastic Fiber, with price, sales, revenue and global market share of Elastic Fiber from 2019 to 2024.

Chapter 3, the Elastic Fiber competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Elastic Fiber breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Elastic Fiber market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Elastic Fiber.

Chapter 14 and 15, to describe Elastic Fiber sales channel, distributors, customers, research findings and conclusion.

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